



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2022
OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code 0233 0233 NAIC Company Code 62065 Employer's ID Number 23-1628836
(Current) (Prior)

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959

Statutory Home Office 399 Market Street, Philadelphia, PA, US 19181
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 399 Market Street
(Street and Number)
Philadelphia, PA, US 19181 215-928-8000
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 399 Market Street, Philadelphia, PA, US 19181
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 399 Market Street
(Street and Number)
Philadelphia, PA, US 19181 215-928-8000
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.colonialpenn.com

Statutory Statement Contact Shelly Ann Hitch, 317-817-6485
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OFFICERS

President Scott Louis Goldberg Treasurer Thomas Bernard Kleye #
Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

OTHER

Karen Jeannine DeToro, Executive Vice President Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President
Matthew Joseph Zimpfer, Executive Vice President John Robert Kline, Senior Vice President Gregory Dean Turner, Senior Vice President
Jeremy David Williams, Senior Vice President

DIRECTORS OR TRUSTEES

Michael Bruce Byers Karen Jeannine DeToro Scott Louis Goldberg
Thomas Bernard Kleye # John Robert Kline Paul Harrington McDonough
Gregory Dean Turner Jeremy David Williams

State of Indiana SS
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg Rachel Johanna Spehler John Robert Kline
President Secretary SVP & Chief Accounting Officer

Subscribed and sworn to before me this
21st day of February, 2023
Constance L. Hornsby
Notary Public, State of Indiana, Hamilton County
My Commission Expires September 29, 2028

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	715,648,024		715,648,024	714,559,955
2. Stocks (Schedule D):				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,070,600		2,070,600	2,069,400
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	478,099		478,099	520,069
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)	4,958,670		4,958,670	5,350,341
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 27,873,473 , Schedule E - Part 1), cash equivalents (\$ 26,421,706 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	54,295,178		54,295,178	37,508,623
6. Contract loans (including \$ premium notes)	20,763,116	133,641	20,629,475	20,809,297
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	18,625,706		18,625,706	19,074,908
9. Receivables for securities	1,100,000		1,100,000	
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	818,939,393	133,641	818,805,752	800,892,593
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	9,299,612		9,299,612	9,205,610
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,543,598	3,012	1,540,586	1,360,131
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	58,661,694		58,661,694	56,056,431
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	171,203		171,203	199,151
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,117,424		1,117,424	989,105
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	1,262,402		1,262,402	1,184,143
18.2 Net deferred tax asset	75,884,358	64,051,968	11,832,390	11,027,202
19. Guaranty funds receivable or on deposit	1,515,104		1,515,104	1,821,924
20. Electronic data processing equipment and software	2,579,712	2,579,712		
21. Furniture and equipment, including health care delivery assets (\$)	87,240	87,240		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,018,896		1,018,896	
24. Health care (\$) and other amounts receivable	21,887,742	21,872,432	15,310	31,920
25. Aggregate write-ins for other than invested assets	1,158,664		1,158,664	2,051,956
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	995,127,041	88,728,005	906,399,035	884,820,167
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	995,127,041	88,728,005	906,399,035	884,820,167
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	1,158,664		1,158,664	2,051,956
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	1,158,664		1,158,664	2,051,956

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 636,306,976 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	636,306,976	610,143,049
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	18,161,049	18,486,959
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	50,173,451	50,024,759
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	15,398,426	21,484,035
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	9,210,321	10,474,614
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 1,779,416 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	5,037,023	5,423,642
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 126,204 assumed and \$ 11,911,551 ceded	12,037,755	9,673,873
9.4 Interest maintenance reserve (IMR, Line 6)	15,271,447	15,705,984
10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ 90,528 and deposit-type contract funds \$	90,528	1,835,297
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	6,831,013	5,274,005
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	3,791,634	2,909,378
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	101,996	92,054
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	8,155,197	11,108,407
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	6,669,282	6,259,218
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	2,733,923	3,398,914
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	3,358,414	3,334,017
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	22,355,621	24,650,094
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	815,684,057	800,278,299
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	815,684,057	800,278,299
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	382,827,065	335,327,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(454,612,087)	(413,285,197)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	88,214,978	82,041,868
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	90,714,978	84,541,868
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	906,399,035	884,820,167
DETAILS OF WRITE-INS		
2501. Unclaimed funds	22,355,621	24,650,094
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	22,355,621	24,650,094
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	447,428,799	433,324,286
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	31,159,542	30,822,518
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	915,679	864,891
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	60,585,876	82,929,205
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	121,969	102,659
9. Total (Lines 1 to 8.3)	540,211,865	548,043,560
10. Death benefits	179,025,420	197,842,551
11. Matured endowments (excluding guaranteed annual pure endowments)	848,916	789,036
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)		
13. Disability benefits and benefits under accident and health contracts	67,700,610	71,201,763
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	11,097,901	9,109,241
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	1,593,777	1,133,049
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	25,838,017	20,644,554
20. Totals (Lines 10 to 19)	286,104,642	300,720,193
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	47,830,355	43,606,154
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,009,492	1,047,627
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	221,483,654	217,549,166
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	22,383,871	23,737,107
25. Increase in loading on deferred and uncollected premiums	6,319,728	6,793,650
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	1,000	
28. Totals (Lines 20 to 27)	585,132,741	593,453,898
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(44,920,876)	(45,410,338)
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(44,920,876)	(45,410,338)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(5,373,124)	(4,404,395)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(39,547,752)	(41,005,943)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 1 (excluding taxes of \$ 425,552 transferred to the IMR)	2	(110,380)
35. Net income (Line 33 plus Line 34)	(39,547,749)	(41,116,323)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	84,541,868	105,522,579
37. Net income (Line 35)	(39,547,749)	(41,116,323)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (1,139)	(4,284)	114,283
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	5,006,941	5,916,894
41. Change in nonadmitted assets	(6,371,733)	(11,273,848)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(410,064)	378,283
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	47,500,000	25,000,000
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	6,173,111	(20,980,711)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	90,714,978	84,541,868
DETAILS OF WRITE-INS		
08.301. Gain from utilization of transferable state tax credits	120,535	101,429
08.302. Miscellaneous income	1,434	1,230
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	121,969	102,659
2701. Penalties from regulatory authorities	1,000	
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	1,000	
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	438,050,536	424,231,579
2. Net investment income	30,318,282	31,128,299
3. Miscellaneous income	60,579,526	83,208,583
4. Total (Lines 1 through 3)	528,948,344	538,568,461
5. Benefit and loss related payments	265,485,210	287,949,614
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	293,516,858	293,914,373
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ 425,553 tax on capital gains (losses)	(4,869,312)	(4,389,143)
10. Total (Lines 5 through 9)	554,132,756	577,474,844
11. Net cash from operations (Line 4 minus Line 10)	(25,184,413)	(38,906,383)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	111,281,478	102,002,727
12.2 Stocks		356,620
12.3 Mortgage loans	41,970	39,521
12.4 Real estate		
12.5 Other invested assets	437,659	122,272
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(3,327)	(9,192)
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	111,757,781	102,511,948
13. Cost of investments acquired (long-term only):		
13.1 Bonds	110,026,825	89,699,127
13.2 Stocks	1,200	
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets	2,662	1,019,434
13.6 Miscellaneous applications	1,100,000	1,000,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	111,130,687	91,718,561
14. Net increase (decrease) in contract loans and premium notes	(155,119)	(1,086,402)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	782,213	11,879,788
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	47,500,000	25,000,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	148,693	(2,687)
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(6,459,938)	7,370,443
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	41,188,754	32,367,756
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	16,786,554	5,341,162
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	37,508,623	32,167,461
19.2 End of year (Line 18 plus Line 19.1)	54,295,178	37,508,623

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	447,428,799	256,661,828	94,535,935			96,231,036			
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	31,159,542	20,000,637	11,408,616	2,647,020		1,589,610		(4,486,342)	
4. Amortization of Interest Maintenance Reserve (IMR)	915,679	555,495	315,534			44,650			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	60,585,876	(88,206)	4,812	97,443	3,679	60,568,148	XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	121,969	21,858	17,648			81,129		1,334	
9. Totals (Lines 1 to 8.3)	540,211,866	277,151,611	106,282,546	2,744,464	3,679	158,514,573		(4,485,008)	
10. Death benefits	179,025,420	118,724,317	60,301,103			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	848,916	606,813	242,103			XXX	XXX		
12. Annuity benefits		XXX	XXX			XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	67,700,610	10,000	5,812			67,684,799	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	11,097,901	7,380,534	3,717,367			XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	1,593,777	192,778	143,911	1,183,518		73,570	XXX		
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	25,838,017	24,490,683	1,673,244			(325,910)	XXX		
20. Totals (Lines 10 to 19)	286,104,642	151,405,125	66,083,540	1,183,518		67,432,459	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	47,830,355	20,857,596	376,525			26,596,233			XXX
22. Commissions and expense allowances on reinsurance assumed	1,009,492	1,002,901				6,590	XXX		
23. General insurance expenses and fraternal expenses	221,483,654	132,560,196	48,825,734	73,668	3,679	38,027,411		1,992,966	
24. Insurance taxes, licenses and fees, excluding federal income taxes	22,383,871	6,967,444	4,189,771	2,955		11,223,701			
25. Increase in loading on deferred and uncollected premiums	6,319,728	6,288,865	30,864				XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance							XXX		
27. Aggregate write-ins for deductions	1,000							1,000	
28. Totals (Lines 20 to 27)	585,132,741	319,082,127	119,506,434	1,260,140	3,679	143,286,394		1,993,966	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(44,920,876)	(41,930,516)	(13,223,888)	1,484,323		15,228,179		(6,478,974)	
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(44,920,876)	(41,930,516)	(13,223,888)	1,484,323		15,228,179		(6,478,974)	
32. Federal income taxes incurred (excluding tax on capital gains)	(5,373,124)	(8,361,280)	(2,317,142)	339,484		6,780,568		(1,814,753)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(39,547,751)	(33,569,236)	(10,906,746)	1,144,840		8,447,611		(4,664,221)	
34. Policies/certificates in force end of year	917,667	524,114	226,674	210	518	166,151	XXX		
DETAILS OF WRITE-INS									
08.301. Gain from utilization of transferable state tax credits	120,535	21,758	17,648			81,129			
08.302. Miscellaneous income	1,434	100						1,334	
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	121,969	21,858	17,648			81,129		1,334	
2701. Penalties from regulatory authorities	1,000							1,000	
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	1,000							1,000	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	256,661,828	61,647	243,395,287	13,112,909	.....	91,985	.....	.....	.....	.....	.....	.....
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	20,000,637	569,740	18,202,154	694,619	.....	534,124	.....	.....	.....	.....	.....	.....
4. Amortization of Interest Maintenance Reserve (IMR)	555,495	16,103	504,937	19,095	.....	15,360	.....	.....	.....	.....	.....	.....
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
6. Commissions and expense allowances on reinsurance ceded	(88,206)	.....	.....	(88,317)	.....	110	.....	.....	.....	.....	.....	.....
7. Reserve adjustments on reinsurance ceded .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
8.2 Charges and fees for deposit-type contracts .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
8.3 Aggregate write-ins for miscellaneous income	21,858	.....	21,858	.....	.....	.....	.....	.....	.....	.....	.....	.....
9. Totals (Lines 1 to 8.3)	277,151,611	647,490	262,124,235	13,738,306	.....	641,579	.....	.....	.....	.....	.....	.....
10. Death benefits	118,724,317	397,573	105,772,312	10,682,720	.....	1,871,712	.....	.....	.....	.....	.....	.....
11. Matured endowments (excluding guaranteed annual pure endowments)	606,813	.....	606,813	.....	.....	.....	.....	.....	.....	.....	.....	.....
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	10,000	.....	10,000	.....	.....	.....	.....	.....	.....	.....	.....	.....
14. Coupons, guaranteed annual pure endowments and similar benefits .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
15. Surrender benefits and withdrawals for life contracts	7,380,534	6,643	6,800,545	67,195	.....	506,150	.....	.....	.....	.....	.....	.....
16. Group conversions .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
17. Interest and adjustments on contract or deposit-type contract funds	192,778	.....	153,554	27,007	.....	12,216	.....	.....	.....	.....	.....	.....
18. Payments on supplementary contracts with life contingencies .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
19. Increase in aggregate reserves for life and accident and health contracts ...	24,490,683	(215,853)	25,395,561	188,547	.....	(877,571)	.....	.....	.....	.....	.....	.....
20. Totals (Lines 10 to 19)	151,405,125	188,363	138,738,785	10,965,469	.....	1,512,507	.....	.....	.....	.....	.....	.....
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	20,857,596	.....	20,857,400	196	.....	.....	.....	.....	.....	.....	.....	XXX
22. Commissions and expense allowances on reinsurance assumed	1,002,901	361,341	641,560	.....	.....	.....	.....	.....	.....	.....	.....	.....
23. General insurance expenses	132,560,196	31,840	127,106,682	5,382,660	.....	39,014	.....	.....	.....	.....	.....	.....
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,967,444	.....	6,665,475	282,267	.....	19,702	.....	.....	.....	.....	.....	.....
25. Increase in loading on deferred and uncollected premiums	6,288,865	(479)	6,662,796	(373,453)	.....	.....	.....	.....	.....	.....	.....	.....
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
27. Aggregate write-ins for deductions .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
28. Totals (Lines 20 to 27)	319,082,127	581,065	300,672,699	16,257,140	.....	1,571,223	.....	.....	.....	.....	.....	.....
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(41,930,516)	66,425	(38,548,464)	(2,518,834)	.....	(929,644)	.....	.....	.....	.....	.....	.....
30. Dividends to policyholders and refunds to members .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(41,930,516)	66,425	(38,548,464)	(2,518,834)	.....	(929,644)	.....	.....	.....	.....	.....	.....
32. Federal income taxes incurred (excluding tax on capital gains)	(8,361,280)	15,339	(7,656,973)	(507,025)	.....	(212,621)	.....	.....	.....	.....	.....	.....
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(33,569,236)	51,086	(30,891,490)	(2,011,809)	.....	(717,023)	.....	.....	.....	.....	.....	.....
34. Policies/certificates in force end of year	524,114	.....	500,419	23,524	.....	171	.....	.....	.....	.....	.....	.....
DETAILS OF WRITE-INS												
08.301. Gain from utilization of transferable state tax credits	21,758	.....	21,758	.....	.....	.....	.....	.....	.....	.....	.....	.....
08.302. Miscellaneous income	100	.....	100	.....	.....	.....	.....	.....	.....	.....	.....	.....
08.303. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	21,858	.....	21,858	.....	.....	.....	.....	.....	.....	.....	.....	.....
2701. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
2702. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
2703. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
2798. Summary of remaining write-ins for Line 27 from overflow page .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	94,535,935	82,736,230	11,799,705						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	11,408,616	10,597,276	811,341						
4. Amortization of Interest Maintenance Reserve (IMR)	315,534	293,266	22,268						
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	4,812		4,812						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income	17,648	17,648							
9. Totals (Lines 1 to 8.3)	106,282,546	93,644,420	12,638,127						
10. Death benefits	60,301,103	50,691,355	9,609,748						
11. Matured endowments (excluding guaranteed annual pure endowments)	242,103	242,103							
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	5,812		5,812						
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	3,717,367	3,629,266	88,101						
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	143,911	120,388	23,523						
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	1,673,244	1,654,854	18,389						
20. Totals (Lines 10 to 19)	66,083,540	56,337,966	9,745,574						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	376,525	376,525							XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses	48,825,734	44,990,459	3,835,275						
24. Insurance taxes, licenses and fees, excluding federal income taxes	4,189,771	3,860,664	329,108						
25. Increase in loading on deferred and uncollected premiums	30,864	187,722	(156,858)						
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	119,506,434	105,753,336	13,753,098						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(13,223,888)	(12,108,916)	(1,114,971)						
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(13,223,888)	(12,108,916)	(1,114,971)						
32. Federal income taxes incurred (excluding tax on capital gains)	(2,317,142)	(2,108,769)	(208,373)						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(10,906,746)	(10,000,147)	(906,599)						
34. Policies/certificates in force end of year	226,674	206,929	19,745						
DETAILS OF WRITE-INS									
08.301. Gain from utilization of transferable state tax credits	17,648	17,648							
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	17,648	17,648							
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	2,647,020						2,647,020
4. Amortization of Interest Maintenance Reserve (IMR)							
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	97,443	53,586				43,858	
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	2,744,464	53,586				43,858	2,647,020
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	1,183,518						1,183,518
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts							
20. Totals (Lines 10 to 19)	1,183,518						1,183,518
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	73,668	3,015				43,514	27,139
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,955	1,237				1,718	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	1,260,140	4,252				45,232	1,210,656
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	1,484,323	49,333				(1,374)	1,436,364
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,484,323	49,333				(1,374)	1,436,364
32. Federal income taxes incurred (excluding tax on capital gains)	339,484	11,283				(314)	328,515
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,144,840	38,050				(1,060)	1,107,849
34. Policies/certificates in force end of year	210	13				196	1
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX.....	XXX.....	XXX.....	XXX.....		XXX.....
3. Net investment income							
4. Amortization of Interest Maintenance Reserve (IMR)							
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	3,679					3,679	
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	3,679					3,679	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts							
20. Totals (Lines 10 to 19)							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	3,679					3,679	
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	3,679					3,679	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)							
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .							
32. Federal income taxes incurred (excluding tax on capital gains)							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)							
34. Policies/certificates in force end of year	518					518	
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
		Individual	Group										
	Total			Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	96,231,036			96,125,304							8,858	6,073	90,801
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,589,610			1,499,161							46,403	6,395	37,651
4. Amortization of Interest Maintenance Reserve (IMR)	44,650			42,326							1,225	180	920
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	60,568,148			60,566,875								1,273	
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	81,129			81,129									
9. Totals (Lines 1 to 8.3)	158,514,573			158,314,795							56,486	13,921	129,371
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	67,684,799			67,503,849							135,374	18,714	26,863
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	73,570			73,495									75
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	(325,910)			(80,296)							(168,708)	(39,421)	(37,485)
20. Totals (Lines 10 to 19)	67,432,459			67,497,048							(33,334)	(20,708)	(10,547)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	26,596,233			26,594,264								1,969	
22. Commissions and expense allowances on reinsurance assumed	6,590			477									6,113
23. General insurance expenses	38,027,411			37,985,439							22,387	2,762	16,823
24. Insurance taxes, licenses and fees, excluding federal income taxes	11,223,701			11,196,317							13,342	4,016	10,026
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)	143,286,394			143,273,546							2,395	(11,962)	22,415
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	15,228,179			15,041,249							54,092	25,882	106,956
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	15,228,179			15,041,249							54,092	25,882	106,956
32. Federal income taxes incurred (excluding tax on capital gains)	6,780,568			6,737,589							12,371	5,987	24,621
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	8,447,611			8,303,660							41,720	19,896	82,335
34. Policies/certificates in force end of year	166,151			165,923							5	22	201
DETAILS OF WRITE-INS													
08.301. Gain from utilization of transferable state tax credits	81,129			81,129									
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	81,129			81,129									
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	388,165,758	10,853,974	353,471,549	13,506,306		10,333,929						
2. Tabular net premiums or considerations	92,723,729	37,546	85,211,336	7,340,049		134,798						
3. Present value of disability claims incurred												
4. Tabular interest	17,945,090	368,706	16,502,962	677,911		395,511						
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	498,834,578	11,260,226	455,185,847	21,524,266		10,864,238						
9. Tabular cost	47,753,249	271,977	40,600,518	6,465,893		414,861						
10. Reserves released by death	28,580,793	288,072	27,037,575	766,869		488,277						
11. Reserves released by other terminations (net)	9,844,095	62,057	8,680,644	596,651		504,743						
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	86,178,137	622,105	76,318,738	7,829,413		1,407,880						
15. Reserve December 31 of current year	412,656,441	10,638,121	378,867,110	13,694,853		9,456,358						
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	320,581,968	9,787,696	300,276,800	2,885,158		7,632,314						
17. Amount Available for Policy Loans Based upon Line 16 CSV	299,422,647	9,786,526	279,429,319	2,671,443		7,535,359						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)

(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	221,977,291	205,653,430	16,323,861						
2. Tabular net premiums or considerations	42,847,325	35,637,522	7,209,803						
3. Present value of disability claims incurred									
4. Tabular interest	10,153,951	9,428,361	725,590						
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)	274,978,567	250,719,314	24,259,253						
9. Tabular cost	28,853,785	22,484,943	6,368,843						
10. Reserves released by death	17,600,059	16,650,920	949,139						
11. Reserves released by other terminations (net)	4,874,188	4,275,167	599,021						
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	51,328,032	43,411,029	7,917,003						
15. Reserve December 31 of current year	223,650,534	207,308,284	16,342,250						
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	160,364,880	156,213,614	4,151,266						
17. Amount Available for Policy Loans Based upon Line 16 CSV	148,486,000	144,642,235	3,843,765						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Individual Annuities

N O N E

Analysis of Increase in Reserves During the Year - Group Annuities

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 366,720	372,009
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 34,916,765	34,946,659
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) 56,250	56,250
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated)	121,475	121,475
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) 30,606	30,396
4.	Real estate	(d) 2,573,547	2,573,547
5	Contract loans	1,659,758	1,643,242
6	Cash, cash equivalents and short-term investments	(e) 350,049	425,594
7	Derivative instruments	(f) .....	.....
8.	Other invested assets	839,679	839,679
9.	Aggregate write-ins for investment income	(276,502)	(276,502)
10.	Total gross investment income	40,638,346	40,732,348
11.	Investment expenses		(g) 919,652
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 420,095
13.	Interest expense		(h) 7,841,387
14.	Depreciation on real estate and other invested assets		(i) 391,672
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		9,572,805
17.	Net investment income (Line 10 minus Line 16)		31,159,543
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income	12,595	12,595
0902.	Investment income on funds withheld under coinsurance agreement	(289,097)	(289,097)
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(276,502)	(276,502)
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 1,871,607 accrual of discount less \$ 438,907 amortization of premium and less \$ 314,524 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ 1,346,420 for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 7,841,387 interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ 391,672 depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....	.....	.....	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated)	910,017	.....	.....910,017	.....	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments	(3,327)	.....	.....(3,327)	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets	3	.....	.....3	(5,423)	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	906,693		906,693	(5,423)	
DETAILS OF WRITE-INS						
0901.	.....	.....	.....	.....	.....	.....
0902.	.....	.....	.....	.....	.....	.....
0903.	.....	.....	.....	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....	.....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	.....	.....	.....	.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
FIRST YEAR (other than single)												
1. Uncollected	1,251,585		1,027,885			220,589				3,111		
2. Deferred and accrued	35,514,573		30,126,294			5,388,279						
3. Deferred , accrued and uncollected:												
3.1 Direct	36,778,602		31,154,179			5,608,868				15,555		
3.2 Reinsurance assumed												
3.3 Reinsurance ceded	12,444									12,444		
3.4 Net (Line 1 + Line 2)	36,766,158		31,154,179			5,608,868				3,111		
4. Advance	337,166		246,667			86,626				3,873		
5. Line 3.4 - Line 4	36,428,992		30,907,511			5,522,242				(762)		
6. Collected during year:												
6.1 Direct	101,502,014		63,198,826			10,698,988				27,604,199		
6.2 Reinsurance assumed												
6.3 Reinsurance ceded	22,080,472									22,080,472		
6.4 Net	79,421,542		63,198,826			10,698,988				5,523,728		
7. Line 5 + Line 6.4	115,850,534		94,106,338			16,221,231				5,522,966		
8. Prior year (uncollected + deferred and accrued - advance) ..	33,155,758		28,456,658			4,916,551				(217,451)		
9. First year premiums and considerations:												
9.1 Direct	105,641,995		65,649,679			11,304,680				28,687,636		
9.2 Reinsurance assumed												
9.3 Reinsurance ceded	22,947,219									22,947,219		
9.4 Net (Line 7 - Line 8)	82,694,776		65,649,679			11,304,680				5,740,417		
SINGLE												
10. Single premiums and considerations:												
10.1 Direct												
10.2 Reinsurance assumed												
10.3 Reinsurance ceded												
10.4 Net												
RENEWAL												
11. Uncollected	2,993,537	14,656	2,007,844			862,121		1,113		107,803		
12. Deferred and accrued	118,502,257		82,733,814			35,768,442						
13. Deferred, accrued and uncollected:												
13.1 Direct	121,765,558		84,664,493			36,630,564		295		470,207		
13.2 Reinsurance assumed	93,429	14,656	77,166					818		789		
13.3 Reinsurance ceded	363,192									363,192		
13.4 Net (Line 11 + Line 12)	121,495,794	14,656	84,741,658			36,630,564		1,113		107,803		
14. Advance	4,699,857	17,871	1,782,784			1,123,660		2,931		1,772,612		
15. Line 13.4 - Line 14	116,795,937	(3,215)	82,958,875			35,506,904		(1,818)		(1,664,809)		
16. Collected during year:												
16.1 Direct	702,386,482		182,580,440			84,441,326		24,335		435,340,380		
16.2 Reinsurance assumed	871,428	63,364	727,241					63,101		17,722		
16.3 Reinsurance ceded	344,628,917		(451,225)			19,917				345,060,225		
16.4 Net	358,628,994	63,364	183,758,906			84,421,410		87,436		90,297,878		
17. Line 15 + Line 16.4	475,424,931	60,149	266,717,781			119,928,314		85,618		88,633,069		
18. Prior year (uncollected + deferred and accrued - advance) ..	110,690,908	(1,498)	75,767,280			36,697,059		(1,115)		(1,770,818)		
19. Renewal premiums and considerations:												
19.1 Direct	709,006,605		189,791,286			83,251,172		23,845		435,940,303		
19.2 Reinsurance assumed	849,796	61,647	707,990					62,888		17,271		
19.3 Reinsurance ceded	345,122,378		(451,225)			19,917				345,553,687		
19.4 Net (Line 17 - Line 18)	364,734,023	61,647	190,950,501			83,231,255		86,732		90,403,887		
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct	814,648,600		255,440,965			94,555,852		23,845		464,627,939		
20.2 Reinsurance assumed	849,796	61,647	707,990					62,888		17,271		
20.3 Reinsurance ceded	368,069,597		(451,225)			19,917				368,500,906		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	447,428,799	61,647	256,600,180			94,535,935		86,732		96,144,304		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums												
22. All other												
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded	18,784,930									18,784,930		
23.2 Reinsurance assumed												
23.3 Net ceded less assumed	18,784,930									18,784,930		
24. Single:												
24.1 Reinsurance ceded												
24.2 Reinsurance assumed												
24.3 Net ceded less assumed												
25. Renewal:												
25.1 Reinsurance ceded	41,800,947		(88,206)	97,443		4,812	3,679			41,783,218		
25.2 Reinsurance assumed	1,009,492	361,341	641,560					1,270		5,320		
25.3 Net ceded less assumed	40,791,455	(361,341)	(729,766)	97,443		4,812	3,679	(1,270)		41,777,898		
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6)	60,585,876		(88,206)	97,443		4,812	3,679			60,568,148		
26.2 Reinsurance assumed (Page 6, Line 22)	1,009,492	361,341	641,560					1,270		5,320		
26.3 Net ceded less assumed	59,576,385	(361,341)	(729,766)	97,443		4,812	3,679	(1,270)		60,562,828		
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single)	28,569,328		20,589,493			375,115				7,604,720		
28. Single												
29. Renewal	19,261,027		268,103			1,411				18,991,513		
30. Deposit-type contract funds												
31. Totals (to agree with Page 6, Line 21)	47,830,355		20,857,596			376,525				26,596,233		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6	7
	1	Accident and Health		4			
		2	3				
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1. Rent	2,895,096		2,694,109				5,589,206
2. Salaries and wages	29,833,191		10,507,699		131,562		40,472,452
3.11 Contributions for benefit plans for employees	4,628,228		2,280,977		16,880		6,926,084
3.12 Contributions for benefit plans for agents			686,733				686,733
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	502,954		203,228		70		706,252
3.32 Other agent welfare			8,496				8,496
4.1 Legal fees and expenses	1,651,761		714		840		1,653,315
4.2 Medical examination fees	455,074		194,996				650,069
4.3 Inspection report fees							
4.4 Fees of public accountants and consulting actuaries	657,712		475,515				1,133,227
4.5 Expense of investigation and settlement of policy claims	33,315		1,149,713				1,183,028
5.1 Traveling expenses	341,767		297,985		2		639,753
5.2 Advertising	108,231,350		352,884				108,584,233
5.3 Postage, express, telegraph and telephone	1,898,747		887,065		16		2,785,828
5.4 Printing and stationery	293,569		137,790				431,359
5.5 Cost or depreciation of furniture and equipment ...	105,279		154,661				259,940
5.6 Rental of equipment	9,445		63,169				72,614
5.7 Cost or depreciation of EDP equipment and software	7,762,952		6,695,048		36		14,458,036
6.1 Books and periodicals	14,218		13,519				27,736
6.2 Bureau and association fees	180,063		45,799		69		225,931
6.3 Insurance, except on real estate	333,901		88,443				422,344
6.4 Miscellaneous losses	31,469		63,970	1,992,966			2,088,405
6.5 Collection and bank service charges	3,201,192		40,535				3,241,726
6.6 Sundry general expenses	169,773		291,760				461,533
6.7 Group service and administration fees							
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance	106,886		1,544,030				1,650,916
7.2 Agents' balances charged off (less \$ recovered)			160,242				160,242
7.3 Agency conferences other than local meetings	226,515		181,231				407,746
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses							
9.2 Investment expenses not included elsewhere	405		107		38,614		39,126
9.3 Aggregate write-ins for expenses	17,898,417		8,806,996		731,564		27,436,978
10. General expenses incurred	181,463,276		38,027,411	1,992,966	919,652	(b)	(a) 222,403,305
11. General expenses unpaid Dec. 31, prior year	3,931,849		1,342,157				5,274,005
12. General expenses unpaid Dec. 31, current year ...	3,994,026		836,987	2,000,000			6,831,013
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10+11-12-13+14)	181,401,099		38,532,580	(7,034)	919,652		220,846,298
DETAILS OF WRITE-INS							
09.301. Investment advisory fees to affiliates	986,394		9,332		731,496		1,727,222
09.302. Other consulting and service fees	16,912,023		8,797,664		69		25,709,756
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	17,898,417		8,806,996		731,564		27,436,978

(a) Includes management fees of \$ 7,687,628 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional . \$; 3. Recreational and Health \$; 4. Educational\$

5. Religious\$; 6. Membership \$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes				410,440		410,440
2.	State insurance department licenses and fees	1,751,487	111,508				1,862,995
3.	State taxes on premiums	6,756,907	9,194,546				15,951,453
4.	Other state taxes, including \$						
	for employee benefits	(28,734)	32,802		131		4,200
5.	U.S. Social Security taxes	2,387,743	1,177,357		9,453		3,574,552
6.	All other taxes	292,767	707,489		70		1,000,326
7.	Taxes, licenses and fees incurred	11,160,170	11,223,701		420,095		22,803,966
8.	Taxes, licenses and fees unpaid Dec. 31, prior year	1,400,542	1,508,836				2,909,378
9.	Taxes, licenses and fees unpaid Dec. 31, current year.....	1,890,436	1,901,198				3,791,634
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	10,670,276	10,831,339		420,095		21,921,710

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1958 CSO 2.50% NLP	15,815		15,815		
0100002. 1958 CSO 3.00% CRVM	899,620		899,620		
0100003. 1958 CSO 3.00% NLP	421,333		421,333		
0100004. 1958 CSO 3.50% CRVM	1,740,688		1,740,688		
0100005. 1958 CSO 3.50% NLP	2,580,745		2,580,745		
0100006. 1958 CET 3.00% NLP	89,514		89,514		
0100007. 1980 CSO 4.00% CRVM	3,931,896		3,912,091		19,805
0100008. 1980 CSO 4.25% CRVM	16,879		16,879		
0100009. 1980 CSO 4.50% CRVM	78,015,350		39,947,811		38,067,539
0100010. 1980 CSO 4.75% CRVM	140,646		75,354		65,291
0100011. 1980 CSO 4.75% / 3.00% CRVM	421,328		421,328		
0100012. 1980 CSO 5.00% CRVM	5,753,098		2,192,492		3,560,606
0100013. 1980 CSO 5.50% CRVM	14,869,643		10,760,706		4,108,936
0100014. 1980 CSO 6.00% CRVM	5,627,362		5,241,247		386,115
0100015. 1980 CET 4.00% NLP	105,298		105,298		
0100016. 1980 CET 4.50% NLP	2,760,176		1,315,236		1,444,941
0100017. 1980 CET 4.75% NLP	196		196		
0100018. 1980 CET 5.00% NLP	229,011		92,219		136,792
0100019. 1980 CET 5.50% NLP	334,996		169,029		165,967
0100020. 1980 CET 6.00% NLP	7,903		5,944		1,960
0100021. 2001 CSO 3.00% CRVM	22,815,416		19,012,677		3,802,740
0100022. 2001 CSO 3.50% CRVM	271,174,848		182,734,232		88,440,616
0100023. 2001 CSO 3.75% CRVM	6,237,141		2,537,874		3,699,267
0100024. 2001 CSO 4.00% CRVM	156,383,599		89,132,515		67,251,084
0100025. 2001 CSO 4.25% CRVM	4,617,178		1,843,910		2,773,268
0100026. 2001 CSO 4.50% CRVM	7,250,906		3,688,477		3,562,429
0100027. 2001 CSO 4.75% CRVM	80,296		31,612		48,684
0100028. 2017 CSO 3.50% CRVM	1,172,494		1,172,494		
0100029. 2017 CSO VM-20 3.00% NPR	114,888		114,888		
0100030. 2017 CSO VM-20 3.50% NPR	175,110		175,110		
0100031. Anticipated Mortality > 2017 CSO VM-20 3.00% NPR	1,295,662		1,295,662		
0100032. Anticipated Mortality > 2017 CSO VM-20 3.50% NPR	2,329,257		2,329,257		
0100033. Anticipated Mortality > 2017 CSO VM-20 3.75% NPR	6,545		6,545		
0100034. Anticipated Mortality > 2017 CSO VM-20 4.50% NPR	13,364		13,364		
0100035. Provision for Future Adverse Claim Experience	2,400,000		1,900,000		500,000
0100036. 1941 SI 3.50% CRVM	4,328,863	4,328,863			
0100037. 1958 CSO ANB 3.00% CRVM	159,113		159,113		
0100038. 1958 CSO ANXB 3.00% CRVM	8,284,637		8,284,637		
0100039. 1958 CSO ANXB 4.00% NLP	70,118		70,118		
0100040. 1958 CSO ANXB 4.50% CRVM	28,402		28,402		
0100041. 1958 CSO ANXB 5.50% CRVM	14,044		14,044		
0100042. 1958 CET ALB 4.00% NLP	131,399		131,399		
0100043. 1958 CET ALB 4.50% NLP	595,780		595,780		
0100044. 1958 CET ALB 5.50% NLP	458,699		458,699		
0100045. 1958 CET ALB 6.00% NLP	837,541		837,541		
0100046. 1961 CSI ANXB 3.50% CRVM	5,512,944	5,512,944			
0100047. 1961 CSI ANXB 4.00% CRVM	16,319	16,319			
0100048. 1961 CSI CET ANXB 3.50% NLP	779,996	779,996			
0100049. 1980 CSO ANB 50/50 4.00% CRVM	5,894,451		5,894,451		
0100050. 1980 CSO ANB 50/50 4.50% NLP	119,620		119,620		
0100051. 1980 CSO ANB 50/50 5.00% NLP	92,217		92,217		
0100052. 1980 CSO ANB 50/50 5.50% NLP	163,410		163,410		
0100053. 1980 CSO ANB 50/50 6.00% NLP	33,686		33,686		
0100054. 1980 CSO ALB 4.00% CRVM	605,373		605,373		
0100055. 1980 CET ALB 4.50% NLP	776,666		776,666		
0100056. 1980 CET ALB 5.00% NLP	511,123		511,123		
0100057. 1980 CET ALB 5.50% NLP	940,238		940,238		
0100058. 1980 CET ALB 6.00% NLP	2,155		2,155		
0199997. Totals (Gross)	624,384,992	10,638,121	395,710,831		218,036,040
0199998. Reinsurance ceded	87,670		33,525		54,145
0199999. Life Insurance: Totals (Net)	624,297,322	10,638,121	395,677,306		217,981,895
0200001. 1971 IAM 7.75% / 5.75% Both	13,771,013	XXX	13,771,013	XXX	
0200002. 1971 GAM 7.75% / 5.75 Both	7,263,069	XXX		XXX	7,263,069
0200003. 1983 A 7.00% Deferred	1,596,144	XXX	1,596,144	XXX	
0200004. 1983 A 7.00% / 5.25% Both	23,902,487	XXX	23,902,487	XXX	
0200005. 1983 A 7.75% / 5.75% Both	1,227,151	XXX	1,227,151	XXX	
0200006. Deposit Admin Contracts (Various)	787	XXX		XXX	787
0299997. Totals (Gross)	47,760,652	XXX	40,496,796	XXX	7,263,856
0299998. Reinsurance ceded	47,760,652	XXX	40,496,796	XXX	7,263,856
0299999. Annuities: Totals (Net)		XXX		XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)					
0400001. 1959 ADB with 1980 CSO 4.50%	217,589		78,487		139,102
0400002. 1959 ADB with 2001 CSO 3.00%	1,674,825		1,412,957		261,869
0400003. 1959 ADB with 2001 CSO 3.50%	3,161,578		2,166,871		994,707
0400004. 1959 ADB with 2001 CSO 4.00%	1,335,829		524,487		811,343
0400005. 1959 ADB with 2017 CSO 3.50%	23,063		23,063		
0400006. 1959 ADB with 2017 CSO VM-20 3.00% NPR	59,720		59,720		
0400007. 1959 ADB with 2017 CSO VM-20 3.50% NPR	51,672		51,672		
0499997. Totals (Gross)	6,524,277		4,317,257		2,207,020
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	6,524,277		4,317,257		2,207,020
0500001. 1952 Disability Study with 1980 CSO 4.00%	11,292		6,113		5,179
0599997. Totals (Gross)	11,292		6,113		5,179
0599998. Reinsurance ceded	33		33		
0599999. Disability-Active Lives: Totals (Net)	11,259		6,081		5,179

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0600001. 1952 Disability Study with 1958 CS0 3.00%	21,773		6,136		15,637
0600002. 1952 Disability Study with 1980 CS0 3.00%	27,104				27,104
0699997. Totals (Gross)	48,877		6,136		42,741
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)	48,877		6,136		42,741
0700001. Alternative minimum reserves	4,190		4,190		
0700002. Guaranteed insurability option reserves	5,233,198		1,819,499		3,413,699
0700003. Chronic and critical illness accelerated death benefit reserves	34,519		34,519		
0700004. Chronic and critical illness accelerated death benefit reserves VM-20 NPR	153,332		153,332		
0799997. Totals (Gross)	5,425,240		2,011,541		3,413,699
0799998. Reinsurance ceded					
0799999. Miscellaneous Reserves: Totals (Net)	5,425,240		2,011,541		3,413,699
9999999. Totals (Net) - Page 3, Line 1	636,306,976	10,638,121	402,018,320		223,650,534

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [☐] No [☒]

1.2

If not, state which kind is issued.
non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [☐] No [☒]

2.2

If not, state which kind is issued.
non-participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [☒] No [☐]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [☐] No [☒]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
.....

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [☐] No [☒]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [☐] No [☒]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [☐] No [☒]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [☐] No [☒]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
	NONE		
9999999 - Total (Column 4, only)			

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS ^(a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	24,832,094			24,818,814								2,667	10,613
2. Additional contract reserves (b)	48,583,129			47,630,596							268,960	186,011	497,562
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	73,415,222			72,449,410							268,960	188,677	508,175
8. Reinsurance ceded	55,674,310			55,579,971								94,339	
9. Totals (Net)	17,740,913			16,869,439							268,960	94,339	508,175
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	2,161,424										2,161,424		
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)	2,161,424										2,161,424		
15. Reinsurance ceded	1,741,287										1,741,287		
16. Totals (Net)	420,136										420,136		
17. TOTAL (Net)	18,161,049			16,869,439							689,096	94,339	508,175
18. TABULAR FUND INTEREST	519,957			457,222							30,291	6,195	26,249
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	50,093,908	50,024,759		69,149		
2. Deposits received during the year	10,000,000	10,000,000				
3. Investment earnings credited to the account	1,184,667	1,183,518		1,149		
4. Other net change in reserves	(2)			(2)		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	11,038,776	11,034,825		3,951		
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	50,239,797	50,173,451		66,346		
10. Reinsurance balance at the beginning of the year	(69,149)			(69,149)		
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded	(2,803)			(2,803)		
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(66,346)			(66,346)		
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	50,173,451	50,173,451				

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2)	\$ 50,173,451
2. Reported as Annuities Certain (captured in column 3)	\$
3. Reported as Supplemental Contracts (captured in column 4)	\$
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) .	\$ 50,173,451

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct											
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net											
2. In course of settlement:											
2.1 Resisted											
2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other											
2.21 Direct	9,463,483		4,946,261				2,359,611		1,341		2,156,270
2.22 Reinsurance assumed	335,499	80,000	252,166						2,723		610
2.23 Reinsurance ceded	1,702,214										1,702,214
2.24 Net	8,096,768	80,000	(b) 5,198,427	(b)		(b)	(b) 2,359,611		(b) 4,064	(b)	(b) 454,667
3. Incurred but unreported:											
3.1 Direct	48,550,531		5,340,256				2,179,960		25,473		41,004,842
3.2 Reinsurance assumed	313,336	32,859	217,141						51,741		11,595
3.3 Reinsurance ceded	32,351,888		4,485				5,344				32,342,060
3.4 Net	16,511,979	32,859	(b) 5,552,912	(b)		(b)	(b) 2,174,617		(b) 77,214	(b)	(b) 8,674,377
4. TOTALS											
4.1 Direct	58,014,014		10,286,517				4,539,571		26,814		43,161,112
4.2 Reinsurance assumed	648,836	112,859	469,307						54,464		12,206
4.3 Reinsurance ceded	34,054,103		4,485				5,344				34,044,275
4.4 Net	24,608,747	(a) 112,859	(a) 10,751,339				(a) 4,534,228		81,278		9,129,043

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2, \$ in Column 3 and \$ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ 6,136

Individual Annuities \$, Credit Life (Group and Individual) \$, and Group Life \$ 42,741 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$

Credit (Group and Individual) Accident and Health \$, and Other Accident and Health \$ 420,136 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	524,753,238		119,450,080	3,125,820			65,135,941	1,254,283	13,400		335,773,715
1.2 Reinsurance assumed	1,629,706	370,301	1,171,935	32,001					9,536		45,933
1.3 Reinsurance ceded	271,486,044		237,500	3,157,821			50,000	1,254,283			266,786,440
1.4 Net	(d) 254,896,900	370,301	120,384,515				65,085,941		22,936		69,033,207
2. Liability December 31, current year from Part 1:											
2.1 Direct	58,014,014		10,286,517				4,539,571		26,814		43,161,112
2.2 Reinsurance assumed	648,836	112,859	469,307						54,464		12,206
2.3 Reinsurance ceded	34,054,103		4,485				5,344				34,044,275
2.4 Net	24,608,747	112,859	10,751,339				4,534,228		81,278		9,129,043
3. Amounts recoverable from reinsurers December 31, current year	171,203										171,203
4. Liability December 31, prior year:											
4.1 Direct	68,886,271		11,982,145				9,076,685		25,042		47,802,398
4.2 Reinsurance assumed	614,286	85,587	406,337						52,433		69,929
4.3 Reinsurance ceded	37,541,907		61,185				5,534				37,475,188
4.4 Net	31,958,649	85,587	12,327,297				9,071,151		77,474		10,397,140
5. Amounts recoverable from reinsurers December 31, prior year	199,151		135,000								64,151
6. Incurred Benefits											
6.1 Direct	513,880,981		117,754,451	3,125,820			60,598,827	1,254,283	15,172		331,132,428
6.2 Reinsurance assumed	1,664,256	397,573	1,234,905	32,001					11,567		(11,791)
6.3 Reinsurance ceded	267,970,291		45,800	3,157,821			49,809	1,254,283			263,462,578
6.4 Net	247,574,947	397,573	118,943,557				60,549,018		26,739		67,658,059

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 606,813 in Line 1.1, \$ 606,813 in Line 1.4.
\$ 606,813 in Line 6.1, and \$ 606,813 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 242,103 in Line 1.1, \$ 242,103 in Line 1.4.
\$ 242,103 in Line 6.1, and \$ 242,103 in Line 6.4.

(d) Includes \$ 8,130 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	133,641	108,939	(24,702)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)		75	75
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	133,641	109,014	(24,627)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	3,012	116,813	113,801
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	64,051,968	59,849,076	(4,202,892)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software	2,579,712	3,079,981	500,269
21. Furniture and equipment, including health care delivery assets	87,240	141,815	54,574
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	21,872,432	19,059,574	(2,812,858)
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	88,728,005	82,356,273	(6,371,733)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	88,728,005	82,356,273	(6,371,733)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2022	2021
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$(39,547,749)	\$(41,116,323)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$(39,547,749)</u>	<u>\$(41,116,323)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 90,714,978	\$ 84,541,868
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 90,714,978</u>	<u>\$ 84,541,868</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments and cash equivalents are stated at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, except those rated NAIC class 6, which are stated at the lower of amortized cost or fair value, and perpetual bonds, which are carried at fair value, not exceeding any currently effective call price. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (3) Unaffiliated common stocks are carried at fair value.
- (4) Redeemable preferred stocks are stated at amortized cost, except those rated NAIC class 4 or lower quality, which are carried at the lower of amortized cost or fair value. Perpetual preferred stocks are carried at fair value, not exceeding any currently effective call price.
- (5) Mortgage loans on real estate are stated at the amortized unpaid balance, excluding accrued interest.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern, continued

- (7) Properties occupied by the Company are carried at depreciated cost.
- (8) Affiliated common stocks of insurance affiliates are carried at statutory equity. All affiliated non-insurance entities are valued at the Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (9) The Company has minor ownership interests in joint ventures, which are classified as other invested assets on the balance sheet. The Company carries these interests based on its proportionate share of the underlying audited GAAP equity of the investee.
- (10) The Company does not utilize anticipated net investment income as a factor in the premium deficiency reserve calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount reported. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

During 2022 and 2021, the Company did not record any material changes in accounting principles or corrections of errors.

3. Business Combinations and Goodwill

- A. During 2022, the Company did not acquire any other company accounted for as a purchase.
- B. During 2022, the Company did not merge with any other insurance company.
- C. During 2022, the Company did not participate in an assumption reinsurance agreement.
- D. During 2022, the Company did not recognize any impairment losses.
- E. The Company has no goodwill.

4. Discontinued Operations

During 2022, the Company had no discontinued operations.

5. Investments

A. Mortgage Loans including Mezzanine Real Estate Loans

- (1) No new mortgage loans were made in 2022. Fire insurance is required on all properties covered by mortgage loans at least equal to the excess of the loan over the maximum loan which would be permitted by law on the land without the buildings.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed or purchase money mortgages, was: 64.52 %

	2022	2021
(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total:	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:							
		<u>Residential</u>			<u>Commercial</u>		
	<u>Farm</u>	<u>Insured</u>	<u>All Other</u>	<u>Insured</u>	<u>All Other</u>	<u>Mezzanine</u>	<u>Total</u>
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 478,100	\$ —	\$ 478,100
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
5. Participant or Co-lender in a Mortgage Loan							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ 478,100	\$ —	\$ 478,100
b. Prior Year							
1. Recorded Investment							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 520,069	\$ —	\$ 520,069
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
5. Participant or Co-lender in a Mortgage Loan							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ 520,069	\$ —	\$ 520,069
(5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan:							
a. Current Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
3. Total (1 + 2)	—	—	—	—	—	—	—
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	—	—	—	—	—	—	—
b. Prior Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
3. Total (1 + 2)	—	—	—	—	—	—	—
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	—	—	—	—	—	—	—
(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:							
a. Current Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—
b. Prior Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

	2022	2021
(7) Allowance for credit losses:		
	\$ —	\$ —
a. Balance at beginning of period	—	—
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowances	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period (a+b-c-d)		
(8) Mortgage loans derecognized as a result of foreclosure:		
	2022	
a. Aggregate amount of mortgage loans derecognized	\$ —	
b. Real estate collateral recognized	—	
c. Other collateral recognized	—	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	—	
(9) Interest income on impaired loans is reported as collected when cash is received.		

B. Debt Restructuring

The Company has no investments in restructured debt.

C. Reverse Mortgages

The Company has no investment in reverse mortgages.

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) in the current year under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2022 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on loan-backed bonds, structured securities and beneficial interests owned at December 31, 2022.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at December 31, 2022 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
- | | | | |
|----|--|----|------------|
| a. | The aggregate amount of unrealized losses: | | |
| 1. | Less than 12 Months | \$ | 5,251,213 |
| 2. | 12 Months or Longer | \$ | 2,523,731 |
| b. | The aggregate related fair value of securities with unrealized losses: | | |
| 1. | Less than 12 Months | \$ | 87,023,528 |
| 2. | 12 Months or Longer | \$ | 16,594,972 |
- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to sell the investment or it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (viii) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company’s investment may be affected by changes in such values; (ix) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (x) our best estimate of the value of any collateral; and (xi) other objective and subjective factors.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2022.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no repurchase agreement transactions accounted for as secured borrowing at December 31, 2022.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no reverse repurchase agreement transactions accounted for as secured borrowing at December 31, 2022.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company has no repurchase agreement transactions accounted for as a sale at December 31, 2022.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company has no reverse repurchase agreement transactions accounted for as a sale at December 31, 2022.

J. Real Estate

- (1) The Company did not recognize any impairment on its home office real estate. The Company does not have any other investments in real estate.
- (2) The Company did not sell any real estate or classify any real estate as held for sale.
- (3) The Company has no plan to sell its home office real estate.
- (4) The Company does not engage in retail land sales operations.
- (5) The Company does not hold real estate investments with participating mortgage loan features.

K. Low-Income Housing Tax Credits ("LIHTC")

The Company has no investments in LIHTC.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	— %	— %
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
i. FHLB capital stock	2,070,600	—	—	—	2,070,600	2,069,400	1,200	—	2,070,600	0.21 %	0.23 %
j. On deposit with states	11,488,165	—	—	—	11,488,165	11,338,456	149,709	—	11,488,165	1.15 %	1.27 %
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	72,952,272	—	—	—	72,952,272	50,772,278	22,179,994	—	72,952,272	7.33 %	8.05 %
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	— %	— %
n. Other restricted assets	—	—	—	—	—	—	—	—	—	— %	— %
o. Total Restricted Assets (Sum of a through n)	\$ 86,511,037	\$ —	\$ —	\$ —	\$ 86,511,037	\$ 64,180,134	\$ 22,330,903	\$ —	\$ 86,511,037	8.69 %	9.55 %

(a) Subset of column 1 (c) Column 5 divided by Asset Page, Column 1, Line 28
(b) Subset of column 3 (d) Column 9 divided by Asset Page, Column 3, Line 28

- (2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2022.
- (3) The Company had no other restricted assets at December 31, 2022.
- (4) The Company had no collateral received and reflected as assets at December 31, 2022.

M. The Company held no working capital finance investments at December 31, 2022.

N. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2022.

O. The Company had no investments in 5GI securities at December 31, 2022 and December 31, 2021.

P. Short Sales

The Company had no short sale transactions as of December 31, 2022.

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPS	13	—
(2) Aggregate Amount of Investment Income	\$ 949,475	\$ —

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of December 31, 2022.

NOTES TO FINANCIAL STATEMENTS

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company has no investment in joint ventures, partnerships or limited liability companies that exceeds 10% of its admitted assets.
- B. During 2022 and 2021, the Company did not recognize any impairment write-downs for its investments in joint ventures, partnerships or limited liability companies.

7. Investment Income

- A. All due and accrued investment income with amounts that are over 90 days past due is non-admitted, with the exception of accrued interest on mortgage loans in default which is non-admitted after 180 days if deemed collectible.
- B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2022.

8. Derivative Instruments

The Company has no investment in derivative instruments.

9. Income Taxes

- A. The components of the net deferred tax asset ("DTA") recognized in the Company's financial statements are as follows:

(1)

December 31, 2022			
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 95,263,209	\$ 19,938	\$ 95,283,147
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	95,263,209	19,938	95,283,147
d. Deferred Tax Asset Non-admitted	64,051,968	—	64,051,968
e. Admitted Deferred Tax Asset	31,211,241	19,938	31,231,179
f. Gross Deferred Tax Liability	18,741,363	657,425	19,398,788
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 12,469,878</u>	<u>\$ (637,487)</u>	<u>\$ 11,832,391</u>
December 31, 2021			
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 89,152,834	\$ 19,953	\$ 89,172,787
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	89,152,834	19,953	89,172,787
d. Deferred Tax Asset Non-admitted	59,849,076	—	59,849,076
e. Admitted Deferred Tax Asset	29,303,758	19,953	29,323,711
f. Gross Deferred Tax Liability	17,791,622	504,887	18,296,509
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 11,512,136</u>	<u>\$ (484,934)</u>	<u>\$ 11,027,202</u>
Change			
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 6,110,375	\$ (15)	\$ 6,110,360
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	6,110,375	(15)	6,110,360
d. Deferred Tax Asset Non-admitted	4,202,892	—	4,202,892
e. Admitted Deferred Tax Asset	1,907,483	(15)	1,907,468
f. Gross Deferred Tax Liability	949,741	152,538	1,102,279
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 957,742</u>	<u>\$ (152,553)</u>	<u>\$ 805,189</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(2) The adjusted gross DTA admitted was determined from the following calculations (the Company has no federal income taxes paid in prior years that are recoverable through loss carrybacks):

December 31, 2022			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	11,832,391	—	11,832,391
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	42,121,444	—	42,121,444
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	11,832,391
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	18,741,363	657,425	19,398,788
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 30,573,754</u>	<u>\$ 657,425</u>	<u>\$ 31,231,179</u>
December 31, 2021			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	11,027,202	—	11,027,202
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	40,233,656	—	40,233,656
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	11,027,202
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	17,791,622	504,887	18,296,509
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 28,818,824</u>	<u>\$ 504,887</u>	<u>\$ 29,323,711</u>
Change			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	805,189	—	805,189
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	1,887,788	—	1,887,788
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	805,189
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	949,741	152,538	1,102,279
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 1,754,930</u>	<u>\$ 152,538</u>	<u>\$ 1,907,468</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(3) The following amounts were used to determine the recovery period and threshold limitations used in 9A(2) above:

	2022	2021
a. Risk Based Capital Ratio used to determine Admitted Deferred Tax Assets	701 %	655 %
b. Total Adjusted Capital used in 9A(3)a.	\$ 85,551,870	\$ 79,773,884

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2022 or 2021.

	December 31, 2022		December 31, 2021		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$95,263,209	\$ 19,938	\$89,152,834	\$ 19,953	\$6,110,375	\$ (15)
2. % of Adjusted Gross DTA Attributable to the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %
3. Net Admitted Adjusted Gross DTA	\$31,211,241	\$ 19,938	\$29,303,758	\$ 19,953	\$1,907,483	\$ (15)
4. % of Net Admitted Adjusted Gross DTA Admitted Because of the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2022.

C. The major components of current and deferred income taxes are as follows:

(1) Current Income Tax	2022	2021	Change
a. Federal	\$ (5,373,124)	\$ (4,404,395)	\$ (968,729)
b. Foreign tax	—	—	—
c. Subtotal (1a+1b)	(5,373,124)	(4,404,395)	(968,729)
d. Federal income tax on net capital gains (losses)	425,553	236,778	188,775
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred (1c+1d+1e+1f)	<u>\$ (4,947,571)</u>	<u>\$ (4,167,617)</u>	<u>\$ (779,954)</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

	December 31		
	2022	2021	Change
(2) Deferred tax assets:			
a. Ordinary			
1. Discounting of unpaid losses	\$ —	\$ —	\$ —
2. Unearned premium reserve	—	—	—
3. Policyholder reserves	21,252,250	20,430,489	821,761
4. Investments	—	—	—
5. Deferred acquisition costs	67,247,242	62,511,088	4,736,154
6. Policyholder dividends accrual	—	—	—
7. Fixed assets	—	—	—
8. Compensation and benefits accrual	—	—	—
9. Pension accrual	—	—	—
10. Receivables - nonadmitted	—	—	—
11. Net operating loss carry-forward	—	—	—
12. Tax credit carry-forward	—	—	—
13. Other	6,763,717	6,211,257	552,460
99. Subtotal (sum of 2a1 through 2a13)	95,263,209	89,152,834	6,110,375
b. Statutory valuation allowance adjustment	—	—	—
c. Nonadmitted	64,051,968	59,849,076	4,202,892
d. Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	31,211,241	29,303,758	1,907,483
e. Capital			
1. Investments	19,938	19,953	(15)
2. Net capital loss carry-forward	—	—	—
3. Real Estate	—	—	—
4. Other	—	—	—
99. Subtotal (2e1+2e2+2e3+2e4)	19,938	19,953	(15)
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	—	—	—
h. Admitted capital deferred tax assets (2e99 – 2f – 2g)	19,938	19,953	(15)
i. Admitted deferred tax assets (2d + 2h)	<u>\$ 31,231,179</u>	<u>\$ 29,323,711</u>	<u>\$ 1,907,468</u>
(3) Deferred tax liabilities:			
a. Ordinary			
1. Investments	\$ —	\$ —	\$ —
2. Fixed Assets	216,319	219,508	(3,189)
3. Deferred and uncollected premium	12,642,479	12,057,478	585,001
4. Policyholder reserves	1,359,898	1,813,197	(453,299)
5. Other	4,522,667	3,701,439	821,228
99. Subtotal (3a1+3a2+3a3+3a4+3a5)	18,741,363	17,791,622	949,741
b. Capital			
1. Investments	657,425	504,887	152,538
2. Real Estate	—	—	—
3. Other	—	—	—
99. Subtotal (3b1+3b2+3b3)	657,425	504,887	152,538
c. Deferred tax liabilities (3a99 + 3b99)	19,398,788	18,296,509	1,102,279
(4) Net deferred tax assets/liabilities (2i – 3c)	<u>\$ 11,832,391</u>	<u>\$ 11,027,202</u>	<u>\$ 805,189</u>

The change in net deferred income tax from December 31, 2021 to December 31, 2022 is comprised of the following:

Change in net DTA	\$ 5,008,080
Tax effect of unrealized gains (losses)	(1,139)
Change in net deferred income tax	<u>\$ 5,006,941</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2022 were as follows:

	2022	Effective Tax Rate
Provision computed at statutory rate	\$ (9,242,978)	21.0 %
Dividend received deduction	(4,134)	— %
Amortization of interest maintenance reserve	(192,293)	0.5 %
Non-admitted assets	(455,457)	1.0 %
Other	(59,650)	0.1 %
Total federal income tax expense (benefit)	<u>\$ (9,954,512)</u>	<u>22.6 %</u>

The federal income tax expense (benefit) is comprised of the following:

Tax on gain (loss) from operations	\$ (5,373,124)	12.2 %
Tax on current year capital gains (losses)	425,553	(1.0)%
Change in net deferred income tax	(5,006,941)	11.4 %
Total federal income tax expense (benefit)	<u>\$ (9,954,512)</u>	<u>22.6 %</u>

- E. (1) At December 31, 2022, the Company had no remaining operating loss carry-forwards.
- At December 31, 2022, the Company had no remaining foreign tax credits.
- At December 31, 2022, the Company had no remaining LIHTC.
- (2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.
- (3) At December 31, 2022, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.
- F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. (“CNO”), and its subsidiaries, of which five are insurance companies.
- (2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated nonlife companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations with current credit for net losses incurred by a company subject to certain limitations. Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in the prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments. Intercompany tax balances payable under the tax sharing agreement are settled quarterly. The federal income tax recoverable at December 31, 2022 and 2021 of \$1,262,402 and \$1,184,143, respectively, was receivable from Conseco Life Insurance Company of Texas (“Conseco Life of Texas”).
- The IRS is conducting an examination of the 2016 through 2018 consolidated federal tax returns of CNO, which is the Company's ultimate parent. The outcome of tax audits cannot be predicted with certainty. If such tax audits are not resolved in a manner consistent with our expectations, we may be required to adjust our provision for income taxes.
- G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2023.
- H. The Company had no liability for the Repatriation Transition Tax under the Tax Cuts and Jobs Act.
- I. The Company did not recognize an Alternative Minimum Tax Credit as a current year recoverable or Deferred Tax Asset.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B.

During 2022 and 2021, the Company received surplus contributions from its sole shareholder, Conseco Life of Texas, as follows:

- (1) On December 29, 2022, the Company received a surplus contribution of \$7,500,000 in cash.
- (2) On September 29, 2022, the Company received a surplus contribution of \$7,000,000 in cash.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- (3) On June 30, 2022, the Company accrued a contribution to its surplus from Conseco Life of Texas of \$14,750,000. In accordance with SSAP No. 72 - Surplus and Quasi-Reorganizations, the Company reported the amount receivable from parent as an admitted asset at June 30, 2022, after approval by the Pennsylvania Insurance Department and receipt of the contribution on July 7, 2022 in cash.
- (4) On March 31, 2022, the Company received a surplus contribution of \$18,250,000 in cash.
- (5) On December 30, 2021, the Company received a surplus contribution of \$5,000,000 in cash.
- (6) On June 30, 2021, the Company received a surplus contribution of \$20,000,000 in cash.

Under an existing coinsurance agreement, Bankers Life and Casualty Company ("Bankers Life"), an affiliate, assumes on an automatic basis an 80% quota share of the Medicare Supplement policies underwritten and issued by the Company. The Company had ceded reserves of \$55,579,971 and \$54,510,856 at December 31, 2022 and 2021, respectively, under this agreement. Premiums paid during 2022 and 2021 were \$368,494,833 and \$391,864,895, respectively.

Under an existing coinsurance agreement, the Company cedes a block of annuity business through 100% indemnity coinsurance to Washington National Insurance Company, an affiliate. The Company had ceded reserves of \$42,872,439 and \$44,126,396 at December 31, 2022 and 2021, respectively, under this agreement.

- C. The Company did not have any material transactions with related parties not reported on Schedule Y as of December 31, 2022.
- D. The Company's receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2022		December 31, 2021	
	Receivable	Payable	Receivable	Payable
Parent	\$ —	\$ —	\$ —	\$ —
Affiliates	1,018,896	2,733,923	—	3,398,914
Total	\$ 1,018,896	\$ 2,733,923	\$ —	\$ 3,398,914

- E. Bankers Life provides paymaster services for commissions paid to agents contracted and appointed with the Company in order to sell certain products underwritten and issued by the Company as well as Bankers Life field employees who receive commissions on the sale of these products. The Company records reimbursement of paymaster services as commissions. In addition, Bankers Life provides certain marketing and clerical services in support of these products. Net expenses incurred for marketing and clerical services totaled \$6,027,139 and \$15,933,088 in 2022 and 2021, respectively.

Effective January 1, 2021, the Company entered into an agency agreement with K.F. Agency, Inc. ("KF Agency"), an affiliate and licensed insurance agency, pursuant to which KF Agency acts as an in-house independent marketing organization that manages direct relationships with sub-producers that wish to sell the Company's products. Under this agreement, the Company pays commissions to the sub-producers and overriding commissions to KF Agency for such sales. The Company incurred overriding commissions of \$1,605,402 and \$473,220 in 2022 and 2021, respectively, under this agreement.

Under an investment advisory services agreement, 40|86 Advisors, Inc., an affiliate, manages the Company's investments and provides investment accounting services for which expenses totaled \$1,717,779 and \$2,189,036 in 2022 and 2021, respectively. 40|86 Mortgage Capital, Inc., an affiliate, provides origination and servicing for the Company's mortgage loans for which expenses totaled \$9,443 and \$10,994 in 2022 and 2021, respectively.

CNO Services, LLC ("CNO Services"), also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 110% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$92,746,738 and \$90,689,050 in 2022 and 2021, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibit 2 and 3 as if they had been borne directly by the Company.
- F. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.
- G. All outstanding shares of the Company are owned by Conseco Life of Texas, a Texas domiciled insurance company and an indirect wholly-owned subsidiary of CNO.
- H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.
- I. At December 31, 2022, the Company did not have an investment in a SCA entity that exceeded 10% of admitted assets.
- J. During 2022, the Company did not recognize impairments on investments in SCA companies.
- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream non-insurance holding companies.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- M. The Company has no investment in a SCA entity per SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities ("SSAP 97").
- N. The Company has no investment in insurance SCA entities.
- O. The Company has no investment in a SCA entity per SSAP No. 97 or SSAP No. 48, Investments in Joint Ventures, Partnerships and Limited Liability Companies, whose share of losses exceeds its investment.

11. Debt

- A. None
- B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. The current estimated borrowing capacity under this agreement is \$50,000,000, as determined by the Company. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	70,600	70,600	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,070,600</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	69,400	69,400	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,069,400</u>	<u>\$ 2,069,400</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

b. Membership Stock eligibility for redemption as of December 31, 2022 is as follows:

		Eligible for Redemption					
	Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less than 3 Years	6 3 to 5 Years
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	70,600	70,600	—	—	—	—

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 68,020,806	\$ 72,952,272	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	68,020,806	72,952,272	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	61,979,649	50,772,278	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 68,140,936	\$ 74,367,769	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	68,140,936	74,367,769	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	66,293,383	54,799,895	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Account	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,173,451
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,173,451</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,024,759
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,024,759</u>

b. Maximum Amount during Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?	
1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. - D.

Defined Benefit Plan

The Company provides certain health care and life insurance benefits under a postretirement plan for certain former employees. The unfunded plan is closed to new participants. The liability was \$85,796 and \$86,519 at December 31, 2022 and 2021, respectively, and was included in general expenses due and accrued. The Company recorded expenses of \$10,005 and \$8,178 on the plan in 2022 and 2021, respectively.

E. The Company has not sponsored a defined contribution plan.

F. The Company does not participate in a multiemployer plan.

G. Consolidated/Holding Company Plans

The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2022 and 2021 totaled \$1,620,382 and \$1,186,803, respectively.

H. The Company has accrued all postemployment benefits and compensated absences.

I. The Company does not sponsor a postretirement health care plan.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. The Company's capital consists of 250,000 shares authorized, issued and outstanding, with a par value of \$10.00 per share.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends which can be paid by Commonwealth of Pennsylvania life insurance companies to shareholders without 30-day prior notice to the Department is the greater of statutory net income for the preceding year or 10% of statutory surplus as regards policyholders at the end of the preceding year. Statutory net loss for 2022 was \$39,547,749. Statutory surplus as regards policyholders as of December 31, 2022 was \$90,714,978. However, under Commonwealth of Pennsylvania insurance statutes, dividends may be paid only from earned surplus without prior approval. The Company had an unassigned deficit as of December 31, 2022 of \$454,612,087.

D. The Company did not pay any dividends to shareholders in 2022 or 2021.

E. See Note #13 C..

F. Unassigned surplus is held for the benefit of the Company's shareholder.

G. During 2022, the Company had no advances to surplus.

H. During 2022, the Company held no stock for special purposes.

I. During 2022, the Company had no special surplus funds.

J. As of December 31, 2022, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains was \$88,502.

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ 3,122,600
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ 3,122,600

(a) Generally the Three-Month LIBOR Rate + 4.0% (7.74% as of December 31, 2022)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$7,841,387	\$135,593,786	—%	\$—	\$—	12/31/2036
Total	\$7,841,387	\$135,593,786	XXX	\$—	\$—	XXX

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations, continued

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party? (Y/N)	Type of Assets Received Upon Issuance
0601	N	N	N	N/A	N/A
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carrying Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0601	\$—	\$—	N/A
Total	\$—	\$—	XXX

On October 31, 2006, the Company issued a surplus debenture for cash in the amount of \$160,000,000 to its indirect parent, CDOC, Inc. (“CDOC”), after approval by the Pennsylvania Department of Insurance. The principal amount is due in a single payment on December 31, 2036. On September 1, 2015, after approval from the Pennsylvania Insurance Department, an amendment was executed effective October 1, 2014 to provide for an annual interest payment on September 30 of each year, beginning September 30, 2015 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest shall be paid only out of the Company’s unassigned surplus or as otherwise approved by the Department. No interest or principal payment may be made without prior approval of the Department. In the event of the insolvency, bankruptcy, receivership, rehabilitation, conservatorship, reorganization, readjustment of debt, marshalling of assets and liabilities, or similar proceedings, by or against the Company, or any liquidation or winding up of the Company, whether voluntary or involuntary, repayment of the balance of the surplus debenture and any accrued interest then due and owing to CDOC is subordinate to any policyholder, claimant and beneficiary claims as well as debts owed to all other classes of creditors.

L., M. The Company has not restated surplus due to a quasi reorganization.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) As of December 31, 2022, the Company had \$74,578 in standby equity commitments to joint ventures, partnerships, and limited liability companies. There were no outstanding commitments or contingent commitments to a SCA entity.
- (2, 3) The Company has no contingent guarantees as of December 31, 2022.

B. Assessments

- (1) The Company has established a liability for guaranty fund assessments on several insolvencies of \$820,000. This amount represents estimated obligations to state guaranty funds to provide for covered claims and other insurance obligations of insolvent insurers, net of the estimated offset to future premium taxes. The period over which the assessments are anticipated to be funded varies by insolvency and is difficult to predict.

The Company’s estimated probable recoveries of prior payments through premium tax credits totals \$1,515,103 and is recorded as an asset. The period over which the credits are realized varies by state but typically ranges from five to ten years.

(2)

	2022
a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$1,821,924
b. Decreases current year:	
Premium tax offset applied	373,386
Change in accrual resulting from changes in liability	—
c. Increases current year:	
Recoverable assessments paid	64,474
Change in accrual resulting from changes in liability	2,091
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	<u>\$1,515,103</u>

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments, continued

(3)

- a. Discount Rate Applied: 3.50%
- b. The Undiscounted and Discounted Amount of the Guaranty Fund Assessments and Related Assets by Insolvency:

Name of Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
PTNA and ANIC (1)	\$ 900,000	\$ 665,000	\$ 1,700,000	\$ 1,400,000

(1) Penn Treaty Network America Insurance Company and American Network Insurance Company

The related assets in the above table include undiscounted paid assessments of \$1,197,004.

- c. Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency:

Name of Insolvency	Payables			Recoverables		
	Number of Jurisdictions	Range of Years	Weighted Average Number of Years	Number of Jurisdictions	Range of Years	Weighted Average Number of Years
PTNA and ANIC (1)	50	2023-2035	9.0	43	2023-2035	4.0

(1) Penn Treaty Network America Insurance Company and American Network Insurance Company

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims Related Extra Contractual Obligation (“ECO”) and Bad Faith Losses Stemming From Lawsuits

The Company paid the following amounts during 2022 to settle claims related ECO or bad faith claims stemming from lawsuits.

	Direct
Claims related ECO and bad faith losses paid during the reporting period	\$ —

Number of claims where amounts were paid to settle claims related ECO or bad faith claims resulting from lawsuits during 2022.

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [X] (g) Per Claimant []

E. The Company had no joint and several liabilities at December 31, 2022.

F. All Other Contingencies

- (1) *Kelley v. Colonial Penn Life Insurance Company* is a purported California class action alleging violations of California Insurance Code Sections 10113.71 and 10113.72. The Company continues to vigorously defend this matter.

Various lawsuits against the Company have arisen in the course of the Company’s business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

- (2) At December 31, 2022 and 2021, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

NOTES TO FINANCIAL STATEMENTS

15. Leases

A. Lessee Leasing Arrangements

The Company does not have any lease obligations.

B. Lessor Leasing Arrangements

(1) The Company has no operating leases as a significant part of its business activity.

(2) The Company has no leveraged leases.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have any financial instruments with off-balance sheet risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. During 2022, the Company had no transfers of receivables reported as sales.

B. During 2022, the Company had no transfers and servicing of financial assets.

C. During 2022, the Company had no securities with NAIC designation 3 or below, or unrated securities, that were sold and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company does not have any direct premiums written by managing general agents or third party administrators.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at December 31, 2022.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,070,600	\$ —	\$ —	\$ 2,070,600
Cash equivalents					
Exempt money market mutual funds	19,272	—	—	—	19,272
All other money market mutual funds	26,402,435	—	—	—	26,402,435
Total Assets at fair value	<u>\$26,421,706</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$28,492,306</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) 2022 Progression of Fair Value Measurements in Level 3

	Balance at 1/1/2022	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 12/31/2022
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels in 2022.

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information.

Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of December 31, 2022, the reported fair value of the Company's investment in Level 2 common stock was comprised of \$2,070,600 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of December 31, 2022, the reported fair value of the Company's investment in Level 3 common stock consisted of holdings with zero value. The Company measured the fair value of these investments based on expected recovery.

(5) As of December 31, 2022, the Company had no derivative assets.

B - C.

As of December 31, 2022, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
Bonds	\$ 633,687,622	\$ 715,648,025	\$ —	\$ 627,148,588	\$ 6,539,034
Preferred stock	880,796	1,000,000	—	880,796	—
Common stock	2,070,600	2,070,600	—	2,070,600	—
Mortgage loans	459,134	478,100	—	—	459,134
Cash	27,873,473	27,873,473	27,873,473	—	—
Cash equivalents	26,421,706	26,421,706	26,421,706	—	—
Contract loans	20,763,116	20,629,475	—	—	20,763,116
Surplus debentures	13,334,846	17,360,385	—	13,334,846	—
Total Assets	<u>\$ 725,491,293</u>	<u>\$ 811,481,764</u>	<u>\$ 54,295,179</u>	<u>\$ 643,434,830</u>	<u>\$ 27,761,284</u>
FHLBP advances	\$ 50,345,035	\$ 50,173,451	\$ —	\$ 50,345,035	\$ —
Total Liabilities	<u>\$ 50,345,035</u>	<u>\$ 50,173,451</u>	<u>\$ —</u>	<u>\$ 50,345,035</u>	<u>\$ —</u>

D - E.

None

21. Other Items

A. Unusual or Infrequent Items

None

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

- (1) Assets with book/adjusted carrying values totaling \$11,488,165 and \$11,338,457 at December 31, 2022 and 2021, respectively, were on deposit with government authorities or trustees as required by law.
- (2) In August 2011, the Company was notified of an examination to be done on behalf of a number of states for the purpose of determining compliance with unclaimed property laws by the Company and certain affiliates. Such examination has included inquiries related to the use of data available on the U.S. Social Security Administration's Death Master File ("SSADMF") to identify instances where benefits under life insurance policies, annuities and retained asset accounts are payable. The Company and affiliates provided information to the examiners in response to their requests. A total of 42 states and the District of Columbia participated in this examination. In November 2018, the Company and affiliates entered into an agreement for compliance with laws and regulations concerning the identification, reporting and escheatment of unclaimed contract benefits or abandoned funds (the "Global Resolution Agreement"). Under the terms of the Global Resolution Agreement, a third-party auditor acting on behalf of the signatory jurisdictions compared expanded matching criteria to the SSADMF to identify deceased insureds and contract holders where a valid claim has not been made. In May 2022, we received written notification that the exam is closed. As a result of the Global Resolution Agreement, the Company incurred \$21.8 million of expense in 2021.

D. The Company had no business interruption insurance recoveries.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

E. Transferable and Non-Transferable State Tax Credits

(1) The table below summarizes the carrying value of transferable state tax credits gross of any related tax liabilities and total unused transferable state tax credits as of December 31, 2022. The Company has no non-transferable state tax credits as of December 31, 2022.

Description of Transferable State Tax Credits	State	Carrying Value	Unused Amount
Catholic Education Credit - Arizona	AZ	\$ 125,000	\$ 125,000
AAA Scholarship Fund	FL	\$ 1,000,000	\$ 1,000,000
Motor Mart, LLC Workforce Housing Tax Credit	IA	\$ 21,199	\$ 22,918
Texas Historic Tax Credit MPX TX Historic IFC, LLC	TX	\$ 12,465	\$ 83,125
Total		<u>\$ 1,158,664</u>	<u>\$ 1,231,043</u>

(2) The Company estimated the utilization of the remaining transferable state tax credits by projecting future premium taking into account policy growth and rate changes, projecting future tax liability based on projected premium, tax rates and tax credits, and comparing projected future tax liability to the availability of remaining transferable state tax credits.

(3) As of December 31, 2022, the Company did not recognize any impairment losses related to write-downs as a result of impairment analysis of the carrying amount for state transferable and non-transferable tax credits.

(4) State Tax Credits Admitted and Nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable	\$ 1,158,664	\$ —
b. Non-transferable	\$ —	\$ —

F. Subprime Mortgage Related Risk Exposure

(1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.

(2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2022.

(3) As of December 31, 2022, direct exposure through other investments in mortgage-backed securities are as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
a. Residential mortgage-backed securities	\$ 10,260,714	\$ 11,421,965	\$ 11,641,140	\$ —
b. Commercial mortgage-backed securities	—	—	—	—
c. Collateralized debt obligations	—	—	—	—
d. Structured securities	—	—	—	—
e. Equity investment in SCAs	—	—	—	—
f. Other assets	—	—	—	—
g. Total (a+b+c+d+e+f)	<u>\$ 10,260,714</u>	<u>\$ 11,421,965</u>	<u>\$ 11,641,140</u>	<u>\$ —</u>

(4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. The Company had no retained assets at December 31, 2022.

H. Insurance-Linked Securities (ILS) Contracts

None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, February 28, 2023. No material subsequent events have occurred which would require an adjustment or disclosure.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- 1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes () No (X)
If yes, give full details.
- 2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
Yes () No (X)
If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

- 1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
 - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
 - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
- 2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)
If yes, give full details.

Section 3 - Ceded Reinsurance Report - Part B

- 1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
- 2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (X)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

B. Uncollectible Reinsurance

During 2022, the Company did not write off any reinsurance balances due.

C. Commutation of Ceded Reinsurance

During 2022, the Company did not report any income or expenses as a result of commutation of reinsurance.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

- (1) During 2022, the Company did not cede business to any certified reinsurer.
- (2) During 2022, the Company was not a certified reinsurer.

E. – F.

The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

H. Reinsurance Credit

None

NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A., B. & C.
- The Company has no retrospectively rated contracts or contracts subject to redetermination.
- D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.
- E. During 2022, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2021 were \$10,918,913. As of December 31, 2022, \$9,063,686 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$568,576 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$1,286,652 favorable prior year development since December 31, 2021 to December 31, 2022. This development is generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Premium deficiency reserves as of December 31, 2022 were as follows:			
1.	Liability carried for premium deficiency reserves		\$0
2.	Date of the most recent evaluation of this liability	December 31, 2022	
3.	Was anticipated investment income utilized in the calculation?	Yes ☐ No ☒	

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Extra premiums are charged for policies issued on substandard lives. These extra premiums are in addition to the gross premium for the true age. Mean reserves are determined by computing the regular mean reserves for the plan at the true age and holding, in addition, one-half of the extra premium.
- (3) As of December 31, 2022, the Company had \$236,462 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the Commonwealth of Pennsylvania. Reserves to cover the above insurance in force totaled the gross amount of \$4,190 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5) Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6) Other net reserve changes on Page 7, line 7 and Exhibit 7, line 4 in 2022 are insignificant.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2022.

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	1,596,144	—	—	1,596,144	3.9 %
(2) Not subject to discretionary withdrawal	38,900,652	—	—	38,900,652	96.1 %
(3) Total (gross: direct + assumed)	40,496,796	—	—	40,496,796	100.0 %
(4) Reinsurance ceded	40,496,796	—	—	40,496,796	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. GROUP ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	7,263,856	—	—	7,263,856	100.0 %
(3) Total (gross: direct + assumed)	7,263,856	—	—	7,263,856	100.0 %
(4) Reinsurance ceded	7,263,856	—	—	7,263,856	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics, continued

C. DEPOSIT-TYPE CONTRACTS
(no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	50,239,797	—	—	50,239,797	100.0 %
(3) Total (gross: direct + assumed)	50,239,797	—	—	50,239,797	100.0 %
(4) Reinsurance ceded	66,346	—	—	66,346	
(5) Total (net) (3)-(4)	\$ 50,173,451	\$ —	\$ —	\$ 50,173,451	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Annuities Section, Total (net)	\$ —
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	50,173,451
(4) Subtotal (1+2+3)	50,173,451

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 02999999, Column 2	—
(6) Exhibit 3, Line 03999999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal (5+6+7+8+9+10)	—
(12) Combined Total (4+11)	\$ 50,173,451

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ —	\$ 7,282,442	\$ 19,326,510
b. Universal Life	8,347,423	8,347,423	9,460,365
c. Universal Life with Secondary Guarantees	—	—	—
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	468,171,887	591,106,098
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	4,492,018
b. Accidental Death Benefits	XXX	XXX	6,524,277
c. Disability - Active Lives	XXX	XXX	11,292
d. Disability - Disabled Lives	XXX	XXX	48,877
e. Miscellaneous Reserves	XXX	XXX	5,425,240
(3) Total (gross: direct + assumed)	8,347,423	483,801,752	636,394,677
(4) Reinsurance Ceded	—	—	87,703
(5) Total (net) (3) - (4)	\$ 8,347,423	\$ 483,801,752	\$ 636,306,975

B. - C. None

D. Life & Accident & Health Annual Statement:	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 624,297,322
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	6,524,277
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	11,259
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	48,877
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	5,425,240
(6) Subtotal (1+2+3+4+5)	636,306,975

Separate Accounts Annual Statement:

(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	\$ 636,306,975

NOTES TO FINANCIAL STATEMENTS

34. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2022 were as follows:

	Type	Gross	Net of Loading
1.	Industrial	\$ 14,656	\$ 9,954
2.	Ordinary new business	31,154,112	1,132,656
3.	Ordinary renewal	84,738,754	40,862,668
4.	Credit Life	—	—
5.	Group Life	42,239,391	18,084,974
6.	Group Annuity	—	—
7.	Totals (1+2+3+4+5+6)	<u>\$ 158,146,913</u>	<u>\$ 60,090,252</u>

35. Separate Accounts

The Company has no separate accounts.

36. Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2022 and 2021 was \$118,427 and \$262,712, respectively. The Company incurred \$1,310,653 and paid \$1,454,939 of claim adjustment expenses in the current year, of which \$340,320 of the paid amount was attributable to insured or covered events of prior years. The Company did not change the provision for insured events of prior years. The Company does not take into account any estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

Pennsylvania

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2018

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

3.4

By what department or departments?
Pennsylvania

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [X] No []
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Bankers Life Securities, Inc.	Chicago, IL .....	.....	.....	.....	...YES....
Bankers Life Advisory Services, Inc.	Chicago, IL .....	.....	.....	.....	...YES....
.....					

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers LLP, 101 W. Washington St., Suite 1300, Indianapolis, IN 46204
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [] N/A [X]
- 10.6 If the response to 10.5 is no or n/a, please explain
The Company is an indirect wholly-owned subsidiary of a SOX compliant entity.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Marvin R. I. Puymon, FSA, MAAA - Appointed Actuary, 11825 N. Pennsylvania Street, Carmel, IN 46032, Appointed Actuary of Colonial Penn Life Insurance Company
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
- 12.11 Name of real estate holding company ... JDM Partners Tempe Arizona Core Fund IV LLC
- 12.12 Number of parcels involved 1
- 12.13 Total book/adjusted carrying value \$ 1,232,541
- 12.2 If, yes provide explanation:
Limited liability and limited partnership companies with real estate investments as reported on Schedule BA, Part 1.
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others \$

21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment \$

22.22 Amount paid as expenses \$ 35,628

22.23 Other amounts paid \$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

	Is the Third-Party Agent a Related Party (Yes/No)
Name of Third-Party	

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

25.02 If no, give full and complete information relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]

25.08 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$

25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$

25.093 Total payable for securities lending reported on the liability page. \$

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements \$

26.22 Subject to reverse repurchase agreements \$

26.23 Subject to dollar repurchase agreements \$

26.24 Subject to reverse dollar repurchase agreements \$

26.25 Placed under option agreements \$

26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$

26.27 FHLB Capital Stock \$ 2,070,600

26.28 On deposit with states \$ 11,488,165

26.29 On deposit with other regulatory bodies \$

26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$

26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$ 72,952,272

26.32 Other \$

26.3 For category (26.26) provide the following:

1	2	3
Nature of Restriction	Description	Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [] No []

27.42 Permitted accounting practice Yes [] No []

27.43 Other accounting guidance Yes [] No []

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian's Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1	2
Name of Firm or Individual	Affiliation
40|86 Advisors, Inc	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc	5493001IH223WQWQ0D59	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	715,648,015	633,687,660	(81,960,355)
31.2 Preferred stocks	1,000,000	880,796	(119,204)
31.3 Totals	716,648,015	634,568,456	(82,079,559)

31.4 Describe the sources or methods utilized in determining the fair values:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]
- 38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....
- 39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]
- 39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No []
39.22 Immediately converted to U.S. dollars Yes [] No []
- 39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$ 175,264
- 40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
GARTNER INC	50,518
- 41.1 Amount of payments for legal expenses, if any?\$ 1,799,484
- 41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
ALSTON AND BIRD LLP	1,338,552
- 42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$
- 42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes ☒ No ☐

1.2 If yes, indicate premium earned on U.S. business only\$ 466,930,057

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$

1.31 Reason for excluding:
.....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$

1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$ 330,194,058

1.6 Individual policies:

Most current three years:

1.61 Total premium earned\$ 84,875,843

1.62 Total incurred claims\$ 55,009,569

1.63 Number of covered lives 40,375

All years prior to most current three years

1.64 Total premium earned\$ 382,054,214

1.65 Total incurred claims\$ 275,184,489

1.66 Number of covered lives 125,548

1.7 Group policies:

Most current three years:

1.71 Total premium earned\$

1.72 Total incurred claims\$

1.73 Number of covered lives

All years prior to most current three years

1.74 Total premium earned\$

1.75 Total incurred claims\$

1.76 Number of covered lives

2. Health Test:

1Current Year

2Prior Year

2.1 Premium Numerator 96,639,637 103,012,289

2.2 Premium Denominator 447,428,799 433,324,286

2.3 Premium Ratio (2.1/2.2) 0.216 0.238

2.4 Reserve Numerator 34,042,415 37,647,293

2.5 Reserve Denominator 673,651,531 655,480,329

2.6 Reserve Ratio (2.4/2.5) 0.051 0.057

3.1 Does this reporting entity have Separate Accounts? Yes ☐ No ☒

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes ☐ No ☐ N/A ☒

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$

3.4 State the authority under which Separate Accounts are maintained:
.....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes ☐ No ☒

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes ☐ No ☒

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year:\$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....						

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 245,761,485
- 7.2 Total Incurred Claims\$ 117,662,250
- 7.3 Number of Covered Lives 404,116

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid\$ 98,773,876
- 9.22 Received.....\$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1\$
- 10.22 Page 4, Line 1\$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$.....382,827,065
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash\$ 572,607,529
- 12.12 Stock\$ 1,535,993
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium			
13.32 Paid claims			
13.33 Claim liability and reserve (beginning of year)			
13.34 Claim liability and reserve (end of year)			
13.35 Incurred claims			

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []

15. How often are meetings of the subordinate branches required to be held?
.....

16. How are the subordinate branches represented in the supreme or governing body?
.....

17. What is the basis of representation in the governing body?
.....

18.1 How often are regular meetings of the governing body held?
.....

18.2 When was the last regular meeting of the governing body held?

18.3 When and where will the next regular or special meeting of the governing body be held?
.....

18.4 How many members of the governing body attended the last regular meeting?

18.5 How many of the same were delegates of the subordinate branches?

19. How are the expenses of the governing body defrayed?
.....

20. When and by whom are the officers and directors elected?
.....

21. What are the qualifications for membership?
.....

22. What are the limiting ages for admission?
.....

23. What is the minimum and maximum insurance that may be issued on any one life?
.....

24. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []

25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []

26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []

26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []

27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %

28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []

28.2 If so, what amount and for what purpose? \$

29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []

29.2 If yes, at what age does the benefit commence?

30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []

30.2 If yes, when?
.....

31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []

32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []

32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []

32.3 If yes, explain
.....

33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []

33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []

34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []

35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []

35.2 If yes, what is the date of the original lien and the outstanding balance of the liens that remain in surplus?

Date	Outstanding Lien Amount
.....	
.....	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2022	2 2021	3 2020	4 2019	5 2018
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	1,775,014	1,651,383	1,553,793	1,446,870	1,378,368
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	612,431	655,853	675,170	684,658	722,033
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	1,199,826	1,244,307	1,313,692	1,390,539	1,438,104
5. Industrial (Line 21, Col. 2)	17,358	17,959	18,485	19,091	19,614
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	3,604,630	3,569,502	3,561,140	3,541,158	3,558,119
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	39,050	49,760	36,371		
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	86,856	85,278	96,831	60,071	57,174
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)		29,125	44,053	27,137	33,396
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	1,411	1,272	1,232	45,385	57,794
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	88,267	115,676	142,116	132,593	148,365
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	61,647	67,302	78,665	91,259	129,852
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	256,600,180	233,672,726	208,483,952	187,119,189	176,147,887
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)					
16. Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	94,535,935	96,813,061	99,179,844	98,968,685	101,829,745
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)	86,732	101,129	127,015	144,961	168,297
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	96,144,304	102,670,069	105,291,221	104,292,416	100,715,349
19. Aggregate of all other lines of business (Line 20.4,Col. 11)					
20. Total	447,428,799	433,324,286	413,160,698	390,616,510	378,991,130
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	906,399,035	884,820,167	893,559,493	835,660,946	869,945,088
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	815,684,057	800,278,299	788,036,914	753,450,903	777,515,435
23. Aggregate life reserves (Page 3, Line 1)	636,306,976	610,143,049	588,707,871	572,027,134	600,229,398
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	18,161,049	18,486,959	19,277,583	19,080,381	17,842,265
25. Deposit-type contract funds (Page 3, Line 3)	50,173,451	50,024,759	50,027,445	50,092,839	50,120,416
26. Asset valuation reserve (Page 3, Line 24.01)	6,669,282	6,259,218	6,637,501	6,109,194	6,279,355
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	88,214,978	82,041,868	103,022,579	79,710,042	89,929,653
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	(25,184,413)	(38,906,383)	9,901,964	2,700,404	(12,723,707)
Risk-Based Capital Analysis					
30. Total adjusted capital	97,384,260	90,801,086	112,160,080	88,319,236	98,709,008
31. Authorized control level risk - based capital	12,199,370	12,171,732	11,931,471	11,465,616	13,154,908
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	87.4	89.2	89.8	91.0	92.2
33. Stocks (Lines 2.1 and 2.2)	0.4	0.4	0.4	0.7	1.3
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.1	0.1	0.1	0.1	0.3
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.6	0.7	0.7	0.9	0.9
36. Cash, cash equivalents and short-term investments (Line 5)	6.6	4.7	4.0	2.5	1.2
37. Contract loans (Line 6)	2.5	2.6	2.7	3.1	2.9
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	2.3	2.4	2.2	1.8	1.2
40. Receivables for securities (Line 9)	0.1				0.0
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2022	2 2021	3 2020	4 2019	5 2018
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), ...					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
51. Total Investment in Parent included in Lines 44 to 49 above.....					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	88,728,005	82,356,273	71,082,425	70,758,083	64,940,449
53. Total admitted assets (Page 2, Line 28, Col. 3)	906,399,035	884,820,167	893,559,493	835,660,946	869,945,088
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	31,159,543	30,822,519	29,171,812	30,418,524	34,863,074
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	2	(110,380)	(138,597)	431,862	589,273
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(4,284)	114,283	66,900	(14,116)	(47,052)
57. Total of above Lines 54, 55 and 56	31,155,261	30,826,422	29,100,114	30,836,271	35,405,296
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	190,988,050	207,746,413	196,784,070	166,832,725	167,193,312
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	67,684,799	71,196,177	70,374,585	76,985,589	73,514,713
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	24,490,683	19,730,065	13,440,210	14,036,000	12,092,885
61. Increase in A & H reserves (Line 19, Col. 6)	(325,910)	(790,624)	197,202	1,238,116	312,907
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	45.9	41.4	35.6	36.4	39.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	6.2	5.6	4.7	5.2	5.6
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	70.2	68.6	67.0	74.7	73.2
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	15.8	20.4	23.4	30.4	44.7
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)		XXX	XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)		XXX	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	9,632,261	XXX	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	10,918,913	XXX	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)	51,086	82,685	316,955	107,810	78,729
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	(33,620,322)	(23,237,654)	(12,598,261)	188,531	43,987
74. Ordinary - individual annuities (Page 6, Col. 4)	1,144,840	790,839	553,833	1,487,845	(553,670)
75. Ordinary-supplementary contracts	XXX	XXX	XXX	XXX	
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)					
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)	(10,906,746)	(17,999,502)	(11,865,096)	(4,885,873)	(1,336,381)
78. Group annuities (Page 6, Col. 5)				(279,717)	(152,065)
79. A & H-group (Page 6.5, Col. 3)					140,798
80. A & H-credit (Page 6.5, Col. 10)					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	8,447,611	7,363,955	5,713,336	(5,497,559)	(14,424,822)
82. Aggregate of all other lines of business (Page 6, Col. 8)	(4,664,221)	(8,006,266)	(5,584,873)	(16,091,572)	(5,513,460)
83. Fraternal (Page 6, Col. 7)					
84. Total (Page 6, Col. 1)	(39,547,751)	(41,005,944)	(23,464,105)	(24,970,536)	(21,716,883)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF
NAIC Group Code 0233

DURING THE YEAR 2022
NAIC Company Code 62065

LIFE INSURANCE					
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts ..					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise ..										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

(a) Includes Individual Credit Life Insurance prior year \$, current year \$
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons
insured under indemnity only products

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year	31,605	17,959	528,217	2,307,235			17	233,267	1,244,307	3,569,502
2. Issued during year			137,024	86,856				29,705	1,411	88,267
3. Reinsurance assumed										
4. Revived during year	39	19	320	903				80	195	1,117
5. Increased during year (net)				315,098					79,333	394,431
6. Subtotals, Lines 2 to 5	39	19	137,344	402,857				29,785	80,939	483,815
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)	31,644	17,978	665,561	2,710,093			17	263,052	1,325,246	4,053,317
Deductions during year:										
10. Death	670	387	33,671	112,075			XXX	16,256	60,012	172,474
11. Maturity	7	3	564	612			XXX	150	252	867
12. Disability							XXX			
13. Expiry	166	149	21,507	60,249				7,047	22,520	82,917
14. Surrender	28	15	18,280	60,171				5,809	23,198	83,384
15. Lapse	152	67	33,760	85,737				7,116	18,051	103,854
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				3,804					1,388	5,191
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)	1,023	620	107,782	322,647				36,378	125,420	448,687
21. In force end of year (b) (Line 9 minus Line 20)	30,621	17,358	557,779	2,387,446			17	226,674	1,199,826	3,604,630
22. Reinsurance ceded end of year	XXX		XXX	3,285	XXX		XXX	XXX	2,713	5,998
23. Line 21 minus Line 22	XXX	17,358	XXX	2,384,160	XXX	(a)	XXX	XXX	1,197,113	3,598,632
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX.....	.....	XXX.....	.....
25. Other paid-up insurance	26,311.....	14,701.....	68,727.....	212,177.....
26. Debit ordinary insurance	XXX.....	XXX.....	33,661.....	61,176.....

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....	.....	.....	.....	.....
28. Term policies - other .....	.....	.....	23,458.....	415,201.....
29. Other term insurance - decreasing	XXX.....	.....	XXX.....	.....
30. Other term insurance	XXX.....	.....	XXX.....	20.....
31. Totals (Lines 27 to 30) .....	.....	.....	23,458.....	415,221.....
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX.....	.....	XXX.....	.....
33. Totals, extended term insurance	XXX.....	XXX.....	56,115.....	197,210.....
34. Totals, whole life and endowment	137,024.....	86,856.....	478,206.....	1,775,014.....
35. Totals (Lines 31 to 34)	137,024.....	86,856.....	557,779.....	2,387,446.....

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	.....	.....	17,358.....	.....
37. Ordinary	86,856.....	.....	2,387,446.....	.....
38. Credit Life (Group and Individual) .....	.....	.....	.....	.....
39. Group	1,411.....	.....	1,199,826.....	.....
40. Totals (Lines 36 to 39)	88,267.....	.....	3,604,630.....	.....

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX.....	.....	XXX.....	.....
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX.....	.....	XXX.....
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			206,929.....	862,482.....

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	1,782,312.....
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Not applicable
47.2 Actual amount for spouse benefit; not applicable for child benefit.

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			10,550.....	180,310.....	.....	.....	10,048.....	170,761.....
49. Disability Income								
50. Extended Benefits			XXX.....	XXX.....	.....	.....	.....	.....
51. Other			2,010.....	41,378.....	.....	.....	.....	.....
52. Total	(a)	(a)	12,560.....	221,688.....	(a)	(a)	10,048.....	170,761.....

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	695	89,104			190,591	102,565,765
2. Issued during year					10,302	21,080,697
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	695	XXX		XXX	200,893	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	75	XXX		XXX	34,600	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	75	XXX		XXX	34,600	XXX
10. In force end of year (line 5 minus line 9)	620	(a) 76,587		(a)	166,293	(a) 94,257,162

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1
		Amount
1.	Reserve as of December 31, Prior Year	15,705,987
2.	Current year's realized pre-tax capital gains/(losses) of \$ 906,694 transferred into the reserve net of taxes of \$ 425,552	481,143
3.	Adjustment for current year's liability gains/(losses) released from the reserve	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	16,187,130
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	915,680
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	15,271,450

AMORTIZATION				
	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2022	973,904	(58,224)		915,680
2. 2023	1,019,339	(56,188)		963,150
3. 2024	1,040,970	(799)		1,040,171
4. 2025	1,049,685	10,897		1,060,583
5. 2026	1,042,416	22,812		1,065,228
6. 2027	1,013,591	35,410		1,049,001
7. 2028	975,468	40,999		1,016,466
8. 2029	955,670	40,351		996,020
9. 2030	955,048	39,043		994,091
10. 2031	939,425	37,910		977,334
11. 2032	924,853	36,727		961,580
12. 2033	897,106	35,720		932,825
13. 2034	855,330	33,245		888,575
14. 2035	794,713	31,359		826,073
15. 2036	713,260	28,829		742,089
16. 2037	602,539	26,976		629,515
17. 2038	466,905	24,242		491,147
18. 2039	321,999	21,289		343,288
19. 2040	194,548	18,318		212,866
20. 2041	92,307	15,094		107,401
21. 2042	15,335	11,896		27,231
22. 2043	(19,588)	10,332		(9,256)
23. 2044	(32,249)	10,690		(21,559)
24. 2045	(36,094)	10,804		(25,289)
25. 2046	(29,967)	11,366		(18,601)
26. 2047	(19,824)	11,488		(8,335)
27. 2048	(6,758)	10,772		4,014
28. 2049	2,073	8,574		10,647
29. 2050	3,110	6,155		9,265
30. 2051	874	3,737		4,611
31. 2052 and Later		1,319		1,319
32. Total (Lines 1 to 31)	15,705,988	481,143		16,187,131

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	5,190,867	3,849	5,194,715	20,073	1,044,427	1,064,500	6,259,215
2. Realized capital gains/(losses) net of taxes - General Account					3	3	3
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account					(4,284)	(4,284)	(4,284)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	1,113,766	526	1,114,292		7,680	7,680	1,121,973
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	6,304,633	4,374	6,309,008	20,073	1,047,826	1,067,899	7,376,907
9. Maximum reserve	5,830,036	3,538	5,833,574	20,085	937,703	957,788	6,791,362
10. Reserve objective	3,318,697	2,725	3,321,422	12,631	911,591	924,221	4,245,644
11. 20% of (Line 10 - Line 8)	(597,187)	(330)	(597,517)	(1,489)	(27,247)	(28,736)	(626,253)
12. Balance before transfers (Lines 8 + 11)	5,707,446	4,045	5,711,491	18,585	1,020,579	1,039,163	6,750,654
13. Transfers	507	(507)		1,500	(1,500)		
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero					(81,375)	(81,375)	(81,375)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	5,707,953	3,538	5,711,491	20,085	937,703	957,788	6,669,279

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	15,119,337	XXX	XXX	15,119,337	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	90,086,752	XXX	XXX	90,086,752	0.0002	18,017	0.0007	63,061	0.0013	117,113
2.2	1	NAIC Designation Category 1.B	25,058,519	XXX	XXX	25,058,519	0.0004	10,023	0.0011	27,564	0.0023	57,635
2.3	1	NAIC Designation Category 1.C	54,374,138	XXX	XXX	54,374,138	0.0006	32,624	0.0018	97,873	0.0035	190,309
2.4	1	NAIC Designation Category 1.D	47,620,802	XXX	XXX	47,620,802	0.0007	33,335	0.0022	104,766	0.0044	209,532
2.5	1	NAIC Designation Category 1.E	54,115,489	XXX	XXX	54,115,489	0.0009	48,704	0.0027	146,112	0.0055	297,635
2.6	1	NAIC Designation Category 1.F	78,288,482	XXX	XXX	78,288,482	0.0011	86,117	0.0034	266,181	0.0068	532,362
2.7	1	NAIC Designation Category 1.G	95,012,543	XXX	XXX	95,012,543	0.0014	133,018	0.0042	399,053	0.0085	807,607
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	444,556,725	XXX	XXX	444,556,725	XXX	361,839	XXX	1,104,610	XXX	2,212,192
3.1	2	NAIC Designation Category 2.A	89,429,945	XXX	XXX	89,429,945	0.0021	187,803	0.0063	563,409	0.0105	939,014
3.2	2	NAIC Designation Category 2.B	106,295,521	XXX	XXX	106,295,521	0.0025	265,739	0.0076	807,846	0.0127	1,349,953
3.3	2	NAIC Designation Category 2.C	47,846,086	XXX	XXX	47,846,086	0.0036	172,246	0.0108	516,738	0.0180	861,230
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	243,571,552	XXX	XXX	243,571,552	XXX	625,788	XXX	1,887,992	XXX	3,150,197
4.1	3	NAIC Designation Category 3.A	7,312,165	XXX	XXX	7,312,165	0.0069	50,454	0.0183	133,813	0.0262	191,579
4.2	3	NAIC Designation Category 3.B	3,493,209	XXX	XXX	3,493,209	0.0099	34,583	0.0264	92,221	0.0377	131,694
4.3	3	NAIC Designation Category 3.C	583,388	XXX	XXX	583,388	0.0131	7,642	0.0350	20,419	0.0500	29,169
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	11,388,762	XXX	XXX	11,388,762	XXX	92,679	XXX	246,452	XXX	352,442
5.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
5.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
5.3	4	NAIC Designation Category 4.C	1,011,649	XXX	XXX	1,011,649	0.0310	31,361	0.0724	73,243	0.1034	104,605
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	1,011,649	XXX	XXX	1,011,649	XXX	31,361	XXX	73,243	XXX	104,605
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	715,648,025	XXX	XXX	715,648,025	XXX	1,111,666	XXX	3,312,297	XXX	5,819,436
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality	1,000,000	XXX	XXX	1,000,000	0.0021	2,100	0.0064	6,400	0.0106	10,600
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	1,000,000	XXX	XXX	1,000,000	XXX	2,100	XXX	6,400	XXX	10,600

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
18.		SHORT-TERM BONDS										
		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	716,648,025	XXX	XXX	716,648,025	XXX	1,113,766	XXX	3,318,697	XXX	5,830,036

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	478,100		XXX	478,100	0.0011	526	0.0057	2,725	0.0074	3,538
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	478,100		XXX	478,100	XXX	526	XXX	2,725	XXX	3,538
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	478,100		XXX	478,100	XXX	526	XXX	2,725	XXX	3,538

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public		XXX	XXX		0.0000		0.1000 (a)		0.1000 (a)	
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank	2,070,600	XXX	XXX	2,070,600	0.0000		0.0061	12,631	0.0097	20,085
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1000 (a)		0.1000 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	2,070,600			2,070,600	XXX		XXX	12,631	XXX	20,085
REAL ESTATE												
18.		Home Office Property (General Account only)	4,958,670			4,958,670	0.0000		0.0912	452,231	0.0912	452,231
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)	4,958,670			4,958,670	XXX		XXX	452,231	XXX	452,231
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	15,360,385	XXX	XXX	15,360,385	0.0005	7,680	0.0016	24,577	0.0033	50,689
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	15,360,385	XXX	XXX	15,360,385	XXX	7,680	XXX	24,577	XXX	50,689
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1000 (a)		0.1000 (a)	
66.		Unaffiliated Private	32,780	XXX	XXX	32,780	0.0000		0.1945	6,376	0.1945	6,376
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	32,780	XXX	XXX	32,780	XXX		XXX	6,376	XXX	6,376
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties	1,232,541			1,232,541	0.0000		0.0912	112,408	0.0912	112,408
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	1,232,541			1,232,541	XXX		XXX	112,408	XXX	112,408
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
		RESIDUAL TRANCHES OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA	2,000,000	XXX		2,000,000	0.0000		0.1580	316,000	0.1580	316,000
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	2,000,000	XXX		2,000,000	XXX		XXX	316,000	XXX	316,000
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	18,625,706			18,625,706	XXX	7,680	XXX	459,360	XXX	485,473

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

SCHEDULE F

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	96,231,036	XXX		XXX		XXX	96,125,304	XXX		XXX		XXX		XXX
2. Premiums earned	96,747,607	XXX		XXX		XXX	96,639,637	XXX		XXX		XXX		XXX
3. Incurred claims	67,660,635	69.9					67,503,849	69.9						
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	67,660,635	69.9					67,503,849	69.9						
6. Increase in contract reserves	214,824	0.2					434,036	0.4						
7. Commissions (a)	(33,965,325)	(35.1)					(33,972,133)	(35.2)						
8. Other general insurance expenses	38,027,411	39.3					37,985,439	39.3						
9. Taxes, licenses and fees	11,223,701	11.6					11,196,317	11.6						
10. Total other expenses incurred	15,285,787	15.8					15,209,623	15.7						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds .	13,586,360	14.0					13,492,128	14.0						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	13,586,360	14.0					13,492,128	14.0						
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX	8,858	XXX	6,073	XXX	90,801	XXX
2. Premiums earned		XXX		XXX		XXX	8,858	XXX	6,708	XXX	92,403	XXX
3. Incurred claims							111,210	1,255.4	18,714	279.0	26,863	29.1
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)							111,210	1,255.4	18,714	279.0	26,863	29.1
6. Increase in contract reserves							(144,544)	(1,631.7)	(38,785)	(578.2)	(35,883)	(38.8)
7. Commissions (a)									696	10.4	6,113	6.6
8. Other general insurance expenses							22,387	252.7	2,762	41.2	16,823	18.2
9. Taxes, licenses and fees							13,342	150.6	4,016	59.9	10,026	10.9
10. Total other expenses incurred							35,729	403.3	7,473	111.4	32,962	35.7
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds .							6,464	73.0	19,307	287.8	68,461	74.1
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds							6,464	73.0	19,307	287.8	68,461	74.1
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	5,218,332			5,206,386								1,333	10,613
2. Advance premiums	1,779,416			1,775,119								85	4,211
3. Reserve for rate credits													
4. Total premium reserves, current year	6,997,748			6,981,505								1,419	14,824
5. Total premium reserves, prior year	7,862,812			7,844,303								2,055	16,454
6. Increase in total premium reserves	(865,064)			(862,798)								(636)	(1,630)
B. Contract Reserves:													
1. Additional reserves (a)	12,522,581			11,663,053							268,960	93,005	497,562
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	12,522,581			11,663,053							268,960	93,005	497,562
4. Total contract reserves, prior year	12,307,757			11,229,017							413,505	131,791	533,445
5. Increase in contract reserves	214,824			434,036							(144,544)	(38,785)	(35,883)
C. Claim Reserves and Liabilities:													
1. Total current year	9,630,457			9,073,568							455,276	7,280	94,333
2. Total prior year	10,918,913			10,313,222							514,579	6,874	84,238
3. Increase	(1,288,456)			(1,239,654)							(59,303)	405	10,095

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	9,063,686			8,909,457							124,246	13,440	16,543
1.2 On claims incurred during current year	59,885,406			59,834,046							46,267	4,868	225
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	568,576			113,281							455,276	3	16
2.2 On claims incurred during current year	9,061,882			8,960,288								7,277	94,317
3. Test:													
3.1 Lines 1.1 and 2.1	9,632,261			9,022,737							579,522	13,443	16,559
3.2 Claim reserves and liabilities, December 31, prior year	10,918,913			10,313,222							514,579	6,874	84,238
3.3 Line 3.1 minus Line 3.2	(1,286,652)			(1,290,484)							64,943	6,569	(67,680)

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	80,158			26,116									54,043
2. Premiums earned	82,563			27,792									54,772
3. Incurred claims	(223)			(10,926)									10,703
4. Commissions	6,590			477									6,113
B. Reinsurance Ceded:													
1. Premiums written	368,500,906			368,494,833								6,073	
2. Premiums earned	370,324,920			370,318,212								6,709	
3. Incurred claims	263,368,668			262,679,283							672,989		
4. Commissions	60,568,148			60,566,875								1,273	

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims			330,194,058							784,199	35,109	16,160	331,029,526
2. Beginning claim reserves and liabilities			47,704,841							2,349,777	13,749	38,570	50,106,938
3. Ending claim reserves and liabilities			43,096,895							2,196,563	14,561	41,330	45,349,350
4. Claims paid			334,802,003							937,413	34,298	13,400	335,787,115
B. Assumed Reinsurance:													
1. Incurred claims			(10,926)									10,703	(223)
2. Beginning claim reserves and liabilities			76,694									45,668	122,362
3. Ending claim reserves and liabilities			13,667									53,003	66,670
4. Claims paid			52,101									3,368	55,469
C. Ceded Reinsurance:													
1. Incurred claims			262,679,283							672,989	16,396		263,368,668
2. Beginning claim reserves and liabilities			37,468,313							1,899,349	6,875		39,374,537
3. Ending claim reserves and liabilities			34,036,994							1,912,490	7,281		35,956,765
4. Claims paid			266,110,602							659,848	15,990		266,786,440
D. Net:													
1. Incurred claims			67,503,849							111,210	18,714	26,863	67,660,635
2. Beginning claim reserves and liabilities			10,313,222							450,428	6,874	84,238	10,854,762
3. Ending claim reserves and liabilities			9,073,568							284,073	7,280	94,333	9,459,254
4. Claims paid			68,743,503							277,565	18,308	16,768	69,056,143
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses			67,503,849							111,210	18,714	26,863	67,660,635
2. Beginning reserves and liabilities			10,313,222							450,428	6,874	84,238	10,854,762
3. Ending reserves and liabilities			9,073,568							284,073	7,280	94,333	9,459,254
4. Paid claims and cost containment expenses			68,743,503							277,565	18,308	16,768	69,056,143

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
60186	36-2554642	07/31/1992	Everlake Life Insurance Company	IL	CO/I	FA		44,283				
60186	36-2554642	07/31/1992	Everlake Life Insurance Company	IL	CO/I	OA		364,147				
60186	36-2554642	07/31/1992	Everlake Life Insurance Company	IL	CO/I	OL	285,571	167,135				
70408	81-0170040	07/01/1999	Union Security Insurance Company	KS	CO/I	DIS		6,136				
70408	81-0170040	07/01/1999	Union Security Insurance Company	KS	CO/I	IL	17,358,243	10,638,121	61,647	112,859		
70408	81-0170040	07/01/1999	Union Security Insurance Company	KS	CO/I	OL	59,661,453	19,374,428	670,165	463,697		
70408	81-0170040	10/01/1999	Union Security Insurance Company	KS	CO/I	OL	1,514,208	346,638	37,825	5,610		
0899999. General Account - U.S. Non-Affiliates							78,819,475	30,940,888	769,638	582,166		
1099999. Total General Account - Non-Affiliates							78,819,475	30,940,888	769,638	582,166		
1199999. Total General Account							78,819,475	30,940,888	769,638	582,166		
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							78,819,475	30,940,888	769,638	582,166		
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals							78,819,475	30,940,888	769,638	582,166		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
...34789	..23-2044095 ..	..01/01/1997 ..	21st Century Centennial Insurance Company	PA.....	QA/G.....	OM.....	1,464.....	553.....	6,986.....	1,645.....		
...34789	..23-2044095 ..	..01/01/1997 ..	21st Century Centennial Insurance Company	PA.....	QA/I.....	A.....	492.....	174.....	531.....	362.....		
...34789	..23-2044095 ..	..01/01/1997 ..	21st Century Centennial Insurance Company	PA.....	QA/I.....	OM.....	302.....	38.....	752.....	337.....		
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/G.....	A.....	29,618.....	3,691.....	7,201.....	31,354.....		
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/G.....	MS.....	13,990.....	1,477.....	3,681.....	2,571.....		
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/G.....	OM.....	17,816.....	1,484.....	262,744.....	18,894.....		
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/I.....	MS.....	12,125.....	3,128.....	3,128.....	11,096.....		
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/I.....	OM.....	361.....	12.....	491.....	410.....		
...70408	..81-0170040 ..	..07/01/1999 ..	Union Security Insurance Company	KS.....	QA/I.....	A.....	3,990.....		908.....			
0899999. U.S. Non-Affiliates							80,158	10,556	286,421	66,670		
1099999. Total - Non-Affiliates							80,158	10,556	286,421	66,670		
1199999. Total U.S. (Sum of 0399999 and 0899999)							80,158	10,556	286,421	66,670		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)												
.....												
.....												
.....												
.....												
9999999 - Totals							80,158	10,556	286,421	66,670		

SCHEDULE S - PART 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
... 70319	...36-1933760 ..	04/01/2019 ..	Washington National Insurance Company	IN.....	CO/I.....	0A.....	.....	.....35,608,583.....	36,027,042.....	.....	.....	.....	.....	.....
... 70319	...36-1933760 ..	04/01/2019 ..	Washington National Insurance Company	IN.....	CO/G.....	0A.....	.....	.....7,263,856.....	8,099,354.....	.....	.....	.....	.....	.....
0299999. General Account - Authorized U.S. Affiliates - Other								42,872,439	44,126,396					
0399999. Total General Account - Authorized U.S. Affiliates								42,872,439	44,126,396					
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates								42,872,439	44,126,396					
... 71404	...47-0463747 ..	12/31/1995 ..	Continental General Insurance Company	TX.....	CO/I.....	FA.....	.....	.....1,596,144.....	1,577,267.....	.....	.....	.....	.....	.....
... 65676	...35-0472300 ..	01/01/1985 ..	Lincoln National Life Insurance Company	IN.....	COFI/I.....	FA.....	.....	.....3,358,414.....	3,334,017.....	.....	.....	.....	.....	.....3,358,414.....
... 65676	...35-0472300 ..	04/01/1992 ..	Lincoln National Life Insurance Company	IN.....	YRT/I.....	OL.....	1,326,668.....	1,761.....	2,148.....	43,997.....	.....	.....	.....	.....
... 66346	...58-0828824 ..	05/01/2007 ..	Munich American Reassurance Company	GA.....	CO/I.....	XXXL.....	1,400,000.....	27,242.....	29,105.....	11,249.....	.....	.....	.....	.....
... 66346	...58-0828824 ..	05/01/2007 ..	Munich American Reassurance Company	GA.....	CO/G.....	XXXL.....	2,712,500.....	54,145.....	59,164.....	19,917.....	.....	.....	.....	.....
... 93572	...43-1235868 ..	05/01/2001 ..	RGA Reinsurance Company	MO.....	CO/I.....	XXXL.....	495,000.....	2,276.....	226,322.....	(510,150).....	.....	.....	.....	.....
... 93572	...43-1235868 ..	05/01/2001 ..	RGA Reinsurance Company	MO.....	CO/I.....	DIS.....	.....	.....33.....	146.....	(1,838).....	.....	.....	.....	.....
... 80659	...82-4533188 ..	01/01/1983 ..	US Business of Canada Life Assurance Company	MI.....	YRT/I.....	OL.....	63,726.....	2,246.....	2,315.....	5,517.....	.....	.....	.....	.....
0899999. General Account - Authorized U.S. Non-Affiliates								5,997,894	5,042,261	(431,308)				3,358,414
1099999. Total General Account - Authorized Non-Affiliates								5,997,894	5,042,261	(431,308)				3,358,414
1199999. Total General Account Authorized								5,997,894	47,914,701	49,356,881	(431,308)			3,358,414
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
2199999. Total General Account - Unauthorized Non-Affiliates														
2299999. Total General Account Unauthorized														
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates														
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates														
4099999. Total General Account - Reciprocal Jurisdiction Affiliates														
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates														
4499999. Total General Account Reciprocal Jurisdiction														
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								5,997,894	47,914,701	49,356,881	(431,308)			3,358,414
4899999. Total Separate Accounts - Authorized U.S. Affiliates														
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Authorized Affiliates														
5599999. Total Separate Accounts - Authorized Non-Affiliates														
5699999. Total Separate Accounts Authorized														
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates														
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
6399999. Total Separate Accounts - Unauthorized Affiliates														
6699999. Total Separate Accounts - Unauthorized Non-Affiliates														
6799999. Total Separate Accounts Unauthorized														
7099999. Total Separate Accounts - Certified U.S. Affiliates														
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates														
7499999. Total Separate Accounts - Certified Affiliates														
7799999. Total Separate Accounts - Certified Non-Affiliates														
7899999. Total Separate Accounts Certified														
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates														
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates														
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates														
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates														
8999999. Total Separate Accounts Reciprocal Jurisdiction														

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year			Premiums			Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified														
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							5,997,894	47,914,701	49,356,881	(431,308)				3,358,414
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)														
9999999 - Totals							5,997,894	47,914,701	49,356,881	(431,308)				3,358,414

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
.... 61263	.. 36-0770740 ..	07/01/2010 ..	Bankers Life and Casualty Company	IL.....	QA/I.....	MS.....	368,494,833	19,612,428	35,967,543				
0299999. General Account - Authorized U.S. Affiliates - Other							368,494,833	19,612,428	35,967,543				
0399999. Total General Account - Authorized U.S. Affiliates							368,494,833	19,612,428	35,967,543				
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates							368,494,833	19,612,428	35,967,543				
.... 68276	.. 48-1024691 ..	01/01/1988 ..	Employers Reassurance Corporation	KS.....	QA/I.....	LTC.....	6,073	1,333	93,005				
.... 65676	.. 35-0472300 ..	04/01/1992 ..	Lincoln National Life Insurance Company	IN.....	QA/I.....	LTDI.....			1,741,287				
0899999. General Account - Authorized U.S. Non-Affiliates							6,073	1,333	1,834,293				
1099999. Total General Account - Authorized Non-Affiliates							6,073	1,333	1,834,293				
1199999. Total General Account Authorized							368,500,906	19,613,761	37,801,836				
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
2199999. Total General Account - Unauthorized Non-Affiliates													
2299999. Total General Account Unauthorized													
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							368,500,906	19,613,761	37,801,836				
4899999. Total Separate Accounts - Authorized U.S. Affiliates													
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates													
5299999. Total Separate Accounts - Authorized Affiliates													
5599999. Total Separate Accounts - Authorized Non-Affiliates													
5699999. Total Separate Accounts Authorized													
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates													
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
6399999. Total Separate Accounts - Unauthorized Affiliates													
6699999. Total Separate Accounts - Unauthorized Non-Affiliates													
6799999. Total Separate Accounts Unauthorized													
7099999. Total Separate Accounts - Certified U.S. Affiliates													
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates													
7499999. Total Separate Accounts - Certified Affiliates													
7799999. Total Separate Accounts - Certified Non-Affiliates													
7899999. Total Separate Accounts Certified													
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates													
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates													
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates													
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates													
8999999. Total Separate Accounts Reciprocal Jurisdiction													
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							368,500,906	19,613,761	37,801,836				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)													
9999999 - Totals							368,500,906	19,613,761	37,801,836				

Schedule S - Part 4
N O N E

Schedule S - Part 4 - Bank Footnote
N O N E

Schedule S - Part 5
N O N E

Schedule S - Part 5 - Bank Footnote
N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2022	2 2021	3 2020	4 2019	5 2018
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	368,070	392,569	400,087	393,128	376,293
2. Commissions and reinsurance expense allowances	60,586	82,929	95,110	102,296	88,844
3. Contract claims	267,970	279,353	274,648	298,039	276,779
4. Surrender benefits and withdrawals for life contracts					126
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	(504)	589	1,666	53,396	5,196
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	376	383	2	3	2
9. Aggregate reserves for life and accident and health contracts	105,264	105,768	105,178	103,512	50,116
10. Liability for deposit-type contracts	66	69			
11. Contract claims unpaid	34,054	37,542	36,175	32,591	31,708
12. Amounts recoverable on reinsurance	171	199	61	83	63
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	818,805,752		818,805,752
2. Reinsurance (Line 16)	1,288,626	(1,288,626)	
3. Premiums and considerations (Line 15)	60,202,279	375,636	60,577,916
4. Net credit for ceded reinsurance	XXX	131,933,229	131,933,229
5. All other admitted assets (balance)	26,102,377		26,102,377
6. Total assets excluding Separate Accounts (Line 26)	906,399,035	131,020,239	1,037,419,275
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	906,399,035	131,020,239	1,037,419,275
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	654,468,025	105,263,952	759,731,977
10. Liability for deposit-type contracts (Line 3)	50,173,451	66,346	50,239,797
11. Claim reserves (Line 4)	24,608,747	34,054,103	58,662,850
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	5,037,023	6,905,804	11,942,827
14. Other contract liabilities (Line 9)	27,309,202	(11,911,551)	15,397,651
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	54,087,609	(3,358,414)	50,729,195
20. Total liabilities excluding Separate Accounts (Line 26)	815,684,057	131,020,239	946,704,296
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	815,684,057	131,020,239	946,704,296
23. Capital & surplus (Line 38)	90,714,978	XXX	90,714,978
24. Total liabilities, capital & surplus (Line 39)	906,399,035	131,020,239	1,037,419,275
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	105,263,952		
26. Claim reserves	34,054,103		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance	6,905,804		
29. Liability for deposit-type contracts	66,346		
30. Other contract liabilities	(11,911,551)		
31. Reinsurance ceded assets	1,288,626		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	135,667,280		
34. Premiums and considerations	375,636		
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets	3,358,414		
40. Total ceded reinsurance payable/offsets	3,734,051		
41. Total net credit for ceded reinsurance	131,933,229		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only				
				Life Contracts		4	5	6
				2	3			
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)
								Deposit-Type Contracts
1.	Alabama	AL	L	8,903,517		2,975,203		11,878,720
2.	Alaska	AK	L	374,455		47,475		421,930
3.	Arizona	AZ	L	5,496,163		5,605,053		11,101,215
4.	Arkansas	AR	L	4,077,259		2,111,163		6,188,423
5.	California	CA	L	27,084,257		18,919,857		46,004,114
6.	Colorado	CO	L	3,508,882		8,925,074		12,433,956
7.	Connecticut	CT	L	4,072,366		1,056,740		5,129,106
8.	Delaware	DE	L	2,191,813		2,157,822		4,349,635
9.	District of Columbia	DC	L	2,175,727		472,884		2,648,612
10.	Florida	FL	L	20,002,292		105,991,706		125,993,998
11.	Georgia	GA	L	17,226,819		9,670,858		26,897,677
12.	Hawaii	HI	L	820,620		131,482		952,101
13.	Idaho	ID	L	935,010		3,072,514		4,007,524
14.	Illinois	IL	L	17,167,354		6,163,703		23,331,056
15.	Indiana	IN	L	8,005,387		20,030,737		28,036,124
16.	Iowa	IA	L	2,156,518		5,260,905		7,417,423
17.	Kansas	KS	L	2,617,195		6,577,457		9,194,651
18.	Kentucky	KY	L	5,703,694		5,195,377		10,899,072
19.	Louisiana	LA	L	7,819,955		2,199,839		10,019,794
20.	Maine	ME	L	1,019,652		1,127,107		2,146,759
21.	Maryland	MD	L	12,374,796		15,555,818		27,930,613
22.	Massachusetts	MA	L	5,589,167		619,787		6,208,954
23.	Michigan	MI	L	12,272,203		18,036,720		30,308,923
24.	Minnesota	MN	L	2,984,067		5,042,095		8,026,162
25.	Mississippi	MS	L	5,255,241		2,071,131		7,326,372
26.	Missouri	MO	L	6,168,210		10,065,021		16,233,232
27.	Montana	MT	L	1,299,086		2,950,887		4,249,973
28.	Nebraska	NE	L	1,417,397		1,548,439		2,965,836
29.	Nevada	NV	L	2,887,483		1,471,319		4,358,802
30.	New Hampshire	NH	L	1,052,743		11,256,809		12,309,552
31.	New Jersey	NJ	L	14,998,848		31,522,652		46,521,499
32.	New Mexico	NM	L	2,448,519		732,257		3,180,776
33.	New York	NY	N	590,020		952,083		1,542,103
34.	North Carolina	NC	L	15,121,976		17,743,175		32,865,151
35.	North Dakota	ND	L	463,321		244,783		708,104
36.	Ohio	OH	L	15,407,461		11,939,739		27,347,200
37.	Oklahoma	OK	L	3,718,005		4,681,407		8,399,411
38.	Oregon	OR	L	2,461,271		3,680,267		6,141,538
39.	Pennsylvania	PA	L	23,050,423		36,809,404		59,859,827
40.	Rhode Island	RI	L	1,165,507		3,578,765		4,744,272
41.	South Carolina	SC	L	8,389,842		7,181,602		15,571,444
42.	South Dakota	SD	L	521,204		642,874		1,164,078
43.	Tennessee	TN	L	9,336,867		8,869,316		18,206,183
44.	Texas	TX	L	24,790,359		25,742,094		50,532,454
45.	Utah	UT	L	1,012,152		837,286		1,849,438
46.	Vermont	VT	L	653,655		4,294,486		4,948,141
47.	Virginia	VA	L	12,098,585		10,215,623		22,314,208
48.	Washington	WA	L	3,010,719		7,343,946		10,354,664
49.	West Virginia	WV	L	3,409,519		4,409,698		7,819,217
50.	Wisconsin	WI	L	4,596,133		4,737,761		9,333,894
51.	Wyoming	WY	L	475,621		482,536		958,157
52.	American Samoa	AS	N	3,725				3,725
53.	Guam	GU	N	2,484		2,869		5,354
54.	Puerto Rico	PR	L	22,911		13,571		36,482
55.	U.S. Virgin Islands	VI	L	476,138		396		476,533
56.	Northern Mariana Islands	MP	N	382				382
57.	Canada	CAN	N					
58.	Aggregate Other Alien	OT	XXX	28,797		(2,976)		25,822
59.	Subtotal	XXX		340,913,770		462,966,596		803,880,366
90.	Reporting entity contributions for employee benefits plans	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		5,812		2,318		8,130
94.	Aggregate or other amounts not allocable by State	XXX						
95.	Totals (Direct Business)	XXX		340,919,581		462,968,915		803,888,496
96.	Plus reinsurance assumed	XXX		790,605		80,823		871,428
97.	Totals (All Business)	XXX		341,710,187		463,049,737		804,759,924
98.	Less reinsurance ceded	XXX		(431,308)		367,140,697		366,709,388
99.	Totals (All Business) less Reinsurance Ceded	XXX		342,141,495	(c)	95,909,041		438,050,536
DETAILS OF WRITE-INS								
58001.	ZZZ Other Alien		XXX	28,797		(2,976)		25,822
58002.	.....		XXX					
58003.	.....		XXX					
58998.	Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	28,797		(2,976)		25,822
9401.	.....		XXX					
9402.	.....		XXX					
9403.	.....		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX					

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Allocation of life and health insurance premiums from individual policyholders and group certificate holders is made to the state according to the location of the lives at the current billing address on record. Allocation of ordinary annuity considerations are made to the state according to the address at the time of collection.

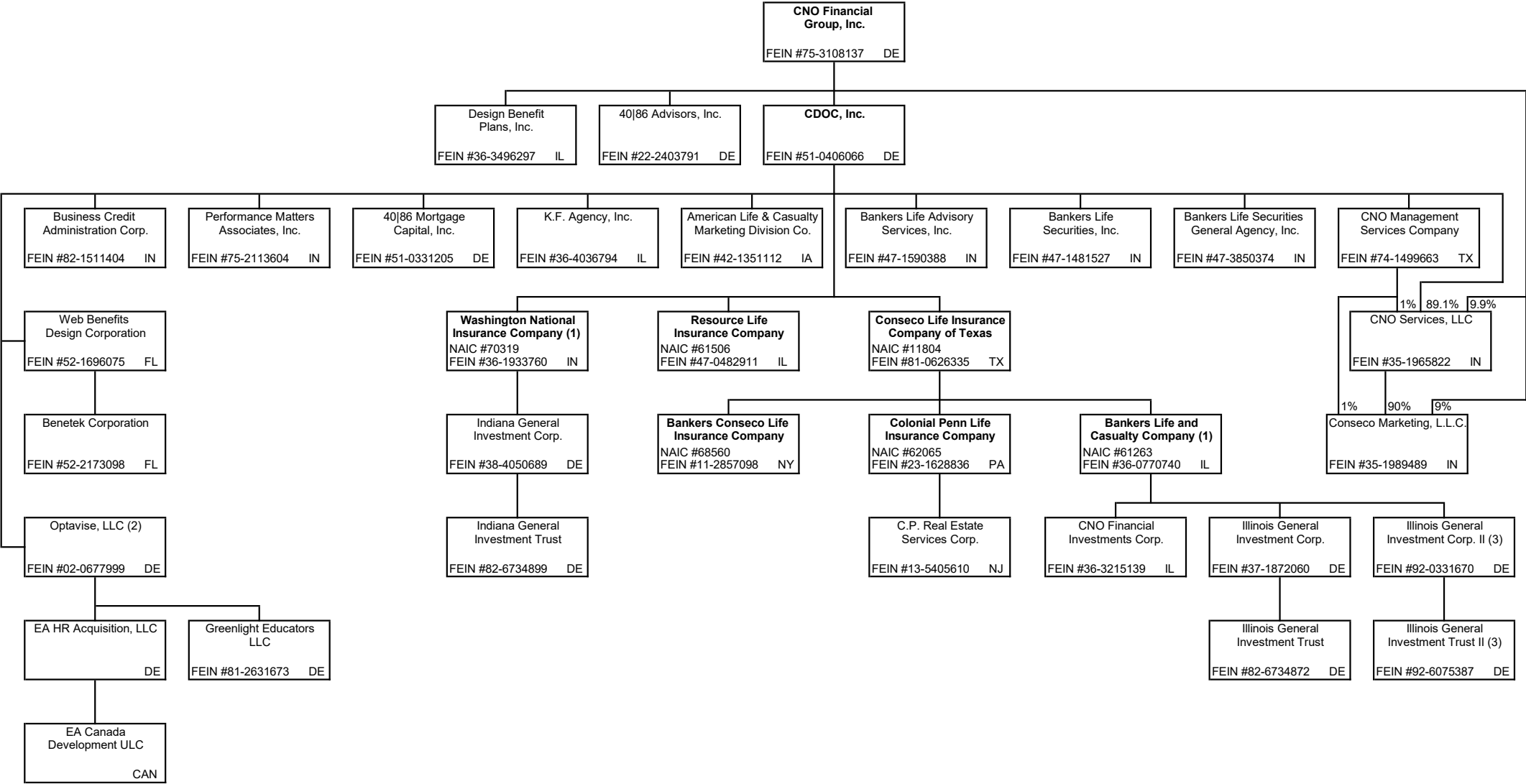
(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	8,903,517					8,903,517
2.	Alaska	AK	374,455					374,455
3.	Arizona	AZ	5,496,163			1,469		5,497,632
4.	Arkansas	AR	4,077,259					4,077,259
5.	California	CA	27,084,257		2,106	325		27,086,688
6.	Colorado	CO	3,508,882					3,508,882
7.	Connecticut	CT	4,072,366					4,072,366
8.	Delaware	DE	2,191,813					2,191,813
9.	District of Columbia	DC	2,175,727					2,175,727
10.	Florida	FL	20,002,292		2,818	949		20,006,059
11.	Georgia	GA	17,226,819					17,226,819
12.	Hawaii	HI	820,620					820,620
13.	Idaho	ID	935,010					935,010
14.	Illinois	IL	17,167,354					17,167,354
15.	Indiana	IN	8,005,387			848		8,006,235
16.	Iowa	IA	2,156,518			(93)		2,156,425
17.	Kansas	KS	2,617,195					2,617,195
18.	Kentucky	KY	5,703,694					5,703,694
19.	Louisiana	LA	7,819,955			320		7,820,274
20.	Maine	ME	1,019,652					1,019,652
21.	Maryland	MD	12,374,796					12,374,796
22.	Massachusetts	MA	5,589,167					5,589,167
23.	Michigan	MI	12,272,203					12,272,203
24.	Minnesota	MN	2,984,067					2,984,067
25.	Mississippi	MS	5,255,241					5,255,241
26.	Missouri	MO	6,168,210					6,168,210
27.	Montana	MT	1,299,086					1,299,086
28.	Nebraska	NE	1,417,397					1,417,397
29.	Nevada	NV	2,887,483					2,887,483
30.	New Hampshire	NH	1,052,743					1,052,743
31.	New Jersey	NJ	14,998,848					14,998,848
32.	New Mexico	NM	2,448,519					2,448,519
33.	New York	NY	590,020					590,020
34.	North Carolina	NC	15,121,976			722		15,122,699
35.	North Dakota	ND	463,321					463,321
36.	Ohio	OH	15,407,461					15,407,461
37.	Oklahoma	OK	3,718,005					3,718,005
38.	Oregon	OR	2,461,271					2,461,271
39.	Pennsylvania	PA	23,050,423			350	10,000,000	33,050,772
40.	Rhode Island	RI	1,165,507					1,165,507
41.	South Carolina	SC	8,389,842					8,389,842
42.	South Dakota	SD	521,204					521,204
43.	Tennessee	TN	9,336,867		3,935	672		9,341,473
44.	Texas	TX	24,790,359					24,790,359
45.	Utah	UT	1,012,152					1,012,152
46.	Vermont	VT	653,655					653,655
47.	Virginia	VA	12,098,585					12,098,585
48.	Washington	WA	3,010,719					3,010,719
49.	West Virginia	WV	3,409,519					3,409,519
50.	Wisconsin	WI	4,596,133			4,850		4,600,983
51.	Wyoming	WY	475,621					475,621
52.	American Samoa	AS	3,725					3,725
53.	Guam	GU	2,484					2,484
54.	Puerto Rico	PR	22,911					22,911
55.	U.S. Virgin Islands	VI	476,138					476,138
56.	Northern Mariana Islands	MP	382					382
57.	Canada	CAN						
58.	Aggregate Other Alien	OT	28,797					28,797
59.	Total		340,913,770		8,858	10,412	10,000,000	350,933,041

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Formerly known as DirectPath, LLC prior to its name change in April 2022.
(3) Formed in September 2022.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conesco Life Insurance Company	.. NY.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	 UDI.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange .	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				K.F. Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA HR Acquisition, LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA Canada Development ULC	.. CAN.....	 NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				Greenlight Educators LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-1696075 ..				Web Benefits Design Corporation	.. FL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Web Benefits Design Corporation	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
35.	Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1?	NO

APRIL FILING

36.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
37.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
38.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..	NO
39.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
40.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
41.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
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Explanations:

10. None
12. None
13. None
15. None
16. None
17. None
18. None
19. None
20. None
21. None
22. None
24. None
25. None
26. None
27. None
28. None
30. None
31. None
32. None
33. None
35. None
38. None
40. None
41. None
42. None
44. None
47. None

Bar Codes:

10. SIS Stockholder Information Supplement [Document Identifier 420]



12. Trusted Surplus Statement [Document Identifier 490]



13. Participating Opinion for Exhibit 5 [Document Identifier 371]



15. Actuarial Opinion on X-Factors [Document Identifier 442]



16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]



21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	62065202244900000
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	62065202245100000
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	62065202245200000
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	62065202245300000
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	62065202245400000
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	62065202249500000
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	62065202236500000
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	62065202222400000
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	62065202222500000
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	62065202222600000
35.	Health Care Receivables Supplement [Document Identifier 470]	62065202247000000
38.	Credit Insurance Experience Exhibit [Document Identifier 230]	62065202223000000
40.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	62065202221600000
41.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	62065202221700000
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	62065202243500000
44.	Variable Annuities Supplement [Document Identifier 286]	62065202228600000
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	62065202245900000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	15,119,337	1.846	15,119,337		15,119,337	1.847
1.02 All other governments		0.000				0.000
1.03 U.S. states, territories and possessions, etc. guaranteed	2,732,489	0.334	2,732,489		2,732,489	0.334
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	11,155,116	1.362	11,155,116		11,155,116	1.362
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	162,223,846	19.809	162,223,846		162,223,846	19.812
1.06 Industrial and miscellaneous	517,275,298	63.164	517,275,298		517,275,298	63.174
1.07 Hybrid securities	7,141,929	0.872	7,141,929		7,141,929	0.872
1.08 Parent, subsidiaries and affiliates		0.000				0.000
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans		0.000				0.000
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	715,648,015	87.387	715,648,015		715,648,015	87.401
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	1,000,000	0.122	1,000,000		1,000,000	0.122
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks	1,000,000	0.122	1,000,000		1,000,000	0.122
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	2,070,600	0.253	2,070,600		2,070,600	0.253
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks	2,070,600	0.253	2,070,600		2,070,600	0.253
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages	478,100	0.058	478,100		478,100	0.058
4.04 Mezzanine real estate loans		0.000				0.000
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	478,100	0.058	478,100		478,100	0.058
5. Real estate (Schedule A):						
5.01 Properties occupied by company	4,958,670	0.605	4,958,670		4,958,670	0.606
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate	4,958,670	0.605	4,958,670		4,958,670	0.606
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	27,873,473	3.404	27,873,473		27,873,473	3.404
6.02 Cash equivalents (Schedule E, Part 2)	26,421,706	3.226	26,421,706		26,421,706	3.227
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	54,295,179	6.630	54,295,179		54,295,179	6.631
7. Contract loans	20,763,116	2.535	20,629,475		20,629,475	2.519
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)	18,625,706	2.274	18,625,706		18,625,706	2.275
10. Receivables for securities	1,100,000	0.134	1,100,000		1,100,000	0.134
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	818,939,385	100.000	818,805,744		818,805,744	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	5,350,341
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	391,672
	8.2 Totals, Part 3, Column 9	391,672
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	4,958,670
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	4,958,670

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	520,070
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	41,970
8.	Deduct amortization of premium and mortgage interest points and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	478,100
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	478,100
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	478,100

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	19,074,983
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9) 2,662	2,662
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	269
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13 (5,423)	
	5.2 Totals, Part 3, Column 9 (5,423)	(5,423)
6.	Total gain (loss) on disposals, Part 3, Column 19	3
7.	Deduct amounts received on disposals, Part 3, Column 16	437,659
8.	Deduct amortization of premium and depreciation	9,129
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,625,706
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	18,625,706

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	717,629,352
2.	Cost of bonds and stocks acquired, Part 3, Column 7	110,028,028
3.	Accrual of discount	1,871,607
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	910,017
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	112,230,955
7.	Deduct amortization of premium	438,907
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	949,475
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	718,718,617
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	718,718,617

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	15,119,337	14,651,419	15,071,891	15,160,500
	2. Canada				
	3. Other Countries				
	4. Totals	15,119,337	14,651,419	15,071,891	15,160,500
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,732,489	2,633,355	2,766,510	2,500,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	11,155,116	9,538,175	11,101,450	12,500,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	162,223,846	137,423,160	162,429,008	162,978,477
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	427,840,322	381,065,252	427,307,038	429,232,096
	9. Canada	15,607,585	14,415,151	15,583,256	15,500,000
	10. Other Countries	80,969,320	73,961,148	81,129,455	80,077,636
	11. Totals	524,417,227	469,441,551	524,019,749	524,809,732
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	715,648,015	633,687,660	715,388,608	717,948,709
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States	1,000,000	880,796	1,000,000	
	15. Canada				
	16. Other Countries				
	17. Totals	1,000,000	880,796	1,000,000	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	1,000,000	880,796	1,000,000	
COMMON STOCKS Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	2,070,600	2,070,600	2,070,600	
	21. Canada				
	22. Other Countries				
	23. Totals	2,070,600	2,070,600	2,070,600	
Parent, Subsidiaries and Affiliates	24. Totals			4,559	
	25. Total Common Stocks	2,070,600	2,070,600	2,075,159	
	26. Total Stocks	3,070,600	2,951,396	3,075,159	
	27. Total Bonds and Stocks	718,718,615	636,639,056	718,463,767	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	8,272,205	6,847,132				XXX	15,119,337	2.1	15,240,173	2.1	15,119,337	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	8,272,205	6,847,132				XXX	15,119,337	2.1	15,240,173	2.1	15,119,337	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1			1,287,132	1,445,357		XXX	2,732,489	0.4			2,732,489	
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals			1,287,132	1,445,357		XXX	2,732,489	0.4			2,732,489	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1			1,534,733	3,992,485	3,763,265	XXX	9,290,483	1.3	5,000,449	0.7	9,290,483	
4.2 NAIC 2				996,348	868,285	XXX	1,864,633	0.3			1,864,633	
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals			1,534,733	4,988,833	4,631,550	XXX	11,155,116	1.6	5,000,449	0.7	11,155,116	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	520,048	5,226,772	10,533,885	64,452,285	78,764,267	XXX	159,497,257	22.3	141,511,013	19.8	156,921,009	2,576,248
5.2 NAIC 2	26,447	216,464	479,604	1,533,246	470,828	XXX	2,726,589	0.4	6,664,793	0.9	2,726,589	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	546,495	5,443,236	11,013,489	65,985,531	79,235,095	XXX	162,223,846	22.7	148,175,806	20.7	159,647,598	2,576,248

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	5,183,562	71,462,624	39,292,716	52,881,533	104,216,061	XXX	273,036,496	38.2	259,571,665	36.3	151,257,832	121,778,664
6.2 NAIC 2	2,837,249	25,966,260	19,034,769	68,390,426	115,609,688	XXX	231,838,392	32.4	261,298,342	36.6	182,802,184	49,036,208
6.3 NAIC 3	81,732	4,756,326	808,319	2,202,132	3,540,252	XXX	11,388,761	1.6	16,629,148	2.3	7,768,302	3,620,459
6.4 NAIC 4			1,011,649			XXX	1,011,649	0.1	1,518,142	0.2	1,011,649	
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals	8,102,543	102,185,210	60,147,453	123,474,091	223,366,001	XXX	517,275,298	72.3	539,017,297	75.4	342,839,967	174,435,331
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2					7,141,929	XXX	7,141,929	1.0	6,140,002	0.9	7,141,929	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals					7,141,929	XXX	7,141,929	1.0	6,140,002	0.9	7,141,929	
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX			986,230	0.1		
10.6 NAIC 6						XXX						
10.7 Totals						XXX			986,230	0.1		
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX			XXX	XXX		
11.2 NAIC 2						XXX			XXX	XXX		
11.3 NAIC 3						XXX			XXX	XXX		
11.4 NAIC 4						XXX			XXX	XXX		
11.5 NAIC 5						XXX			XXX	XXX		
11.6 NAIC 6						XXX			XXX	XXX		
11.7 Totals						XXX			XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 13,975,815	83,536,528	52,648,466	122,771,660	186,743,593		459,676,062	64.2	XXX	XXX	335,321,150	124,354,912
12.2 NAIC 2	(d) 2,863,696	26,182,724	19,514,373	70,920,020	124,090,730		243,571,543	34.0	XXX	XXX	194,535,335	49,036,208
12.3 NAIC 3	(d) 81,732	4,756,326	808,319	2,202,132	3,540,252		11,388,761	1.6	XXX	XXX	7,768,302	3,620,459
12.4 NAIC 4	(d)	1,011,649	1,011,649				1,011,649	0.1	XXX	XXX	1,011,649	
12.5 NAIC 5	(d)						(c)		XXX	XXX		
12.6 NAIC 6	(d)						(c)		XXX	XXX		
12.7 Totals	16,921,243	114,475,578	73,982,807	195,893,812	314,374,575		(b) 715,648,015	100.0	XXX	XXX	538,636,436	177,011,579
12.8 Line 12.7 as a % of Col. 7	2.4	16.0	10.3	27.4	43.9		100.0	XXX	XXX	XXX	75.3	24.7
13. Total Bonds Prior Year												
13.1 NAIC 1	13,178,541	65,873,367	39,969,138	123,037,190	179,265,064		XXX	XXX	421,323,300	59.0	326,289,425	95,033,875
13.2 NAIC 2	3,785,680	23,347,257	21,533,613	71,224,970	154,211,617		XXX	XXX	274,103,137	38.4	230,664,138	43,438,999
13.3 NAIC 3	1,092,298	2,803,089	2,977,429	5,724,473	4,031,859		XXX	XXX	16,629,148	2.3	10,978,391	5,650,757
13.4 NAIC 4		504,588	1,013,554				XXX	XXX	1,518,142	0.2	1,013,554	504,588
13.5 NAIC 5			986,230				XXX	XXX	(c) 986,230	0.1		986,230
13.6 NAIC 6							XXX	XXX	(c)			
13.7 Totals	18,056,519	92,528,301	66,479,964	199,986,633	337,508,540		XXX	XXX	(b) 714,559,957	100.0	568,945,508	145,614,449
13.8 Line 13.7 as a % of Col. 9	2.5	12.9	9.3	28.0	47.2		XXX	XXX	100.0	XXX	79.6	20.4
14. Total Publicly Traded Bonds												
14.1 NAIC 1	11,132,911	29,025,278	27,234,049	97,827,398	170,101,514		335,321,150	46.9	326,289,425	45.7	335,321,150	XXX
14.2 NAIC 2	147,940	12,234,538	13,553,771	60,703,115	107,895,971		194,535,335	27.2	230,664,138	32.3	194,535,335	XXX
14.3 NAIC 3		2,482,147		1,745,902	3,540,253		7,768,302	1.1	10,978,391	1.5	7,768,302	XXX
14.4 NAIC 4			1,011,649				1,011,649	0.1	1,013,554	0.1	1,011,649	XXX
14.5 NAIC 5												XXX
14.6 NAIC 6												XXX
14.7 Totals	11,280,851	43,741,963	41,799,469	160,276,415	281,537,738		538,636,436	75.3	568,945,508	79.6	538,636,436	XXX
14.8 Line 14.7 as a % of Col. 7	2.1	8.1	7.8	29.8	52.3		100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.6	6.1	5.8	22.4	39.3		75.3	XXX	XXX	XXX	75.3	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	2,842,904	54,511,250	25,414,417	24,944,262	16,642,079		124,354,912	17.4	95,033,875	13.3	XXX	124,354,912
15.2 NAIC 2	2,715,756	13,948,186	5,960,602	10,216,905	16,194,759		49,036,208	6.9	43,438,999	6.1	XXX	49,036,208
15.3 NAIC 3	81,732	2,274,179	808,319	456,230	(1)		3,620,459	0.5	5,650,757	0.8	XXX	3,620,459
15.4 NAIC 4									504,588	0.1	XXX	
15.5 NAIC 5									986,230	0.1	XXX	
15.6 NAIC 6											XXX	
15.7 Totals	5,640,392	70,733,615	32,183,338	35,617,397	32,836,837		177,011,579	24.7	145,614,449	20.4	XXX	177,011,579
15.8 Line 15.7 as a % of Col. 7	3.2	40.0	18.2	20.1	18.6		100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	0.8	9.9	4.5	5.0	4.6		24.7	XXX	XXX	XXX	XXX	24.7

(a) Includes \$ 166,006,965 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	8,272,205	6,847,132				XXX	15,119,337	2.1	15,240,173	2.1	15,119,337	
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	8,272,205	6,847,132				XXX	15,119,337	2.1	15,240,173	2.1	15,119,337	
2. All Other Governments												
2.01 Issuer Obligations						XXX						
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals						XXX						
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations			1,287,132	1,445,357		XXX	2,732,489	0.4			2,732,489	
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals			1,287,132	1,445,357		XXX	2,732,489	0.4			2,732,489	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations			1,534,733	4,988,833	4,631,550	XXX	11,155,116	1.6	5,000,449	0.7	11,155,116	
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals			1,534,733	4,988,833	4,631,550	XXX	11,155,116	1.6	5,000,449	0.7	11,155,116	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	254,841	3,570,264	8,078,907	65,588,152	79,235,095	XXX	156,727,259	21.9	148,082,557	20.7	154,151,011	2,576,248
5.02 Residential Mortgage-Backed Securities	291,654	1,872,972	2,934,582	397,379		XXX	5,496,587	0.8	93,249	0.0	5,496,587	
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	546,495	5,443,236	11,013,489	65,985,531	79,235,095	XXX	162,223,846	22.7	148,175,806	20.7	159,647,598	2,576,248
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	2,677,108	28,577,360	30,953,871	114,698,181	222,405,542	XXX	399,312,062	55.8	442,366,032	61.9	319,934,755	79,377,307
6.02 Residential Mortgage-Backed Securities	1,968,840	10,404,833	6,160,811	7,107,343	960,459	XXX	26,602,286	3.7	31,168,576	4.4	14,656,236	11,946,050
6.03 Commercial Mortgage-Backed Securities	1,343,564	37,281,878	10,808,069	835,956		XXX	50,269,467	7.0	42,738,569	6.0	4,780,697	45,488,770
6.04 Other Loan-Backed and Structured Securities ...	2,113,031	25,921,139	12,224,702	832,611		XXX	41,091,483	5.7	22,744,120	3.2	3,468,279	37,623,204
6.05 Totals	8,102,543	102,185,210	60,147,453	123,474,091	223,366,001	XXX	517,275,298	72.3	539,017,297	75.4	342,839,967	174,435,331
7. Hybrid Securities												
7.01 Issuer Obligations					7,141,929	XXX	7,141,929	1.0	6,140,002	0.9	7,141,929	
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals					7,141,929	XXX	7,141,929	1.0	6,140,002	0.9	7,141,929	
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities ...						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX			986,230	0.1		
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX			986,230	0.1		
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX			XXX	XXX		
12. Total Bonds Current Year												
12.01 Issuer Obligations	11,204,154	38,994,756	41,854,643	186,720,523	313,414,116	XXX	592,188,192	82.7	XXX	XXX	510,234,637	81,953,555
12.02 Residential Mortgage-Backed Securities	2,260,494	12,277,805	9,095,393	7,504,722	960,459	XXX	32,098,873	4.5	XXX	XXX	20,152,823	11,946,050
12.03 Commercial Mortgage-Backed Securities	1,343,564	37,281,878	10,808,069	835,956		XXX	50,269,467	7.0	XXX	XXX	4,780,697	45,488,770
12.04 Other Loan-Backed and Structured Securities	2,113,031	25,921,139	12,224,702	832,611		XXX	41,091,483	5.7	XXX	XXX	3,468,279	37,623,204
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	16,921,243	114,475,578	73,982,807	195,893,812	314,374,575		715,648,015	100.0	XXX	XXX	538,636,436	177,011,579
12.10 Line 12.09 as a % of Col. 7	2.4	16.0	10.3	27.4	43.9		100.0	XXX	XXX	XXX	75.3	24.7
13. Total Bonds Prior Year												
13.01 Issuer Obligations	6,394,778	42,835,735	39,267,263	190,992,653	337,338,784	XXX	XXX	XXX	616,829,213	86.3	534,039,001	82,790,212
13.02 Residential Mortgage-Backed Securities	5,130,892	13,493,756	5,303,582	7,163,839	169,756	XXX	XXX	XXX	31,261,825	4.4	22,072,433	9,189,392
13.03 Commercial Mortgage-Backed Securities	2,820,568	26,862,369	12,003,000	1,052,632		XXX	XXX	XXX	42,738,569	6.0	10,472,603	32,265,966
13.04 Other Loan-Backed and Structured Securities	3,710,281	9,336,441	8,919,889	777,509		XXX	XXX	XXX	22,744,120	3.2	2,361,471	20,382,649
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans			986,230			XXX	XXX	XXX	986,230	0.1		986,230
13.08 Unaffiliated Certificates of Deposit	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.09 Totals	18,056,519	92,528,301	66,479,964	199,986,633	337,508,540		XXX	XXX	714,559,957	100.0	568,945,508	145,614,449
13.10 Line 13.09 as a % of Col. 9	2.5	12.9	9.3	28.0	47.2		XXX	XXX	100.0	XXX	79.6	20.4
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	9,533,933	29,236,603	35,117,455	155,661,548	280,685,098	XXX	510,234,637	71.3	534,039,001	74.7	510,234,637	XXX
14.02 Residential Mortgage-Backed Securities	1,581,798	8,177,106	4,926,412	4,614,867	852,640	XXX	20,152,823	2.8	22,072,433	3.1	20,152,823	XXX
14.03 Commercial Mortgage-Backed Securities		3,025,095	1,755,602			XXX	4,780,697	0.7	10,472,603	1.5	4,780,697	XXX
14.04 Other Loan-Backed and Structured Securities	165,120	3,303,159				XXX	3,468,279	0.5	2,361,471	0.3	3,468,279	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX						XXX
14.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		XXX
14.09 Totals	11,280,851	43,741,963	41,799,469	160,276,415	281,537,738		538,636,436	75.3	568,945,508	79.6	538,636,436	XXX
14.10 Line 14.09 as a % of Col. 7	2.1	8.1	7.8	29.8	52.3		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.6	6.1	5.8	22.4	39.3		75.3	XXX	XXX	XXX	75.3	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	1,670,221	9,758,153	6,737,188	31,058,975	32,729,018	XXX	81,953,555	11.5	82,790,212	11.6	XXX	81,953,555
15.02 Residential Mortgage-Backed Securities	678,696	4,100,699	4,168,981	2,889,855	107,819	XXX	11,946,050	1.7	9,189,392	1.3	XXX	11,946,050
15.03 Commercial Mortgage-Backed Securities	1,343,564	34,256,783	9,052,467	835,956		XXX	45,488,770	6.4	32,265,966	4.5	XXX	45,488,770
15.04 Other Loan-Backed and Structured Securities	1,947,911	22,617,980	12,224,702	832,611		XXX	37,623,204	5.3	20,382,649	2.9	XXX	37,623,204
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans						XXX			986,230	0.1	XXX	
15.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX	XXX	
15.09 Totals	5,640,392	70,733,615	32,183,338	35,617,397	32,836,837		177,011,579	24.7	145,614,449	20.4	XXX	177,011,579
15.10 Line 15.09 as a % of Col. 7	3.2	40.0	18.2	20.1	18.6		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	0.8	9.9	4.5	5.0	4.6		24.7	XXX	XXX	XXX	XXX	24.7

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	10,916,579		10,916,579	
2. Cost of cash equivalents acquired	391,393,275		391,393,275	
3. Accrual of discount				
4. Unrealized valuation increase (decrease)				
5. Total gain (loss) on disposals	(3,327)		(3,327)	
6. Deduct consideration received on disposals	375,884,820		375,884,820	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	26,421,706		26,421,706	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	26,421,706		26,421,706	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	2 Location		4	5	6	7	8	9
Description of Property	2 City	3 State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
NONE								
03999999 - Totals								

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

[illegible]

General Interrogatory:

- | | | |
|--|-----------------------|--------------------------|
| 1. Mortgages in good standing \$ | unpaid taxes \$ | interest due and unpaid. |
| 2. Restructured mortgages \$ | unpaid taxes \$ | interest due and unpaid. |
| 3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ | unpaid taxes \$ | interest due and unpaid. |
| 4. Mortgages in process of foreclosure \$ | unpaid taxes \$ | interest due and unpaid. |

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner		Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- tage of Owner- ship
000000-00-0 .	Centerfield Capital Partners II, LP .....	.....	Indianapolis	 IN.....	Centerfield Capital Partners II, LLC ...	.....	01/01/2007 ...	2.....	11,566	209	209	(312)						12,229	0.157
000000-00-0 .	Mezzanine Partners II, LP .....	.....	New York	 NY.....	HPS Mezzanine Partners II GP, LP .....	.....	03/11/2013 ...	2.....	34,625	32,571	32,571	(43,688)					4,237	62,349	0.095
1999999. Joint Venture Interests - Common Stock - Unaffiliated									46,191	32,780	32,780	(44,000)					4,237	74,578	XXX
000000-00-0 .	JDM Partners Tempe Arizona Core Fund IV LLC .	.....	Phoenix	 AZ.....	JDM Partners MM IV, LLC .....	.....	12/01/2017 ...		1,079,408	1,232,541	1,232,541	38,577					92,351		0.275
2199999. Joint Venture Interests - Real Estate - Unaffiliated									1,079,408	1,232,541	1,232,541	38,577					92,351		XXX
309580-AA-9 ..	Farmers Exchange Capital III .....	.....	Newark	 DE.....	Farmers Exchange Capital III	 2.A FE	10/01/2014 ...		1,000,000	912,255	1,000,000						54,540		0.200
401378-AB-0 ..	The Guardian Life Insurance Company of America	.....	New York	 NY.....	The Guardian Life Insurance Company of	 1.D FE	04/17/2019 ...		1,067,640	846,988	1,065,839		(535)				48,750		0.222
401378-AC-8 ..	The Guardian Life Insurance Company of America	.....	New York	 NY.....	The Guardian Life Insurance Company of	 1.D FE	12/05/2017 ...		5,540,490	3,672,090	5,525,016		(6,000)				218,250		0.777
575767-AK-4 ..	Massachusetts Mutual Life Insurance Company .	.....	Springfield	 MA.....	MassMutual Financial Group	 1.D FE	04/10/2015 ...		300,000	231,001	300,000						13,500		0.116
628312-AD-2 ..	Mutual of Omaha Insurance Company .....	.....	Omaha	 NE.....	Mutual of Omaha Insurance Company	 1.G FE	03/01/2019 ...		992,870	952,127	993,271		98				42,970		0.333
636792-AB-9 ..	National Life Insurance Company .....	.....	Montpelier	 VT.....	NLV Financial Corporation	 1.G FE	07/09/2019 ...		1,086,950	836,033	1,081,621		(1,628)				52,500		0.200
649520-AQ-1 ..	New York Life Insurance Company .....	.....	New York	 NY.....	New York Life Insurance Company	 1.C FE	04/01/2019 ...		2,356,782	1,931,543	2,356,722		(68)				104,442		0.235
668138-AE-0 ..	Northwestern Mutual Life Insurance Company ...	.....	Milwaukee	 WI.....	Northwestern Mutual Life Insurance	 1.C FE	03/15/2021 ...		996,520	698,057	996,607		71				34,500		0.111
80529E-AA-1 ..	The Savings Bank Mutual Life Insurance Company	.....	Woburn	 MA.....	The Savings Bank Mutual Life Insurance	 2.B FE	07/21/2017 ...		1,000,000	977,500	1,000,000						65,000		1.745
878091-BG-1 ..	Teachers Insurance & Annuity Association of	.....	New York	 NY.....	Company of Massachusetts	 1.D FE	05/04/2020 ...		1,997,340	1,382,706	1,997,496		56				66,000		0.160
95765P-AA-7 ..	Western & Southern Life Insurance Company ....	.....	Cincinnati	 OH.....	Teachers Insurance & Annuity	 1.F FE	02/27/2019 ...		1,046,840	894,546	1,043,814		(854)				51,500		0.200
2799999. Surplus Debentures, etc - Unaffiliated									17,385,432	13,334,846	17,360,385		(8,860)				751,952		XXX
6099999. Total - Unaffiliated									18,511,031	14,600,167	18,625,706	(5,423)	(8,860)				848,539	74,578	XXX
6199999. Total - Affiliated																			XXX
.....																			
6299999 - Totals									18,511,031	14,600,167	18,625,706	(5,423)	(8,860)				848,539	74,578	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
Number
1A 1A ..\$ 1B ..\$ 1C ..\$ 3,353,329 1D ..\$ 8,888,350 1E ..\$ 1F ..\$ 1,043,814 1G ..\$ 2,074,892
1B 2A ..\$ 1,000,000 2B ..\$ 1,000,000 2C ..\$
1C 3A ..\$ 3B ..\$ 3C ..\$
1D 4A ..\$ 4B ..\$ 4C ..\$
1E 5A ..\$ 5B ..\$ 5C ..\$
1F 6\$

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	Mezzanine Partners II, LP	New York	 NY.....	Cash Distribution	03/11/2013 ..	07/22/2022 ..	 437,581 .....	.....	.....	.....	.....	.....	.....	..... 437,581	 437,581 .....	.....	.....	.....	.....
000000-00-0	New York Life Investment Management .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
000000-00-0	Mezzanine Partners II, LP	New York	 NY.....	Liquidating Distribution	01/16/2007 ..	06/30/2022 ..	 75 .....	.....	.....	.....	.....	.....	.....	..... 75	 78 .....	.....	..... .3	3 .....	.....
1999999. Joint Venture Interests - Common Stock - Unaffiliated							437,655	.....	.....	.....	.....	.....	.....	437,655	437,659	.....	3	3	.....
6099999. Total - Unaffiliated							437,655	.....	.....	.....	.....	.....	.....	437,655	437,659	.....	3	3	.....
6199999. Total - Affiliated							.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
6299999 - Totals							437,655	.....	.....	.....	.....	.....	.....	437,655	437,659	.....	3	3	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912828-4L-1	US TREASURY N/B	..SD..	.....	.....	..1.A	8,210,586	..99.4410	8,203,916	8,250,000	8,247,224	.....	8,309	.....	.....	..2.750	..2.850	AO	38,857	226,875	05/14/2018	04/30/2023
912828-4X-5	US TREASURY N/B	..SD..	.....	.....	..1.A	24,873	..98.7300	24,683	25,000	24,982	.....	26	.....	.....	..2.750	..2.860	FA	234	688	09/11/2018	08/31/2023
912828-6R-6	US TREASURY N/B .....	.....	.....	.....	..1.A	1,004,609	..96.8280	968,281	1,000,000	1,001,285	.....	(944)	.....	.....	..2.250	..2.150	AO	3,854	22,500	05/15/2019	04/30/2024
912828-YE-4	US TREASURY N/B	..SD..	.....	.....	..1.A	142,527	..94.6680	137,742	145,500	144,476	.....	603	.....	.....	..1.250	..1.680	FA	618	1,819	09/17/2019	08/31/2024
912828-YM-6	US TREASURY N/B	..SD..	.....	.....	..1.A	662,117	..94.7460	630,062	665,000	663,904	.....	586	.....	.....	..1.500	..1.590	AO	1,708	9,975	11/26/2019	10/31/2024
912828-Z7-8	US TREASURY N/B .....	.....	.....	.....	..1.A	2,620,664	..90.2850	2,415,129	2,675,000	2,629,888	.....	9,223	.....	.....	..1.500	.....	JJ	16,791	20,063	02/15/2022	01/31/2027
91282C-CZ-2	US TREASURY N/B	..SD..	.....	.....	..1.A	994,766	..88.7930	887,930	1,000,000	996,043	.....	1,033	.....	.....	..0.875	..0.980	MS	2,248	8,702	10/06/2021	09/30/2026
91282C-EC-1	US TREASURY N/B	..SD..	.....	.....	..1.A	185,715	..91.5850	169,434	185,000	185,602	.....	(113)	.....	.....	..1.875	..1.790	FA	1,159	1,734	03/08/2022	02/28/2027
91282C-EF-4	US TREASURY N/B	..SD..	.....	.....	..1.A	78,644	..93.8390	75,072	80,000	78,820	.....	176	.....	.....	..2.500	..2.870	MS	511	1,000	04/28/2022	03/31/2027
91282C-FM-8	US TREASURY N/B	..SD..	.....	.....	..1.A	34,757	..100.3750	35,131	35,000	34,766	.....	10	.....	.....	..4.125	..4.280	MS	371	.....	10/14/2022	09/30/2027
91282C-FU-0	US TREASURY N/B	..SD..	.....	.....	..1.A	1,112,633	100.3670	1,104,039	1,100,000	1,112,347	.....	(286)	.....	.....	..4.125	..3.860	AO	7,771	.....	11/16/2022	10/31/2027
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					15,071,891		14,651,419	15,160,500	15,119,337		18,623			XXX	XXX	XXX	74,122	293,356	XXX	XXX
0109999999	Total - U.S. Government Bonds					15,071,891	XXX	14,651,419	15,160,500	15,119,337		18,623			XXX	XXX	XXX	74,122	293,356	XXX	XXX
0309999999	Total - All Other Government Bonds						XXX								XXX	XXX	XXX			XXX	XXX
419792-L4-6	HAWAII ST .....	.....	.....	1,2	..1.C FE	1,016,130	..105.8670	1,058,670	1,000,000	1,015,907	.....	(223)	.....	.....	..6.200	.....	5.AO	10,161	.....	10/20/2022	10/01/2041
57582P-UE-8	MASSACHUSETTS ST	..CF..	.....	1	..1.B FE	1,750,380	104.9790	1,574,685	1,500,000	1,716,582	.....	(12,624)	.....	.....	..5.456	..4.010	JJ	40,920	81,840	03/18/2020	12/01/2039
0419999999	Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations					2,766,510	XXX	2,633,355	2,500,000	2,732,489		(12,847)			XXX	XXX	XXX	51,081	81,840	XXX	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds					2,766,510	XXX	2,633,355	2,500,000	2,732,489		(12,847)			XXX	XXX	XXX	51,081	81,840	XXX	XXX
167486-SD-2	CHICAGO ILL .....	.....	.....	1	..2.B FE	1,900,140	..92.8130	1,392,195	1,500,000	1,864,633	.....	(12,985)	.....	.....	..6.314	..4.360	JJ	47,355	94,710	02/20/2020	01/01/2044
235308-RA-3	DALLAS TX INDEP SCH DIST	..CF..	.....	2	..1.A FE	2,029,600	100.2090	2,004,180	2,000,000	2,000,423	.....	(25)	.....	.....	..6.450	..6.270	FA	48,733	129,000	11/16/2010	02/15/2035
262633-PG-9	DU PAGE CNTY IL .....	.....	.....	1	..1.A FE	1,000,000	105.6160	1,056,160	1,000,000	1,000,000	.....	5,850	.....	.....	..5.852	..5.850	JJ	29,260	58,520	10/26/2010	01/01/2035
262633-PG-9	DU PAGE CNTY IL	..CF..	.....	1	..1.A FE	1,000,000	105.6160	1,056,160	1,000,000	1,000,000	.....	5,850	.....	.....	..5.852	..5.850	JJ	29,260	58,520	10/26/2010	01/01/2035
587635-JK-0	MERCED CA UNION HIGH SCH DIST .....	..@..	.....	3	..1.D FE	1,171,710	..27.2340	817,020	3,000,000	1,290,060	.....	47,318	.....	.....	..0.000	..3.770	N/A .....	.....	.....	05/22/2020	08/01/2045
64966Q-L6-5	NEW YORK NY	..CF..	.....	1	..1.C FE	1,000,000	100.2350	1,002,350	1,000,000	1,000,000	.....	5,260	.....	.....	..5.263	..5.260	AO	10,672	.....	10/05/2022	10/01/2052
79623P-JH-9	SAN ANTONIO TX .....	.....	.....	2	..1.A FE	1,000,000	..66.6690	666,690	1,000,000	1,000,000	.....	.....	.....	.....	..2.933	..2.930	FA	12,221	30,634	06/24/2021	02/01/2046
797646-SR-3	SAN FRANCISCO CITY & CNTY CA	..CF..	.....	2	..1.A FE	1,000,000	..83.9880	839,880	1,000,000	1,000,000	.....	.....	.....	.....	..4.321	..4.320	JD	1,920	43,210	02/15/2019	06/15/2058
798189-SK-3	SAN JOSE CA EVERGREEN CNTY CL .....	.....	.....	2	..1.B FE	1,000,000	..70.3540	703,540	1,000,000	1,000,000	.....	.....	.....	.....	..3.038	..3.030	MS	10,127	30,380	10/23/2020	09/01/2043
0619999999	Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations					11,101,450	XXX	9,538,175	12,500,000	11,155,116		34,308			XXX	XXX	XXX	189,548	444,974	XXX	XXX
0709999999	Total - U.S. Political Subdivisions Bonds					11,101,450	XXX	9,538,175	12,500,000	11,155,116		34,308			XXX	XXX	XXX	189,548	444,974	XXX	XXX
052476-XE-3	AUSTIN TX WTR & WSTWTR SYS REV	..CF..	.....	1	..1.C FE	2,000,000	104.3470	2,086,940	2,000,000	2,000,000	.....	1,341	.....	.....	..6.018	..6.010	MN	15,379	120,360	11/18/2010	11/15/2040
070102-AA-6	BASIN ELEC PIWR ND COOPERATIVE .....	.....	.....	1	..1.F FE	958,630	104.5000	1,045,000	1,000,000	970,062	.....	.....	.....	.....	..6.127	..6.460	JD	5,106	61,270	05/05/2011	06/01/2041
119174-AR-1	BUENA PK CALIF PENSION OBLIG .....	.....	.....	2	..1.B FE	1,000,000	..70.8680	708,680	1,000,000	1,000,000	.....	.....	.....	.....	..3.000	..3.000	JJ	15,000	25,083	08/18/2021	07/01/2043
130179-KK-9	CALIFORNIA ST EDUCNTL FACS AUT	..CF..	.....	2	..1.D FE	931,530	..75.7500	757,500	1,000,000	938,832	.....	1,947	.....	.....	..3.836	..4.300	AO	9,590	38,360	01/11/2019	04/01/2047
13032U-D9-6	CALIFORNIA ST HLTH FACS FING A .....	.....	.....	1,2	..1.D FE	1,000,000	..88.4360	884,360	1,000,000	1,000,000	.....	.....	.....	.....	..4.353	..4.350	JD	3,628	28,295	03/30/2022	06/01/2041
13033W-3Y-7	CALIFORNIA ST INFRASTRUCTURE &	..CF..	.....	1	..1.D FE	1,229,940	109.0570	1,090,570	1,000,000	1,187,738	.....	(7,874)	.....	.....	..6.486	..4.770	MN	8,288	64,860	12/20/2016	05/15/2049
130770-NL-2	CALIFORNIA ST UNIV REVENUE .....	.....	.....	1,2	..1.D FE	1,000,000	..62.7810	627,810	1,000,000	1,000,000	.....	.....	.....	.....	..3.267	..3.260	MN	5,445	32,670	08/27/2020	11/01/2060
155498-MR-6	CENTRAL TX REGL MOBILITY AUTH R .....	.....	.....	2	..1.G FE	1,555,280	..69.7780	1,395,560	2,000,000	1,559,595	.....	4,315	.....	.....	..3.267	..4.970	JJ	32,670	.....	08/22/2022	01/01/2045
160853-VC-8	CHARLOTTE-MECKLENBURG NC HOSP .....	.....	.....	1,2	..1.D FE	1,000,000	..67.9950	679,950	1,000,000	1,000,000	.....	.....	.....	.....	..3.204	..3.200	JJ	14,774	36,312	05/21/2021	01/15/2051
167593-H7-0	CHICAGO IL O'HARE INTERNATIONAL	..CF..	.....	1	..1.E FE	1,000,000	..88.1630	881,630	1,000,000	1,000,000	.....	.....	.....	.....	..4.572	..4.570	JJ	22,860	45,720	12/06/2018	01/01/2054
191872-BG-4	COCONINO CNTY AZ PLEDGED REVEN .....	.....	.....	2	..1.C FE	998,210	..96.8310	968,310	1,000,000	998,263	.....	53	.....	.....	..5.594	..5.600	JJ	13,208	.....	09/20/2022	07/01/2043
19633S-AB-9	COLORADO ST BRIDGE ENTERPRISE	..CF..	.....	1	..1.C FE	3,000,000	107.7830	3,233,490	3,000,000	3,000,000	.....	.....	.....	.....	..6.078	..6.070	JD	15,195	182,340	12/02/2010	12/01/2040
19648F-NW-0	COLORADO ST HLTH FACS AUTH REV	..CF..	.....	1	..1.E FE	1,038,460	..72.8390	728,390	1,000,000	1,035,844	.....	(876)	.....	.....	..3.460	.....	MN	6,410	38,460	11/26/2019	11/01/2049
19954K-AQ-4	COLUMBUS OH REGL ARPT AUTH CUS	..CF..	.....	2	..1.G FE	1,500,000	..83.3430	1,250,145	1,500,000	1,500,000	.....	.....	.....	.....	..4.059	..4.050	JD	2,706	60,885	04/18/2019	12/15/2039

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
235036-6Z-8	DALLAS-FORT WORTH TX INTERNATI			1,2	1.E FE	1,500,000	..77.7360	1,166,040	1,500,000	1,500,000					..3.089	..3.080	MN	..7,723	46,335	..07/31/2020	..11/01/2040
25483V-XN-9	DIST OF COLUMBIA REVENUE			1	1.F FE	2,049,101	..69.7000	1,533,400	2,200,000	2,050,575					..3.532	..3.970	AO	19,426	65,342	08/09/2022	..04/01/2047
283299-AS-4	EL MONTE CA			2	1.G FE	3,028,490	..73.8490	2,215,470	3,000,000	3,022,431					..3.766	..3.650	FA	47,075	112,980	06/24/2020	..08/01/2045
283299-AT-2	EL MONTE CA			2	1.G FE	3,025,670	..72.1140	2,163,420	3,000,000	3,020,250					..3.916	..3.810	FA	48,950	117,480	06/11/2020	..08/01/2050
28337L-DT-2	EL PASO CNTY CO REVENUE	..CF		1	1.D FE	3,156,025	..82.0350	2,584,103	3,150,000	3,155,025					..4.671	..4.650	AO	36,784	147,137	10/16/2015	..10/01/2045
295542-SN-5	ERIE PA WTR AUTH WTR REVENUE			1	1.C FE	1,500,000	..66.3660	995,490	1,500,000	1,500,000					..3.456	..3.450	JD	4,320	51,840	09/29/2020	..06/01/2060
34061U-EQ-7	FLORIDA ST DEV FIN CORP EDUCN			1,2	1.G FE	2,000,000	..68.8220	1,376,440	2,000,000	2,000,000					..4.109	..4.100	AO	20,545	82,180	06/17/2020	..04/01/2050
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORRI			1,2	1.E FE	1,661,760	..71.7910	1,435,820	2,000,000	1,663,764					..3.924	..5.040	JJ	36,188		08/17/2022	..01/15/2053
36005F-JS-5	FULTON CNTY GA DEV AUTH REVENU			1,2	1.F FE	1,190,625	..71.7960	1,076,940	1,500,000	1,194,414					..3.471	..5.240	AO	13,016	26,033	08/18/2022	..10/01/2042
362835-CH-1	GAINESVILLE FL SPL OBLG			1,2	1.D FE	1,500,000	..68.4960	1,027,440	1,500,000	1,500,000					..3.097	..3.090	AO	11,614	46,455	09/11/2020	..10/01/2042
366133-SK-3	GARLAND TX ELEC UTILITY SYS RE			1,2	1.E FE	1,000,000	..65.8960	658,960	1,000,000	1,000,000					..3.200	..3.200	MS	10,667	32,000	08/11/2021	..03/01/2051
37828A-AP-4	GLENDALE AZ COPS			1,2	1.D FE	1,000,000	..72.0800	720,800	1,000,000	1,000,000					..2.942	..2.940	JJ	14,710	28,439	06/24/2021	..07/01/2037
386166-HD-7	GRAND PRAIRIE TX SALES TAX REV			2	1.D FE	1,019,380	100.5410	1,005,410	1,000,000	1,005,025					..5.032	..4.760	JJ	25,160	50,320	11/24/2015	..01/01/2040
386166-HD-7	GRAND PRAIRIE TX SALES TAX REV	..CF		2	1.D FE	2,038,760	100.5410	2,010,820	2,000,000	2,010,050					..5.032	..4.760	JJ	50,320	100,640	11/24/2015	..01/01/2040
39081H-CN-0	GREAT LAKES MI WTR AUTH SEWAGE			2	1.E FE	1,500,000	..75.2740	1,129,110	1,500,000	1,500,000					..3.506	..3.500	JJ	26,295	52,590	06/05/2020	..07/01/2044
39081J-DZ-8	GREAT LAKES MI WTR AUTH WTR SP			1,2	1.E FE	1,000,000	..80.0840	800,840	1,000,000	1,000,000					..3.473	..3.470	JJ	17,365	34,730	05/01/2020	..07/01/2041
407835-AR-8	HAMILTON OH NONTAX REVENUE			2	1.C FE	500,000	..72.2440	361,220	500,000	500,000					..3.331	..3.330	JJ	8,328	16,655	09/03/2020	..01/01/2045
407835-AS-6	HAMILTON OH NONTAX REVENUE			2	1.C FE	1,000,000	..69.6610	696,610	1,000,000	1,000,000					..3.481	..3.480	JJ	17,405	34,810	09/03/2020	..01/01/2050
414009-QM-5	HARRIS CNTY TX CULTURAL EDU FA			2	1.E FE	1,000,000	..68.6530	686,530	1,000,000	1,000,000					..3.636	..3.630	MN	4,646	36,360	12/10/2020	..05/15/2050
419794-F4-9	HAWAII ST ARPTS SYS REVENUE			1,2	1.E FE	1,000,000	..68.5530	685,530	1,000,000	1,000,000					..3.484	..3.480	JJ	17,420	34,840	10/08/2020	..07/01/2050
45656R-CX-8	INDUSTRY CA SALES TAX REVENUE	..CF		2	1.E FE	1,956,880	..92.8080	1,856,160	2,000,000	1,962,951					..5.125	..5.270	JJ	51,250	102,500	11/19/2015	..01/01/2051
457074-BP-6	INGLEWOOD CA			2	1.C FE	1,512,595	..74.3050	1,114,575	1,500,000	1,509,841					..3.771	..3.670	MS	18,855	56,565	06/17/2020	..09/01/2045
457074-BQ-4	INGLEWOOD CA			2	1.C FE	1,017,740	..72.4940	724,940	1,000,000	1,013,892					..3.921	..3.710	MS	13,070	39,210	06/15/2020	..09/01/2050
491034-AQ-7	KENTON CNTY KY ARPT BRD SENIOR	..CF		2	1.G FE	1,556,340	..83.4090	1,251,135	1,500,000	1,537,228					..4.689	..4.210	JJ	35,168	70,335	03/21/2019	..01/01/2049
491397-BE-4	KENTUCKY PUB TRANSPRTN INFRAST			1,2	1.E FE	1,000,000	..60.7870	607,870	1,000,000	1,000,000					..3.121	..3.120	JJ	15,605	22,887	09/17/2021	..07/01/2049
491397-BF-1	KENTUCKY PUB TRANSPRTN INFRAST			1,2	1.E FE	1,000,000	..58.7540	587,540	1,000,000	1,000,000					..3.221	..3.220	JJ	16,105	23,621	09/17/2021	..07/01/2053
491552-UZ-6	KENTUCKY ST TURNPIKE AUTH ECON	..CF		1	1.E FE	2,000,000	..102.0390	2,040,780	2,000,000	2,000,000					..5.722	..5.720	JA	57,220	114,440	06/17/2010	..07/01/2030
499815-KD-9	KNOXVILLE TN WSTWTR SYS REVENU	..CF		2	1.C FE	2,500,000	100.3020	2,507,550	2,500,000	2,500,000					..6.100	..6.100	AO	38,125	152,500	11/30/2010	..04/01/2040
524803-BB-8	LEHIGH CNTY AUTH WTR & SWIR REV			2	1.C FE	1,000,000	..65.9980	659,980	1,000,000	1,000,000					..3.482	..3.480	JD	2,902	34,820	09/03/2020	..12/01/2055
524803-BG-6	LEHIGH CNTY AUTH WTR & SWIR REV			2	1.C FE	500,000	..66.6740	333,370	500,000	500,000					..3.632	..3.630	JD	1,513	18,160	09/03/2020	..12/01/2059
544712-2H-4	LOS ANGELES CNTY CA MET TRANSP			1	1.B FE	1,000,000	105.0430	1,050,430	1,000,000	1,000,000					..5.735	..5.730	JD	4,779	57,350	11/05/2010	..06/01/2039
544712-2H-4	LOS ANGELES CNTY CA MET TRANSP	..CF		1	1.B FE	2,002,840	105.0430	2,100,860	2,000,000	2,001,743					..5.735	..5.720	JD	9,558	114,700	11/05/2010	..06/01/2039
546589-QY-1	LOUISVILLE & JEFFERSON CNTY KY	..CF		1	1.D FE	2,000,000	..111.1440	2,222,880	2,000,000	2,000,000					..6.250	..6.250	MN	15,972	125,000	11/17/2010	..05/15/2043
54659L-AT-1	LOUISVILLE & JEFFERSON CNTY KY	..CF		2	1.F FE	965,810	101.1750	1,011,750	1,000,000	971,864					..5.750	..6.000	AO	14,375	57,500	09/11/2013	..10/01/2042
54659L-AV-6	LOUISVILLE & JEFFERSON CNTY KY	..CF		2	1.F FE	974,120	101.2700	1,012,700	1,000,000	980,623					..5.750	..5.950	AO	14,375	57,500	09/11/2013	..10/01/2038
57419T-ZH-7	MARYLAND ST CNTY DEV ADMIN DE	..CF		2	1.B FE	500,740	..93.6720	468,360	500,000	500,714					..4.991	..4.990	MS	7,348		09/08/2022	..09/01/2042
57419T-ZJ-3	MARYLAND ST CNTY DEV ADMIN DE	..CF		2	1.B FE	2,505,415	..93.7470	2,343,675	2,500,000	2,505,252					..5.091	..5.060	MS	37,475		09/09/2022	..09/01/2046
57587G-TM-7	MASSACHUSETTS ST HSG FIN AGY H			2	1.B FE	3,058,410	101.0900	3,032,700	3,000,000	3,058,273					..5.916	..5.640	JD	4,930		12/13/2022	..12/01/2047
575898-CT-6	MASSACHUSETTS ST PORT AUTH SPL			1	1.G FE	1,500,000	..104.5510	1,568,265	1,500,000	1,500,000					..6.352	..6.350	JJ	47,640	95,280	06/09/2011	..07/01/2037
58612H-AS-9	MEMPHIS-SHELBY CNTY TN INDL DE			2	1.D FE	1,510,380	..62.2500	933,750	1,500,000	1,508,696					..3.127	..3.030	JD	3,909	46,905	06/22/2021	..12/01/2051
592090-GO-1	MET GOVT NASHVILLE & DAVIDSONC			2	1.D FE	1,000,000	..65.6800	656,800	1,000,000	1,000,000					..3.169	..3.160	FA	13,204	31,690	12/09/2020	..08/01/2051
59261A-G7-6	MET TRANSPRTN AUTH NY REVENUE			1	1.G FE	1,332,120	..86.3000	863,000	1,000,000	1,317,785					..5.175	..5.175	MN	6,613	51,750	02/02/2021	..11/15/2049
59333A-MC-2	MIAMI-DADE CNTY FL EDUCNL FAC	..CF		1	1.G FE	1,000,000	..92.4180	924,180	1,000,000	1,000,000					..5.073	..5.070	AO	12,683	50,730	10/01/2015	..04/01/2050
59334P-DA-2	MIAMI-DADE CNTY FL TRANSIT SAL				1.C FE	428,653	103.1980	448,911	435,000	430,279					..5.624	..5.730	JJ	12,232	24,464	09/09/2010	..07/01/2040
59334P-DA-2	MIAMI-DADE CNTY FL TRANSIT SAL	..CF			1.C FE	1,495,110	103.1980	1,547,970	1,500,000	1,496,294					..5.624	..5.640	JJ	42,180	84,360	09/09/2010	..07/01/2040

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
583490-ME-2	MIAMI FL SPL OBLG TXBL-REF-STREET & SID	..CF..	2		..1.E FE	1,000,000	..91.1070	..911,070	1,000,000	1,000,000					..4.808	..4.800	JJ	24,040	48,080	11/05/2018	..01/01/2039
594654-QC-2	MICHIGAN ST HSG DEV AUTH SF MT		2		..1.C FE	915,000	..92.7640	..848,791	915,000	915,000					..2.898	..2.890	JD	2,210	26,517	07/30/2021	..06/01/2052
60636A-SU-8	MISSOURI ST HLTH & EDUCNL FAC	..CF..	1		..1.E FE	1,000,000	..78.9640	..789,640	1,000,000	1,000,000					..4.200	..4.200	AO	10,500	42,000	02/15/2019	..10/01/2049
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE				..1.F	606,187	..92.0710	..558,127	606,187	606,187					..3.810	..3.810	FMAN	3,336	23,075	07/19/2013	..11/09/2032
612285-AP-1	MONTEBELLO CA PENSN OBLIG		2		..1.C FE	4,705,750	..80.4170	3,618,765	4,500,000	4,660,061					..4.256	..3.700	JD	15,960	191,520	06/15/2020	..06/01/2045
61255Q-AR-7	MONTEREY PK CA PENSN OBLIG		1,2		..1.C FE	500,000	..70.2670	..351,335	500,000	500,000					..3.021	..3.020	JD	1,259	15,105	02/03/2021	..06/01/2043
646066-7G-9	NEW JERSEY ST EDUCNL FACS AUT		1,2		..1.E FE	1,000,000	..79.7920	..797,920	1,000,000	1,000,000					..3.908	..3.900	JJ	19,540	39,080	06/05/2020	..07/01/2040
646066-7L-8	NEW JERSEY ST EDUCNL FACS AUT		1,2		..1.F FE	1,500,000	..68.7900	1,031,850	1,500,000	1,500,000					..3.613	..3.610	JJ	27,098	54,195	06/18/2020	..07/01/2050
64990C-7K-1	NEW YORK ST DORM AUTH REVENUES NON ST S	..CF..	2		..1.D FE	2,118,510	..90.7130	1,814,260	2,000,000	2,070,772					..4.850	..4.120	JJ	48,500	97,000	06/01/2018	..07/01/2048
678908-4E-1	OKLAHOMA ST DEV FIN AUTH				..1.A FE	1,500,000	..91.4960	1,372,440	1,500,000	1,500,000					..4.714	..4.710	MN	24,749		08/19/2022	..05/01/2052
678908-4H-4	OKLAHOMA ST DEV FIN AUTH				..1.A FE	1,500,000	100.3980	1,505,970	1,500,000	1,500,000					..5.269	..5.260	AO	15,807		10/13/2022	..10/01/2042
68304F-AP-1	ONTARIO CA PENSN OBLIG		1		..1.D FE	1,000,000	..76.8810	..768,810	1,000,000	1,000,000					..3.829	..3.820	JD	3,191	38,290	05/13/2020	..06/01/2045
68608W-AL-6	OREGON ST UNIV GEN REVENUE		1,2		..1.D FE	1,000,000	..69.2080	..692,080	1,000,000	1,000,000					..3.424	..3.420	MS	11,413	34,240	10/09/2020	..03/01/2060
70227R-AB-6	PASADENA CA PENSION OBLIG		1		..1.C FE	960,840	100.0260	1,000,260	1,000,000	967,239					..4.750	..5.010	MN	7,917	47,500	06/08/2015	..05/01/2045
70227R-BE-9	PASADENA CA PENSION OBLIG		2		..1.A FE	1,905,180	..68.4220	1,368,440	2,000,000	1,912,607					..3.237	..3.540	MN	10,790	64,740	05/07/2020	..05/01/2045
717893-L3-3	PHILADELPHIA PA WTR & WSTWTR R	..CF..	2		..1.E FE	1,000,000	..86.0220	..860,220	1,000,000	1,000,000					..4.289	..4.280	AO	10,723	42,890	02/14/2019	..10/01/2040
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		2		..1.C FE	1,508,045	..99.5650	1,493,475	1,500,000	1,507,425					..5.738	..5.580	FA	35,145		08/25/2022	..08/01/2052
73358W-JA-3	PORT AUTH OF NEW YORK & NEW JE	..CF..	1		..1.D FE	1,048,630	..86.7740	..867,740	1,000,000	1,046,558					..4.458	..4.200	AO	11,145	44,580	01/24/2019	..10/01/2062
73358X-CN-0	PORT AUTH OF NEW YORK & NEW JE		2		..1.D FE	2,012,260	..64.6040	1,292,080	2,000,000	2,010,291			(1,041)		..3.175	..3.100	JJ	29,281	63,500	02/03/2021	..07/15/2060
735240-S8-7	PORT OF PORTLAND OR ARPT REVEN	..CF..	1,2		..1.G FE	1,000,000	..76.6360	..766,360	1,000,000	1,000,000					..4.237	..4.230	JJ	21,185	42,370	04/04/2019	..07/01/2049
765418-FY-9	RICHMOND VA MET AUTH EXPRESSIVA	..CF..	1		..1.E FE	3,000,000	..3.0421	3,042,162	3,000,000	3,000,000					..5.322	..5.320	JJ	73,621	159,660	11/04/2011	..07/15/2041
769036-BT-0	RIVERSIDE CA PENSN OBLG		2		..1.D FE	1,500,000	..80.9090	1,213,635	1,500,000	1,500,000					..3.857	..3.850	JD	4,821	57,855	06/05/2020	..06/01/2045
76913C-BF-5	RIVERSIDE CNTY CA PENSN OBLG		1		..1.C FE	2,036,430	..87.0590	1,741,180	2,000,000	2,029,742			(2,576)		..3.818	..3.630	FA	28,847	76,360	04/30/2020	..02/15/2038
783186-TP-4	RUTGERS NJ ST UNIV	..CF..	1,2		..1.E FE	1,958,300	..66.0330	1,320,660	2,000,000	1,958,422			36		..3.915	..4.000	MN	13,050	78,300	11/05/2019	..05/01/2119
79467B-CN-3	SALES TAX SECURITIZATION CORPI		1		..1.C FE	1,020,330	..89.8700	..898,700	1,000,000	1,018,573			(489)		..4.787	..4.650	JJ	23,935	47,870	02/27/2019	..01/01/2048
796242-VD-4	SAN ANTONIO TX ARPT SYS REVENU		2		..1.F FE	3,007,620	..85.1590	2,554,770	3,000,000	3,005,516			(739)		..3.707	..3.670	JJ	55,605	111,210	12/02/2019	..07/01/2040
797299-MG-6	SAN DIEGO CA PUBLIC FACS FINGAUTH LEASE		2		..1.D FE	1,000,000	..87.9970	..879,970	1,000,000	1,000,000					..4.232	..4.230	AO	8,934	42,320	06/04/2018	..10/15/2038
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		1,2		..2.A FE	983,931	..97.1050	..946,774	975,000	976,589			(1,012)		..5.594	..5.470	JJ	27,271	54,542	02/06/2014	..07/01/2043
79772E-DN-6	SAN FRANCISCO CITY & CNTY CA C		2		..1.B FE	2,000,000	..67.2170	1,344,340	2,000,000	2,000,000					..3.572	..3.570	MS	23,813	71,440	05/08/2020	..09/01/2050
79873E-AP-5	SAN LUIS UNIV/WESTLANDS WTR DI		1,2		..1.E FE	1,500,000	..71.2840	1,069,260	1,500,000	1,500,000					..3.737	..3.730	MS	18,685	56,055	06/05/2020	..09/01/2050
804833-FF-3	SAVANNAH GA HOSP AUTH	..CF..	1		..1.F FE	1,544,450	..78.4690	1,177,035	1,500,000	1,538,157			(2,165)		..3.989	..3.740	JJ	29,918	59,835	12/17/2019	..07/01/2038
837123-LD-8	SOUTH CAROLINA ST PORTS AUTH P	..CF..	2		..1.E FE	1,948,310	..69.3760	1,332,019	1,920,000	1,940,249			(2,710)		..3.875	..3.690	JJ	37,200	74,400	12/02/2019	..07/01/2055
86768M-AR-3	SUNRISE FL SPL ASSMNT		1		..2.B FE	1,000,000	..83.7990	..837,990	1,000,000	1,000,000					..5.500	..5.500	MN	9,167	55,000	02/26/2015	..05/01/2045
86768M-AS-1	SUNRISE FL SPL ASSMNT		1		..2.B FE	750,000	..91.6040	..687,030	750,000	750,000					..5.300	..5.300	MN	6,625	39,750	02/26/2015	..05/01/2037
874476-HD-9	TALLAHASSEE FL ENERGY SYS REVE	..CF..	1		..1.C FE	1,500,000	104.5490	1,568,235	1,500,000	1,500,000					..5.969	..5.960	AO	22,384	89,535	10/27/2010	..10/01/2040
882135-7K-6	TEXAS ST A & M UNIV REVENUE	..CF..	2		..1.A FE	2,000,000	..99.9860	1,999,730	2,000,000	2,000,000					..4.972	..4.970	MN	12,706	99,440	09/04/2013	..05/15/2043
890099-GB-4	TOMPKINS CNTY NY INDL DEV AGY		2		..1.F FE	718,370	..60.6720	..606,720	1,000,000	720,597			2,227		..3.500	..5.770	AO	8,750	17,500	08/25/2022	..10/01/2046
899154-BG-2	TULARE CNTY CA PENSN OBLG		2		..1.D FE	1,000,000	..88.8080	..888,080	1,000,000	1,000,000					..4.445	..4.440	JD	3,704	44,450	06/01/2018	..06/01/2037
914119-3P-5	UNIV OF CINCINNATI OH RECPTS		2		..1.D FE	1,000,000	..61.9320	..619,320	1,000,000	1,000,000					..3.190	..3.190	JD	2,658	31,900	05/20/2021	..06/01/2051
91412G-C8-6	UNIV OF CALIFORNIA CA REVENUES	..CF..	1		..1.C FE	1,010,660	..81.5820	..815,820	1,000,000	1,010,660					..4.767	..4.710	MN	6,091	47,670	04/02/2015	..05/15/2115
914302-LF-9	UNIV OF HOUSTON TX UNIV REVENU		2		..1.C FE	1,974,920	..91.4980	1,829,960	2,000,000	1,975,310			390		..4.913	..5.000	FA	49,676		09/12/2022	..02/15/2052
92812V-F8-4	VIRGINIA ST HSG DEV AUTH		2		..1.B FE	1,000,000	..69.2060	..692,060	1,000,000	1,000,000					..3.432	..3.430	JJ	17,160	34,320	07/09/2020	..07/01/2055
92812V-K8-8	VIRGINIA ST HSG DEV AUTH		2		..1.B FE	2,000,000	..67.2820	1,345,640	2,000,000	2,000,000					..3.306	..3.300	MS	22,040	66,120	09/25/2020	..09/01/2055
92812W-BK-9	VIRGINIA ST HSG DEV AUTH		2		..1.B FE	1,000,000	..65.4930	..654,930	1,000,000	1,000,000					..3.217	..3.210	MN	5,362	31,455	10/22/2021	..11/01/2056
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA		1		..1.B FE	1,000,000	106.4300	1,064,300	1,000,000	1,000,000					..6.416	..6.410	JJ	32,080	64,160	12/01/2010	..07/01/2030

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA	..CF..	1	.....	.. 1.B FE	2,000,000	106.4300	2,128,600	2,000,000	2,000,000	.....	.....	.....	.....	...6.416	...6.410	JJ	 64,160	128,320	12/01/2010	...07/01/2030 ...
946303-E5-9	WAYNE MI ST UNIV REVENUES .....	.....	1,2	.....	.. 1.E FE	1,500,000	..70.9750	1,064,625	1,500,000	1,500,000	.....	.....	.....	.....	...3.492	...3.490	MM	 6,693	52,380	07/17/2020	...11/15/2050 ...
95236P-GL-8	W COVINA CA PUBLIC FING AUTH L .....	.....	2	.....	.. 1.E FE	1,500,000	..78.9200	1,183,800	1,500,000	1,500,000	.....	.....	.....	.....	...3.742	...3.740	FA	 23,388	56,130	07/24/2020	...08/01/2038 ...
955525-CS-7	WEST RANKIN MS UTIL AUTH REVEN .....	.....	2	.....	.. 1.C FE	1,000,000	..65.2770	652,770	1,000,000	1,000,000	.....	.....	.....	.....	...2.916	...2.910	JJ	 14,580	23,733	08/04/2021	...01/01/2048 ...
963210-AN-9	WHEELING WV MUNI BLDG COMM PE .....	.....	2	.....	.. 1.F FE	500,000	..93.2830	466,415	500,000	500,000	.....	.....	.....	.....	...6.000	...6.000	FA	 12,250	.....	07/29/2022	...08/01/2050 ...
0819999999	Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations	.....	.....	.....	.....	156,932,737	XXX	131,875,022	157,451,187	156,727,258	.....	(55,081)	.....	.....	XXX	XXX	XXX	2,104,265	5,970,440	XXX	XXX
31287U-C6-7	FG C68193 .....	.....	4	.....	.. 1.A	1,293	101.6060	1,327	1,306	1,293	.....	.....	.....	.....	...6.000	...6.300	MON	 7	78	05/06/2002	...06/01/2032 ...
31292G-K4-7	FG C00315 .....	.....	4	.....	.. 1.A	1,039	102.5500	1,075	1,048	1,045	.....	.....	.....	.....	...6.500	...6.650	MON	 6	68	12/31/1997	...04/01/2024 ...
31292H-Q3-1	FG C01374 .....	.....	4	.....	.. 1.A	8,542	103.5260	8,768	8,469	8,542	.....	(11)	.....	.....	...6.000	...5.510	MON	 42	508	05/08/2002	...06/01/2032 ...
31293T-GN-1	FG C29205 .....	.....	4	.....	.. 1.A	25,356	101.6060	25,999	25,588	25,418	.....	30	.....	.....	...6.000	...6.180	MON	 128	1,535	09/09/1999	...07/01/2029 ...
3136BP-LH-2	FNR 2022-76 D .....	.....	4	.....	.. 1.A	968,522	101.0740	991,322	980,782	968,650	.....	366	.....	.....	...5.500	...5.710	MON	 4,495	8,991	10/21/2022	...08/25/2045 ...
3136BP-PF-2	FNR 2022-87 BD .....	.....	4	.....	.. 1.A	1,487,429	..99.3220	1,479,208	1,489,291	1,487,429	.....	13	.....	.....	...5.000	.....	MON	 6,205	6,205	11/15/2022	...11/25/2048 ...
3137H9-F6-1	FHR 5274 JA .....	.....	4	.....	.. 1.A	1,462,291	101.4340	1,493,999	1,472,877	1,462,396	.....	299	.....	.....	...5.500	...5.580	MON	 6,751	13,501	10/19/2022	...08/25/2045 ...
31398K-VF-4	FHR 3600 BJ	..CF..	4	.....	.. 1.A	46,252	..97.3000	46,635	47,929	46,252	.....	(1,235)	.....	.....	...4.000	...4.740	MON	 160	1,917	11/25/2009	...11/15/2039 ...
BCXQ00-UY-2	STRU BC-7378 KA .....	.....	4	.....	.. 1.A	1,495,547	..99.9870	1,499,805	1,500,000	1,495,583	.....	16	.....	.....	...5.000	.....	MON	 12,500	.....	11/18/2022	...11/17/2072 ...
0829999999	Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities	.....	.....	.....	.....	5,496,271	XXX	5,548,138	5,527,290	5,496,588	.....	(515)	.....	.....	XXX	XXX	XXX	30,294	32,803	XXX	XXX
0909999999	Total - U.S. Special Revenues Bonds	.....	.....	.....	.....	162,429,008	XXX	137,423,160	162,978,477	162,223,846	.....	(55,596)	.....	.....	XXX	XXX	XXX	2,134,559	6,003,243	XXX	XXX
001055-AD-4	AFLAC INC .....	.....	1	.....	.. 1.G FE	1,030,870	106.2280	1,062,287	1,000,000	1,024,277	.....	(756)	.....	.....	...6.900	...6.650	JD	 2,683	69,000	07/06/2010	...12/17/2039 ...
00206R-DE-9	AT&T INC .....	.....	1	.....	.. 2.B FE	1,606,875	..99.3510	1,490,276	1,500,000	1,582,226	.....	(2,718)	.....	.....	...6.350	...5.840	MS	 28,046	95,250	07/30/2010	...03/15/2040 ...
00206R-FS-6	AT&T INC .....	.....	1	.....	.. 2.B FE	950,930	..88.6490	886,496	1,000,000	952,589	.....	413	.....	.....	...5.300	...5.600	FA	 20,169	53,000	08/16/2018	...08/15/2058 ...
00206R-JE-3	AT&T INC .....	.....	1	.....	.. 2.B FE	563,230	..96.5050	482,529	500,000	548,905	.....	(1,669)	.....	.....	...6.100	...5.240	JJ	 14,064	30,500	10/04/2011	...07/15/2040 ...
00287Y-AS-8	ABBVIE INC .....	.....	1	.....	.. 2.A FE	1,499,280	..88.8200	1,332,302	1,500,000	1,499,381	.....	15	.....	.....	...4.700	...4.700	MM	 9,204	70,500	05/05/2015	...05/14/2045 ...
00339T-AA-6	ABILENE CHRISTIAN UVSTY .....	.....	2	.....	.. 1.G FE	962,370	..95.6300	956,304	1,000,000	967,112	.....	921	.....	.....	...4.554	...4.800	AO	 11,385	45,540	04/06/2017	...04/01/2046 ...
00507V-AN-9	ACTIVISION BLIZZARD .....	.....	1	.....	.. 2.A FE	985,540	..87.0790	870,797	1,000,000	987,003	.....	284	.....	.....	...4.500	...4.580	JD	 2,000	45,000	05/23/2017	...06/15/2047 ...
00817Y-AF-5	AETNA INC .....	.....	1	.....	.. 2.B FE	499,020	106.2280	531,144	500,000	499,339	.....	30	.....	.....	...6.625	...6.640	JD	 1,472	33,125	06/06/2006	...06/15/2036 ...
00817Y-AG-3	AETNA INC .....	.....	1	.....	.. 2.B FE	486,635	107.2590	536,299	500,000	490,200	.....	364	.....	.....	...6.750	...6.960	JD	 1,500	33,750	12/07/2007	...12/15/2037 ...
01166V-AA-7	ALASKA AIRLINES 2020 TR .....	.....	1	.....	.. 1.G FE	843,223	..94.3480	795,564	843,223	843,223	.....	.....	.....	.....	...4.800	...4.800	FA	 15,290	40,475	06/23/2020	...08/15/2027 ...
012725-AD-9	ALBEMARLE CORP .....	.....	1	.....	.. 2.B FE	1,326,433	..90.3630	1,129,548	1,250,000	1,317,801	.....	(1,875)	.....	.....	...5.450	...5.010	JD	 5,677	68,125	11/29/2017	...12/01/2044 ...
013817-AW-1	HOWMET AEROSPACE INC .....	.....	1	.....	.. 3.A FE	1,436,250	..98.8840	1,483,260	1,500,000	1,484,202	.....	8,355	.....	.....	...5.125	...5.760	AO	 19,219	76,875	04/14/2016	...10/01/2024 ...
020002-AT-8	ALLSTATE CORP .....	.....	1	.....	.. 1.G FE	174,972	104.4190	182,734	175,000	174,984	.....	1	.....	.....	...5.950	...5.950	AO	 2,603	10,413	03/21/2006	...04/01/2036 ...
023551-AM-6	HESS CORP .....	.....	1	.....	.. 2.C FE	555,610	107.7050	538,527	500,000	532,488	.....	(2,219)	.....	.....	...7.125	...6.250	MS	 10,490	35,625	02/23/2007	...03/15/2033 ...
025932-AL-8	AMERICAN FINANCIAL GROUP INC. ....	.....	1,2	.....	.. 2.A FE	1,414,710	..79.1080	1,186,623	1,500,000	1,420,555	.....	1,663	.....	.....	...4.500	...4.870	JD	 3,000	67,500	04/17/2019	...06/15/2047 ...
026874-DB-0	AMERICAN INTL GROUP .....	.....	1	.....	.. 2.B FE	887,200	..74.8180	748,188	1,000,000	892,802	.....	1,322	.....	.....	...4.375	...5.050	JJ	 20,174	43,750	05/30/2018	...01/15/2055 ...
02766P-AJ-3	AMRON MUSEUM NAT HSTRY .....	.....	1	.....	.. 1.D FE	990,210	..66.5940	665,949	1,000,000	990,546	.....	225	.....	.....	...3.121	...3.170	JJ	 14,391	31,210	05/11/2021	...07/15/2052 ...
029163-AD-4	MUNICH RE AMERICA CORP .....	.....	1	.....	.. 1.F FE	550,655	107.8750	539,378	500,000	515,354	.....	(3,300)	.....	.....	...7.450	...6.550	JD	 1,656	37,250	11/04/2005	...12/15/2026 ...
03027X-BW-9	AMERICAN TOWER CORP .....	.....	1,2	.....	.. 2.C FE	965,440	..89.1790	891,796	1,000,000	967,421	.....	1,981	.....	.....	...4.050	...4.480	MS	 11,925	18,450	04/14/2022	...03/15/2032 ...
030300-AB-0	AMERICAN TRANS CO LLC .....	.....	1	.....	.. 1.F	500,000	100.3960	501,980	500,000	500,000	.....	.....	.....	.....	...5.910	...5.910	FA	 12,313	29,550	02/06/2007	...08/01/2037 ...
031162-CD-0	AMGEN INC .....	.....	1	.....	.. 2.A FE	646,914	..85.3830	550,722	645,000	646,703	.....	(36)	.....	.....	...4.563	...4.540	JD	 1,308	29,431	06/14/2016	...06/15/2048 ...
031162-CF-5	AMGEN INC .....	.....	1	.....	.. 2.A FE	508,980	..86.0380	430,194	500,000	508,048	.....	(275)	.....	.....	...4.663	.....	JD	 1,036	23,315	04/16/2019	...06/15/2051 ...
035240-AE-0	ANHEUSER-BUSCH INBEV WOR .....	.....	1	.....	.. 2.A FE	2,753,940	110.1810	2,754,528	2,500,000	2,654,324	.....	(10,289)	.....	.....	...6.625	...5.830	FA	 62,569	165,625	11/29/2010	...08/15/2033 ...
03761U-AH-9	MIDCAP FINANCIAL INVEST .....	.....	1,2	.....	.. 2.C FE	998,720	..85.9170	859,171	1,000,000	999,064	.....	238	.....	.....	...4.500	...4.520	JJ	 20,625	45,000	07/09/2021	...07/16/2026 ...
039483-AT-9	ARCHER-DANIELS-MIDLAND C .....	.....	1	.....	.. 1.F FE	508,345	107.3370	536,688	500,000	504,713	.....	(351)	.....	.....	...5.935	...5.800	AO	 7,419	29,675	10/25/2007	...10/01/2032 ...
040555-CX-0	ARIZONA PUBLIC SERVICE COMPANY .....	.....	1,2	.....	.. 1.G FE	988,790	..76.2680	762,683	1,000,000	989,623	.....	220	.....	.....	...4.200	...4.260	FA	 15,867	42,000	01/24/2019	...08/15/2048 ...
04621X-AJ-7	ASSURANT INC .....	.....	1	.....	.. 2.B FE	996,170	..95.7970	957,972	1,000,000	997,763	.....	366	.....	.....	...4.900	...4.940	MS	 12,794	49,000	03/22/2018	...03/27/2028 ...

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
053807-AS-2	AVNET INC			1	2.C FE	499,390	96.2130	481,068	500,000	499,774		62			4.625	4.640	AO	4,882	23,125	03/24/2016	04/15/2026
05463H-AC-5	AXIS SPECIALTY FINANCE			1,2	2.B FE	1,000,000	82.0000	820,000	1,000,000	1,000,000					4.900	4.900	JJ	22,594	49,000	12/03/2019	01/15/2040
05544T-AC-2	BHI ARMY GUESTHOUSES LLC				2.B	750,438	96.0260	670,902	698,667	728,159		(4,974)			7.650	6.680	JD	26,872	53,448	09/12/2013	12/31/2030
05723K-AF-7	BAKER HUGHES LLC/CO-OBL			1,2	1.G FE	1,378,260	77.9960	1,169,952	1,500,000	1,386,625		2,391			4.080	4.590	JD	2,720	61,200	04/23/2019	12/15/2047
059165-EM-8	BALTIMORE GAS & ELECTRIC			1,2	1.F FE	926,540	66.0820	660,823	1,000,000	929,333		1,564			2.900	3.290	JD	1,289	29,000	03/15/2021	06/15/2050
06051G-HA-0	BANK OF AMERICA CORP			1	1.G FE	930,220	77.3240	773,241	1,000,000	935,088		1,318			3.946	4.360	JJ	17,319	39,460	01/24/2019	01/23/2049
06051G-HS-1	BANK OF AMERICA CORP			1,2	1.G FE	299,850	82.0180	246,057	300,000	299,860		3			4.330	4.330	MS	3,825	12,990	03/13/2019	03/15/2050
06051G-JN-0	BANK OF AMERICA CORP			1,2	1.G FE	523,950	70.2850	351,427	500,000	523,183		(498)			3.483	3.230	MS	5,225	17,415	05/26/2021	03/13/2052
066836-AC-1	BAPTIST HLTH SFL OBL GR			1,2	1.E FE	1,500,000	56.8890	853,335	1,500,000	1,500,000		3,110			3.115	3.110	MN	5,970	59,055	08/04/2021	11/15/2071
06684Q-AB-8	BAPTIST HEALTHCARE			1,2	1.E FE	1,002,940	71.7750	717,756	1,000,000	1,002,776		(60)			3.540	3.520	FA	13,373	35,400	10/20/2020	08/15/2050
070101-AH-3	BASIN ELECTRIC PIWR COOP			1	1.F FE	1,021,070	75.9130	759,130	1,000,000	1,019,244		(437)			4.750	4.610	AO	8,576	47,500	05/17/2018	04/26/2047
070101-D4-8	BASIN ELEC PIWR COOPERATIVE				1.F	331,111	115.2630	381,650	331,111	331,111					8.200	8.200	JD	1,056	27,151	11/25/2008	12/17/2038
07177M-AN-3	BAXALTA INC			1	2.B FE	795,809	95.5570	711,902	745,000	789,742		(1,128)			5.250	4.800	JD	869	39,113	12/06/2016	06/23/2045
075887-BX-6	BECTON DICKINSON AND CO			1	2.B FE	1,000,000	87.9960	879,961	1,000,000	1,000,000					4.669	4.660	JD	3,242	46,690	05/22/2017	06/06/2047
084659-AR-2	BERKSHIRE HATHAWAY ENERG			1	1.G FE	1,003,430	85.8720	858,728	1,000,000	1,003,191		(66)			4.450	4.420	JJ	20,519	44,500	01/03/2019	01/15/2049
084664-CR-0	BERKSHIRE HATHAWAY FIN			1,2	1.C FE	989,780	89.0200	890,207	1,000,000	990,511		195			4.250	4.310	JJ	19,597	42,500	01/03/2019	01/15/2049
09062X-AD-5	BIOGEN INC			1	2.A FE	992,940	94.0790	940,798	1,000,000	993,809		139			5.200	5.240	MS	15,311	52,000	09/10/2015	09/15/2045
097023-CW-3	BOEING CO			1,2	2.C FE	606,415	92.7170	463,588	500,000	601,953		(1,932)			5.805	4.490	MN	4,838	29,025	08/05/2020	05/01/2050
099724-AH-9	BORGWARNER INC			1	2.A FE	1,621,854	77.2370	1,390,268	1,800,000	1,644,519		3,745			4.375	5.020	MS	23,188	78,750	01/14/2016	03/15/2045
099724-AM-8	BORGWARNER INC			1	2.A FE	204,050	97.9830	195,966	200,000	201,730		(577)			5.000	4.660	AO	2,500	10,000	11/29/2017	10/01/2025
10115C-AA-2	BOSTON UNIVERSITY			1	1.D FE	995,330	93.4430	934,430	1,000,000	996,221		92			5.200	5.220	AO	13,000	52,000	08/17/2011	10/01/2045
102291-AA-9	BOWDOIN COLLEGE			1	1.C FE	478,595	81.3510	406,758	500,000	478,672		13			4.693	4.900	JJ	11,733	23,465	06/13/2017	07/01/2112
106230-AC-9	BRAZOS SECURITIZATN LLC				1.A FE	2,744,593	96.8590	2,663,623	2,750,000	2,744,623		30			5.413	5.420	MS	7,029		12/12/2022	09/01/2050
10922N-AF-0	BRIGHTHOUSE FINANCIAL IN			1	2.B FE	980,280	73.1500	731,507	1,000,000	982,012		379			4.700	4.820	JD	1,175	47,000	08/23/2017	06/22/2047
110122-CR-7	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	1,166,710	85.9340	859,340	1,000,000	1,160,052		(3,753)			4.250	3.330	AO	7,674	42,500	03/09/2021	10/26/2049
11041R-AL-2	BAE SYSTEMS FINANCE INC			1	2.B FE	1,725,260	108.0480	1,620,720	1,500,000	1,576,542		(14,344)			7.500	6.180	JJ	56,250	112,500	01/29/2008	07/01/2027
12189L-AE-1	BURLINGTN NORTH SANTA FE			1,2	1.D FE	588,370	100.7700	503,850	500,000	578,110		(2,889)			5.400	4.150	JD	2,250	27,000	03/21/2019	06/01/2041
124857-AJ-2	PARAMOUNT GLOBAL			1	2.B FE	3,603,395	73.9770	2,589,202	3,500,000	3,581,702		(2,630)			4.850	4.660	JJ	84,875	169,750	12/07/2012	07/01/2042
12505H-AA-9	COHM PROPERTY HOLDINGS LP				3.B PL	730,989	101.8950	744,843	730,989	730,989					6.340	6.340	MJSD	11,715	47,211	03/31/2011	12/31/2031
125523-BF-6	CIGNA CORP			1	2.A FE	1,985,120	99.1420	1,982,846	2,000,000	1,988,215		353			5.875	5.920	MS	34,597	117,500	03/02/2011	03/15/2041
125523-CD-0	CIGNA CORP			1	2.A FE	563,235	103.7760	518,880	500,000	553,775		(1,642)			6.125	5.220	MN	3,913	30,625	03/24/2016	11/15/2041
12636Y-AB-8	CRH AMERICA FINANCE INC			1	2.A FE	994,220	80.8710	808,710	1,000,000	994,815		116			4.400	4.430	MN	6,356	44,000	05/02/2017	05/09/2047
126408-HL-0	CSX CORP			1	2.A FE	989,050	84.2530	842,536	1,000,000	989,371		67			4.650	4.700	MS	15,500	46,500	02/21/2018	03/01/2068
13034V-AA-2	CALIFORNIA INSTITUTE OF			1	1.D FE	619,015	83.5010	417,507	500,000	618,560		(163)			4.700	3.770	MN	3,917	23,500	12/18/2019	11/01/2111
13034V-AC-0	CALIFORNIA INSTITUTE OF			1	1.D FE	1,471,590	73.5960	1,103,940	1,500,000	1,471,648		17			4.283	4.360	MS	21,415	64,245	03/05/2018	09/01/2116
14040H-CT-0	CAPITAL ONE FINANCIAL CO			2	2.A FE	500,000	92.8920	464,461	500,000	500,000					5.268	5.260	MN	3,732	13,243	05/05/2022	05/10/2033
141781-BR-4	CARGILL INC			1,2	1.F FE	494,325	68.8730	344,367	500,000	494,511		118			3.125	3.180	MN	1,563	15,625	05/21/2021	05/25/2051
14310F-AA-0	CARLYLE HOLDINGS II FIN			1	1.G FE	1,168,210	89.0380	890,384	1,000,000	1,147,007		(4,371)			5.625	4.510	MS	14,219	56,250	08/23/2017	03/30/2043
149123-CE-9	CATERPILLAR INC			1,2	1.F FE	519,215	94.8830	474,420	500,000	518,675		(155)			4.750	4.540	MN	3,035	23,750	01/24/2019	05/15/2064
14916R-AD-6	COMMONSPIRIT HEALTH				1.G FE	952,350	84.3700	843,700	1,000,000	959,036		1,369			4.350	4.680	MN	7,250	43,500	08/23/2017	11/01/2042
14918A-AD-1	CATHOLIC HEALTH SERVICES			1,2	1.G FE	1,000,000	68.2430	682,433	1,000,000	1,000,000					3.368	3.360	JJ	16,840	33,680	08/26/2020	07/01/2050
15189Y-AD-8	CENTERPOINT ENERGY RESOU			1	2.A FE	1,469,888	1.275,423	1,406,616	1,250,000	1,406,616		(7,512)			6.250	5.000	FA	32,552	78,125	06/05/2012	02/01/2037
166756-AT-3	CHEVRON USA INC			1	1.D FE	993,360	109.1210	1,091,213	1,000,000	994,727		156			6.000	6.040	MS	20,000	60,000	02/15/2011	03/01/2041
166756-AV-8	CHEVRON USA INC				1.D FE	510,060	93.0980	465,490	500,000	508,600		(224)			5.050	4.910	MN	3,226	25,250	05/05/2015	11/15/2044
166756-AW-6	CHEVRON USA INC			1	1.D FE	1,043,500	92.2330	922,330	1,000,000	1,039,598		(873)			4.950	4.670	FA	18,700	49,500	11/29/2017	08/15/2047

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
171232-AQ-4	CHUBB CORP			1	1.F FE	499,790	105.8100	529,051	500,000	499,855		.6			6.000	6.000	MN	4,167	30,000	05/08/2007	05/11/2037
172062-AF-8	CINCINNATI FINL CORP				1.G FE	988,100	106.7200	1,067,209	1,000,000	995,375		.687			6.920	7.020	MN	8,842	69,200	05/09/2005	05/15/2028
17327C-AB-9	CITIGROUP INC			2	1.G FE	1,500,000	69.1700	1,037,550	1,500,000	1,718,973		67,885			0.000	4.060	N/A			08/06/2019	08/13/2049
18600T-AA-0	CLEVELAND CLINIC FOUND			1	1.C FE	1,263,020	84.9790	849,796	1,000,000	1,262,098		(321)			4.858	3.820	JJ	24,290	48,580	12/18/2019	01/01/2114
191216-DL-1	COCA-COLA CO/THE			1	1.E FE	1,433,895	72.7120	1,090,688	1,500,000	1,436,221		1,368			3.000	3.230	MS	14,500	45,000	05/12/2021	03/05/2051
195869-AL-6	COLONIAL PIPELINE CO			1	1.G FE	3,094,630	101.7350	3,052,053	3,000,000	3,066,253		(2,780)			6.375	6.140	FA	79,688	191,250	01/23/2008	08/01/2037
20268J-AD-5	COMMONSPIRIT HEALTH			1,2	1.E FE	965,960	74.4300	744,306	1,000,000	968,034		.657			3.817	4.010	AO	9,543	38,170	11/08/2019	10/01/2049
20369E-AB-8	COMMUNITY HOSPITALS OF I			1	1.F FE	628,000	92.0870	578,306	628,000	628,000					5.433	5.430	MN	5,687	34,119	06/04/2015	05/01/2045
20369E-AE-2	COMMUNITY HEALTH NETWORK			1,2	1.F FE	1,000,000	62.8050	628,056	1,000,000	1,000,000					3.099	3.090	MN	5,165	30,990	08/18/2020	05/01/2050
20449E-EE-2	PNC BANK NA				1.G FE	118,607	100.5530	119,658	119,000	118,903		.26			5.900	5.920	AO	1,755	7,021	03/14/2006	04/01/2026
205887-AF-9	CONAGRA BRANDS INC				2.C FE	305,718	105.2150	288,291	274,000	283,192		(2,122)			7.125	6.110	AO	4,881	19,523	11/15/2006	10/01/2026
205887-AR-3	CONAGRA BRANDS INC			1	2.C FE	778,095	106.6140	799,609	750,000	761,800		(1,636)			7.000	6.660	AO	13,125	52,500	08/07/2007	10/01/2028
205887-CE-0	CONAGRA BRANDS INC			1	2.C FE	994,980	92.4020	924,026	1,000,000	995,314		.82			5.400	5.430	MN	9,000	54,000	10/15/2018	11/01/2048
209111-FK-4	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	2.A FE	993,810	80.1010	801,017	1,000,000	994,166		.75			4.300	4.330	JD	3,583	43,000	07/19/2018	12/01/2056
209111-FN-8	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	2.A FE	947,600	75.5860	755,860	1,000,000	950,218		.611			4.000	4.270	MN	5,111	40,000	05/31/2020	11/15/2057
21036P-AT-5	CONSTELLATION BRANDS INC			1	2.C FE	995,590	84.1550	841,550	1,000,000	996,038		.88			4.500	4.520	MN	6,500	45,000	05/02/2017	05/09/2047
219023-AC-2	INGREDION INC			1	2.B FE	1,054,950	101.5260	1,015,260	1,000,000	1,039,894		(1,697)			6.625	6.200	AO	13,986	66,250	09/14/2010	04/15/2037
219350-AV-7	CORNING INC			1	2.A FE	1,993,920	99.2410	1,984,836	2,000,000	1,995,393		.148			5.750	5.770	FA	43,444	115,000	02/25/2011	08/15/2050
224044-BY-2	COX COMMUNICATIONS INC			1	2.B FE	499,905	82.7600	413,803	500,000	499,934		.2			4.700	4.700	JD	1,044	23,500	11/26/2012	12/15/2042
22822V-AF-8	CROWN CASTLE INC			1	2.B FE	992,070	84.8140	848,142	1,000,000	992,866		.152			4.750	4.800	MN	6,069	47,500	04/26/2017	05/15/2047
231021-AJ-5	CUMMINS INC			1	1.E FE	2,186,660	109.3740	2,187,480	2,000,000	2,077,846		(12,424)			7.125	6.230	MS	47,500	142,500	12/09/2010	03/01/2028
23311R-AA-4	DGP MIDSTREAM OPERATING			1	2.C FE	1,090,230	100.7980	1,007,988	1,000,000	1,066,432		(2,739)			6.750	6.060	MS	19,875	67,500	03/24/2011	09/15/2037
24703T-AK-2	DELL INT LLC / EMC CORP			1,2	2.B FE	1,488,680	113.9260	1,139,262	1,000,000	1,468,084		(10,746)			8.350	4.920	JJ	38,503	83,500	12/02/2020	07/15/2046
247158-AB-0	DELOITTE LLP SER B				1.F	499,500	108.3850	541,926	500,000	499,791		.31			7.320	7.320	FA	13,318	36,600	07/18/2008	08/20/2033
254687-CT-1	WALT DISNEY COMPANY/THE				2.A FE	271,688	103.1390	257,850	250,000	251,996		(1,769)			7.750	6.940	JJ	8,665	19,375	02/21/2003	01/20/2024
25470D-AJ-8	DISCOVERY COMMUNICATIONS			1	2.C FE	1,063,430	74.7290	747,295	1,000,000	1,058,258		(1,747)			4.875	4.430	AO	12,188	48,750	11/13/2019	04/01/2043
25470D-BG-3	DISCOVERY COMMUNICATIONS			1,2	2.C FE	993,920	75.6080	756,088	1,000,000	994,240		.98			5.300	5.340	MN	6,772	53,000	05/16/2019	05/15/2049
26078J-AF-7	DUPONT DE NEMOURS INC			1,2	2.A FE	1,111,570	95.1800	951,800	1,000,000	1,105,912		(2,137)			5.419	4.700	MN	6,924	54,190	03/12/2020	11/15/2048
26186R-AA-9	DREXEL UNIVERSITY			1	1.G FE	1,500,000	69.7400	1,046,109	1,500,000	1,500,000					3.215	3.210	MN	8,038	48,225	07/15/2020	05/01/2050
26441C-AJ-1	DUKE ENERGY CORP			1	2.B FE	900,630	75.5030	755,036	1,000,000	909,064		1,968			3.950	4.560	FA	14,922	39,500	07/12/2018	08/15/2047
266228-C8-2	DUQUESNE LIGHT COMPANY				1.F	1,000,000	80.6640	806,643	1,000,000	1,000,000					4.760	4.760	FA	19,833	47,600	02/01/2012	02/03/2042
26882P-AR-3	ERAC USA FINANCE LLC			1	2.A FE	1,079,820	104.9920	1,049,926	1,000,000	1,052,103		(3,091)			6.700	6.060	JD	5,583	67,000	08/17/2010	06/01/2034
26884A-BH-5	ERP OPERATING LP			1,2	1.G FE	994,580	77.0670	770,675	1,000,000	995,038		.116			4.000	4.030	FA	16,667	40,000	03/26/2019	08/01/2047
269246-BS-2	MORGAN STANLEY DOM HOLD			1	1.G FE	1,009,220	97.2390	972,398	1,000,000	1,005,498		(909)			4.500	4.380	JD	1,375	45,000	07/18/2018	06/20/2028
28932M-AD-7	ELM RD GENERATING STAT			1	1.F FE	1,098,930	99.3430	993,439	1,000,000	1,066,966		(3,628)			6.900	5.350	FA	23,683	60,900	07/13/2011	02/11/2040
28932M-AJ-4	ELM RD GENERATING STAT			1	1.F FE	1,500,000	101.4180	1,521,270	1,500,000	1,500,000					5.848	5.840	JJ	39,474	87,720	01/12/2011	01/19/2041
292480-AJ-9	ENERGY TRANSFER LP			1	2.C FE	891,484	81.5170	815,175	1,000,000	905,496		2,201			5.000	5.770	MN	6,389	50,000	05/07/2015	05/15/2044
29273R-AP-4	ENERGY TRANSFER LP			1	2.C FE	448,862	93.9010	422,558	450,000	449,108		.26			6.050	6.060	JD	2,269	27,225	05/09/2011	06/01/2041
29364G-AK-9	ENTERGY CORP			1,2	2.B FE	1,099,230	73.6260	736,268	1,000,000	1,095,013		(2,187)			3.750	3.220	JD	1,667	37,500	01/11/2021	06/15/2050
29365T-AD-6	ENTERGY TEXAS INC			1	1.G FE	648,804	87.4660	568,530	650,000	648,971		.24			5.150	5.160	JD	2,790	33,475	05/18/2015	06/01/2045
293791-AT-6	ENTERPRISE PRODUCTS OPER			1	2.A FE	470,140	97.4840	487,424	500,000	480,978		1,023			5.750	6.200	MS	9,583	28,750	12/12/2006	03/01/2035
29379V-BJ-1	ENTERPRISE PRODUCTS OPER			1	2.A FE	1,042,400	86.9540	869,545	1,000,000	1,038,033		(954)			4.900	4.620	MN	6,261	49,000	11/29/2017	05/15/2046
29717P-AS-6	ESSEX PORTFOLIO LP				2.A FE	978,700	78.8590	788,596	1,000,000	980,492		.402			4.500	4.630	MS	13,250	45,000	04/30/2018	03/15/2048
31428X-BD-7	FEDEX CORP			1	2.B FE	1,459,560	73.5090	1,102,635	1,500,000	1,460,783		.266			4.500	4.630	FA	28,125	67,500	04/03/2018	02/01/2065
31620M-AU-0	FIDELITY NATL INFO SERV			1	2.B FE	492,150	77.5120	387,562	500,000	493,056		.160			4.500	4.590	FA	8,500	22,500	08/11/2016	08/15/2046

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
31620M-AZ-9	FIDELITY NATIONAL INFORM			1	2.B FE	979,630	79.5210	795,214	1,000,000	981,196		369			4.750	4.880	MN	6,069	47,500	05/14/2018	05/15/2048
320209-AA-7	FIRST FINANCIAL BANCORP				2.B FE	1,000,000	96.6540	966,545	1,000,000	1,000,000					5.125	5.120	FA	17,938	51,250	08/20/2015	08/25/2025
33616C-AC-4	FIRST REPUBLIC BANK		2		2.A FE	1,562,150	77.6000	1,164,000	1,500,000	1,555,816		(1,331)			4.625	4.370	FA	26,594	69,375	11/29/2017	02/13/2047
345397-C2-7	FORD MOTOR CREDIT CO LLC		1,2		3.A FE	499,935	93.2900	466,450	500,000	500,000		65			4.950	4.950	MN	2,269	16,500	03/23/2022	05/28/2027
349631-AG-6	BEAM SUNTORY INC		1		2.B FE	983,540	101.7360	1,017,364	1,000,000	993,938		876			6.625	6.750	JJ	30,549	66,250	11/13/2001	07/15/2028
35137L-AK-1	FOX CORP		1,2		2.B FE	2,257,540	89.2190	1,784,382	2,000,000	2,242,022		(4,780)			5.576	4.750	JJ	48,325	111,520	04/16/2019	01/25/2049
358885-AA-9	FROEDTERT & CMNTY HLTH		1		1.C FE	2,000,000	85.5330	1,710,660	2,000,000	2,000,000					4.686	4.680	AO	23,430	93,720	03/11/2015	04/01/2045
361448-AU-7	GATX CORP		1		2.B FE	1,062,800	86.6360	866,363	1,000,000	1,054,419		(1,513)			5.200	4.780	MS	15,311	52,000	09/21/2016	03/15/2044
361448-AX-1	GATX CORP		1		2.B FE	997,280	77.2310	772,314	1,000,000	997,766		57			4.500	4.510	MS	11,375	45,000	02/03/2015	03/30/2045
369604-BF-9	GENERAL ELECTRIC CO		1		2.B FE	917,120	79.2120	792,120	1,000,000	923,325		2,305			4.125	4.720	AO	9,396	41,250	03/12/2020	10/09/2042
37310P-AC-5	GEORGETOWN UNIVERSITY		1,2		1.G FE	1,010,800	83.4150	834,159	1,000,000	1,009,963		(210)			4.315	4.250	AO	10,788	43,150	01/14/2019	04/01/2049
375558-AS-2	GILEAD SCIENCES INC		1,2		2.A FE	1,995,460	102.0180	2,040,360	2,000,000	1,996,316		107			5.650	5.660	JD	9,417	113,000	12/06/2011	12/01/2041
38141G-VS-0	GOLDMAN SACHS GROUP INC		2		2.A FE	1,013,320	87.6740	876,745	1,000,000	1,012,258		(308)			4.750	4.660	AO	9,236	47,500	01/24/2019	10/21/2045
38141G-VX-9	GOLDMAN SACHS GROUP INC		2		2.A FE	1,035,570	101.7460	1,017,467	1,000,000	1,035,570		35,570			6.123	3.990	JAJO	11,057	29,051	05/31/2018	10/28/2027
38141G-XA-7	GOLDMAN SACHS GROUP INC		1		1.F FE	486,015	86.4020	432,015	500,000	488,087		481			4.411	4.620	AO	4,166	22,055	04/30/2019	04/23/2039
38148L-AF-3	GOLDMAN SACHS GROUP INC				2.B FE	1,050,370	89.8210	898,218	1,000,000	1,044,478		(1,086)			5.150	4.820	MN	5,579	51,500	11/17/2016	05/22/2045
39121J-AE-0	GREAT RIVER ENERGY		1		1.G FE	981,058	102.7180	1,007,723	981,058	981,058					6.254	6.250	JJ	30,678	61,355	06/21/2007	07/01/2038
391382-AB-4	GREAT-WEST LIFE CO FINANCE (DELAWARE) LP		1,2		1.F FE	499,155	77.1200	385,602	500,000	499,236		18			4.150	4.160	JD	1,614	20,750	04/17/2019	06/03/2047
39138Q-AC-9	GREAT-WEST LIFE CO FIN 18		1		1.F FE	1,000,000	82.1500	821,503	1,000,000	1,000,000					4.581	4.580	MN	5,599	45,810	05/14/2018	05/17/2048
402740-AB-0	GULFSTREAM NATURAL GAS		1		2.B FE	2,002,190	100.1690	2,003,384	2,000,000	2,001,181					6.190	6.160	MN	20,633	123,800	06/28/2010	11/01/2025
404119-BS-7	HCA INC		1		2.C FE	513,750	100.6310	503,155	500,000	504,619		(1,586)			5.875	5.490	FA	11,097	29,375	03/09/2016	02/15/2026
404119-CB-3	HCA INC		1,2		2.C FE	995,010	64.1560	641,567	1,000,000	995,168		98			3.500	3.520	JJ	16,139	36,458	06/21/2021	07/15/2051
412822-AE-8	HARLEY-DAVIDSON INC		1		2.C FE	965,860	78.2020	782,023	1,000,000	969,069		742			4.625	4.850	JJ	19,656	46,250	05/17/2018	07/28/2045
413875-AN-5	L3HARRIS TECH INC		1		2.B FE	471,785	102.0230	459,108	450,000	467,120		(531)			6.150	5.800	JD	1,230	27,675	01/24/2011	12/15/2040
41652P-AB-5	HARTFORD HEALTHCARE CORP		1		1.F FE	2,610,315	97.8490	2,446,243	2,500,000	2,596,958		(2,517)			5.746	5.420	AO	35,913	143,650	12/15/2016	04/01/2044
42217K-BB-1	WELLTOWER INC		1,2		2.A FE	990,760	84.1110	841,114	1,000,000	992,662		202			5.125	5.180	MS	15,090	51,250	11/27/2012	03/15/2043
423074-AF-0	KRAFT HEINZ FOODS CO				2.C FE	486,810	104.3120	521,561	500,000	494,374		817			6.375	6.620	JJ	14,698	31,875	07/17/2009	07/15/2028
42307T-AG-3	KRAFT HEINZ FOODS CO		1		2.C FE	572,065	108.4930	542,465	500,000	537,569		(3,032)			6.750	5.690	MS	9,938	33,750	09/15/2005	03/15/2032
42824C-AY-5	HP ENTERPRISE CO		1		2.B FE	2,096,250	99.7370	1,994,752	2,000,000	2,087,866		(1,849)			6.350	5.990	AO	26,811	127,000	12/05/2017	10/15/2045
431116-AC-6	HIGHMARK INC		1		1.G FE	3,098,910	97.3710	2,921,151	3,000,000	3,079,164		(2,387)			6.125	5.880	MN	23,479	183,750	01/20/2012	05/15/2041
444859-AZ-5	HUMANA INC		1		2.C FE	561,780	116.2160	581,082	500,000	547,699		(1,654)			8.150	7.120	JD	1,811	40,750	08/18/2010	06/15/2038
454889-AM-8	INDIANA MICHIGAN POWER		1		1.G FE	1,663,120	103.0750	1,803,820	1,750,000	1,688,880		2,573			6.050	6.420	MS	31,174	105,875	02/11/2008	03/15/2037
455434-BL-3	INDIANAPOLIS PIWR & LIGHT		1		1.G FE	1,499,865	105.0660	1,575,993	1,500,000	1,499,865					6.600	6.600	JD	8,250	99,000	06/12/2007	06/01/2037
455434-BU-3	INDIANAPOLIS PIWR & LIGHT		1,2		1.F FE	999,390	89.0000	890,000	1,000,000	999,414		11			4.875	4.870	MN	8,125	48,750	11/06/2018	11/01/2048
45685E-AJ-5	VOYA FINANCIAL INC		1		2.B FE	1,113,030	92.6830	926,834	1,000,000	1,098,608		(2,726)			5.700	4.930	JJ	26,283	57,000	01/13/2017	07/15/2043
456866-AL-6	TRANE TECHNOLOGIES CO LL				2.B FE	177,063	102.8810	158,437	154,000	157,434		(3,376)			9.7200	5.150	JD	924	11,088	09/28/2005	06/01/2025
458140-BM-1	INTEL CORP		1,2		1.E FE	1,254,280	87.5920	875,920	1,000,000	1,244,343		(5,574)			4.750	3.350	MS	12,667	47,500	03/08/2021	03/25/2050
45834Q-AB-5	INTEGRIS BAPTIST MEDICAL		1,2		1.F FE	1,000,000	69.4030	694,037	1,000,000	1,000,000		49			3.675	3.670	FA	13,883	36,750	10/08/2020	08/15/2050
459506-AL-6	INTL FLAVOR & FRAGRANCES		1		2.C FE	997,040	84.9100	849,105	1,000,000	997,269		51			5.000	5.010	MS	13,194	50,000	10/11/2018	09/26/2048
465685-AH-8	ITC HOLDINGS CORP		1		2.B FE	1,495,980	89.3780	1,340,670	1,500,000	1,496,654		89			5.300	5.310	JJ	39,750	79,500	06/26/2013	07/01/2043
46625H-HV-5	JPMORGAN CHASE & CO				1.F FE	1,497,915	98.5350	1,478,037	1,500,000	1,498,481		49			5.500	5.500	AO	17,417	82,500	06/21/2011	10/15/2040
46625H-JM-3	JPMORGAN CHASE & CO				1.G FE	1,716,958	97.0950	1,456,427	1,500,000	1,693,599		(5,514)			5.625	5.640	FA	31,641	84,375	02/27/2019	08/16/2043
48203R-AD-6	JUNIPER NETWORKS INC		1		2.B FE	1,088,490	93.1310	931,311	1,000,000	1,076,048		(2,437)			5.950	5.290	MS	17,519	59,500	03/21/2017	03/15/2041
48250A-AA-1	KKR GROUP FINANCE CO III		1		1.F FE	1,031,880	86.7820	867,826	1,000,000	1,028,572		(770)			5.125	4.900	JD	4,271	51,250	03/07/2018	06/01/2044
48305Q-AG-8	KAISER FOUNDATION HOSPIT		1,2		1.D FE	1,508,505	68.1040	1,021,571	1,500,000	1,508,209		(187)			3.002	2.970	JD	3,753	45,030	06/14/2021	06/01/2051

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
50075N-AC-8	MONDELEZ INTERNATIONAL				2.A FE	273,460	102.7250	256,813	250,000	262,261		(1,038)			6.500	5.780	MN	2,708	16,250	12/18/2006	11/01/2031
50075N-AT-1	MONDELEZ INTERNATIONAL				2.A FE	2,895,250	107.1190	2,945,773	2,750,000	2,855,693		(4,166)			6.875	6.460	FA	78,776	189,063	08/20/2009	02/01/2038
501044-CN-9	KROGER CO/THE	1			2.A FE	2,355,925		2,390,373	2,500,000	2,387,893		3,585			5.400	5.800	JJ	62,250	135,000	02/16/2011	07/15/2040
50203U-AA-1	LBJ INFRASTRUCTURE GROUP	1,2			2.B FE	1,000,000	63.9680	639,680	1,000,000	1,000,000					3.797	3.790	JD	19,090	21,094	12/08/2021	12/31/2057
50540R-AS-1	LABORATORY CORP OF AMER	1			2.B FE	1,994,590	85.6830	1,713,676	2,000,000	1,994,365		32			4.700	4.710	FA	39,167	94,000	09/02/2015	02/01/2045
512807-AX-6	LAM RESEARCH CORP	1,2			1.G FE	976,050	65.5860	655,864	1,000,000	976,643		317			3.125	3.230	JD	1,389	31,250	03/11/2021	06/15/2060
521865-AZ-8	LEAR CORPORATION	1,2			2.B FE	1,559,995	81.8740	1,228,116	1,500,000	1,556,997		(1,064)			5.250	4.980	MN	10,063	78,750	12/17/2019	05/15/2049
524901-AR-6	LEGG MASON INC	1			1.F FE	554,795	97.4060	487,034	500,000	548,790		(1,307)			5.625	4.870	JJ	12,969	28,125	11/29/2017	01/15/2044
53154*-AP-8	LIBERTY UTILITIES FINANCE GP1	2			2.A FE	1,000,000	81.9150	819,158	1,000,000	1,000,000					4.890	4.890	AO	8,286	48,900	01/27/2017	04/30/2047
532457-BU-1	ELI LILLY & CO	1,2			1.F FE	993,780	87.0500	870,500	1,000,000	994,063		69			4.150	4.180	MS	12,219	41,500	02/20/2019	03/15/2059
534187-AR-0	LINCOLN NATIONAL CORP	1			2.A FE	532,340	94.5370	472,686	500,000	521,074		(1,040)			6.150	5.690	AO	7,175	30,750	12/12/2006	04/07/2036
534187-BL-2	LINCOLN NATIONAL CORP	1,2			2.A FE	1,498,680	75.9530	1,139,295	1,500,000	1,498,804		22			4.375	4.380	JD	2,917	65,625	05/08/2020	06/15/2050
539830-BN-8	LOCKHEED MARTIN CORP	1			1.G FE	988,800	83.7460	837,464	1,000,000	989,473		177			4.090	4.150	MS	12,043	40,900	02/14/2019	09/15/2052
55336V-AP-5	MPLX LP	1			2.B FE	992,890	78.3220	783,220	1,000,000	993,347		69			4.900	4.940	AO	10,344	49,000	02/05/2018	04/15/2058
559080-AC-0	MAGELLAN MIDSTREAM PARTN	1			2.A FE	246,591	100.0210	250,053	250,000	247,623		98			6.400	6.500	MN	2,667	16,000	06/01/2007	05/01/2037
559080-AJ-5	MAGELLAN MIDSTREAM PARTN	1			2.A FE	203,456	71.4560	160,777	225,000	205,507		481			4.200	4.840	MS	2,783	9,450	05/21/2018	03/15/2045
570535-AP-9	MARKEL CORPORATION	1			2.B FE	490,070	85.1600	425,800	500,000	491,874		224			5.000	5.130	MS	6,319	25,000	03/08/2013	03/30/2043
570535-AQ-7	MARKEL CORPORATION	1			2.B FE	1,021,750	86.3410	863,416	1,000,000	1,020,223		(462)			5.000	4.850	AO	11,944	50,000	05/09/2019	04/05/2046
571676-AG-0	MARS INC	1,2			1.F FE	504,785	80.4790	402,396	500,000	504,535		(73)			4.125	4.070	AO	5,156	20,625	04/09/2019	04/01/2054
571903-BH-5	MARRIOTT INTERNATIONAL	1,2			2.B FE	778,950	76.2900	762,908	1,000,000	786,793		7,843			2.750	5.380	AO	5,806	13,750	06/15/2022	10/15/2033
573284-AU-0	MARTIN MARIETTA MATERIAL	1			2.B FE	947,170	80.5550	805,555	1,000,000	951,789		1,019			4.250	4.570	JD	1,889	42,500	02/06/2018	12/15/2047
581550-AE-3	MCKESSON CORP	1			2.A FE	1,003,750	101.0270	1,010,273	1,000,000	1,002,944		(92)			6.000	5.970	MS	20,000	60,000	02/23/2011	03/01/2041
59156R-AY-4	METLIFE INC	1			1.G FE	1,653,044	102.7100	1,694,722	1,650,000	1,652,427		(84)			5.875	5.860	FA	39,044	96,938	03/21/2011	02/06/2041
597861-AA-1	MYMICHIGAN HEALTH	1,2			1.E FE	1,000,000	67.8020	678,020	1,000,000	1,000,000					3.409	3.400	JD	2,841	34,090	10/22/2020	06/01/2050
60040*-AB-8	MILLENNIUM PIPELINE COMPANY, LLC				1.G PL	319,601	101.9080	325,700	319,601	319,601					6.000	6.000	MJSD	4,847	19,176	08/26/2010	06/30/2032
60871R-AD-2	MOLSON COORS BEVERAGE	1			2.C FE	908,170	88.6970	886,977	1,000,000	909,578					5.000	5.780	MN	8,333	25,000	06/16/2022	05/01/2042
61744Y-AG-3	MORGAN STANLEY	2			1.G FE	1,005,580	100.1800	1,001,807	1,000,000	1,005,580		5,580			5.770	2.790	FMAN	8,655	24,368	06/07/2017	05/08/2024
62854A-AP-9	UTAH ACQUISITION SUB	1,2			2.C FE	2,272,340	75.6120	1,512,244	2,000,000	2,255,317		(6,369)			5.250	4.360	JD	4,667	105,000	03/11/2020	06/15/2046
628778-AB-8	NBT BANCORP INC.	2			2.B FE	500,000	93.9120	469,560	500,000	500,000					5.000	5.000	JJ	12,500	25,000	06/16/2020	07/01/2030
62954R-BK-5	NYU LANGONE HOSPITALS	1,2			1.F FE	981,210	69.8360	698,360	1,000,000	981,773		299			3.380	3.470	JJ	16,900	33,800	03/16/2021	07/01/2055
63615*-AD-3	THE NATL FOOTBALL LEAGUE				1.E FE	77,651	99.7140	77,429	77,651	77,651					5.600	5.600	AO	918	4,348	02/25/2008	03/31/2024
637432-NK-7	NATIONAL RURAL UTIL COOP	1			2.A FE	1,500,000	90.0040	1,350,071	1,500,000	1,500,000					5.250	5.250	AO	15,531	78,750	04/13/2016	04/20/2046
638612-AL-5	NATIONWIDE FINANCIAL SER	1			2.A FE	545,335	86.7560	433,781	500,000	538,659		(991)			5.300	4.720	MN	3,165	26,500	01/29/2012	11/18/2044
64128X-AE-0	NEUBERGER BERMAN GRP/FIN	1,2			2.B FE	868,010	80.6810	806,811	1,000,000	881,020		2,554			4.875	5.830	AO	10,292	48,750	03/09/2017	04/15/2045
64318*-AA-9	NEW CARDINALS STADIUM LLC				2.B PL	291,401	96.6660	281,686	291,401	291,401					6.180	6.180	JUN	9,054	18,009	06/14/2007	06/30/2032
649322-AE-4	NY & PRESBYTERIAN HOSPIT	1			1.C FE	1,542,750	1.233.188	1,233,188	1,500,000	1,542,673		(60)			4.763	4.620	FA	29,769	71,445	07/18/2019	08/01/2116
651229-AX-4	NEWELL BRANDS INC	1,2			3.A FE	1,393,750	85.8610	1,090,439	1,270,000	1,377,051		(6,288)			5.625	4.720	AO	17,859	73,025	02/19/2020	04/01/2036
65339K-AY-2	NEXTERA ENERGY CAPITAL	2			2.B FE	1,000,000	82.1020	821,020	1,000,000	1,000,000					4.800	4.800	JD	4,000	48,000	10/30/2017	12/01/2077
65339K-BK-5	NEXTERA ENERGY CAPITAL HLDGS INC	2			2.B FE	556,875	90.8200	454,102	500,000	540,806		(5,524)			5.650	4.700	MN	4,708	28,250	05/05/2019	05/01/2079
65473Q-BB-8	NISOURCE INC	1			2.B FE	1,997,280	94.5820	1,891,652	2,000,000	1,998,031		54			5.250	5.250	FA	39,667	105,000	06/11/2012	02/15/2043
655664-AR-1	NORDSTROM INC	1			3.A FE	489,570	60.7500	303,750	500,000	490,749		240			5.000	5.140	JJ	11,528	25,000	08/16/2017	01/15/2044
665228-BB-0	NORTHERN ILL GAS CO				1.D	1,000,000	103.1348	1,031,348	1,000,000	1,000,000					6.250	6.250	FA	23,611	62,500	03/07/2008	08/15/2038
667274-AC-8	NORTHWELL HEALTHCARE INC	1			1.G FE	968,690	79.4250	794,250	1,000,000	971,320		623			4.260	4.450	MN	7,100	42,600	07/17/2018	11/01/2047
667748-AF-4	NORTHWEST PIPELINE LLC				2.B FE	1,245,000	103.2950	1,291,189	1,250,000	1,248,942		316			7.125	7.150	JD	7,422	89,063	11/30/1995	12/01/2025
66988A-AJ-3	NOVANT HEALTH INC	1,2			1.D FE	1,488,375	66.0250	990,377	1,500,000	1,488,650		141			3.318	3.350	MN	8,295	49,770	05/12/2021	11/01/2061

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
67021C-AQ-0	NSTAR ELECTRIC CO			1,2	1.E FE	990,910	68.6620	686,626	1,000,000	991,212		189			3.100	3.140	JD	2,583	31,000	05/24/2021	06/01/2051
67021C-AT-4	NSTAR ELECTRIC CO			1,2	1.E FE	988,130	97.5460	975,460	1,000,000	988,181		51			4.950	5.020	MS	14,575		09/13/2022	09/15/2052
670346-AN-5	NUCOR CORP			2	1.G FE	2,583,025	94.2790	2,356,978	2,500,000	2,569,420		(2,054)			5.200	4.970	FA	54,167	130,000	06/15/2015	08/01/2043
67066G-AH-7	NVIDIA CORP			1,2	1.F FE	1,562,025	75.4750	1,132,137	1,500,000	1,559,833		(1,381)			3.500	3.270	AO	13,125	52,500	05/12/2021	04/01/2050
675553-AA-9	OCHSNER CLINIC FOUNDATIO			1	1.G FE	574,130	101.0020	505,015	500,000	564,631		(1,617)			5.897	4.920	MM	3,768	29,485	03/28/2016	05/15/2045
680033-AC-1	OLD NATL BANCORP				1.G FE	983,900	97.6550	976,554	1,000,000	987,652		3,752			4.125	4.920	FA	15,583	20,625	06/23/2022	08/15/2024
68233D-AP-2	ONCOR ELECTRIC DELIVERY			1	1.F FE	1,668,510	116.1010	1,741,523	1,500,000	1,594,738		(6,562)			7.250	6.380	JJ	50,146	108,750	07/28/2004	01/15/2033
68233D-AT-4	ONCOR ELECTRIC DELIVERY			1	1.F FE	492,788	113.0340	565,172	500,000	496,062		289			7.000	7.110	MM	5,833	35,000	03/05/2003	05/01/2032
682441-AB-6	ONEAMERICA FINL PARTNERS			1,2	1.G FE	1,034,960	71.1530	711,533	1,000,000	1,033,517		(664)			4.250	4.040	AO	8,972	42,500	09/15/2020	10/15/2050
68268N-AG-8	ONEOK PARTNERS LP			1	2.B FE	1,038,890	94.3100	943,106	1,000,000	1,030,511		(974)			6.125	5.840	FA	25,521	61,250	05/10/2011	02/01/2041
686515-AA-5	ORLANDO HEALTH OBL GRP			1	1.F FE	1,500,000	84.0170	1,260,266	1,500,000	1,500,000					4.416	4.410	AO	16,560	66,240	04/13/2016	10/01/2044
693304-BE-6	PECO ENERGY CO			1,2	1.E FE	995,870	87.9600	879,604	1,000,000	995,887		17			4.375	4.400	FA	15,556		08/16/2022	08/15/2052
693506-BE-6	PPG INDUSTRIES INC			1	2.A FE	2,016,656	94.8710	1,949,613	2,055,000	2,025,090		938			5.500	5.620	MM	14,442	113,025	02/16/2011	11/15/2040
694308-HL-4	PACIFIC GAS & ELECTRIC			1,2	2.C FE	1,063,670	70.8980	708,988	1,000,000	1,060,181		(1,740)			4.300	3.880	MS	12,661	43,000	12/02/2020	03/15/2045
695114-CV-8	PACIFICORP			1,2	1.E FE	995,350	82.0000	820,008	1,000,000	995,642		85			4.150	4.170	FA	15,678	41,500	02/25/2019	02/15/2050
70213H-AF-5	MASS GENERAL BRIGHAM INC			1,2	1.D FE	1,012,420	66.4500	664,507	1,000,000	1,012,158		(167)			3.342	3.280	JJ	16,710	33,420	03/11/2021	07/01/2060
70450Y-AM-5	PAYPAL HOLDINGS INC			1,2	1.G FE	1,030,380	90.5480	905,482	1,000,000	1,030,292		(88)			5.050	4.850	JD	4,208	26,372	08/16/2022	06/01/2052
70450Y-AN-3	PAYPAL HOLDINGS INC			1,2	1.G FE	996,500	90.8310	908,315	1,000,000	996,531		31			5.250	5.270	JD	4,375	27,417	05/16/2022	06/01/2062
71710T-AF-5	PG&E RECOVERY FND LLC				1.A FE	1,999,770	101.3010	2,026,020	2,000,000	1,999,802		32			5.536	5.530	JJ	9,534		11/18/2022	07/15/2047
718547-AL-6	PHILLIPS 66 PARTNERS LP			1	2.A FE	976,890	86.6660	866,669	1,000,000	980,097		1,309			4.680	4.820	FA	17,680	46,800	08/23/2017	02/15/2045
72650R-BA-9	PLAINS ALL AMER PIPELINE			1,2	2.C FE	997,550	81.0510	810,516	1,000,000	989,175		54			5.150	5.160	JD	4,292	51,500	03/13/2012	06/01/2042
736508-H*-6	PORTLAND GENL ELEC CO				1.F	500,000	94.2560	471,281	500,000	500,000					5.800	5.800	JD	2,417	29,000	12/07/2006	06/01/2039
74166N-AA-2	ADT SEC CORP			1	3.C FE	254,580	84.9820	208,208	245,000	250,820		(477)			4.875	4.560	JJ	5,507	11,944	05/03/2013	07/15/2032
74251V-AA-0	PRINCIPAL FINANCIAL GRP			1	1.G FE	1,277,633	101.9600	1,274,505	1,250,000	1,268,358		(856)			6.050	5.890	AO	15,965	75,625	11/28/2006	10/15/2036
744320-BF-8	PRUDENTIAL FINANCIAL INC			2	2.B FE	1,000,000	95.5000	955,000	1,000,000	1,000,000					5.700	5.700	MS	16,783	57,000	09/13/2018	09/15/2048
74432Q-AH-8	PRUDENTIAL FINANCIAL INC				1.G FE	1,313,760	94.9620	1,424,430	1,500,000	1,377,798		6,285			5.400	6.350	JD	4,050	81,000	09/04/2007	06/13/2035
74432Q-BU-4	PRUDENTIAL FINANCIAL INC			1	1.G FE	1,108,090	108.3570	1,083,576	1,000,000	1,083,877		(2,703)			6.625	5.850	JD	1,840	66,250	11/01/2010	06/21/2042
74456Q-BM-7	PUBLIC SERVICE ELECTRIC			1,2	1.F FE	989,750	79.2410	792,412	1,000,000	990,712		250			4.050	4.110	MM	6,750	40,500	02/14/2019	05/01/2045
747262-AW-3	QVC INC.			1,2	3.B FE	254,310	52.2500	130,625	250,000	253,666		(237)			5.450	5.270	FA	5,147	13,625	02/19/2020	08/15/2034
747525-AA-3	QUALCOMM INCORPORATED			1,2	1.F FE	544,095	93.7140	468,571	500,000	504,269		(1,101)			4.800	4.230	MM	2,733	24,000	04/18/2019	05/20/2045
747525-AV-5	QUALCOMM INCORPORATED			1,2	1.F FE	999,640	85.9860	859,867	1,000,000	999,698		7			4.300	4.300	MM	4,897	43,000	04/16/2019	05/20/2047
74825Q-AA-8	QUEENS HEALTH SYSTEMS			1	1.D FE	500,000	86.4590	432,299	500,000	500,000					4.464	4.460	JJ	11,160	22,320	01/22/2015	07/01/2045
749685-AU-7	RPM INTERNATIONAL INC			1	2.C FE	994,010	86.0750	860,756	1,000,000	994,782		119			5.250	5.290	JD	4,375	52,500	05/26/2015	06/01/2045
754730-AF-6	RAYMOND JAMES FINANCIAL				1.G FE	1,748,533	88.9020	1,489,114	1,675,000	1,742,032		(1,540)			4.950	4.660	JJ	38,232	82,913	04/27/2018	07/15/2046
75513E-BT-7	RAYTHEON TECH CORP			1	2.A FE	1,113,180	106.5350	1,065,356	1,000,000	1,077,458		(3,653)			6.800	5.950	JJ	34,000	68,000	01/23/2008	07/01/2036
75513E-BU-4	RAYTHEON TECH CORP				2.A FE	1,092,640	110.1250	1,101,251	1,000,000	1,067,560		(2,569)			7.000	6.300	AO	14,778	70,000	09/20/2007	04/15/2038
75913M-AA-7	REGIONS BANK OF ALABAMA				2.A FE	2,484,300	103.9800	2,079,608	2,000,000	2,416,567		(20,061)			6.450	4.480	JD	1,792	129,000	05/31/2019	06/26/2037
760759-AK-6	REPUBLIC SERVICES INC			1	2.B FE	1,351,803	105.7140	1,321,425	1,250,000	1,327,816		(2,639)			6.200	5.620	MS	25,833	77,500	03/22/2011	03/01/2040
76131V-AA-1	KITE REALTY GROUP TRUST			1,2	2.C FE	949,320	95.1210	951,216	1,000,000	984,478		6,530			4.000	4.750	MS	8,053	40,000	12/16/2016	03/15/2025
773903-AE-9	ROCKWELL AUTOMATION			1	1.G FE	1,016,820	106.1810	1,061,812	1,000,000	1,012,010		(482)			6.250	6.120	JD	5,208	62,500	01/14/2008	12/01/2037
78409V-AN-4	S&P GLOBAL INC			1	1.G FE	988,310	86.2200	862,203	1,000,000	989,252		221			4.500	4.570	MM	5,750	45,000	05/16/2018	05/15/2048
78516F-AC-3	SABAL TRAIL TRANS			1	2.A FE	1,000,000	83.1520	831,525	1,000,000	1,000,000					4.832	4.830	MM	8,053	48,320	04/26/2018	05/01/2048
797440-BL-7	SAN DIEGO G & E				1.F FE	1,066,780	94.9730	949,732	1,000,000	1,059,217		(2,135)			5.350	4.840	MM	6,836	53,500	03/01/2019	05/15/2040
81373P-AA-1	SECURIAN FINANCIAL GROUP			1	1.G FE	983,250	79.9910	799,911	1,000,000	984,597		303			4.800	4.900	AO	10,133	48,000	04/25/2018	04/15/2048
816300-AH-0	SELECTIVE INSURANCE GROU			1,2	2.B FE	1,030,560	85.2610	852,610	1,000,000	1,028,807		(530)			5.375	5.170	MS	17,917	53,750	04/23/2019	03/01/2049

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
81675*-AC-8	SEMINOLE ELEC INC SER B				1.G FE	500,000	102.5170	512,585	500,000	500,000					6.030	6.030	JD	251	30,150	12/08/2005	12/28/2033
824348-AK-4	SHERWIN-WILLIAMS CO		1		2.B FE	496,565	83.9180	419,592	500,000	496,921			68		4.500	4.540	JD	1,875	22,500	05/02/2017	06/01/2047
824348-BH-8	SHERWIN-WILLIAMS CO		1		2.B FE	471,685	77.3810	386,905	500,000	475,219			623		4.400	4.760	FA	9,167	22,000	04/08/2016	02/01/2045
828730-AB-7	SIMMONS FIRST NTL CORP		2		2.B FE	1,000,000	98.2140	982,143	1,000,000	1,000,000					5.000	5.000	AO	12,500	50,000	03/21/2018	04/01/2028
828738-AA-2	SIMMONS UNIVERSITY		1,2		1.E FE	1,428,300	84.1030	1,261,557	1,500,000	1,428,934			634		5.000	5.360	AO	18,750	35,000	08/22/2022	10/01/2052
83416W-AA-1	SOLAR STAR FUNDING LLC		1		2.B FE	786,664	97.1990	764,631	786,664	786,664					5.375	5.370	JD	117	42,283	06/20/2013	06/30/2035
835495-AJ-1	SONOCO PRODUCTS CO		1		2.B FE	2,509,130	95.8230	2,395,595	2,500,000	2,507,060			(254)		5.750	5.720	MN	23,958	143,750	07/29/2011	11/01/2040
837004-BZ-2	DOMINION ENERGY SOUTH		1		1.F FE	934,320	93.1320	931,320	1,000,000	957,347			2,369		5.250	5.740	MS	17,500	52,500	07/09/2009	03/01/2035
842329-AA-2	SOUTHERN BAPTIST HOSPITAL OF FLORIDA IN		1,2		1.C FE	1,084,540	88.2500	882,500	1,000,000	1,076,877			(2,057)		4.857	4.310	JJ	22,396	48,570	01/10/2019	07/15/2045
84314P-AA-7	SOUTHERN IL HEALTHCARE		1,2		1.F FE	1,000,000	76.0110	760,114	1,000,000	1,000,000					3.970	3.970	MN	5,073	39,700	10/21/2020	05/15/2050
845011-AB-1	SOUTHWEST GAS CORP		1,2		2.A FE	999,490	72.2970	722,979	1,000,000	999,524			10		4.150	4.150	JD	3,458	41,500	05/28/2019	06/01/2049
845743-BB-3	SOUTHWESTERN PUBLIC SERVICE COMPANY		1,2		1.G FE	1,023,570	83.7600	837,606	1,000,000	1,021,895			(472)		4.400	4.250	MN	5,622	44,000	01/24/2019	11/15/2048
84611F-AE-1	SOVRAN SELF STORAGE, INC.				2.B	999,000	97.7180	977,182	1,000,000	999,847			115		4.533	4.540	AO	10,451	45,330	04/08/2014	04/08/2024
84756N-AG-4	SPECTRA ENERGY PARTNERS		1		2.A FE	920,720	82.5460	825,465	1,000,000	931,514			1,652		4.500	5.010	MS	13,250	45,000	05/20/2015	03/15/2045
84859D-AA-5	SPIRE MISSOURI INC		1,2		1.F FE	1,495,725	71.6400	1,074,600	1,500,000	1,495,876			86		3.300	3.310	JD	4,125	49,500	05/13/2021	06/01/2051
85207U-AH-8	SPRINT LLC		1		3.A FE	489,952	101.9540	509,770	500,000	497,945			1,291		7.125	7.420	JD	1,583	35,625	03/31/2015	06/15/2024
854502-AA-9	STANLEY BLACK & DECKER I		1		1.G FE	2,054,274	94.3180	1,980,682	2,100,000	2,064,901			1,168		5.200	5.340	MS	36,400	109,200	05/13/2011	09/01/2040
85984X-AA-6	STETSON UNIVERSITY INC		1,2		1.G FE	2,000,000	74.2700	1,485,400	2,000,000	2,000,000					4.094	4.090	JD	6,823	81,880	11/14/2019	12/01/2059
86207H-AA-4	STONEHENGE CAP		2		1.A FE	7,900	99.8590	7,888	7,900	7,900					7.411	7.410	MJSD	49	585	11/15/2018	03/01/2023
867914-AH-6	TRUIST FIN CORP				1.G FE	519,960	102.3060	511,534	500,000	504,759			(1,358)		6.000	5.660	FA	11,333	30,000	03/02/2006	02/15/2026
86944B-AA-3	SUTTER HEALTH		1		1.F FE	1,004,870	80.8540	808,542	1,000,000	1,004,540			(102)		4.091	4.060	FA	15,455	40,910	03/21/2019	08/15/2048
86944B-AJ-2	SUTTER HEALTH		1,2		1.F FE	500,000	67.7760	338,883	500,000	500,000					3.361	3.360	FA	6,349	16,805	10/22/2020	08/15/2050
871829-BD-8	SYSCO CORPORATION		1		2.B FE	1,015,280	83.7870	837,876	1,000,000	1,013,565			(341)		4.500	4.400	AO	11,250	45,000	04/28/2017	04/01/2046
87264A-AZ-8	T-MOBILE USA INC		1,2		2.C FE	1,991,500	82.2130	1,644,276	2,000,000	1,991,888			148		4.500	4.520	AO	19,000	90,000	04/02/2020	04/15/2050
87305Q-CB-5	TTX CO		1		1.F FE	2,490,425	100.9660	2,524,155	2,500,000	2,492,556			226		5.875	5.900	JD	12,240	146,875	06/27/2011	12/01/2040
875127-AV-4	TAMPA ELECTRIC CO		1		1.G FE	1,119,650	105.0320	1,050,320	1,000,000	1,083,179			(4,073)		6.550	5.650	MN	8,369	65,500	01/07/2011	05/15/2036
878055-AE-2	HUNTINGTON NATIONAL BANK				2.A FE	745,313	96.7520	725,640	750,000	748,800			518		4.600	4.670	FA	11,883	34,500	02/24/2015	02/27/2025
889175-BD-6	TOLEDO EDISON COMPANY		1		1.G FE	249,625	103.4340	258,587	250,000	249,741			11		6.150	6.160	MN	1,965	15,375	11/13/2006	05/15/2037
889184-AH-0	TOLEDO HOSPITAL/THE		1,2		1.E FE	1,190,871	84.1760	841,762	1,000,000	1,177,054			(4,950)		4.982	3.800	MN	6,366	49,820	02/04/2020	11/15/2045
88948A-BN-3	TOLL ROAD INV PART II		.0		3.B FE	342,500	38.7090	387,096	1,000,000	456,230			26,484		0.000	6.070	N/A			02/23/2018	02/15/2036
88948A-DL-8	TOLL ROAD INV PART II		.0		1.E FE	638,852	23.0950	461,906	2,000,000	739,421			31,145		0.000	4.350	N/A			08/06/2019	02/15/2046
891092-AE-8	TORO CO		1		2.B FE	492,565	102.1860	510,933	500,000	494,723			213		6.625	6.740	MN	5,521	33,125	04/23/2007	05/01/2037
891906-AF-6	GLOBAL PAYMENTS INC				1	991,740	93.0440	930,449	1,000,000	995,107			780		4.450	4.550	JD	3,708	44,500	05/16/2018	06/01/2028
896442-AG-5	TRINITY CAPITAL INC/MD		1,2		2.B PL	1,000,000	81.7480	817,480	1,000,000	1,000,000					4.375	4.370	FA	16,528	42,656	08/19/2021	08/24/2026
89838L-AH-7	TRUSTEES OF BOSTON COLL		1		1.D FE	1,000,000	62.2870	622,874	1,000,000	1,000,000					3.042	3.040	JJ	15,210	31,012	06/15/2021	07/01/2057
902494-AY-3	TYSON FOODS INC		1		2.B FE	1,523,940	92.5470	1,388,214	1,500,000	1,520,895			(589)		5.150	5.030	FA	29,183	77,250	12/14/2016	08/15/2044
907818-CU-0	UNION PACIFIC CORP				1.G FE	1,079,010	107.2570	1,072,576	1,000,000	1,050,910			(3,137)		6.250	5.630	MN	10,417	62,500	01/06/2011	05/01/2034
907818-CX-4	UNION PACIFIC CORP		1		1.G FE	497,810	107.4800	537,402	500,000	498,493			64		6.150	6.180	MN	5,125	30,750	04/13/2007	05/01/2037
907818-FC-7	UNION PACIFIC CORP		1,2		1.G FE	504,065	85.2560	426,284	500,000	503,804			(81)		4.300	4.250	MS	7,167	21,500	03/21/2019	03/01/2049
91324P-AX-0	UNITEDHEALTH GROUP INC		1		1.F FE	989,026	111.4120	1,114,123	1,000,000	992,241			314		6.500	6.580	JD	2,889	65,000	02/22/2008	06/15/2037
91324P-EA-6	UNITEDHEALTH GROUP INC		1,2		1.F FE	934,100	67.7830	677,834	1,000,000	935,628			839		3.125	3.430	MN	3,993	31,250	03/08/2021	05/15/2060
91913Y-AL-4	VALERO ENERGY CORP		1		2.B FE	1,064,130	106.4130	1,064,136	1,000,000	997,974			82		6.625	6.640	JD	2,944	66,250	06/05/2007	06/15/2037
920253-AE-1	VALMONT INDUSTRIES INC		1		2.C FE	493,400	84.7060	423,534	500,000	493,908			72		5.250	5.330	AO	6,563	26,250	09/08/2014	10/01/2054
920253-AF-8	VALMONT INDUSTRIES INC		1		2.C FE	3,029,990	86.1620	2,584,860	3,000,000	3,027,104			(743)		5.000	4.920	AO	37,500	150,000	11/29/2017	10/01/2044
92343V-CM-4	VERIZON COMMUNICATIONS		1		2.A FE	1,098,810	90.6410	906,415	1,000,000	1,094,189			(1,340)		5.012	4.450	FA	18,099	50,120	04/16/2019	08/21/2054

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
92343V-CZ-5	VERIZON COMMUNICATIONS		1		2.A FE	1,448,540	.86.0920	1,291,388	1,500,000	1,451,482		613			.4.672	.4.870	MS	20,635	70,080	12/05/2017	03/15/2055
92345Y-AE-6	VERISK ANALYTICS INC		1		2.B FE	489,505	.93.8790	469,398	500,000	490,835		199			.5.500	.5.640	JD	1,222	27,500	07/16/2015	06/15/2045
925524-AH-3	PARAMOUNT GLOBAL		1		2.B FE	1,057,580	106.6940	1,066,940	1,000,000	1,027,763		(2,650)			.7.875	.7.390	JJ	33,031	78,750	07/02/2001	07/30/2030
92553P-AP-7	PARAMOUNT GLOBAL		1		2.B FE	506,940	68.8600	344,303	500,000	506,380		(196)			.4.375	.4.280	MS	6,441	21,875	11/13/2019	03/15/2043
927804-GA-6	VIRGINIA ELEC & POWER CO		1,2		1.F FE	1,286,000	.86.6120	866,123	1,000,000	1,275,331		(7,100)			.4.600	.3.030	JD	3,833	46,000	06/23/2021	12/01/2048
929089-AC-4	VOYA FINANCIAL INC		1		2.B FE	957,490	.79.5550	795,553	1,000,000	962,007		829			.4.800	.5.070	JD	2,133	48,000	11/15/2016	06/15/2046
929089-AF-7	VOYA FINANCIAL INC		2		2.C FE	999,800	.77.5050	775,058	1,000,000	999,847		.3			.4.700	.4.700	JJ	20,628	47,000	12/19/2019	01/23/2048
929160-AV-1	VULCAN MATERIALS CO		1		2.B FE	1,006,930	.83.0630	830,638	1,000,000	1,006,294		(145)			.4.500	.4.450	JD	2,000	45,000	10/24/2017	06/15/2047
92929Q-AQ-0	WASTE MNGMT HOLDINGS				2.A FE	264,478	107.1510	267,878	250,000	253,851		(924)			.7.100	.6.610	FA	7,396	17,750	02/20/2003	08/01/2026
92933B-AT-1	WMG ACQUISITION CORP		1,2		3.C FE	215,625	86.0000	215,000	250,000	217,383		1,758			.3.750	.6.080	JD	781	4,688	07/12/2022	12/01/2029
92966*-AG-4	WABASH VALLEY PIIR ASSOC				1.F	194,341	100.6900	195,683	194,341	194,341					.6.140	.6.140	JAJO	2,022	11,933	06/21/2007	01/31/2028
931427-AC-2	WALGREENS BOOTS ALLIANCE		1		2.B FE	933,640	.83.6910	836,913	1,000,000	942,366		1,382			.4.800	.5.240	MN	5,733	48,000	08/28/2015	11/18/2044
94973V-AL-1	ELEVANCE HEALTH INC		1		2.B FE	945,790	102.0280	1,020,285	1,000,000	964,257		1,733			.5.850	.6.250	JJ	26,975	58,500	09/18/2006	01/15/2036
94974B-GU-8	WELLS FARGO & COMPANY				2.B FE	991,330	.83.7440	837,447	1,000,000	992,091		173			.4.750	.4.800	JD	3,167	47,500	09/11/2018	12/07/2046
958254-AJ-3	WESTERN MIDSTREAM OPERAT		1		3.A FE	496,945	.82.2220	411,114	500,000	497,179		52			.5.300	.5.340	MS	8,833	26,500	03/07/2018	03/01/2048
963320-AV-8	WHIRLPOOL CORP		1		2.B FE	1,988,890	.77.0690	1,541,398	2,000,000	1,990,256		230			.4.500	.4.530	JD	7,500	90,000	05/18/2016	06/01/2046
96949L-AC-9	WILLIAMS COMPANIES INC		1		2.B FE	558,390	.87.4370	437,187	500,000	554,263		(1,431)			.5.100	.4.330	MS	7,508	25,500	12/17/2019	09/15/2045
97068L-AB-4	WILLIS-KNIGHTON MED CTR		1,2		1.F FE	1,000,000	.62.8560	628,561	1,000,000	1,000,000					.3.065	.3.060	MS	10,217	30,650	02/03/2021	03/01/2051
97650W-AF-5	WINTRUST FINANCIAL CORP				2.B FE	500,000	.98.6700	493,354	500,000	500,000					.5.000	.5.000	JD	1,250	25,000	06/10/2014	06/13/2024
98978V-AH-6	ZOETIS INC		1,2		2.A FE	472,230	.89.6690	448,346	500,000	476,196		670			.4.700	.5.080	FA	9,792	23,500	03/24/2016	02/01/2043
11271L-AB-8	BROOKFIELD FINANCE INC		1		1.G FE	769,723	.80.3680	602,763	750,000	767,895		(401)			.4.700	.4.530	MS	9,890	35,250	11/29/2017	09/20/2047
125491-AN-0	CI FINANCIAL CORP		1,2		2.B FE	1,997,460	.76.0630	1,521,260	2,000,000	1,997,914		227			.3.200	.3.210	JD	2,489	64,000	12/10/2020	12/17/2030
13607H-RS-3	CANADIAN IMPERIAL BANK		1,2		1.F FE	888,340	.88.1260	881,260	1,000,000	893,133		.4.793			.3.600	.5.050	AO	8,400	18,000	06/16/2022	04/07/2032
136375-CV-2	CANADIAN NATL RAILWAY		1,2		1.F FE	1,238,300	.89.6900	896,906	1,000,000	1,229,606		(5,790)			.4.450	.3.130	JJ	19,901	44,500	06/23/2021	01/20/2049
290876-AD-3	EMERA INC		2		3.A FE	500,000	.96.0220	480,110	500,000	500,000					.6.750	.6.750	JD	1,500	33,750	06/09/2016	06/15/2076
31429K-AH-6	FED CAISSES DESJARDINS				1.E FE	1,992,400	.95.9560	1,919,120	2,000,000	1,992,886		486			.4.550	.4.630	FA	32,356		08/17/2022	08/23/2027
349553-A@-6	FORTIS INC				2.A	499,750	107.4240	537,121	500,000	499,816		.7			.6.600	.6.600	MS	11,000	33,000	08/08/2007	09/01/2037
716442-AH-1	SUNCOR ENERGY INC		1		2.A FE	1,111,688	.93.7300	1,171,625	1,250,000	1,168,401		5,351			.5.350	.6.200	JJ	30,837	66,875	11/08/2006	07/15/2033
775109-AZ-4	ROGERS COMMUNICATIONS IN		1		2.A FE	1,536,685	.90.1040	1,351,560	1,500,000	1,530,669		(831)			.5.450	.5.280	AO	20,438	81,750	12/18/2013	10/01/2043
867229-AE-6	SUNCOR ENERGY INC		1		2.A FE	1,002,960	102.5470	1,025,479	1,000,000	1,002,229		(82)			.6.500	.6.470	JD	2,889	65,000	09/19/2007	06/15/2038
89115A-2E-1	TORONTO-DOMINION BANK		1		1.E FE	958,760	.95.3170	953,170	1,000,000	960,494		1,734			.4.456	.4.980	JD	2,847	22,280	06/16/2022	06/08/2032
89352H-AB-5	TRANSCANADA PIPELINES		1		2.A FE	997,210	.98.2500	982,504	1,000,000	998,183		89			.5.850	.5.870	MS	17,225	58,500	03/15/2006	03/15/2036
98417E-AC-4	GLENCORE FINANCE CANADA		1		2.A FE	1,089,980	105.2270	1,052,273	1,000,000	1,066,359		(2,655)			.6.900	.6.210	MN	8,817	69,000	08/12/2010	01/15/2037
00185A-AB-0	AON GLOBAL LTD		C	1	2.A FE	349,385	.77.3660	277,745	359,000	351,298		237			.4.250	.4.410	JD	805	15,258	05/16/2013	12/12/2042
00185A-AH-7	AON GLOBAL LTD		C	1	2.A FE	1,603,228	.86.6220	1,385,952	1,600,000	1,603,107		(82)			.4.750	.4.730	MN	9,711	76,000	01/24/2019	05/15/2045
00787C-AB-8	AEROPUERTO INTL TOCUMEN		C	1,2	2.B FE	1,000,000	.82.4060	824,065	1,000,000	1,000,000					.4.000	.4.000	FA	15,556	40,000	08/05/2021	10/11/2041
02364W-AP-0	AMERICA MOVIL SAB DE CV		C	1	2.A FE	1,238,088	103.7560	1,296,960	1,250,000	1,241,579		337			.6.125	.6.190	MN	9,783	76,563	10/24/2007	11/15/2037
04363U-AD-8	PACIFIC NATIONAL FINANCE		C	1	2.C FE	994,850	.99.9460	999,468	1,000,000	999,842		574			.6.000	.6.060	AO	14,000	60,000	03/31/2011	04/07/2023
05523R-AC-1	BAE SYSTEMS PLC		C	1	2.A FE	1,529,305	100.5670	1,508,508	1,500,000	1,529,447		(359)			.5.800	.5.620	AO	19,333	58,000	06/15/2022	10/11/2041
067316-AH-2	BACARDI LTD		C	1,2	2.C FE	2,030,332	.89.0630	1,571,965	1,765,000	2,015,652		(5,502)			.5.300	.4.350	MN	11,953	93,545	03/12/2020	05/15/2048
06738E-AJ-4	BARCLAYS PLC		C		2.B FE	1,522,660	.89.3520	1,340,285	1,500,000	1,519,975		(459)			.5.250	.5.140	FA	29,313	78,750	03/24/2016	08/17/2045
11778B-AB-8	SKY GROUP FINANCE PLC		C	1	1.G FE	593,320	108.7920	543,960	500,000	570,587		(3,865)			.6.500	.6.990	AO	6,861	32,500	03/28/2021	10/15/2035
12661P-AE-9	CSL FINANCE PLC		C	1,2	1.G FE	2,156,341	.89.5740	2,001,997	2,235,000	2,157,049		708			.4.750	.4.970	AO	18,873	53,081	08/16/2022	04/27/2052
14365B-AH-5	CARNIVAL CORP		C		4.C FE	1,028,640	.66.3750	663,750	1,000,000	1,011,649		(1,905)			.6.650	.6.370	JJ	30,664	66,500	06/23/2010	01/15/2028
202740-JN-0	COMMONWEALTH BANK AUST		C		1.D FE	956,240	.81.7540	817,541	1,000,000	959,671		931			.3.900	.4.160	JJ	18,308	39,000	02/14/2019	07/12/2047

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
225433-AF-8	CREDIT SUISSE GROUP AG	C			2.B FE	996,880	68.3860	683,866	1,000,000	997,286		66			4.875	4.890	MN	6,229	48,750	05/19/2015	05/15/2045
268317-AR-5	ELECTRICITE DE FRANCE SA	C	1,2		2.A FE	1,123,910	79.0170	790,172	1,000,000	1,116,384		(1,562)			5.250	4.550	AO	11,375	52,500	08/24/2017	10/13/2055
268317-AT-1	ELECTRICITE DE FRANCE SA	C	1		2.A FE	1,050,240	80.7370	807,370	1,000,000	1,046,932		(959)			5.000	4.680	MS	13,889	50,000	04/15/2019	09/21/2048
29359U-AC-3	ENSTAR GROUP LTD	C	1,2		2.C FE	998,290	73.0230	730,235	1,000,000	998,495		151			3.100	3.110	MS	10,333	31,603	08/18/2021	09/01/2031
40049J-AV-9	GRUPO TELEVISA SAB	C	1		2.A FE	1,988,380	101.5840	2,031,680	2,000,000	1,997,691		939			6.625	6.680	MS	37,910	132,500	02/21/2008	03/18/2025
404280-BT-5	HSBC HOLDINGS PLC	C	2		1.G FE	995,660	92.0620	920,626	1,000,000	997,091		378			4.583	4.630	JD	1,528	45,830	01/03/2019	06/19/2029
404280-BW-8	HSBC HOLDINGS PLC	C	2		1.G FE	500,000	98.4410	492,210	500,000	500,000					6.115	6.110	MJSD	1,699	14,510	09/05/2018	09/12/2026
44841S-AC-3	HUTCHISON WHAM INT 03/33	C			1.F FE	3,095,793	116.4560	3,202,565	2,750,000	2,963,722		(13,197)			7.450	6.440	MN	21,057	204,875	01/16/2008	11/24/2033
456837-BD-4	ING GROEP NV	C	2		1.G FE	1,000,527	99.5490	995,490	1,000,000	1,000,527					5.962	5.750	MJSD	663	22,602	08/23/2022	03/28/2026
478375-AH-1	JOHNSON CONTROLS INTL PL	C	1		2.B FE	2,032,060	103.7930	2,075,870	2,000,000	2,022,216		(1,108)			6.000	5.870	JJ	55,333	120,000	12/09/2010	01/15/2036
478375-AJ-7	JOHNSON CONTROLS INTL PL	C	1		2.B FE	497,580	90.9410	454,706	500,000	498,085		59			5.700	5.730	MS	9,500	28,500	03/08/2011	03/01/2041
500472-AE-5	KONINKLIJKE PHILIPS NV	C	1		2.A FE	2,441,305	87.1570	2,178,940	2,500,000	2,451,024		1,460			5.000	5.160	MS	36,806	125,000	01/14/2016	03/15/2042
552081-AM-3	LYONDELLBASELL IND NV	C	1		2.B FE	1,005,840	77.8470	778,470	1,000,000	1,005,475		(76)			4.625	4.590	FA	16,059	46,250	08/23/2017	02/26/2055
55608J-AP-3	MACQUARIE GROUP LTD	C	2		1.G FE	1,602,255	94.0460	1,410,701	1,500,000	1,568,482		(9,783)			5.033	4.160	JJ	34,812	75,495	05/02/2019	01/15/2030
606822-CJ-1	MITSUBISHI UFJ FIN GRP	C	2		1.G FE	1,005,399	100.3700	1,003,700	1,000,000	1,005,399					5.367	4.970	JAJO	10,354	9,914	08/23/2022	07/18/2025
606822-CK-8	MITSUBISHI UFJ FIN GRP	C	2		1.G FE	1,008,640	95.4820	954,822	1,000,000	1,008,338		(302)			5.133	5.020	JJ	22,956		07/12/2022	07/20/2033
60687Y-BD-1	MIZUHO FINANCIAL GROUP	C	2		1.G FE	1,507,460	76.0230	1,444,441	1,900,000	1,522,089		14,629			2.172	4.830	MN	4,471	20,634	07/13/2022	05/22/2032
67078A-AD-5	NVENT FINANCE SARL	C	1		2.C FE	998,210	91.8140	918,142	1,000,000	998,954		171			4.550	4.570	AO	9,606	45,500	02/19/2020	04/15/2028
685218-AB-5	ORANGE SA	C	1		2.A FE	996,210	98.5010	985,010	1,000,000	996,783		79			5.500	5.520	FA	22,153	55,000	01/30/2014	02/06/2044
714264-AK-4	PERNOD RICARD SA	C	1		2.A FE	2,128,114	99.3330	2,011,493	2,025,000	2,112,816		(2,741)			5.500	5.130	JJ	51,356	111,375	12/14/2016	01/15/2042
714295-AA-0	PERRIGO FINANCE UNLIMITD	C	1,2		3.B FE	2,056,000	67.6440	1,352,886	2,000,000	2,052,324		(1,389)			4.900	4.700	JD	4,356	98,000	02/19/2020	12/15/2044
80281L-AB-1	SANTANDER UK GROUP HLDGS	C			2.A FE	1,154,500	75.8360	758,360	1,000,000	1,138,121		(3,380)			5.625	4.630	MS	16,563	56,250	08/22/2017	09/15/2045
83367T-BT-5	SOCIETE GENERALE	C			2.C FE	1,822,635	82.5090	1,237,647	1,500,000	1,801,994		(7,689)			5.625	4.240	MN	8,672	84,375	03/11/2020	11/24/2045
85325A-AN-0	STANDARD CHARTERED PLC	C			2.B FE	2,040,180	91.6230	1,832,472	2,000,000	2,034,392		(832)			5.700	5.560	MS	30,083	114,000	04/24/2014	03/26/2044
87089N-AA-8	SWISS RE FINANCE LUX	C	2		1.F FE	1,027,500	92.0740	920,740	1,000,000	1,018,720		(2,526)			5.000	4.650	AO	12,361	50,000	04/16/2019	04/02/2049
87938W-AU-7	TELEFONICA EMISIONES SAU	C	1		2.C FE	1,224,420	80.2990	802,993	1,000,000	1,209,878		(5,169)			5.213	3.860	MS	16,363	52,130	01/24/2020	03/08/2047
89641U-AB-7	TRINITY ACQUISITION PLC	C	1		2.B FE	559,810	95.4090	477,049	500,000	551,165		(1,343)			6.125	5.300	FA	11,569	30,625	05/01/2015	08/15/2043
92931D-AE-2	NATIONAL GRID PLC	C	1		2.B FE	524,005	108.1680	540,843	500,000	510,608		(1,396)			7.375	6.930	JD	1,639	36,875	02/29/2008	12/15/2028
98420E-AB-1	XLIT LTD	C	1		1.F FE	997,700	97.4790	974,798	1,000,000	998,112		49			5.250	5.260	JD	2,333	52,500	11/18/2013	12/15/2043
F0609N-BB-3	AXA SA	C	2		1.G FE	998,750	95.3860	953,860	1,000,000	998,900		23			5.125	5.130	JJ	23,347	51,250	08/28/2018	01/17/2047
07877G-AE-0	QBE INSURANCE GROUP LTD	C	2		2.C FE	536,250	92.8470	464,238	500,000	516,777		(4,356)			5.875	4.810	JD	1,142	29,375	02/02/2018	06/17/2046
1019999999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						400,343,847	XXX	351,386,165	395,206,606	399,312,071		(54,070)			XXX	XXX	XXX	4,980,767	19,102,737	XXX	XXX
00075Q-AS-1	ABFC 2006-0PT1 A3C1		4		1.A FM	301,639	98.1920	320,094	325,986	325,986		15,292			4.688	3.590	MON	297	6,297	05/04/2016	09/25/2036
02149C-AD-3	CIWALT 2006-41CB 1A4		4		1.A FM	92,526	57.4340	81,757	142,347	37,656		3,523			5.750	31.740	MON	682	8,185	01/04/2012	01/25/2037
026930-AA-5	AHMA 2007-2 A1		4		1.A FM	204,264	86.3110	215,661	249,864	181,367		8,171			4.513	9.810	MON	219	4,493	11/29/2016	03/25/2047
026936-AA-2	AHMA 2007-5 A1		4		1.A FM	73,100	85.0430	86,268	101,440	68,154		3,338			4.768	10.070	MON	94	1,972	11/04/2016	06/25/2047
03072S-WQ-4	AMSI 2004-R11 M1		4		1.A FM	44,814	99.2520	47,587	47,945	47,945		965			5.378	3.770	MON	50	1,128	10/27/2015	11/25/2034
03072S-WR-2	AMSI 2004-R11 M2		4		1.A FM	967,893	96.5320	933,454	966,987	967,893		907			5.453	3.290	MON	1,025	23,245	08/23/2018	11/25/2034
04544Q-AD-9	ABSHE 2006-HE7 A4		4		1.A FM	287,115	67.3960	291,532	432,565	285,203		13,439			4.528	7.280	MON	381	7,477	03/22/2016	11/25/2036
05946X-WF-6	BAFC 2005-3 1A23		4		1.A FM	32,306	98.2790	32,690	33,262	32,865		130			5.500	5.990	MON	152	1,829	01/14/2010	06/25/2035
05949Q-AY-1	BAFC 2006-2 2A17		4		1.A FM	3,921	83.4330	3,347	4,012	2,721		71			5.750	11.990	MON	235	19	10/18/2010	03/25/2036
05950F-AE-5	BAFC 2006-4 A5		4		3.C FM	115,805	78.7400	102,386	130,029	115,185		(1,558)			6.000	5.210	MON	650	7,798	03/02/2012	07/25/2036
06051G-BU-2	BAFC 2004-2 3A1		4		1.A FM	39,869	95.8330	38,502	40,176	39,939		62			5.500	5.720	MON	184	2,208	08/18/2004	09/20/2034
12544A-AS-4	CIWHL 2006-20 1A17		4		1.A FM	115,278	49.0820	71,116	144,890	52,240		1,314			5.750	18.040	MON	694	7,837	01/10/2012	02/25/2037

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
12544D-AX-7	CIHL 2007-14 A22			4	1.A FM	106,747	..56.5000	65,772	116,410	56,894		(866)			..6.250	11.960	MON	606	7,520	02/14/2011	09/25/2037
12559U-AG-8	CIM 2020-R5 M2			4	1.A	1,464,375	..86.9470	1,304,210	1,500,000	1,467,884		3,509			..3.375	3.740	MON	4,219	37,969	03/15/2022	12/25/2059
12594X-AM-6	CSMC 2017-HL1 A12	..CF		4	1.A	374,734	..87.1470	325,782	373,830	374,695		795			..3.500	3.420	MON	1,090	13,084	06/26/2017	06/25/2047
126670-LQ-9	CIWL 2005-14 M2			4	1.A FM	28,996	..99.8820	36,174	36,217	36,199		2,519			..5.093	5.750	MON	36	845	01/05/2016	04/25/2036
12667G-TS-2	CIWALT 2005-26CB A6			4	1.A FM	126,317	..73.2370	109,321	149,268	82,897		4,452			..5.500	16.260	MON	684	8,210	10/12/2010	07/25/2035
16163Y-AE-4	CHASE 2016-SH1 M4			4	1.A	348,587	..83.0710	316,547	381,054	348,587		(3,788)			..3.750	5.550	MON	1,191	15,743	08/02/2016	04/25/2045
170255-AN-3	CIHL 2007-1 A4			4	1.A FM	135,479	..50.1360	81,353	162,262	45,826		1,621			..6.000	26.700	MON	811	9,380	06/05/2012	03/25/2037
173103-AD-4	CMSI 2007-6 1A4			4	1.A FM	87,220	..86.9540	93,436	107,453	71,777		2,082			..6.000	13.210	MON	537	6,442	09/12/2008	07/25/2037
225458-SR-5	CSFB 2005-9 2A1			4	1.A FM	29,267	..53.8890	16,586	30,777	14,329		(248)			..5.500	10.540	MON	141	1,693	02/15/2011	10/25/2035
232434-AE-0	CIWALT 2006-OCB 2A3			4	1.A FM	139,146	..81.5760	192,522	236,002	169,892		10,299			..4.888	10.320	MON	224	4,770	08/02/2016	11/25/2036
23243A-AB-2	CIWALT 2006-0A12 A1B			4	1.A FM	205,054	..94.5350	266,919	282,347	220,858		25,385			..4.542	17.190	MON	428	4,874	07/27/2016	09/20/2046
25150Q-AA-5	DBALT 2006-0A1 A1			4	1.A FM	401,852	..87.3560	433,390	496,114	376,269		16,689			..4.788	7.530	MON	462	8,639	05/31/2016	02/25/2047
3137GQ-O6-7	STACR 2017-HQ2 M2B		4,6		1.A	511,250	..98.9860	494,931	500,000	511,250		1,370			..7.038	5.860	MON	684	21,791	08/26/2021	12/25/2029
32027N-VE-8	FFML 2005-FFH3 M3			4	1.A FM	189,420	..98.1160	202,702	206,593	206,593		9,537			..5.258	3.940	MON	211	5,275	01/04/2017	09/25/2035
33852H-BG-6	FSMT 2021-8INV B3			4	1.F	972,083	..69.5210	643,501	925,609	968,705		(3,121)			..3.521	2.990	MON	2,716	32,642	08/19/2021	09/25/2051
362334-MH-4	GSAA 2006-6 AF6			4	1.A FM	213,066	..36.4270	129,090	354,371	132,081		4,485			..6.503	7.580	MON	1,921	5,349	04/21/2016	03/25/2036
362341-ST-7	GSAA 2005-12 AF5			4	1.A FM	158,549	..68.6750	121,574	177,026	121,361		115			..6.158	6.590	MON	909	7,466	02/27/2013	09/25/2035
36262J-BJ-3	GSMB 2021-GR2 B3			4	1.E	1,012,588	..75.9550	739,342	973,386	1,009,475		(2,856)			..3.375	2.920	MON	2,738	32,890	08/17/2021	02/25/2052
39539L-AH-4	GPMF 2007-AR2 2A1			4	1.A FM	182,370	..86.7500	196,377	226,371	170,813		8,583			..4.788	9.400	MON	211	4,340	06/16/2016	05/25/2037
40430H-EQ-7	HASC 2006-NC1 1A			4	1.A FM	55,357	..98.4340	57,058	57,965	57,965		2,396			..4.808	3.430	MON	54	1,167	05/17/2017	11/25/2035
41165A-AB-8	HVMLT 2007-5 A1A			4	1.A FM	310,240	..85.4130	293,921	344,114	295,611		5,545			..4.529	5.500	MON	563	5,378	02/02/2017	09/19/2037
43789K-AB-8	HOF 2022-1 A2	..CF		4	1.E FE	467,690	..96.0680	463,282	482,240	468,204		1,033			..5.082	5.750	MON	2,042	10,201	08/05/2022	07/25/2067
45254N-JH-8	IMM 2004-6 2A			4	1.A FM	379,713	..105.2380	420,638	399,698	425,364		13,519			..6.060	7.470	MON	2,018	17,619	07/30/2013	10/25/2034
45254N-KR-7	IMM 2004-8 2A1			4	1.A FM	318,151	..98.2750	319,044	324,644	324,644		7,545			..5.088	3.310	MON	321	7,730	03/01/2019	10/25/2034
46652F-CA-6	JPMMT 2020-4 B3			4	1.A	930,713	..79.7700	755,804	947,479	932,646		(2,549)			..3.653	3.820	MON	2,884	34,732	06/19/2020	11/25/2050
525221-EE-3	LXS 2005-8 2A4A			4	1.A FM	6,515	..269.1390	20,605	7,656	1,927		1,855			..6.190	170.310	MON	39	455	10/12/2010	12/25/2035
542514-DB-7	LBMLT 2002-5 M1			4	1.A FM	598,791	..98.1750	625,414	637,035	637,035		39,759			..5.633	4.110	MON	698	16,429	12/02/2015	11/25/2032
57643A-AA-8	MASD 2006-2 A			4	1.A FM	216,679	..94.6700	216,069	228,233	228,233		12,650			..4.908	3.440	MON	218	4,733	01/27/2017	02/25/2036
61746W-A7-5	MSDWC 2003-NC2 M1			4	1.A FM	134,057	..97.7910	137,454	140,558	140,558		6,788			..5.738	3.900	MON	157	3,977	11/05/2015	02/25/2033
61746W-YU-8	MSDWC 2003-NC1 M1			4	1.A FM	38,569	..99.6300	39,782	39,929	39,929		1,010			..5.963	3.760	MON	46	1,306	10/01/2015	11/25/2032
61748H-KA-8	MSM 2005-4 3A1			4	1.A FM	57,085	..90.6020	58,442	64,503	42,799		3,167			..4.640	15.670	MON	249	3,035	11/21/2011	08/25/2035
64352V-NZ-0	NCHET 2005-C M1			4	1.A FM	348,125	..89.9220	449,610	500,000	467,912		68,703			..5.033	6.840	MON	489	10,440	08/10/2016	12/25/2035
64828M-BK-2	NRZT 2017-3A B3			4	1.A	724,553	..95.0840	656,706	690,652	712,737		(6,268)			..5.298	4.120	MON	3,049	36,328	05/29/2020	04/25/2057
65246P-AC-5	NEWZ 2021-1 C			4	1.E FE	500,000	..97.8290	489,148	500,000	500,000					..5.438	3.630	MON	529	13,680	04/29/2021	05/25/2055
65537K-AB-6	NHEL1 2007-1 2A1A			4	1.A FM	193,986	..87.6690	233,412	266,239	182,113		13,021			..4.708	12.110	MON	244	5,036	03/22/2016	02/25/2037
669884-AA-6	NHEL 2006-1 A1A			4	1.A FM	162,463	..97.2510	165,768	170,453	170,453		7,951			..4.708	3.200	MON	156	2,982	03/02/2017	05/25/2036
69337B-AH-7	PHHAM 2007-1 21A			4	1.A FM	54,621	..80.6990	58,390	72,355	54,556		743			..6.000	9.100	MON	362	4,341	10/26/2010	02/25/2037
73316P-DS-6	POPLR 2005-3 M1			4	1.A FM	420,975	..95.5190	405,152	424,157	421,787		1,084			..3.635	3.820	MON	1,285	15,400	03/18/2015	07/25/2035
73316P-KJ-8	POPLR 2006-B M1			4	1.A FM	586,378	..87.4420	537,610	614,813	614,813		31,536			..4.928	3.880	MON	589	11,286	07/25/2019	05/25/2036
74929C-CG-9	RBSSP 2010-2 13A2			4	1.A FM	196,591	..84.3910	286,353	339,316	159,231		17,543			..5.750	25.930	MON	1,626	19,511	01/27/2012	04/26/2036
75115Y-AA-7	RALI 2007-001 A1			4	1.A FM	173,143	..85.4470	171,532	200,746	197,056		27,616			..4.688	5.110	MON	183	3,956	07/20/2016	02/25/2047
75156W-AE-3	RAMP 2006-RS4 M1			4	1.A FM	725,000	..91.8120	918,123	1,000,000	945,861		141,878			..4.913	6.380	MON	955	21,847	10/25/2016	07/25/2036
75157D-AC-8	RAMP 2007-RS2 A3			4	1.A FM	274,398	..86.6900	375,991	433,716	323,713		7,978			..5.128	6.430	MON	433	10,466	05/12/2016	05/25/2037
76112B-2S-8	RAMP 2006-RS2 A3B			4	1.A FM	112,761	..95.9380	116,795	121,739	121,739		10,053			..5.148	4.230	MON	122	2,885	01/03/2017	03/25/2036
762009-AR-9	RFMSI 2007-S6 1A16			4	1.A FM	115,965	..76.5520	113,192	147,863	102,968		(202)			..6.000	8.790	MON	739	8,872	01/11/2012	06/25/2037

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
83611M-JL-3	SVHE 2005-OPT4 M1 .....	.....	4 .....	.....	1.A FM	695,000	85.5400	855,403	1,000,000	927,101 .....	.....	154,439 .....	.....	.....	5.078	6.810	MON	988	20,236	08/18/2016	12/25/2035
83612Q-AC-2	SVHE 2007-NS1 A3 .....	.....	4 .....	.....	1.A FM	53,912	98.7280	59,596	60,363	58,449 .....	.....	3,971 .....	.....	.....	4.588	12.700	MON	54	1,116	05/05/2016	01/25/2037
86358E-RB-4	SAIL 2005-2 M2 .....	.....	4 .....	.....	1.A FM	22,100	99.2120	23,179	23,363	23,363 .....	.....	574 .....	.....	.....	5.123	3.250	MON	23	532	10/13/2015	03/25/2035
86358E-RC-2	SAIL 2005-2 M3 .....	.....	4 .....	.....	1.A FM	771,875	93.1860	931,865	1,000,000	969,092 .....	.....	123,333 .....	.....	.....	5.168	6.170	MON	1,005	23,130	11/15/2016	03/25/2035
86358E-UW-4	SAIL 2005-HE1 M2 .....	.....	4 .....	.....	1.A FM	1,002,952	94.4960	979,904	1,036,977	1,036,977 .....	.....	28,246 .....	.....	.....	5.108	3.910	MON	1,030	16,623	07/01/2020	07/25/2035
86359D-UL-9	LXS 2005-SN 1A1 .....	.....	4 .....	.....	1.A FM	10,431	99.6730	11,883	11,922	11,859 .....	.....	1,096 .....	.....	.....	4.688	6.260	MON	11	206	05/27/2016	11/25/2035
86359D-VD-6	SASC 2005-OPT1 A3 .....	.....	4 .....	.....	1.A FM	1,328,732	84.0060	2,086,401	2,483,611	1,479,375 .....	.....	32,368 .....	.....	.....	5.108	5.910	MON	2,467	51,904	05/18/2016	11/25/2035
88156Y-AA-0	TMTS 2006-11 A1 .....	.....	4 .....	.....	1.A FM	168,159	98.0950	171,717	175,051	175,051 .....	.....	8,815 .....	.....	.....	4.688	2.930	MON	160	3,330	05/11/2017	10/25/2037
89170V-AA-6	TPMT 2022-1 A1 .....	.....	4 .....	.....	1.A	896,967	91.5920	857,840	936,584	897,463 .....	.....	3,109 .....	.....	.....	3.750	4.740	MON	2,927	14,625	07/15/2022	07/25/2062
89173F-AF-7	TPMT 2017-1 B2 .....	.....	4 .....	.....	1.A	1,053,125	83.3450	833,454	1,000,000	1,044,833 .....	.....	2,949 .....	.....	.....	3.607	3.070	MON	3,006	37,592	10/07/2020	10/25/2056
89177X-AB-3	TPMT 2019-HY3 A1B .....	.....	4 .....	.....	1.A	934,688	94.9110	949,120	1,000,000	1,000,000 .....	.....	50,990 .....	.....	.....	5.388	4.920	MON	1,048	24,119	05/13/2020	10/25/2059
92538U-AC-5	VERUS 2022-3 A3 .....	.....	4 .....	.....	1.F FE	900,197	89.1220	815,269	914,776	900,449 .....	.....	1,270 .....	.....	.....	4.130	4.350	MON	3,148	25,076	03/30/2022	02/25/2067
92539A-AA-2	VERUS 2022-6 A1 .....	.....	4 .....	.....	1.A FE	932,773	95.3160	897,379	941,469	932,905 .....	.....	655 .....	.....	.....	4.910	5.040	MON	3,852	23,113	06/21/2022	06/25/2067
94985F-AA-6	WFLT 2007-PA2 1A1 .....	.....	4 .....	.....	1.A FE	40,030	88.0680	41,597	47,233	31,972 .....	.....	1,519 .....	.....	.....	6.000	14.210	MON	236	2,834	10/13/2010	06/25/2037
1029999999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						25,879,090	XXX	25,893,825	29,642,045	26,602,282	.....	953,904	.....	.....	XXX	XXX	XXX	64,271	819,854	XXX	XXX
03881B-AN-3	AIMST 2020-MF1 C .....	.....	4 .....	.....	1.A	958,908	81.0030	810,031	1,000,000	967,821 .....	.....	4,051 .....	.....	.....	3.599	4.080	MON	3,000	36,494	05/19/2020	05/15/2053
03881B-AQ-6	AIMST 2020-MF1 D .....	.....	4 .....	.....	1.A	441,230	61.3530	306,767	500,000	451,964 .....	.....	6,253 .....	.....	.....	1.750	3.220	MON	729	8,750	02/03/2021	05/15/2053
05492V-AM-7	BBCMS 2020-C7 D .....	.....	4 .....	.....	1.C	993,125	63.3450	633,458	1,000,000	994,002 .....	.....	469 .....	.....	.....	3.603	3.660	MON	3,003	36,511	02/05/2021	04/15/2053
05526Q-AN-6	BAMLL 2015-200P F .....	.....	4 .....	.....	3.A	904,727	83.2580	832,589	1,000,000	965,038 .....	.....	9,256 .....	.....	.....	3.595	4.700	MON	2,997	36,457	06/04/2015	04/14/2033
05530S-AG-1	BAMLL 2022-DKXL B .....	.....	4 .....	.....	1.D FE	1,000,000	95.3000	953,001	1,000,000	1,000,000 .....	.....	2,779 .....	.....	.....	5.885	5.430	MON	2,779	28,244	01/31/2022	01/15/2039
055631-BQ-7	BMD2 2019-FRR1 5A1 .....	.....	4 .....	.....	2.C FE	862,969	83.7200	837,200	1,000,000	895,549 .....	.....	13,184 .....	.....	.....	3.488	5.390	MON	2,907	34,921	05/29/2020	05/25/2052
05605A-AH-2	BX 2019-XL E .....	.....	4 .....	.....	1.A	850,000	96.5300	820,508	850,000	850,000 .....	.....	.....	.....	.....	6.117	3.800	MON	2,456	28,591	10/09/2019	10/15/2036
05609B-AH-2	BX 2021-LBA CUV .....	.....	4 .....	.....	1.A	998,750	92.1980	921,986	1,000,000	1,000,000 .....	.....	1,036 .....	.....	.....	5.667	4.800	MON	2,676	28,978	03/29/2021	02/15/2036
05610F-AB-3	BX 2022-AHP AS .....	.....	4 .....	.....	1.A	498,563	95.3520	476,765	500,000	500,000 .....	.....	1,437 .....	.....	.....	5.825	5.470	MON	1,375	13,577	02/01/2022	01/17/2039
05610F-AC-1	BX 2022-AHP B .....	.....	4 .....	.....	1.A	498,576	94.6900	473,452	500,000	500,000 .....	.....	1,425 .....	.....	.....	6.175	5.820	MON	1,458	15,050	02/01/2022	01/17/2039
12433U-AJ-4	BX 2018-GW C .....	.....	4 .....	.....	1.A	499,375	96.2270	481,135	500,000	500,000 .....	.....	625 .....	.....	.....	5.537	3.530	MON	1,308	13,833	05/01/2018	05/15/2035
12434E-AC-4	BX 2021-RISE B .....	.....	4 .....	.....	1.A	1,443,750	96.0790	1,441,199	1,500,000	1,456,481 .....	.....	12,731 .....	.....	.....	5.567	6.490	MON	3,944	26,413	07/19/2022	11/15/2036
12434E-AE-0	BX 2021-RISE C .....	.....	4 .....	.....	1.A	1,000,000	94.5630	945,639	1,000,000	1,000,000 .....	.....	.....	.....	.....	5.767	5.200	MON	2,724	29,992	11/18/2021	11/15/2036
12434F-AG-2	BX 2021-CIP C .....	.....	4 .....	.....	1.A	998,593	95.1570	951,579	1,000,000	1,000,000 .....	.....	1,380 .....	.....	.....	5.788	5.270	MON	2,734	29,942	12/02/2021	12/15/2038
12528Y-BD-4	CF 2019-CF2 SIAA .....	.....	4 .....	.....	1.A	478,711	63.2290	316,149	500,000	483,605 .....	.....	1,957 .....	.....	.....	3.923	4.460	MON	1,635	19,618	05/27/2020	11/15/2052
12540B-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY) .....	.....	4 .....	.....	2.A	883,827	78.3240	692,253	883,827	883,827 .....	.....	.....	.....	.....	4.700	4.700	MON	2,423	41,540	10/15/2013	07/10/2040
12659D-AA-8	COMM 2022-HC A	CF	4 .....	.....	1.A	913,359	85.7860	857,863	1,000,000	921,384 .....	.....	8,025 .....	.....	.....	2.819	4.950	MON	2,349	11,746	07/12/2022	01/10/2039
12659D-AG-5	COMM 2022-HC C .....	.....	4 .....	.....	1.A	463,574	82.6440	413,225	500,000	467,029 .....	.....	3,455 .....	.....	.....	3.376	5.170	MON	1,407	7,033	07/06/2022	01/10/2039
17186F-AA-4	CIMARRON CTR LLC (WALMART) .....	.....	4 .....	.....	1.C	481,723	103.5340	498,750	481,723	481,723 .....	.....	.....	.....	.....	7.300	7.300	MON	2,930	35,166	08/08/2020	08/01/2027
193051-AL-3	COLD 2020-ICE5 C .....	.....	4 .....	.....	1.A	737,243	96.7350	737,243	737,243	737,243 .....	.....	.....	.....	.....	5.967	4.420	MON	2,078	23,610	10/22/2020	11/15/2037
22964B-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC) .....	.....	4 .....	.....	1.G	339,999	93.1610	316,748	339,999	339,999 .....	.....	.....	.....	.....	5.090	5.090	MON	769	17,303	07/31/2014	08/15/2034
26210Y-AG-1	DROP 2021-FILE B .....	.....	4 .....	.....	1.A	1,000,000	91.8430	918,431	1,000,000	1,000,000 .....	.....	.....	.....	.....	6.017	4.880	MON	2,842	32,527	04/21/2021	10/15/2043
26831B-AA-6	EDF DANVERS 11 (KOHLS) .....	.....	4 .....	.....	2.C	743,043	103.5720	769,546	743,002	743,012 .....	.....	(4) .....	.....	.....	7.250	7.240	MON	4,489	53,812	04/29/2022	10/01/2027
29425A-AG-8	CGOIT 2015-GC33 B	CF	4 .....	.....	1.A	3,087,696	92.2810	2,768,442	3,000,000	3,025,095 .....	.....	(9,802) .....	.....	.....	4.573	4.190	MON	11,433	139,134	09/14/2015	09/10/2058
302947-AE-6	FREMF 2016-K60 B .....	.....	4 .....	.....	1.A	1,320,469	91.4980	1,372,482	1,500,000	1,417,694 .....	.....	18,232 .....	.....	.....	3.542	5.050	MON	4,428	53,868	12/15/2016	12/25/2049
30294D-AN-3	FREMF 2016-K52 B .....	.....	4 .....	.....	1.A	951,719	94.4350	944,359	1,000,000	981,350 .....	.....	5,059 .....	.....	.....	3.929	4.520	MON	3,275	39,841	05/13/2016	01/25/2049
30294D-AQ-6	FREMF 2016-K52 C .....	.....	4 .....	.....	1.A	1,921,445	93.2110	1,864,228	2,000,000	1,964,837 .....	.....	9,446 .....	.....	.....	3.929	4.480	MON	6,549	79,683	04/24/2018	01/25/2049
30295X-AS-7	FREMF 2017-K724 B .....	.....	4 .....	.....	1.A	944,381	97.7420	977,425	1,000,000	989,710 .....	.....	8,514 .....	.....	.....	3.498	4.400	MON	2,915	35,649	01/13/2017	12/25/2049
30300Y-AU-3	FREMF 2017-K67 C .....	.....	4 .....	.....	1.A	943,750	90.2490	902,492	1,000,000	968,002 .....	.....	5,530 .....	.....	.....	3.946	4.640	MON	3,288	40,016	03/20/2018	09/25/2049

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
30305E-AG-3	FREMF 2017-K68 C			4	1.A	937,773	89.8540	898,545	1,000,000	964,609		6,187			3.842	4.620	MON	3,202	38,975	04/11/2018	10/25/2049
30310X-AG-4	FREMF 2019-K94 C			4	1.A	1,000,156	86.1640	861,642	1,000,000	1,000,000		(156)			3.965	3.920	MON	3,305	30,306	03/14/2022	07/25/2052
35690A-AS-7	FREMF 2016-K58 B			4	1.A	915,781	92.8410	928,414	1,000,000	962,057		8,577			3.737	4.780	MON	3,115	37,910	12/01/2016	09/25/2049
36228C-VC-4	GSMS 2005-ROCK E	CF		4	1.A FM	989,375	94.8510	948,513	1,000,000	997,400		895			5.465	5.570	MON	4,554	54,650	01/21/2011	05/03/2032
36261P-AA-0	GSMS 2019-GSA1 D			4	2.C	996,191	65.2860	695,305	1,065,000	1,005,509		6,429			2.800	3.610	MON	2,485	29,820	07/13/2021	11/10/2052
46593E-AC-9	JPMCC 2022-ACB B			4	1.A	498,750	95.9870	479,938	500,000	500,000		1,250			5.607	5.350	MON	1,324	12,225	03/09/2022	03/15/2039
46654E-AG-6	JPMCC 2021-NYAH D			4	1.A	997,500	95.2310	952,315	1,000,000	1,000,000		2,378			5.857	5.200	MON	2,766	30,910	10/21/2021	06/15/2038
50085P-AG-2	KREST 2021-CHIP C			4	1.G FE	818,906	66.3590	663,594	1,000,000	826,283		7,377			2.926	5.450	MON	2,439	12,439	07/07/2022	11/05/2044
563136-AG-5	OMW 2020-1MW C			4	1.A	877,266	81.8560	818,569	1,000,000	886,957		9,692			2.334	5.030	MON	1,946	9,924	07/13/2022	09/10/2039
62475W-AC-9	MTN 2022-LPFL B			4	1.A	497,499	95.2090	476,048	500,000	500,000		2,501			6.231	6.030	MON	1,471	14,248	03/08/2022	03/15/2039
62475W-AE-5	MTN 2022-LPFL C			4	1.A	497,500	95.6080	478,042	500,000	500,000		2,500			6.729	6.530	MON	1,589	16,091	03/08/2022	03/15/2039
68275C-AC-2	FB 2005-1 A3	CF		4	1.A FM	1,258,762	97.9940	1,284,916	1,311,211	1,297,659		4,596			5.278	5.690	MON	6,926	69,206	04/28/2022	08/10/2035
74969C-AL-1	RLGH 2021-TROT C			4	1.A	998,247	94.2380	942,382	1,000,000	1,000,000		1,453			5.631	4.570	MON	2,659	28,613	04/28/2021	04/15/2036
75575T-AC-7	RCMT 2021-FL6 AS			4	1.A FE	1,000,000	94.6840	946,849	1,000,000	1,000,000					5.588	4.090	MON	1,087	28,905	08/05/2021	07/25/2036
78458M-AA-2	SMR 2022-IND A			4	1.A FE	964,590	94.4830	911,378	964,590	964,590					5.985	5.570	MON	2,726	27,491	01/28/2022	02/15/2039
78458M-AE-4	SMR 2022-IND C			4	1.G FE	964,590	93.5820	902,690	964,590	964,590					7.285	6.870	MON	3,319	38,045	01/28/2022	02/15/2039
78486E-AJ-7	STWD 2021-LIH B			4	1.A	995,469	95.0780	950,785	1,000,000	1,000,000		4,428			5.973	5.460	MON	2,821	32,081	11/05/2021	11/15/2036
90276V-AJ-8	UBSCM 2018-C8 B	CF		4	1.B	1,761,348	88.1700	1,542,978	1,750,000	1,755,602		(1,479)			4.567	4.450	MON	6,660	79,923	10/26/2018	02/15/2051
91831U-AG-2	VNDQ 2016-350P E			4	2.A	916,367	82.4150	824,160	1,000,000	956,448		9,300			3.902	5.070	MON	3,252	39,568	04/06/2018	01/10/2035
95003L-AG-5	WFCM 2021-SAVE B			4	1.C FE	454,511	90.8220	412,799	454,511	454,511					5.767	4.810	MON	1,238	13,634	01/29/2021	02/15/2040
96928*-FG-7	SEG US 95, LLC (WALGREENS)			4	2.B	1,320,526	93.2430	1,231,300	1,320,526	1,320,526					4.760	4.760	MON	2,794	62,857	02/05/2013	09/15/2034
03880K-AA-2	ARQLO 2021-FL3 A	C		4	1.A FE	1,926,250	95.7290	1,914,590	2,000,000	1,956,911		30,661			5.387	6.950	MON	5,089	37,611	06/14/2022	08/15/2034
03880R-AA-7	ARQLO 2021-FL4 A	C		4	1.A FE	970,000	97.0000	970,000	1,000,000	970,446		446			5.711	6.930	MON	2,697		12/15/2022	11/15/2036
1039999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						49,716,862	XXX	46,246,633	51,366,222	50,269,463		199,294			XXX	XXX	XXX	153,859	1,743,731	XXX	XXX
00868P-AA-3	AHOLD LEASE SERIES 2001-			1,2	2.B FE	183,588	102.4530	161,799	157,925	157,379		(5,875)			8.620	8.040	JJ	6,769	15,407	04/28/2010	01/02/2025
05377R-FM-1	AESOP 2022-3A C			4	2.C FE	999,886	96.7160	967,164	1,000,000	999,899		13			6.480	6.480	MON	1,980	27,180	07/12/2022	02/20/2027
14318M-AG-4	CARMX 2022-3 C			4	1.F FE	999,722	96.9550	969,555	1,000,000	999,750		28			4.980	4.980	MON	2,213	20,058	07/12/2022	02/15/2028
14855J-AB-1	CLAST 2016-1 A			4	1.G FE	22,723	87.0530	19,787	22,730	22,729		(68)			4.450	4.450	MON	45	1,011	08/01/2016	08/15/2041
19421U-AA-2	CASL 2019-A A1			4	1.A FE	786,389	96.8400	765,243	790,210	790,210		3,864			5.788	3.970	MON	889	24,424	06/26/2019	12/28/2048
20267T-AB-8	CBSLT 2016-A A2			4	1.A FE	125,327	100.3530	125,769	125,327	125,327					6.588	3.630	MON	161	4,890	04/15/2016	05/25/2040
20267T-AC-6	CBSLT 2016-A B			4	1.B FE	62,405	91.1820	58,984	64,688	63,101		528			4.000	5.210	MON	43	2,588	04/15/2016	05/25/2040
24702C-AL-8	DEFT 2022-2 D			4	2.B FE	999,821	98.0420	980,429	1,000,000	999,850		29			5.720	5.720	MON	1,430	24,151	07/12/2022	01/24/2028
25654*-AB-8	DODGER TICKETS LLC			2	1.G PL	612,914	96.9450	594,191	612,914	612,914					6.070	6.070	MAR	28,006	37,204	11/15/2007	03/31/2032
26208L-AC-2	HONK 2018-1A A2			4	2.C FE	955,000	92.8730	886,943	955,000	955,000					4.739	4.730	JAJO	8,926	45,257	04/17/2018	04/20/2048
33830J-AA-3	GUY5 2017-1A A2			4	2.C FE	987,500	93.6060	924,360	987,500	987,500					4.600	5.950	JAJO	8,328	45,425	05/24/2017	07/25/2047
33845P-AG-9	FCAT 2022-3 C			4	1.F FE	999,854	97.1440	971,448	1,000,000	999,868		14			4.990	4.990	MON	2,218	16,217	08/11/2022	07/17/2028
380130-AG-9	GIALT 2022-3 C			4	1.F FE	499,908	98.5440	492,720	500,000	499,922		14			5.130	5.130	MON	784	8,764	08/09/2022	08/20/2026
38237T-AA-9	GOOD 2022-3CS A			4	1.F FE	975,441	92.5500	903,155	975,853	975,450		(40)			4.950	4.950	MON	1,208	17,443	07/12/2022	07/20/2049
46617F-AC-8	HENDR 2013-1A B			4	2.A FE	607,993	90.4180	550,175	608,474	608,052		(184)			4.940	5.020	MON	1,419	30,059	03/13/2013	04/15/2069
47760Q-AB-9	JIMMY 2017-1A A211			4	2.B FE	607,500	91.7940	557,650	607,500	607,500					4.846	4.840	JAJO	4,988	29,439	06/27/2017	07/30/2047
52608J-AA-3	LFT 2022-1A A			4	1.A FE	999,700	96.6270	966,272	1,000,000	999,740		40			5.120	5.120	MON	1,564	24,462	06/22/2022	07/20/2032
78443C-BH-6	SLMA 2004-A A3			4	1.A FE	270,076	96.3630	278,162	288,658	288,658		20,648			5.169	3.770	MJSD	705	5,678	12/10/2015	06/15/2033
80286F-AE-3	SDART 2022-4 C			4	1.F FE	1,499,822	96.3700	1,445,556	1,500,000	1,499,840		19			5.000	5.000	MON	3,333	30,208	07/12/2022	11/15/2029
82650T-AC-1	SRFC 2022-2A C			4	2.B FE	1,137,065	96.4010	1,096,276	1,137,192	1,138,214		98			6.360	6.350	MON	2,210	29,935	07/08/2022	06/20/2040

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
85234#-AB-1	STADIUM FUNDING TRUST	...	...	1,2	..2.C PL	850,884	86.4390	735,504	850,884	850,884	...	...	...	...	5.000	4.990	AO	10,636	42,575	06/19/2013	04/01/2039
87342R-AC-8	BELL 2016-1A A23	...	...	4	..2.B FE	945,000	95.9160	906,410	945,000	945,000	...	...	...	...	4.970	4.960	FIAN	4,697	46,967	05/04/2016	05/25/2046
89174U-AB-2	TPAT 2018-SL1 B	...	...	4	..1.E FE	480,313	95.5240	477,625	500,000	500,000	...	...	...	...	5.438	4.260	MON	529	13,659	04/23/2019	01/25/2046
94978#-DY-0	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A	...	...	2	..2.B	16,921	101.4530	17,167	16,921	16,921	...	...	...	...	5.670	5.660	JJ	474	676	06/29/2006	06/29/2030
94978#-EA-1	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A	...	...	2	..2.A	9,447	102.3000	9,664	9,447	9,447	...	...	...	...	5.780	5.780	JJ	270	733	04/27/2007	01/27/2029
95058X-AP-3	WEN 2022-1A A211	...	...	4	..2.B FE	995,000	87.2590	868,235	995,000	995,000	...	...	...	...	4.535	4.530	MJSD	2,005	31,837	03/23/2022	03/15/2052
00085U-AL-5	ABPC1 2017-2A A1R	C	...	4	..1.A FE	1,498,125	96.2420	1,443,630	1,500,000	1,500,000	...	1,875	...	...	5.888	5.540	JAJO	16,192	33,667	02/16/2022	10/27/2033
00120J-AE-3	AGL 2021-13A B	C	...	4	..1.C FE	500,000	94.4680	472,343	500,000	500,000	...	...	...	...	5.892	5.440	JAJO	5,974	13,752	09/24/2021	10/20/2034
00176A-BB-0	AMMC 2012-11A BR2	C	...	4	..1.C FE	493,250	95.0860	475,435	500,000	500,000	...	6,750	...	...	6.014	4.620	JAJO	5,263	13,775	08/15/2019	04/30/2031
03754Q-AG-9	JFIN 2015-2A CR	C	...	4	..1.A FE	994,700	98.2110	982,119	1,000,000	1,000,000	...	4,147	...	...	5.979	4.450	JAJO	12,623	29,693	01/12/2021	10/17/2026
03756A-AU-1	APEXC 2020-1A BR	C	...	4	..1.C FE	603,125	96.0480	600,301	625,000	603,408	...	283	...	...	6.398	7.270	JAJO	8,110	...	12/14/2022	10/20/2031
05553E-AA-7	BPNS 2022-1A A	C	...	4	..1.D FE	729,375	93.5000	701,250	750,000	731,057	...	1,682	...	...	5.000	5.630	JAJO	8,438	8,958	07/06/2022	07/10/2035
08179M-AC-3	BSP 2018-15A A2A	C	...	4	..1.C FE	498,750	96.7400	483,700	500,000	500,000	...	1,250	...	...	5.893	4.530	JAJO	6,139	13,897	03/05/2020	07/18/2031
14317P-AE-3	CGMS 2018-2A B	C	...	4	..1.F FE	939,800	93.5420	935,422	1,000,000	940,766	...	966	...	...	6.773	8.180	JAJO	14,676	...	12/01/2022	10/15/2031
14889D-AN-8	CRMN 2014-1A A2R	C	...	4	..1.C FE	250,000	95.9940	239,987	250,000	250,000	...	...	...	...	6.144	4.460	JAJO	3,030	7,399	10/16/2017	04/22/2030
14987V-AE-9	CBAM 2019-9A B2	C	...	4	..1.B FE	487,000	97.6380	488,195	500,000	488,393	...	1,393	...	...	5.979	6.820	JAJO	6,477	5,760	09/15/2022	02/12/2030
26251N-AD-2	DRSLF 2018-60A C	C	...	4	..1.F FE	975,000	95.0140	950,141	1,000,000	1,000,000	...	25,000	...	...	6.129	5.220	JAJO	13,280	31,002	08/29/2019	07/15/2031
37952U-AE-3	SEACO 2014-1A A2	C	...	4	..1.G FE	142,084	97.1130	152,682	157,220	154,937	...	8,029	...	...	3.090	4.800	MON	189	4,858	10/19/2022	09/17/2029
38138B-AG-5	GLM 2018-3A B1	C	...	4	..1.C FE	710,700	97.2550	729,418	750,000	712,355	...	1,655	...	...	5.792	7.400	JAJO	8,810	8,165	10/17/2022	04/20/2030
43133F-AC-0	HCOMF 2015-1A CRR	C	...	4	..3.A FE	1,000,000	82.0000	820,000	1,000,000	1,000,000	...	...	...	...	5.050	5.050	FIAN	8,417	47,274	11/16/2021	11/01/2035
46593C-AA-7	JFIN 2017-2A AR	C	...	4	..1.A FE	402,529	98.3100	404,463	411,416	403,838	...	1,794	...	...	5.735	7.110	MJSD	787	4,698	10/19/2022	09/20/2029
48255U-AC-8	KKR 2022-43A B1	C	...	4	..1.C FE	1,000,000	100.0000	1,000,000	1,000,000	1,000,000	...	...	...	...	7.669	7.650	JAJO	2,130	...	11/14/2022	07/15/2034
48259B-AL-6	KKR 38A C	C	...	4	..1.F FE	1,000,000	95.4690	954,695	1,000,000	1,000,000	...	...	...	...	6.363	6.180	JAJO	13,788	20,653	03/07/2022	04/15/2033
50200F-AG-5	LCM 26A C	C	...	4	..1.F FE	475,500	92.7500	463,750	500,000	500,000	...	23,173	...	...	6.042	5.380	JAJO	6,126	14,416	08/15/2019	01/20/2031
50204H-AC-5	LCM 38A A1B	C	...	4	..1.A FE	1,000,000	98.0460	980,466	1,000,000	1,000,000	...	...	...	...	5.250	5.240	JAJO	19,250	...	07/13/2022	07/15/2034
62432P-AL-6	MVEW 2019-2A B1	C	...	4	..1.C FE	975,900	97.4480	974,489	1,000,000	978,818	...	2,918	...	...	6.229	6.770	JAJO	13,496	12,173	08/17/2022	01/15/2033
64129U-BW-8	NEUB 2014-17A CR2	C	...	4	..1.F FE	961,700	95.2180	952,190	1,000,000	966,543	...	4,843	...	...	6.324	7.310	JAJO	12,473	12,426	08/23/2022	04/22/2029
66860M-AQ-4	WOODS 2019-18A BR	C	...	4	..1.B FE	962,900	96.6100	966,100	1,000,000	968,859	...	5,959	...	...	6.525	7.350	FIAN	7,613	12,219	08/23/2022	05/20/2032
66860P-AA-2	WOODS 2018-17A A	C	...	4	..1.A FE	490,000	97.7430	488,719	500,000	493,925	...	3,925	...	...	5.384	6.120	JAJO	5,310	7,762	06/29/2022	04/22/2031
67107K-BF-2	OPC 2014-7A CRR	C	...	4	..2.C FE	997,500	92.6720	926,721	1,000,000	1,000,428	...	2,928	...	...	7.342	7.430	JAJO	14,889	33,755	02/22/2022	07/20/2029
67572Y-BB-0	OCT22 2014-1A BRR	C	...	4	..1.C FE	491,875	97.5500	487,754	500,000	500,000	...	8,125	...	...	5.774	4.430	JAJO	5,694	12,913	06/07/2019	01/22/2030
67590R-BE-4	OCTLF 2014-1A CRR	C	...	4	..1.G FE	244,000	93.1470	232,869	250,000	250,000	...	6,000	...	...	6.874	5.700	FIAN	2,100	8,801	08/14/2019	11/18/2031
69688X-AU-5	PLMRS 2014-1A A2R2	C	...	4	..1.C FE	492,500	96.9850	484,927	500,000	500,000	...	7,500	...	...	5.529	4.290	JAJO	5,836	12,572	08/15/2019	01/17/2031
77587A-AJ-5	RMWK 2018-1A C	C	...	4	..1.F FE	500,000	92.3000	461,500	500,000	500,000	...	...	...	...	6.192	4.790	JAJO	6,279	15,177	03/29/2018	04/20/2031
89640Y-AW-4	TRNTS 2017-6A BR1	C	...	4	..1.C FE	500,000	95.4560	477,284	500,000	500,000	...	...	...	...	6.008	5.170	JAJO	5,675	13,898	02/09/2021	01/25/2034
92891L-AB-8	VOYA 2022-3A B	C	...	4	..1.C FE	1,000,000	99.1110	991,120	1,000,000	1,000,000	...	...	...	...	6.056	6.130	JAJO	10,935	...	09/13/2022	10/20/2034
92917N-AL-2	VOYA 2019-1A BR	C	...	4	..1.C FE	500,000	96.2970	481,488	500,000	500,000	...	...	...	...	5.629	4.290	JAJO	6,098	12,955	02/07/2020	04/15/2031
94949G-AE-1	WELF 2020-1A A2	C	...	4	..1.C FE	500,000	95.5000	477,500	500,000	500,000	...	...	...	...	5.829	4.730	JAJO	6,315	13,974	02/13/2020	04/15/2033
98625U-AW-2	GNRT 3A BR	C	...	4	..1.A FE	1,000,000	97.7300	977,309	1,000,000	1,000,000	...	...	...	...	5.992	4.190	JAJO	12,152	28,326	07/21/2017	10/20/2029
1049999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						40,946,512	XXX	39,388,210	41,344,859	41,091,482		155,735			XXX	XXX	XXX	370,394	1,031,165	XXX	XXX
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						516,886,311	XXX	462,914,833	517,559,732	517,275,298		1,254,863			XXX	XXX	XXX	5,569,291	22,697,487	XXX	XXX
064058-AF-7	BANK OF NY MELLON CORP	...	...	2	..2.A FE	1,704,688	85.2740	1,492,295	1,750,000	1,707,900	...	739	...	...	4.625	4.780	MS	22,707	80,938	05/29/2018	12/29/2049
55261F-AH-7	M&T BANK CORPORATION	...	...	2	..2.C FE	1,000,000	85.9420	859,423	1,000,000	1,000,000	...	...	...	...	5.125	5.120	MM	8,542	51,250	04/04/2018	12/29/2049
665859-AQ-7	NORTHERN TRUST CORP	...	...	2	..2.A FE	2,460,000	87.7000	2,192,500	2,500,000	2,463,279	...	668	...	...	4.600	4.690	AO	28,750	115,000	09/07/2018	12/29/2049

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
693475-AM-7	PNC FINANCIAL SERVICES	...	...	2	.. 2.B FE ..	968,750	...94.2500	942,500	1,000,000	970,750	.....	.....521	.....	.....	.....4.850	5.050	JD	4,042	48,500	...11/19/2018 ...	...05/29/2049 ...
89117F-8Z-5	TORONTO-DOMINION BANK	...	...	2	.. 2.A FE ..	1,000,000	104.0000	1,040,000	1,000,000	1,000,000	.....	.....	.....	.....	.....8.125	8.120	JAJO	16,927	.....	...10/06/2022 ...	...10/31/2082 ...
1219999999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						7,133,438	XXX	6,526,718	7,250,000	7,141,929		1,928			XXX	XXX	XXX	80,968	295,688	XXX	XXX
1309999999. Total - Hybrid Securities						7,133,438	XXX	6,526,718	7,250,000	7,141,929		1,928			XXX	XXX	XXX	80,968	295,688	XXX	XXX
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2419999999. Total - Issuer Obligations						593,349,873	XXX	516,610,854	590,068,293	592,188,200		(67,139)			XXX	XXX	XXX	7,480,751	26,189,035	XXX	XXX
2429999999. Total - Residential Mortgage-Backed Securities						31,375,361	XXX	31,441,963	35,169,335	32,098,870		953,389			XXX	XXX	XXX	94,565	852,657	XXX	XXX
2439999999. Total - Commercial Mortgage-Backed Securities						49,716,862	XXX	46,246,633	51,366,222	50,269,463		199,294			XXX	XXX	XXX	153,859	1,743,731	XXX	XXX
2449999999. Total - Other Loan-Backed and Structured Securities						40,946,512	XXX	39,388,210	41,344,859	41,091,482		155,735			XXX	XXX	XXX	370,394	1,031,165	XXX	XXX
2459999999. Total - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
2469999999. Total - Affiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2479999999. Total - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2489999999. Total - Unaffiliated Certificates of Deposit							XXX								XXX	XXX	XXX			XXX	XXX
2509999999 - Total Bonds						715,388,608	XXX	633,687,660	717,948,709	715,648,015		1,241,279			XXX	XXX	XXX	8,099,569	29,816,588	XXX	XXX

1.

Line	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:																		
Number	1A	1B	1C	1D	1E	1F	1G	1H	1I	1J	1K	1L	1M	1N	1O	1P	1Q	1R	1S
1A	1A ..\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	1H ..\$	1I ..\$	1J ..\$	1K ..\$	1L ..\$	1M ..\$	1N ..\$	1O ..\$	1P ..\$	1Q ..\$	1R ..\$	1S ..\$
1B	2A ..\$	2B ..\$	2C ..\$	2D ..\$	2E ..\$	2F ..\$	2G ..\$	2H ..\$	2I ..\$	2J ..\$	2K ..\$	2L ..\$	2M ..\$	2N ..\$	2O ..\$	2P ..\$	2Q ..\$	2R ..\$	2S ..\$
1C	3A ..\$	3B ..\$	3C ..\$	3D ..\$	3E ..\$	3F ..\$	3G ..\$	3H ..\$	3I ..\$	3J ..\$	3K ..\$	3L ..\$	3M ..\$	3N ..\$	3O ..\$	3P ..\$	3Q ..\$	3R ..\$	3S ..\$
1D	4A ..\$	4B ..\$	4C ..\$	4D ..\$	4E ..\$	4F ..\$	4G ..\$	4H ..\$	4I ..\$	4J ..\$	4K ..\$	4L ..\$	4M ..\$	4N ..\$	4O ..\$	4P ..\$	4Q ..\$	4R ..\$	4S ..\$
1E	5A ..\$	5B ..\$	5C ..\$	5D ..\$	5E ..\$	5F ..\$	5G ..\$	5H ..\$	5I ..\$	5J ..\$	5K ..\$	5L ..\$	5M ..\$	5N ..\$	5O ..\$	5P ..\$	5Q ..\$	5R ..\$	5S ..\$
1F	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$	6 ..\$

SCHEDULE D - PART 2 - SECTION 1

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:							
1A	1A ...\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ...\$	2B ..\$	2C ..\$	1,000,000				
1C	3A ...\$	3B ..\$	3C ..\$					
1D	4A ...\$	4B ..\$	4C ..\$					
1E	5A ...\$	5B ..\$	5C ..\$					
1F	6\$							

SCHEDULE D - PART 2 - SECTION 2

[illegible]

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
912828-Z7-8	US TREASURY N/B		..02/15/2022 ..	BOFA SECURITIES INC		2,620,664	2,675,000	1,773
91282C-EC-1	US TREASURY N/B		..03/08/2022 ..	BOFA SECURITIES INC		185,715	185,000	85
91282C-EF-4	US TREASURY N/B		..04/28/2022 ..	DEUTSCHE BANK		78,644	80,000	158
91282C-FM-8	US TREASURY N/B		..10/14/2022 ..	JP MORGAN SECURITIES		34,757	35,000	67
91282C-FU-0	US TREASURY N/B		..11/16/2022 ..	WELLS FARGO SECURITY		1,112,633	1,100,000	2,131
0109999999	Subtotal - Bonds - U.S. Governments					4,032,413	4,075,000	4,214
419792-L4-6	HAWAII ST		..10/20/2022 ..	MORGAN STANLEY & CO		1,016,130	1,000,000	
0509999999	Subtotal - Bonds - U.S. States, Territories and Possessions					1,016,130	1,000,000	
64966Q-L6-5	NEW YORK NY		..10/05/2022 ..	CITIGROUP GLOBAL		1,000,000	1,000,000	
0709999999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					1,000,000	1,000,000	
13032U-D9-6	CALIFORNIA ST HLTH FACS FING A		..03/30/2022 ..	RAYMOND JAMES		1,000,000	1,000,000	
155498-MR-6	CENTRAL TX REGL MOBILITY AUTH R		..08/22/2022 ..	UBS SECURITIES		1,555,280	2,000,000	9,620
191872-BG-4	COCONINO CNTY AZ PLEDGED REVEN		..09/20/2022 ..	STIFEL NICOLAUS		998,210	1,000,000	
25483V-XN-9	DIST OF COLUMBIA REVENUE		..08/09/2022 ..	HILLTOP SECURITIES		549,101	700,000	8,928
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORRI		..08/17/2022 ..	TRUIST SECURITIES INC		1,661,760	2,000,000	7,412
36005F-JS-5	FULTON CNTY GA DEV AUTH REVENU		..08/18/2022 ..	KEYBANC CAPITAL MKTS		1,190,625	1,500,000	20,392
57419T-ZH-7	MARYLAND ST CMNTY DEV ADMIN DE		..09/08/2022 ..	SAMUEL A RAMIREZ & CO INC		500,740	500,000	
57419T-ZJ-3	MARYLAND ST CMNTY DEV ADMIN DE		..09/09/2022 ..	VARIOUS		2,505,415	2,500,000	
57587G-TM-7	MASSACHUSETTS ST HSG FIN AGY H		..12/13/2022 ..	VARIOUS		3,058,410	3,000,000	
678908-4E-1	OKLAHOMA ST DEV FIN AUTH		..08/19/2022 ..	JP MORGAN SECURITIES		1,500,000	1,500,000	
678908-4H-4	OKLAHOMA ST DEV FIN AUTH		..10/13/2022 ..	CITIGROUP GLOBAL		1,500,000	1,500,000	
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		..08/25/2022 ..	VARIOUS		1,508,045	1,500,000	1,992
890099-GB-4	TOMPKINS CNTY NY INDL DEV AGY		..08/25/2022 ..	HILLTOP SECURITIES		718,370	1,000,000	14,389
914302-LF-9	UNIV OF HOUSTON TX UNIV REVENU		..09/12/2022 ..	TRUIST SECURITIES INC		1,974,920	2,000,000	20,471
963210-AN-9	WHEELING WV MUNI BLDG COMMN PE		..07/29/2022 ..	PIPER SANDLER & CO		500,000	500,000	
3136BP-LH-2	FNR 2022-76 D		..10/21/2022 ..	FHN FINANCIAL SECURITIES CORP		987,500	1,000,000	4,583
3136BP-PF-2	FNR 2022-87 BD		..11/15/2022 ..	BOFA SECURITIES INC		1,498,125	1,500,000	6,042
3137H9-F6-1	FHR 5274 JA		..10/19/2022 ..	PIPER SANDLER & CO		1,489,219	1,500,000	6,875
BOCXQ0-UY-2	STRU BC-7378 KA		..11/18/2022 ..	BARCLAYS CAPITAL		1,495,547	1,500,000	6,042
0909999999	Subtotal - Bonds - U.S. Special Revenues					26,191,267	27,700,000	106,746
03027X-BW-9	AMERICAN TOWER CORP		..04/14/2022 ..	GOLDMAN SACHS & CO		965,440	1,000,000	2,025
106230-AC-9	BRAZOS SECURITIZATN LLC		..12/12/2022 ..	JP MORGAN SECURITIES		2,744,593	2,750,000	
14040H-CT-0	CAPITAL ONE FINANCIAL CO		..05/05/2022 ..	MORGAN STANLEY & CO		500,000	500,000	
345397-C2-7	FORD MOTOR CREDIT CO LLC		..03/23/2022 ..	BARCLAYS CAPITAL		499,935	500,000	
571903-BH-5	MARRIOTT INTERNATIONAL		..06/15/2022 ..	MORGAN STANLEY & CO		778,950	1,000,000	4,736
60871R-AD-2	MOLSON COORS BEVERAGE		..06/16/2022 ..	HSBC SECURITIES INC		908,170	1,000,000	6,944
67021C-AT-4	NSTAR ELECTRIC CO		..09/13/2022 ..	CITIGROUP GLOBAL		988,130	1,000,000	
680033-AC-1	OLD NATL BANCORP		..06/23/2022 ..	PIPER SANDLER & CO		983,900	1,000,000	15,125
693304-BE-6	PECO ENERGY CO		..08/16/2022 ..	BOFA SECURITIES INC		995,870	1,000,000	
70450Y-AM-5	PAYPAL HOLDINGS INC		..08/16/2022 ..	BARCLAYS CAPITAL		1,030,380	1,000,000	11,924
70450Y-AN-3	PAYPAL HOLDINGS INC		..05/16/2022 ..	MORGAN STANLEY & CO		996,500	1,000,000	
71710T-AF-5	PG&E RECOVERY FND LLC		..11/18/2022 ..	GOLDMAN SACHS & CO		1,999,770	2,000,000	
828738-AA-2	SIMMONS UNIVERSITY		..08/22/2022 ..	WELLS FARGO SECURITY		1,428,300	1,500,000	27,292
92933B-AT-1	WMG ACQUISITION CORP		..07/12/2022 ..	WELLS FARGO SECURITY		215,625	250,000	1,120
13607H-RS-3	CANADIAN IMPERIAL BANK		..06/16/2022 ..	CITIGROUP GLOBAL		888,340	1,000,000	7,400
31429K-AH-6	FED CAISSES DESJARDINS		..08/17/2022 ..	MORGAN STANLEY & CO		1,992,400	2,000,000	
89115A-2E-1	TORONTO-DOMINION BANK		..06/16/2022 ..	MORGAN STANLEY & CO		958,760	1,000,000	1,609
05523R-AC-1	BAE SYSTEMS PLC	C.....	..06/15/2022 ..	CITIGROUP GLOBAL		1,032,190	1,000,000	10,633
12661P-AE-9	CSL FINANCE PLC	C.....	..08/16/2022 ..	JEFFERIES LLC		2,156,341	2,235,000	25,019
456837-BD-4	ING GROEP NV	C.....	..08/23/2022 ..	MIZUHO SECURITIES USA		1,000,527	1,000,000	5,629
606822-CJ-1	MITSUBISHI UFJ FIN GRP	C.....	..08/23/2022 ..	MIZUHO SECURITIES USA		1,005,399	1,000,000	3,725
606822-CK-8	MITSUBISHI UFJ FIN GRP	C.....	..07/12/2022 ..	DAIWA CAITAL MARKETS		1,008,640	1,000,000	
60687Y-BQ-1	MIZUHO FINANCIAL GROUP	C.....	..07/13/2022 ..	DAIWA CAITAL MARKETS		1,507,460	1,900,000	6,076
05949Q-AY-1	BAFC 2006-2 2A17		..06/09/2022 ..	CAPITALIZED INTEREST			12	
12544D-AX-7	CIHL 2007-14 A22		..11/25/2022 ..	CAPITALIZED INTEREST			170	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
12559U-AG-8	CIM 2020-R5 M2		.03/15/2022	ROBERT W BAIRD		1,464,375	1,500,000	2,250
12667G-TS-2	CIWLT 2005-26CB A6		.08/05/2022	CAPITALIZED INTEREST			1	
170255-AN-3	CIWHL 2007-1 A4		.10/05/2022	CAPITALIZED INTEREST			12	
43789K-AB-8	HOF 2022-1 A2		.08/05/2022	CREDIT SUISSE		484,915	500,000	2,823
89170V-AA-6	TPMT 2022-1 A1		.07/15/2022	BOFA SECURITIES INC		957,700	1,000,000	2,500
92538U-AC-5	VERUS 2022-3 A3		.03/30/2022	BARCLAYS CAPITAL		965,097	980,727	
92539A-AA-2	VERUS 2022-6 A1		.06/21/2022	CREDIT SUISSE		990,764	1,000,000	3,683
05530S-AG-1	BAMLL 2022-DKXL B		.01/31/2022	BOFA SECURITIES INC		1,000,000	1,000,000	
05610F-AB-3	BX 2022-AHP AS		.02/01/2022	WELLS FARGO SECURITY		498,563	500,000	
05610F-AC-1	BX 2022-AHP B		.02/01/2022	WELLS FARGO SECURITY		498,576	500,000	
12434E-AC-4	BX 2021-RISE B		.07/19/2022	PERFORMANCE TRUST		1,443,750	1,500,000	812
12659D-AA-8	COMM 2022-HC A		.07/12/2022	DEUTSCHE BANK		913,359	1,000,000	1,018
12659D-AG-5	COMM 2022-HC C		.07/06/2022	CITIGROUP GLOBAL		463,574	500,000	328
30310X-AG-4	FREMF 2019-K94 C		.03/14/2022	PERFORMANCE TRUST		1,000,156	1,000,000	1,709
46583E-AC-9	JPMCC 2022-ACB B		.03/09/2022	JP MORGAN SECURITIES		498,750	500,000	
50085P-AG-2	KREST 2021-CHIP C		.07/07/2022	CITIGROUP GLOBAL		818,906	1,000,000	840
563136-AG-5	OMW 2020-1MW C		.07/13/2022	CITIGROUP GLOBAL		877,266	1,000,000	908
62475W-AC-9	MTN 2022-LPFL B		.03/08/2022	CITIGROUP GLOBAL		497,499	500,000	
62475W-AE-5	MTN 2022-LPFL C		.03/08/2022	CITIGROUP GLOBAL		497,500	500,000	
78458M-AA-2	SMR 2022-IND A		.01/28/2022	BMO CAPITAL MARKETS		1,000,000	1,000,000	
78458M-AE-4	SMR 2022-IND C		.01/28/2022	BMO CAPITAL MARKETS		1,000,000	1,000,000	
03880K-AA-2	AROLO 2021-FL3 A	C.	.06/14/2022	BOFA SECURITIES INC		1,926,250	2,000,000	133
03880R-AA-7	AROLO 2021-FL4 A	C.	.12/15/2022	CITIGROUP GLOBAL		970,000	1,000,000	630
05377R-FM-1	AESOP 2022-3A C		.07/12/2022	JP MORGAN SECURITIES		999,886	1,000,000	
14318M-AG-4	CARMX 2022-3 C		.07/12/2022	RBC CAPITAL MARKETS		999,722	1,000,000	
24702C-AL-8	DEFT 2022-2 D		.07/12/2022	BARCLAYS CAPITAL		999,821	1,000,000	
33845P-AG-9	FCAT 2022-3 C		.08/11/2022	DEUTSCHE BANK		999,854	1,000,000	
380130-AG-9	GMALT 2022-3 C		.08/09/2022	WELLS FARGO SECURITY		499,908	500,000	
38237T-AA-9	GOOD 2022-3CS A		.07/12/2022	CREDIT SUISSE		999,578	1,000,000	
52606J-AA-3	LFT 2022-1A A		.06/22/2022	CITIGROUP GLOBAL		999,700	1,000,000	
80286F-AE-3	SDART 2022-4 C		.07/12/2022	WELLS FARGO SECURITY		1,499,822	1,500,000	
82650T-AC-1	SRFC 2022-2A C		.07/08/2022	BOFA SECURITIES INC		1,499,831	1,500,000	
95058X-AP-3	WEN 2022-1A A21 I		.03/23/2022	BARCLAYS CAPITAL		1,000,000	1,000,000	
00085U-AL-5	ABPCI 2017-2A A1R	C.	.02/16/2022	NATIXIS SECURITIES AMERICAS LLC		1,498,125	1,500,000	1,648
03756A-AU-1	APEXC 2020-1A BR	C.	.12/14/2022	BNP PARIBAS		603,125	625,000	5,802
05553E-AA-7	BFNS 2022-1A A	C.	.07/06/2022	PIPER SANDLER & CO		972,500	1,000,000	
14317P-AE-3	CGMS 2018-2A B	C.	.12/01/2022	BOFA SECURITIES INC		939,800	1,000,000	8,342
14987V-AE-9	CBAM 2019-9A B2	C.	.09/15/2022	JP MORGAN SECURITIES		487,000	500,000	4,044
38138B-AG-5	GLM 2018-3A B1	C.	.10/17/2022	JP MORGAN SECURITIES		710,700	750,000	8,076
46593C-AA-7	JFIN 2017-2A AR	C.	.10/19/2022	CITIGROUP GLOBAL		430,240	439,738	1,710
48255U-AC-8	KKR 2022-43A B1	C.	.11/14/2022	DEUTSCHE BANK		1,000,000	1,000,000	
48259B-AL-6	KKR 38A C	C.	.03/07/2022	BNP PARIBAS		1,000,000	1,000,000	
50204H-AC-5	LCM 38A A1B	C.	.07/13/2022	DEUTSCHE BANK		1,000,000	1,000,000	
62432P-AL-6	MVEW 2019-2A B1	C.	.08/17/2022	BOFA SECURITIES INC		975,900	1,000,000	4,533
64129U-BW-4	NEUB 2014-17A CR2	C.	.08/23/2022	CITIGROUP GLOBAL		961,700	1,000,000	4,495
66860M-AQ-4	IWOODS 2019-18A BR	C.	.08/23/2022	CITIGROUP GLOBAL		962,900	1,000,000	277
66860P-AA-2	IWOODS 2018-17A A	C.	.06/29/2022	RBC CAPITAL MARKETS		490,000	500,000	2,135
67107K-BF-2	OCP 2014-7A CRR	C.	.02/22/2022	MIZUHO SECURITIES USA		997,500	1,000,000	3,261
92891L-AB-8	VOYA 2022-3A B	C.	.09/13/2022	BOFA SECURITIES INC		1,000,000	1,000,000	
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					69,880,232	71,930,660	191,214
89117F-BZ-5	TORONTO-DOMINION BANK		.10/06/2022	TD SECURITIES USA LLC		1,000,000	1,000,000	
1309999999	Subtotal - Bonds - Hybrid Securities					1,000,000	1,000,000	
2509999997	Total - Bonds - Part 3					103,120,042	106,705,660	302,174
2509999998	Total - Bonds - Part 5					6,906,786	6,971,288	12,350
2509999999	Total - Bonds					110,026,828	113,676,948	314,524
4509999997	Total - Preferred Stocks - Part 3						XXX	
4509999998	Total - Preferred Stocks - Part 5						XXX	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
4509999999. Total - Preferred Stocks							XXX	
31338@-11-4	FED HOME LOAN BANK OF PITTSBURGH		...04/05/2022 ...	FEDERAL HOME LOAN BANK	 12,000	 1,200		
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						1,200	XXX	
5989999997. Total - Common Stocks - Part 3						1,200	XXX	
5989999998. Total - Common Stocks - Part 5							XXX	
5989999999. Total - Common Stocks						1,200	XXX	
5999999999. Total - Preferred and Common Stocks						1,200	XXX	
6009999999 - Totals						110,028,028	XXX	314,524

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identifi- cation	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
912828-N3-0	US TREASURY		12/31/2022	MATURITY		1,100,000	1,100,000	1,087,453	1,097,356		2,644		2,644		1,100,000				23,375	12/31/2022
912828-SF-8	US TREASURY N/B		02/15/2022	MATURITY		1,300,000	1,300,000	1,299,898	1,299,999		1		1		1,300,000				13,000	02/15/2022
912828-V7-2	US TREASURY		01/31/2022	MATURITY		1,100,000	1,100,000	1,097,293	1,099,954		46		46		1,100,000				10,313	01/31/2022
912828-X4-7	US TREASURY N/B		04/30/2022	VARIOUS		175,000	175,000	175,421	175,029		(29)		(29)		175,000				1,641	04/30/2022
912828-YF-1	US TREASURY N/B		09/15/2022	MATURITY		500,000	500,000	498,125	499,536		464		464		500,000				7,500	09/15/2022
0109999999. Subtotal - Bonds - U.S. Governments						4,175,000	4,175,000	4,158,190	4,171,874		3,126		3,126		4,175,000				55,829	XXX
010869-KG-9	ALAMEDA CA CORRIDOR TRANSPRTNA		06/27/2022	TENDERED SECURITY CALLED at 100.000		1,170,840	2,000,000	933,060	1,088,317		26,283		26,283		1,114,600		56,240	56,240		10/01/2034
052451-AQ-4	AUSTIN TX RENTAL CAR SPL FAC R		11/15/2022			1,395,000	1,395,000	1,388,025	1,389,366		5,634		5,634		1,395,000				80,213	11/15/2042
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORRI		03/02/2022	HILLTOP SECURITIES		1,510,035	1,500,000	1,500,000	1,500,000						1,500,000		10,035	10,035		01/15/2053
594654-QC-2	MICHIGAN ST HSG DEV AUTH SF MT		10/31/2022	VARIOUS		85,000	85,000	85,000	85,000						85,000				2,463	06/01/2052
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		11/09/2022	VARIOUS		49,268	49,268	49,268	49,268						49,268				1,199	11/09/2032
74442P-DK-8	PUBLIC FIN AUTH W/ REVENUE		08/22/2022	WELLS FARGO SECURITY		800,000	1,000,000	1,040,960	1,034,563		(1,089)		(1,089)		1,033,474		(233,474)	(233,474)	51,492	10/01/2037
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		07/01/2022	SINKING FUND PMT		25,000	25,000	25,229	25,011		(11)		(11)		25,000				1,399	07/01/2043
31287U-C6-7	FG C68193		12/01/2022	MBS PAYDOWN		169	169	169	169						169				5	06/01/2032
31292G-K4-7	FG C00315		12/01/2022	MBS PAYDOWN		1,719	1,719	1,703	1,716		3		3		1,719				50	04/01/2024
31292H-Q3-1	FG C01374		12/01/2022	MBS PAYDOWN		1,309	1,309	1,321	1,310		(1)		(1)		1,309				51	06/01/2032
31293T-GN-1	FG C29205		12/01/2022	MBS PAYDOWN		3,355	3,355	3,325	3,353		2		2		3,355				110	07/01/2029
31368P-LH-2	FNR 2022-76 D		12/01/2022	MBS PAYDOWN		19,218	19,218	18,978			2		2		19,218				127	08/25/2045
31368P-PF-2	FNR 2022-87 BD		12/01/2022	MBS PAYDOWN		10,709	10,709	10,696							10,709				45	11/25/2048
3137H9-F6-1	FHR 5274 JA		12/01/2022	MBS PAYDOWN		27,123	27,123	26,928			1		1		27,123				203	08/25/2045
31398K-VF-4	FHR 3600 BJ		12/01/2022	MBS PAYDOWN		2,952	2,952	2,849	2,942		11		11		2,952				61	11/15/2039
0909999999. Subtotal - Bonds - U.S. Special Revenues						5,101,697	6,120,822	5,087,510	5,181,015		30,835		30,835		5,268,896		(167,199)	(167,199)	174,860	XXX
002824-BH-2	ABBOTT LABORATORIES		11/28/2022	JEFFERIES LLC		1,011,040	1,000,000	1,006,660	1,006,107		(123)		(123)		1,005,984		5,056	5,056	49,000	11/30/2046
00287Y-AW-9	ABBVIE INC		05/06/2022	GOLDMAN SACHS & CO		1,836,960	2,000,000	1,891,860	1,900,210		778		778		1,900,987		(64,027)	(64,027)	43,264	05/14/2046
01166V-AA-7	ALASKA AIRLINES 2020 TR		08/15/2022	SINKING FUND PMT		78,388	78,388	78,388	78,388						78,388				2,822	08/15/2027
023135-BM-7	AMAZON.COM INC		02/28/2022	SUSQUEHANNA FINANCIAL		1,146,860	1,000,000	1,034,660	1,033,492		(68)		(68)		1,033,424		113,436	113,436	21,958	08/22/2057
026874-DB-0	AMERICAN INTL GROUP		04/27/2022	WELLS FARGO SECURITY		479,160	500,000	457,465	458,778		167		167		458,945		20,215	20,215	17,196	01/15/2055
026874-DF-1	AMERICAN INTL GROUP		04/29/2022	JANE ST EXECUTION		1,004,760	1,000,000	1,014,320	1,013,556		(112)		(112)		1,013,445		(8,685)	(8,685)	38,933	07/10/2045
031921-AB-5	AMMINS GROUP INC		12/07/2022	RBC CAPITAL MARKETS		435,000	500,000	505,000	504,588		(882)		(882)		503,706		(68,706)	(68,706)	23,021	06/30/2029
037833-BX-7	APPLE INC.		02/28/2022	CITIGROUP GLOBAL		1,202,900	1,000,000	1,078,140	1,073,133		(289)		(289)		1,072,845		130,055	130,055	23,896	02/23/2046
04544N-AD-6	ABSHE 2006-HE6 A4		05/25/2022	MBS PAYDOWN		35,936	35,936	32,466	35,559		378		378		35,936				25	11/25/2036
05526V-AG-0	BAMLL 2015-FR11 AK25		10/01/2022	MBS PAYDOWN		1,000,000	1,000,000	830,586	975,987		24,013		24,013		1,000,000				16,509	09/27/2045
05544T-AC-2	BHI ARMY GUESTHOUSES LLC		12/31/2021	SINKING FUND PMT		48,065	48,065	51,626	48,065						48,065				1,838	12/31/2030
05565E-E*-2	BMW US CAPITAL		11/01/2022	MATURITY		500,000	500,000	500,000	500,000						500,000				30,950	11/01/2022
056057-AA-0	BX 2018-B10A A		05/15/2022	MBS PAYDOWN		967,895	967,895	953,982	965,346		2,550		2,550		967,895				3,672	03/15/2037
070101-D*-8	BASIN ELEC PWIR COOPERATIVE		12/17/2022	SINKING FUND PMT		42,222	42,222	42,222	42,222						42,222				3,462	12/17/2038
073879-J7-4	BSABS 2005-HE8 M2		04/28/2022	MBS PAYDOWN		33,866	33,866	32,024	33,530		336		336		33,866				78	08/25/2035
12189L-AP-6	BURLINGTN NORTH SANTA FE		03/03/2022	GOLDMAN SACHS & CO		1,211,790	1,000,000	1,156,770	1,145,463		(793)		(793)		1,144,671		67,119	67,119	26,608	09/01/2043
12505H-AA-9	COHM PROPERTY HOLDINGS LP		09/30/2022	SINKING FUND PMT		161,964	161,964	161,964	161,964						161,964				4,931	12/31/2031
126650-CY-4	CVS HEALTH CORP		03/03/2022	GOLDMAN SACHS & CO		1,107,040	1,000,000	1,039,290	1,035,676		(288)		(288)		1,035,388		71,652	71,652	21,510	03/25/2038
149123-CE-9	CATERPILLAR INC		04/29/2022	JANE ST EXECUTION		1,067,680	1,000,000	1,159,365	1,157,869		(551)		(551)		1,157,319		(89,639)	(89,639)	22,035	05/15/2064
17252M-AG-5	CINTAS CORPORATION NO. 2		08/31/2022	CANTOR FITZGERALD & CO		2,763,208	2,450,000	2,512,845	2,496,599		(1,395)		(1,395)		2,495,204		268,004	268,004	157,790	08/15/2036
20030N-CN-9	COMCAST CORP		05/06/2022	GOLDMAN SACHS & CO		1,022,240	1,000,000	994,090	994,292		20		20		994,312		27,928	27,928	28,050	10/15/2058
208251-AE-8	CONOCOPHILLIPS COMPANY		09/28/2022	BARCLAYS CAPITAL		2,177,900	2,000,000	2,286,380	2,138,793		(11,670)		(11,670)		2,127,123		50,777	50,777	132,822	04/15/2029
23342W-AJ-7	DTAOT 2018-1A E		04/15/2022	MBS PAYDOWN		1,000,000	1,000,000	999,861	999,996		4		4		1,000,000				15,827	03/17/2025
25151R-AF-1	DBALT 2007-AR1 A4		07/25/2022	MBS PAYDOWN		71,363	69,984	55,834	65,967		5,396		5,396		71,363				102	01/25/2047
254687-EH-5	WALT DISNEY COMPANY/THE		09/28/2022	MORGAN STANLEY & CO		2,212,400	2,000,000	2,015,380	2,011,597		(320)		(320)		2,011,277		201,123	201,123	116,375	11/15/2037
260543-CV-3	DOW CHEMICAL CO/THE		03/03/2022	CITIGROUP GLOBAL		1,121,440	1,000,000	1,078,080	1,075,540		(276)		(276)		1,075,264		46,176	46,176	14,933	05/15/2049

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
26884U-AC-3	EPR PROPERTIES		10/20/2022	GOLDMAN SACHS & CO		866,080	1,000,000	984,290	991,262		1,295		1,295		992,557		(126,477)	(126,477)	40,771	12/15/2026
277432-AL-4	EASTMAN CHEMICAL CO		02/28/2022	WELLS FARGO SECURITY		3,292,140	3,000,000	3,248,610	3,200,894		(993)		(993)		3,199,901		92,239	92,239	70,800	09/01/2042
278865-AM-2	ECOLAB INC		09/26/2022	MESIROW FINANCIAL INC		2,023,540	2,000,000	1,979,420	1,983,040		355		355		1,983,395		40,145	40,145	88,611	12/08/2041
293791-AP-4	ENTERPRISE PRODUCTS OPER		10/17/2022	JP MORGAN SECURITIES		1,528,530	1,500,000	1,520,505	1,514,146		(584)		(584)		1,513,562		14,968	14,968	100,858	10/15/2034
30711X-DS-0	CAS 2016-C06 1M2		06/30/2022	VARIOUS		696,879	674,907	712,343	684,506		(1,749)		(1,749)		682,757		(7,850)	(7,850)	36,553	04/25/2029
30711X-J7-0	CAS 2018-C03 1M2		06/30/2022	VARIOUS		358,967	357,475	358,829	358,018		307		307		358,325		(850)	(850)	6,153	10/25/2030
3137G0-NX-3	STACR 2017-DNA2 M2		02/07/2022	VARIOUS		518,998	500,000	500,000	500,000						500,000				21,168	10/25/2029
3137G0-PU-7	STACR 2017-H0A2 M2		02/07/2022	VARIOUS		923,450	893,805	901,346	899,068		(283)		(283)		898,785		(4,980)	(4,980)	32,650	12/25/2029
3137G0-QQ-5	STACR 2017-DNA3 M2		02/07/2022	VARIOUS		1,019,510	993,611	1,022,605	1,003,200		(477)		(477)		1,002,723		(9,111)	(9,111)	29,011	03/25/2030
33616C-AC-4	FIRST REPUBLIC BANK		03/03/2022	JANE ST EXECUTION		565,355	500,000	525,050	523,094		(97)		(97)		522,997		42,358	42,358	13,104	02/13/2047
337358-BD-6	WACHOVIA CORP		06/10/2022	WELLS FARGO SECURITY		564,405	500,000	556,135	537,429		(821)		(821)		536,609		27,796	27,796	21,742	10/15/2035
36158F-AA-8	SWISS RE AMERICA HOLDING		12/02/2022	TENDERED		64,456	60,000	62,818	60,839		(168)		(168)		60,670		(670)	(670)	9,904	02/15/2026
370334-CH-5	GENERAL MILLS INC		05/06/2022	MARKETAXESS CORP		958,780	1,000,000	976,510	979,378		302		302		979,679		(20,899)	(20,899)	25,531	04/17/2038
370334-CJ-1	GENERAL MILLS INC		05/06/2022	JANE ST EXECUTION		983,480	1,000,000	974,710	976,246		161		161		976,407		7,073	7,073	26,372	04/17/2048
375558-AS-2	GILEAD SCIENCES INC		05/06/2022	CITIGROUP GLOBAL		1,078,220	1,000,000	1,054,710	1,044,602		(476)		(476)		1,044,126		34,094	34,094	24,797	12/01/2041
39121J-AE-0	GREAT RIVER ENERGY		07/01/2022	SINKING FUND PMT		97,416	97,416	97,416	97,416						97,416				6,092	07/01/2038
444859-BB-7	HUMANA INC		04/26/2022	CITIGROUP GLOBAL		597,528	600,000	599,459	599,549		4		4		599,553		(2,025)	(2,025)	11,331	12/01/2042
456866-AL-6	TRANE TECHNOLOGIES CO LL		06/01/2022	SINKING FUND PMT		52,000	52,000	59,788	52,057		(57)		(57)		52,000				1,872	06/01/2025
459200-JH-5	IBM CORP		02/28/2022	GOLDMAN SACHS & CO		1,739,355	1,500,000	1,628,480	1,620,944		(462)		(462)		1,620,482		118,873	118,873	37,013	02/19/2046
46117M-AJ-3	IHPT 2018-STAY B		08/15/2022	MBS PAYDOWN		500,000	500,000	500,000	500,000						500,000				7,189	01/15/2033
46187X-AC-9	IHSFR 2018-SFR4 B		05/24/2022	BARCLAYS CAPITAL		491,149	499,977	499,977	499,977						499,977		(8,828)	(8,828)	3,459	01/17/2038
46644Y-BB-5	JPMBB 2015-C31 C		04/20/2022	MORGAN STANLEY & CO		961,250	1,000,000	951,020	975,061		7,134		7,134		982,195		(20,945)	(20,945)	18,313	08/01/2048
46647P-CG-9	JPMORGAN CHASE & CO		08/23/2022	WELLS FARGO SECURITY		980,088	1,000,000	1,001,930	1,001,608		322		322		1,001,930		(21,842)	(21,842)	8,629	06/01/2025
466488-AC-3	JMI HUBER CORP SER C		10/30/2022	MATURITY		1,000,000	1,000,000	1,105,240	1,008,509		(8,509)		(8,509)		1,000,000				73,900	10/30/2022
487836-BQ-0	KELLOGG CO		05/06/2022	MORGAN STANLEY & CO		937,710	1,000,000	937,480	941,711		451		451		942,162		(4,452)	(4,452)	27,250	04/01/2046
52548H-AA-4	LEJEUNE/E 9TH (JCP/CVS)		05/01/2022	VARIOUS		43,571	43,571	42,573	43,537		34		34		43,571				723	05/01/2022
574599-BM-7	MASCO CORP		02/24/2022	GOLDMAN SACHS & CO		2,083,098	1,970,000	1,987,336	1,986,802		(55)		(55)		1,986,746		96,351	96,351	24,379	05/15/2047
58013M-FH-2	MCDONALD S CORP		05/06/2022	JEFFERIES LLC		1,395,450	1,500,000	1,354,215	1,358,531		903		903		1,359,434		36,016	36,016	45,983	09/01/2048
585055-BU-9	MEDTRONIC INC		02/28/2022	JEFFERIES LLC		1,173,090	1,000,000	1,069,140	1,064,619		(262)		(262)		1,064,357		108,733	108,733	20,941	03/15/2045
59156R-AP-3	METLIFE INC		10/17/2022	BARCLAYS CAPITAL		457,500	500,000	547,500	531,168		(1,926)		(1,926)		529,242		(71,742)	(71,742)	27,022	12/15/2066
594918-CB-8	MICROSOFT CORP		03/03/2022	GOLDMAN SACHS & CO		2,478,560	2,000,000	2,193,220	2,186,481		(463)		(463)		2,186,018		292,542	292,542	52,750	02/06/2057
60040H-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		06/30/2022	SINKING FUND PMT		19,641	19,641	19,641	19,641						19,641				596	06/30/2032
617446-HD-4	MORGAN STANLEY		09/28/2022	MORGAN STANLEY & CO		2,986,280	2,750,000	2,964,693	2,882,027		(6,925)		(6,925)		2,875,102		111,178	111,178	198,821	04/01/2032
61744C-TL-0	MSAC 2005-HE4 M2		03/26/2022	MBS PAYDOWN		7,286	7,286	6,821	7,272		14		14		7,286				10	07/25/2035
63615H-AD-3	THE NATL FOOTBALL LEAGUE		10/15/2022	SINKING FUND PMT		48,270	48,270	48,270	48,270						48,270				2,037	03/31/2024
63946B-AF-7	NBCUNIVERSAL MEDIA LLC		09/28/2022	GOLDMAN SACHS & CO		2,134,940	2,000,000	2,014,175	2,011,786		(263)		(263)		2,011,524		123,416	123,416	117,333	04/30/2040
643188-AA-9	NEW CARDINALS STADIUM LLC		06/30/2022	SINKING FUND PMT		20,509	20,509	20,509	20,509						20,509				1,267	06/30/2032
651229-AX-4	NEWELL BRANDS INC		09/13/2022	JP MORGAN SECURITIES		436,250	500,000	500,000	500,000						500,000		(63,750)	(63,750)	27,500	04/01/2036
65536H-AG-3	NHLLI 2005-FM1 M2		10/28/2022	MBS PAYDOWN		97,820	97,820	92,501	97,082		738		738		97,820				386	05/25/2035
655664-AR-1	NORSTROM INC		02/18/2022	JP MORGAN SECURITIES		429,375	500,000	489,509	490,509		34		34		490,543		(61,168)	(61,168)	15,139	01/15/2044
701094-AL-8	PARKER-HANNIFIN CORP		03/03/2022	BOFA SECURITIES INC		1,032,000	1,000,000	995,200	995,491		19		19		995,509		36,491	36,491	21,183	03/01/2047
717081-DT-7	PFIZER INC		06/29/2022	MORGAN STANLEY & CO		1,109,090	1,000,000	1,007,980	1,006,340		(99)		(99)		1,006,241		102,849	102,849	44,489	09/15/2040
718547-AL-6	PHILLIPS 66 PARTNERS LP		05/05/2022	RETURN OF CAPITAL		1,000	1,000	1,000	1,000						1,000					02/15/2045
73316P-GV-6	POPLR 2005-5 MV1		10/25/2022	MBS PAYDOWN		285,959	285,959	264,155	279,453		6,506		6,506		285,959				1,348	11/25/2035
740189-AP-0	PRECISION CASTPARTS CORP		03/03/2022	GOLDMAN SACHS & CO		1,129,910	1,000,000	1,049,540	1,046,288		(227)		(227)		1,046,062		83,848	83,848	9,965	06/15/2045
747262-AW-3	QVC INC		09/08/2022	BARCLAYS CAPITAL		538,125	750,000	762,930	761,708		(492)		(492)		761,217		(223,092)	(223,092)	43,941	08/15/2034
80285T-AH-7	SDART 2018-1 E		03/15/2022	MBS PAYDOWN		1,000,000	1,000,000	988,242	999,665		335		335		1,000,000				10,925	05/15/2025
81375W-JT-4	SABR 2006-FR1 A2C		03/31/2022	MBS PAYDOWN		71,284	71,284	66,784	70,959		325		325		71,284				62	11/25/2035
83416W-AA-1	SOLAR STAR FUNDING LLC		12/30/2022	SINKING FUND PMT		38,823	38,823	38,823	38,823						38,823				1,885	06/30/2035

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
83612J-AC-8	SVHE 2006-EQ1 A3		.02/25/2022	MBS PAYDOWN		6,382	6,382	5,783	6,355		.27		.27		6,382				3	.10/25/2036
84075#-AA-8	S WILLOW EDF (AHOLD/STOP & SHOP)		.07/28/2022	SINKING FUND PMT		564,952	564,952	565,065	564,989		(37)		(37)		564,952				77,381	.01/01/2027
86207#-AA-4	STONEHENGE CAP		.12/01/2022	SINKING FUND PMT		33,180	33,180	33,180	33,180						33,180				1,467	.03/01/2023
86358E-E6-9	SAIL 2006-2 A3		.12/29/2022	MBS PAYDOWN		142,362	142,362	126,881	139,472		2,890		2,890		142,362				732	.04/25/2036
889184-AA-5	TOLEDO HOSPITAL/THE		.08/23/2022	JEFFERIES LLC		610,000	1,000,000	1,082,790	1,079,388		(1,285)		(1,285)		1,078,103		(468,103)	(468,103)	38,749	.11/15/2045
89420G-AE-9	TRAVELERS PPTY CASUALTY		.06/07/2022	TRUIST SECURITIES INC		2,080,663	1,750,000	1,773,818	1,765,192		(419)		(419)		1,764,773		315,889	315,889	81,813	.03/15/2033
89788M-AF-9	TRUIST FINANCIAL CORP		.08/23/2022	MIZUHO SECURITIES USA		975,999	1,000,000	1,000,000	1,000,000						1,000,000		(24,001)	(24,001)	7,649	.06/09/2025
902917-AH-6	WASTE MANAGEMENT INC		.10/27/2022	KEYBANC CAPITAL MKTS		1,139,460	1,050,000	1,190,156	1,110,400		(6,405)		(6,405)		1,103,996		35,464	35,464	94,325	.07/15/2028
913017-BT-5	RAYTHEON TECH CORP		.04/27/2022	GOLDMAN SACHS & CO		1,010,410	1,000,000	1,006,520	1,005,993				(59)		1,005,934		4,476	4,476	18,375	.06/01/2042
92343V-EP-5	VERIZON COMMUNICATIONS		.08/23/2022	BOFA SECURITIES INC		1,002,299	1,000,000	1,001,510	1,000,000		1,510		1,510		1,001,510		789	789	14,600	.05/15/2025
92966*-AG-4	WABASH VALLEY PIIR ASSOC		.10/30/2022	SINKING FUND PMT		30,474	30,474	30,474	30,474						30,474				1,178	.01/31/2028
78016E-ZR-1	ROYAL BANK OF CANADA		.08/23/2022	RBC CAPITAL MARKETS SECURITY CALLED at		967,729	1,000,000	1,003,410	1,003,001		409		409		1,003,410		(35,681)	(35,681)	9,588	.04/27/2026
87425E-AJ-2	REPSOL OIL & GAS CANADA		.06/28/2022	129.515		3,237,875	2,500,000	2,611,825	2,584,061		(1,825)		(1,825)		2,582,236		(82,236)	(82,236)	870,719	.02/01/2037
89352H-AD-1	TRANSCANADA PIPELINES		.06/29/2022	JANE ST EXECUTION		2,168,820	2,000,000	1,989,500	1,992,431		144		144		1,992,575		176,245	176,245	88,178	.10/15/2037
05587T-AA-4	BSPRT 2019-FL5 A	C.	.12/29/2022	VARIOUS		202,372	202,372	202,372	202,372						202,372				1,573	.05/15/2029
34961L-AC-3	FCBSL 2017-1A B1	C.	.01/26/2022	MBS PAYDOWN SECURITY CALLED at		500,000	500,000	500,000	500,000						500,000				2,549	.10/26/2029
40049J-AV-9	GRUPO TELEVISIA SAB	C.	.03/30/2022	110.454		1,104,545	1,000,000	1,004,300	1,001,235		(86)		(86)		1,001,149		(1,149)	(1,149)	139,878	.03/18/2025
456837-AL-7	ING GROEP NV	C.	.08/23/2022	RBC CAPITAL MARKETS		1,000,789	1,000,000	1,000,010	1,000,000		10		10		1,000,010		779	779	15,510	.10/02/2023
55379V-AA-6	M360 2019-GRE2 A	C.	.10/15/2022	MBS PAYDOWN		224,225	224,225	224,225	224,225						224,225				1,118	.09/15/2034
902133-AG-2	TYCO ELECTRONICS GROUP S	C.	.09/28/2022	MORGAN STANLEY & CO		1,150,210	1,000,000	1,027,643	1,021,105		(573)		(573)		1,020,532		129,678	129,678	71,052	.10/01/2037
00075Q-AS-1	ABFC 2006-OPT1 A3C1		.12/25/2022	MBS PAYDOWN		132,441	132,441	122,549	129,192		3,249		3,249		132,441				802	.09/25/2036
02149C-AD-3	CIWALT 2006-41CB 1A4		.12/01/2022	MBS PAYDOWN		11,841	11,162	7,255	11,710		132		132		11,841				340	.01/25/2037
026930-AA-5	AHMA 2007-2 A1		.12/25/2022	VARIOUS		69,866	69,866	57,115	68,656		1,210		1,210		69,866				226	.03/25/2047
026936-AA-2	AHMA 2007-5 A1		.12/25/2022	MBS PAYDOWN		17,064	16,695	12,031	16,796		268		268		17,064				104	.06/25/2047
03072S-WQ-4	AMSI 2004-R11 M1		.11/25/2022	MBS PAYDOWN		67,315	67,315	62,918	66,444		871		871		67,315				535	.11/25/2034
04544Q-AD-9	ABSHE 2006-HE7 A4		.12/25/2022	MBS PAYDOWN		51,709	51,709	34,322	50,679		1,030		1,030		51,709				225	.11/25/2036
05946X-WF-6	BAFC 2005-3 1A23		.12/01/2022	MBS PAYDOWN		9,769	9,769	9,488	9,757		11		11		9,769				390	.06/25/2035
05949Q-AY-1	BAFC 2006-2 2A17		.12/01/2022	MBS PAYDOWN		1,345	1,406	1,376	1,338		7		7		1,345				30	.03/25/2036
05950F-AE-5	BAFC 2006-4 A5		.12/01/2022	MBS PAYDOWN		18,417	29,212	26,016	18,512		(95)		(95)		18,417				700	.07/25/2036
06051G-BU-2	BAFC 2004-2 3A1		.12/01/2022	MBS PAYDOWN		9,987	9,987	9,911	9,981		6		6		9,987				260	.09/20/2034
12544A-AS-4	CIWL 2006-20 1A17		.09/01/2022	MBS PAYDOWN		7,444	7,386	5,876	7,422		21		21		7,444				182	.02/25/2037
12544D-AX-7	CIWL 2007-14 A22		.12/01/2022	MBS PAYDOWN		10,532	11,841	10,869	10,559		(27)		(27)		10,532				359	.09/25/2037
12594X-AM-6	CSMC 2017-HL1 A12		.12/01/2022	MBS PAYDOWN		121,704	121,704	121,998	121,634		70		70		121,704				1,774	.06/25/2047
126670-LQ-9	CIVL 2005-14 M2		.12/25/2022	MBS PAYDOWN		521,008	521,008	417,132	499,418		21,589		21,589		521,008				3,322	.04/25/2036
12667G-TS-2	CIWALT 2005-26CB A6		.12/01/2022	MBS PAYDOWN		24,522	24,827	21,010	307		307		307		24,522				678	.07/25/2035
16163Y-AE-4	CHASE 2016-SH1 M4		.12/01/2022	MBS PAYDOWN		134,701	134,701	123,224	135,220		(519)		(519)		134,701				2,422	.04/25/2045
170255-AN-3	CIWL 2007-1 A4		.12/01/2022	MBS PAYDOWN		22,109	21,297	17,783	22,041		69		69		22,109				521	.03/25/2037
173103-AD-4	CMIS1 2007-6 1A4		.12/01/2022	MBS PAYDOWN		23,358	23,974	19,459	23,201		157		157		23,358				594	.07/25/2037
225458-SR-5	CSFB 2005-9 2A1		.12/01/2022	MBS PAYDOWN		6,279	6,279	5,971	6,297		(18)		(18)		6,279				157	.10/25/2035
23243A-AE-0	CIWALT 2006-0CB 2A3		.12/25/2022	MBS PAYDOWN		49,008	47,480	27,994	47,948		1,060		1,060		49,008				338	.11/25/2036
23243A-AB-2	CIWALT 2006-0A12 A1B		.12/20/2022	MBS PAYDOWN		113,034	119,971	87,129	108,330		4,704		4,704		113,034				588	.09/20/2046
25150Q-AA-5	DBALT 2006-0A1 A1		.12/25/2022	MBS PAYDOWN		102,392	102,392	82,938	100,394		1,999		1,999		102,392				640	.02/25/2047
30711X-AF-1	CAS 2014-C02 1M2		.12/09/2022	VARIOUS		438,922	434,328	438,672	438,500		(674)		(674)		437,827		(3,499)	(3,499)	19,874	.05/25/2024
32027N-VE-8	FFML 2005-FFH3 M3		.12/25/2022	MBS PAYDOWN		121,636	121,636	111,525	118,550		3,087		3,087		121,636				1,013	.09/25/2035
33852H-BG-6	FSMT 2021-B1NV B3		.12/01/2022	MBS PAYDOWN		18,452	18,452	19,378	18,479		(27)		(27)		18,452				355	.09/25/2051
362334-MH-4	GSAA 2006-6 AF6		.12/01/2022	MBS PAYDOWN		24,534	24,534	14,751	24,428		106		106		24,534				158	.03/25/2036
362341-ST-7	GSAA 2005-12 AF5		.12/01/2022	MBS PAYDOWN		23,460	23,460	21,011	23,465		(5)		(5)		23,460				511	.09/25/2035
36261M-AY-5	GSMS 2021-PJ1 B3		.08/10/2022	VARIOUS		724,312	977,553	957,773	958,955		611		611		959,566		(235,254)	(235,254)	18,674	.06/25/2051

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
36262J-BJ-3	GSMBS 2021-GR2 B3		12/01/2022	MBS PAYDOWN		20,133	20,133	20,944	20,159		(26)		(26)		20,133				372	02/25/2052
39539L-AH-4	GPWF 2007-AR2 2A1		12/25/2022	MBS PAYDOWN		38,530	38,489	31,008	37,801		729		729		38,530				193	05/25/2037
40430H-EQ-7	HASC 2006-NC1 1A		12/25/2022	MBS PAYDOWN		39,030	39,030	37,273	38,477		552		552		39,030				127	11/25/2035
41165A-AB-8	HVMLT 2007-5 A1A		12/19/2022	MBS PAYDOWN		65,269	65,269	58,844	64,617		652		652		65,269				228	09/19/2037
43789K-AB-8	HOFF 2022-1 A2		12/01/2022	MBS PAYDOWN		17,760	17,760	17,224			16		16		17,760				265	07/25/2067
45254N-JII-8	IMM 2004-6 2A		12/01/2022	MBS PAYDOWN		90,364	90,364	85,846	89,287		1,077		1,077		90,364				1,769	10/25/2034
45254N-KR-7	IMM 2004-8 2A1		12/25/2022	MBS PAYDOWN		146,783	146,783	143,847	144,900		1,883		1,883		146,783				1,358	10/25/2034
46652F-CA-6	JPMIT 2020-4 B3		12/01/2022	MBS PAYDOWN		21,801	21,801	21,416	21,848		(47)		(47)		21,801				437	11/25/2050
525221-EE-3	LXS 2005-8 2A4A		12/01/2022	MBS PAYDOWN		3,563	3,586	3,052	3,167		397		397		3,563				100	12/25/2035
542514-DB-7	LBMLT 2002-5 M1		12/25/2022	MBS PAYDOWN		123,097	123,097	115,707	119,862		3,235		3,235		123,097				951	11/25/2032
57643A-AA-8	MASD 2006-2 A		12/25/2022	MBS PAYDOWN		68,357	68,357	64,897	66,673		1,684		1,684		68,357				388	02/25/2036
61746W-A7-5	MSDNC 2003-NC2 M1		12/25/2022	MBS PAYDOWN		37,188	37,188	35,468	36,128		1,059		1,059		37,188				400	02/25/2033
61746W-YU-8	MSDNC 2003-NC1 M1		12/25/2022	MBS PAYDOWN		83,707	83,707	80,856	82,105		1,603		1,603		83,707				1,104	11/25/2032
61748H-KA-8	MSM 2005-4 3A1		12/01/2022	MBS PAYDOWN		15,261	15,261	13,506	15,033		228		228		15,261				300	08/25/2035
64828M-BK-2	NRZT 2017-3A B3		12/01/2022	MBS PAYDOWN		65,814	65,814	69,044	66,141		(327)		(327)		65,814				2,067	04/25/2057
65537K-AB-6	NHELI 2007-1 2A1A		12/25/2022	MBS PAYDOWN		61,116	59,759	43,541	59,710		1,406		1,406		61,116				328	02/25/2037
669884-AA-6	NHELI 2006-1 A1A		12/25/2022	MBS PAYDOWN		80,024	80,024	76,273	78,496		1,528		1,528		80,024				317	05/25/2036
69337B-AH-7	PHHAM 2007-1 21A		12/01/2022	MBS PAYDOWN		15,159	18,816	14,204	15,075		84		84		15,159				568	02/25/2037
73316P-DS-6	POPLR 2005-3 M1		12/01/2022	MBS PAYDOWN		147,602	147,602	146,495	147,446		156		156		147,602				2,274	07/25/2035
73316P-KJ-8	POPLR 2006-B M1		12/25/2022	MBS PAYDOWN		171,646	171,646	163,707	168,115		3,530		3,530		171,646				884	05/25/2036
74929C-CG-9	RBSSP 2010-2 13A2		12/01/2022	MBS PAYDOWN		68,936	76,604	44,383	67,508		1,428		1,428		68,936				1,950	04/26/2036
75115Y-AA-7	RALI 2007-Q01 A1		12/25/2022	MBS PAYDOWN		34,412	34,412	29,680	33,383		1,029		1,029		34,412				135	02/25/2047
75157D-AC-8	RAMP 2007-RS2 A3		12/25/2022	MBS PAYDOWN		98,328	95,561	60,459	97,456		872		872		98,328				482	05/25/2037
76112B-2S-8	RAMP 2006-RS2 A3B		12/25/2022	MBS PAYDOWN		41,553	41,553	38,488	40,462		1,091		1,091		41,553				203	03/25/2036
762009-AR-9	RFMSI 2007-S6 1A16		12/01/2022	MBS PAYDOWN		28,484	31,671	24,839	28,508		(24)		(24)		28,484				881	06/25/2037
83612Q-AC-2	SVHE 2007-NS1 A3		12/25/2022	MBS PAYDOWN		112,367	112,367	100,358	108,297		4,070		4,070		112,367				734	01/25/2037
86358E-RB-4	SAIL 2005-2 M2		12/25/2022	MBS PAYDOWN		34,053	34,053	32,212	33,542		511		511		34,053				232	03/25/2035
86358E-UI-4	SAIL 2005-HE1 M2		10/25/2022	MBS PAYDOWN		243,223	243,223	235,242	240,328		2,894		2,894		243,223				1,160	07/25/2035
86359D-UL-9	LXS 2005-SN 1A1		12/25/2022	MBS PAYDOWN		59,273	59,273	51,864	57,059		2,214		2,214		59,273				182	11/25/2035
86359D-VD-6	SASC 2005-OPT1 A3		12/25/2022	MBS PAYDOWN		317,584	317,584	169,907	313,844		3,740		3,740		317,584				1,567	11/25/2035
88156Y-AA-0	TMTS 2006-11 A1		12/25/2022	MBS PAYDOWN		121,304	121,304	116,528	118,450		2,854		2,854		121,304				439	10/25/2037
89170V-AA-6	TPMT 2022-1 A1		12/01/2022	MBS PAYDOWN		63,416	63,416	60,733			70		70		63,416				538	07/25/2062
92538U-AC-5	VERUS 2022-3 A3		12/01/2022	MBS PAYDOWN		65,951	65,951	64,900			33		33		65,951				783	02/25/2067
92539A-AA-2	VERUS 2022-6 A1		12/01/2022	MBS PAYDOWN		58,531	58,531	57,991			17		17		58,531				951	06/25/2067
94985F-AA-6	WFALT 2007-PA2 1A1		12/01/2022	MBS PAYDOWN		11,227	12,077	10,235	11,108		119		119		11,227				283	06/25/2037
03759C-AX-8	APID 2016-24A BRR	C.	02/09/2022	MIFG SECURITY AMERICAS		996,000	1,000,000	1,000,000	1,000,000						1,000,000		(4,000)	(4,000)	6,983	10/20/2030
92328G-BB-1	VENTR 2013-14A BRR	C.	02/09/2022	GOLDMAN SACHS & CO		499,445	500,000	500,000	500,000						500,000		(555)	(555)	1,774	08/28/2029
12540B-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		12/10/2022	VARIOUS		20,544	20,544	20,544	20,544						20,544				534	07/10/2040
17186F-AA-4	CIMARRON CTR LLC (WALMART)		12/01/2022	SINKING FUND PMT		83,608	83,608	83,608	83,608						83,608				3,343	08/01/2027
20048G-AA-4	COMM 2019-S21F A		10/19/2022	JP MORGAN SECURITIES		952,500	1,000,000	957,188	973,364		26,636		26,636		1,000,000		(47,500)	(47,500)	17,326	06/15/2034
22964B-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		12/15/2022	VARIOUS		20,818	20,818	20,818	20,818						20,818				578	08/15/2034
23306G-AE-7	DBGS 2018-B10D C		10/19/2022	VARIOUS		668,691	696,104	688,120	688,120		7,985		7,985		696,104		(27,413)	(27,413)	12,166	05/15/2035
26831B-AA-6	EDF DANVERS II (KOHLS)		12/01/2022	SINKING FUND PMT		121,015	121,015	121,022	121,015						121,015				4,817	10/01/2027
68275C-AC-2	FB 2005-1 A3		08/08/2022	MBS PAYDOWN		60,906	60,906	58,470	60,780		127		127		60,906				1,210	08/10/2035
78458M-AA-2	SMR 2022-IND A		03/15/2022	MBS PAYDOWN		35,410	35,410	35,410							35,410				48	02/15/2039
78458M-AE-4	SMR 2022-IND C		03/15/2022	MBS PAYDOWN		35,410	35,410	35,410							35,410				84	02/15/2039
96928F-FG-7	SEG US 95, LLC (WALGREENS)		12/15/2022	SINKING FUND PMT		81,960	81,960	81,960	81,960						81,960				2,129	09/15/2034
00868P-AA-3	AHOLD LEASE SERIES 2001-		11/22/2022	MBS PAYDOWN		148,293	148,293	172,390	149,917		(1,624)		(1,624)		148,293				9,387	01/02/2025
14855J-AB-1	CLAST 2016-1 A		12/15/2022	MBS PAYDOWN		81,836	81,836	81,812	81,759		77		77		81,836				1,942	08/15/2041

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
19421U-AA-2 ..	CASL 2019-A A1		.12/25/2022 ..	MBS PAYDOWN		152,859	152,859	152,119	152,162		697		697		152,859				1,838	12/28/2048 ..
20267T-AB-8 ..	CBSLT 2016-A A2		.12/25/2022 ..	MBS PAYDOWN		42,472	42,472	42,472	42,472						42,472				610	05/25/2040 ..
20267T-AC-6 ..	CBSLT 2016-A B		.09/25/2022 ..	MBS PAYDOWN		10,519	10,519	10,148	10,461		58		58		10,519				121	05/25/2040 ..
25654#-AB-8 ..	DODGER TICKETS LLC		.03/31/2022 ..	MBS PAYDOWN		43,696	43,696	43,696	43,696						43,696				2,652	03/31/2032 ..
26208L-AC-2 ..	HONK 2018-1A A2		.10/20/2022 ..	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				296	04/20/2048 ..
33830J-AA-3 ..	GUYS 2017-1A A2		.10/25/2022 ..	MBS PAYDOWN		5,000	5,000	5,000	5,000						5,000				201	07/25/2047 ..
38237T-AA-9 ..	GOOD 2022-3CS A		.12/22/2022 ..	MBS PAYDOWN		24,147	24,147	24,137			58		58		24,147				182	07/20/2049 ..
46617F-AC-8 ..	HENDR 2013-1A B		.12/15/2022 ..	MBS PAYDOWN		67,969	67,969	67,916	67,838		131		131		67,969				1,725	04/15/2069 ..
47760Q-AB-9 ..	JIMMY 2017-1A A211		.10/30/2022 ..	MBS PAYDOWN		357,500	357,500	357,500	357,500						357,500				4,513	07/30/2047 ..
78443C-BH-6 ..	SLMA 2004-A A3		.12/15/2022 ..	MBS PAYDOWN		106,869	106,869	99,990	103,602		3,268		3,268		106,869				890	06/15/2033 ..
82650T-AC-1 ..	SRFC 2022-2A C		.12/20/2022 ..	VARIOUS		362,808	362,808	362,767			1,092		1,092		362,808				5,306	06/20/2040 ..
85234#-AB-1 ..	STADIUM FUNDING TRUST		.04/01/2022 ..	MBS PAYDOWN		32,791	32,791	32,791	32,791						32,791				821	04/01/2039 ..
87342R-AC-8 ..	BELL 2016-1A A23		.11/25/2022 ..	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				311	05/25/2046 ..
94978#-DY-0 ..	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A		.01/03/2022 ..	MBS PAYDOWN		2,541	2,541	2,541	2,541						2,541				53	06/29/2030 ..
94978#-EA-1 ..	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A		.01/03/2022 ..	MBS PAYDOWN		2,941	2,941	2,941	2,941						2,941				111	01/27/2029 ..
95058X-AP-3 ..	WEN 2022-1A A211		.12/15/2022 ..	MBS PAYDOWN		5,000	5,000	5,000							5,000				132	03/15/2052 ..
05553E-AA-7 ..	BFNS 2022-1A A	C	.10/05/2022 ..	PIPER SANDLER & CO		234,250	250,000	243,125			276		276		243,401		(9,151)	(9,151)	2,882	07/10/2035 ..
26245R-AA-8 ..	DRSLF 2018-58A A1	C	.12/19/2022 ..	MORGAN STANLEY & CO		492,275	500,000	494,375	495,713		4,287		4,287		500,000		(7,725)	(7,725)	14,832	07/17/2031 ..
37952U-AE-3 ..	SEACO 2014-1A A2	C	.12/17/2022 ..	VARIOUS		109,238	101,113	100,064	105,807		3,431		3,431		109,238				1,691	07/17/2029 ..
46593C-AA-7 ..	JFIN 2017-2A AR	C	.12/20/2022 ..	MBS PAYDOWN		28,322	28,322	27,710			126		126		28,322				323	09/20/2029 ..
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						95,165,580	91,551,523	92,771,698	91,938,620		131,188		131,188		93,008,277		1,207,826	1,207,826	3,948,335	XXX
03078C-AH-7 ..	AMERILIFE		.08/31/2022 ..	SINKING FUND PMT		1,000,000	1,000,000	980,000	986,230		13,770		13,770		1,000,000				73,851	03/18/2028 ..
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						1,000,000	1,000,000	980,000	986,230		13,770		13,770		1,000,000				73,851	XXX
2509999997. Total - Bonds - Part 4						105,442,277	102,847,345	102,997,398	102,277,739		178,919		178,919		103,452,173		1,040,627	1,040,627	4,252,875	XXX
2509999998. Total - Bonds - Part 5						6,788,678	6,971,288	6,906,786			12,502		12,502		6,919,287		(130,610)	(130,610)	95,852	XXX
2509999999. Total - Bonds						112,230,955	109,818,633	109,904,184	102,277,739		191,421		191,421		110,371,460		910,017	910,017	4,348,727	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX
4509999998. Total - Preferred Stocks - Part 5							XXX													XXX
4509999999. Total - Preferred Stocks							XXX													XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX
5989999998. Total - Common Stocks - Part 5							XXX													XXX
5989999999. Total - Common Stocks							XXX													XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX
6009999999 - Totals						112,230,955	XXX	109,904,184	102,277,739		191,421		191,421		110,371,460		910,017	910,017	4,348,727	XXX

SCHEDULE D - PART 5

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

CUSIP Identification	Description, Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code	ID Number	NAIC Valuation Method	Book/Adjusted Carrying Value	Total Amount of Goodwill Included in Book/ Adjusted Carrying Value	Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date	
									10 Number of Shares	11 % of Outstanding
0999999. Total Preferred Stocks									XXX	XXX
12621#-10-0	C P REAL ESTATE SERVICES CORP			13-5405610	8B111.....				9,432,596.000	100.0
1799999. Subtotal - Common Stock - Other Affiliates									XXX	XXX
1899999. Total Common Stocks									XXX	XXX
1999999 - Totals									XXX	XXX

1. Total amount of goodwill nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

[illegible]

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
The Bank of New York Mellon New York, NY					6,546,399	.XXX.
Federal Home Loan Bank of Pittsburgh Pittsburgh, PA					583,235	.XXX.
JPMorgan Chase Bank New York, NY					7,626,344	.XXX.
KeyBank National Association Cleveland, OH					11,730,593	.XXX.
The Northern Trust Company Chicago, IL		0.300	87,722		1,347,432	.XXX.
0199998 Deposits in ... 3 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX			39,469	XXX
0199999. Totals - Open Depositories	XXX	XXX	87,722		27,873,473	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX	87,722		27,873,473	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
0599999 Total - Cash	XXX	XXX	87,722		27,873,473	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	29,080,595	4. April.....	12,223,833	7. July.....	21,986,642	10. October.....	33,279,142
2. February....	25,923,612	5. May.....	29,546,170	8. August.....	26,405,279	11. November...	28,386,099
3. March	28,582,512	6. June	29,395,690	9. September	27,916,343	12. December	27,873,473

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ..\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$
1B	2A ..\$	2B ..\$	2C ..\$				
1C	3A ..\$	3B ..\$	3C ..\$				
1D	4A ..\$	4B ..\$	4C ..\$				
1E	5A ..\$	5B ..\$	5C ..\$				
1F	6\$						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
	Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B. LIFE INSURANCE	146,323	134,579		
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B. LIFE INSURANCE	2,499,154	2,486,035		
11. Georgia	GA	B. LIFE INSURANCE	38,726	36,921		
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD	B. LIFE INSURANCE	206,675	192,332		
22. Massachusetts	MA	B. LIFE INSURANCE	105,750	100,821		
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B. LIFE INSURANCE	237,716	216,046		
33. New York	NY					
34. North Carolina	NC	B. LIFE INSURANCE	830,833	745,459		
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA	B. LIFE INSURANCE	5,748,070	5,717,881		
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR	B. LIFE INSURANCE	1,112,347	1,104,039		
55. U.S. Virgin Islands	VI	B. LIFE INSURANCE	562,572	533,894		
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	11,488,166	11,268,007		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				