

## Nonprofit Explorer

Research Tax-Exempt Organizations

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# MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDATION

CLEVELAND, OH 44115-2063 | TAX-EXEMPT SINCE JULY 1999

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## Full text of "Full Filing" for fiscal year ending Dec. 2020

Tax returns filed by nonprofit organizations are public records. The Internal Revenue Service releases them in two formats: page images and raw data in XML. The raw data is more useful, especially to researchers, because it can be extracted and analyzed more easily. The pages below are a reconstruction of a tax document using raw data from the IRS.

**Source:** *Data and stylesheets from the Internal Revenue Service. E-file viewer adapted from [IRS e-File Viewer](#) by Ben Getson.*

[← Back to main page for MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDATION](#)

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Jump to Schedule: Form 990

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Form 990



Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2020 calendar year, or tax year beginning 01-01-2020, and ending 12-31-2020

B Check if applicable: C Name of organization MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDA D Employ 34-187

F Name and address of principal officer: ANDREA HOGBEN 1422 EUCLID AVE NO 1300 CLEVELAND, OH 441152001 H(a) Is this a group ret H(b) Are all subordinat H(c) Group exemption

I Tax-exempt status: 501(c)(3) Website: N/A

K Form of organization: Corporation L Year of formation: 1998

Part I Summary

1 Briefly describe the organization's mission or most significant activities: THE ORGANIZATION IS ORGANIZED AND OPERATED EXCLUSIVELY FOR THE BENEFIT OF, AND TO CARRY OUT TH EDUCATIONAL FUNCTIONS OF THE CLEVELAND FOUNDATION.

Active		Prior Year
6	Total number of volunteers (estimate if necessary)	
7a	Total unrelated business revenue from Part VIII, column (C), line 12	
b	Net unrelated business taxable income from Form 990-T, line 39	
<b>Revenue</b>		
	<b>Current Year</b>	
8	Contributions and grants (Part VIII, line 1h)	
	0	
9	Program service revenue (Part VIII, line 2g)	
	0	
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	80
	63,287	
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	
	0	
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	80
	63,287	
<b>Expenses</b>		
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	11
	200,000	
14	Benefits paid to or for members (Part IX, column (A), line 4)	
	0	
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	
	0	
16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	0	
b	Total fundraising expenses (Part IX, column (D), line 25)	
	0	
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	2
	30,685	
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	13
	230,685	
19	Revenue less expenses. Subtract line 18 from line 12	67
	-167,398	
		<b>Beginning of Current Y</b>

<b>Net Assets or Fund Balances</b>	<b>End of Year</b>		
	<b>20</b>	Total assets (Part X, line 16) . . . . .	2,55
		2,691,248	
	<b>21</b>	Total liabilities (Part X, line 26) . . . . .	
	0		
<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20 . . . . .		2,55
	2,691,248		

Part II **Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**      Signature of officer \_\_\_\_\_ Date 2021-11-11

ANTHONY GATTUSO TREASURER  
Type or print name and title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Firm's name ▶			Firm's EIN ▶
	Firm's address ▶			Phone no.

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . .  **Yes**

**For Paperwork Reduction Act Notice, see the separate instructions.** Cat. No. 11282Y

Form 990 (2020)

Part III **Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III . . . . .

**1** Briefly describe the organization's mission:

THE ORGANIZATION IS ORGANIZED AND OPERATED EXCLUSIVELY FOR THE BENEFIT OF, AND TO CARRY OUT THE CHARITABLE FUNCTIONS OF THE CLEVELAND FOUNDATION.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . .





If "Yes" describe these new services on Schedule O



Form 990 (2020)


Part IV Checklist of Required Schedules

- 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A* . . . . .
- 2 Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)? . . . . .
- 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I* . . . . .
- 4 **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II* . . . . .
- 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III* . . . . .
- 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide or influence the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I* . . . . .
- 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II* . . . . .
- 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III* . . . . .
- 9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV* . . . . .
- 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V* . . . . .
- 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.
  - a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI* . . . . .
  - b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII* . . . . .
  - c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII* . . . . .
  - d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX* . . . . .
  - e Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X* . . . . .

- f** Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X* 
- 12a** Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII* 
- b** Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional* 
- 13** Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*
- 14a** Did the organization maintain an office, employees, or agents outside of the United States? . . . . .
- b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? *If "Yes," complete Schedule F, Parts I and IV* . . . . .
- 15** Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV* . . . . .
- 16** Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV* . . . . .
- 17** Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), and 11e? *If "Yes," complete Schedule G, Part I (see instructions)* . . . . .
- 18** Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 1d? *If "Yes," complete Schedule G, Part II* . . . . .
- 19** Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III* . . . . .
- 20a** Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H* . . . . .
- b** If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?
- 21** Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II* . . . . . 

Form 990 (2020)

**Part IV Checklist of Required Schedules (continued)**

- 22** Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and III* . . . . . 
- 23** Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J* . . . . .
- 24a** Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the tax year? *If "Yes," complete Schedule K* . . . . .

year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to li

. . . . .

b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . .

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .

26 Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, dir trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persc If "Yes," complete Schedule L, Part II . . . . .

27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator o founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .

28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):

a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schede Part IV . . . . .

b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV . . . . .

c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedul Part IV . . . . .

29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .

30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contribution If "Yes," complete Schedule M . . . . .

31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I

32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part . . . . .

33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .

34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, lin . . . . .

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

- Did the organization have a controlled entity within the meaning of section 512(b)(13)?
- b** If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the r of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2* . . . . .
- 36 Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2* . . . . .
- 37** Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated a partnership for federal income tax purposes?*If "Yes," complete Schedule R, Part VI* . . . . .
- 38** Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form filers are required to complete Schedule O. . . . .

**Part V Statements Regarding Other IRS Filings and Tax Compliance**  
 Check if Schedule O contains a response or note to any line in this Part V . . . . .

- 1a** Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . . 

<b>1a</b>	
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- b** Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . . 

<b>1b</b>	
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- c** Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .

Form 990 (2020)

**Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)**

- 2a** Enter the number of employees reported on Form W-3, Transmittal of Wage and TaxStatements, filed for the calendar year ending with or within the year covered by this return . . . . . 

<b>2a</b>	
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- b** If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)
- 3a** Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .
- b** If "Yes," has it filed a Form 990-T for this year?*If "No" to line 3b, provide an explanation in Schedule O* . . . . .
- 4a** At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial ac a foreign country (such as a bank account, securities account, or other financial account)? . . . . .
- b** If "Yes," enter the name of the foreign country: \_\_\_\_\_  
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).
- 5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .
- b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?
- c** If "Yes," to line 5a or 5b, did the organization file Form 8886-T? . . . . .
- 6a** Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . . . .

b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .

**7 Organizations that may receive deductible contributions under section 170(c).**

a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided by the payor? . . . . .

b If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .

c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .

d If "Yes," indicate the number of Forms 8282 filed during the year . . . . . 

<b>7d</b>	
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e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .

g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .

h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .

**8 Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? . . . . .

**9 Sponsoring organizations maintaining donor advised funds.**

a Did the sponsoring organization make any taxable distributions under section 4966? . . . . .

b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . . . .

**10 Section 501(c)(7) organizations.** Enter:

a Initiation fees and capital contributions included on Part VIII, line 12 . . . . . 

<b>10a</b>	
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b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 

<b>10b</b>	
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**11 Section 501(c)(12) organizations.** Enter:

a Gross income from members or shareholders . . . . . 

<b>11a</b>	
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b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . . 

<b>11b</b>	
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**12a Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?

b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 

<b>12b</b>	
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**13 Section 501(c)(29) qualified nonprofit health insurance issuers.**

a Is the organization licensed to issue qualified health plans in more than one state? . . . . .  
**Note.** See the instructions for additional information the organization must report on Schedule O.

- b** Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . . 

<b>13b</b>	
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- c** Enter the amount of reserves on hand . . . . . 

<b>13c</b>	
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- 14a** Did the organization receive any payments for indoor tanning services during the tax year? . . . . .
- b** If "Yes," has it filed a Form 720 to report these payments?*If "No," provide an explanation in Schedule O* . . . . .
- 15** Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? . . . . .  
If "Yes," see instructions and file Form 4720, Schedule N.
- 16** Is the organization an educational institution subject to the section 4968 excise tax on net investment income? . . . . .  
If "Yes," complete Form 4720, Schedule O.

Form 990 (2020)

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI . . . . .

**Section A. Governing Body and Management**

- 1a** Enter the number of voting members of the governing body at the end of the tax year 

<b>1a</b>	
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If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.
- b** Enter the number of voting members included in line 1a, above, who are independent 

<b>1b</b>	
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- 2** Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .
- 3** Did the organization delegate control over management duties customarily performed by or under the direct supervision of officer directors or trustees, or key employees to a management company or other person? . . . . .
- 4** Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . .
- 5** Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .
- 6** Did the organization have members or stockholders? . . . . .
- 7a** Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members governing body? . . . . .
- b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . .
- 8** Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following?

- a The governing body? . . . . .
- b Each committee with authority to act on behalf of the governing body? . . . . .
- 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's m address? *If "Yes," provide the names and addresses in Schedule O* . . . . .

**Section B. Policies** *(This Section B requests information about policies not required by the Internal Revenue Code.)*

- 10a Did the organization have local chapters, branches, or affiliates? . . . . .
- b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branch ensure their operations are consistent with the organization's exempt purposes?
- 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . . .
- b Describe in Schedule O the process, if any, used by the organization to review this Form 990. . . . .
- 12a Did the organization have a written conflict of interest policy? *If "No," go to line 13* . . . . .
- b Were officers, directors, or trustees, and key employees required to disclose annually interests that could giverise to conflicts? . . . . .
- c Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes,"describe in Schedule O h was done* . . . . .
- 13 Did the organization have a written whistleblower policy? . . . . .
- 14 Did the organization have a written document retention and destruction policy? . . . . .
- 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
  - a The organization's CEO, Executive Director, or top management official . . . . .
  - b Other officers or key employees of the organization . . . . .
 If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).
- 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity dur year? . . . . .
- b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint ven arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .

**Section C. Disclosure**

- 17 List the states with which a copy of this Form 990 is required to be filed▶ OH
- 18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only)available public inspection. Indicate how you made these available. Check all that apply.
  - Own website
  - Another's website
  - Upon request
  - Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and fi statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records:

Form 990 (2020)

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . .

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organiza

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	Re compe n sati on r e p o r t e d o n o t e x c e e d s \$ 100, 000
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former		
(1) ANDREA HOGBEN ..... PRESIDENT	1.00 .....	X						0	
(2) DR KRISTINA KNIGHT ..... VICE PRESIDENT	0.50 .....	X						0	





organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual* . . . . .

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person* . . . . .

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 0

Form 990 (2020)

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII . . . . .

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Contributions, Gifts, Grants and Other Similar Amounts</div> <div style="flex-grow: 1;">                     1a Fundraising campaigns . . . . .                 </div> </div>			
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Contributions, Gifts, Grants and Other Similar Amounts</div> <div style="flex-grow: 1;">                     1b Membership dues . . . . .                 </div> </div>			
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Contributions, Gifts, Grants and Other Similar Amounts</div> <div style="flex-grow: 1;">                     1c Fundraising events . . . . .                 </div> </div>			
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Contributions, Gifts, Grants and Other Similar Amounts</div> <div style="flex-grow: 1;">                     1d Related organizations . . . . .                 </div> </div>			
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Contributions, Gifts, Grants and Other Similar Amounts</div> <div style="flex-grow: 1;">                     1e Government grants (contributions) . . . . .                 </div> </div>			
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Contributions, Gifts, Grants and Other Similar Amounts</div> <div style="flex-grow: 1;">                     1f Other contributions, gifts, grants, and similar amounts not included above . . . . .                 </div> </div>			

**g** Noncash contributions included in lines 1a-1f: \$

**1g**

**h Total.** Add lines 1a-1f . . . . . ▶

		Business Code			
<b>2a</b>	<b>Program Service Revenue</b>				
	<b>f</b> All other program service revenue.				
		<b>g Total.</b> Add lines 2a-2f. . . . . ▶			
<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . . ▶				54,193	
<b>4</b> Income from investment of tax-exempt bond proceeds . . . . . ▶					
<b>5</b> Royalties . . . . . ▶					
<b>6a</b> Gross rents	<b>6a</b>	(i) Real	(ii) Personal		
		<b>b</b> Less: rental expenses	<b>6b</b>		
		<b>c</b> Rental income or (loss)	<b>6c</b>		
<b>d</b> Net rental income or (loss) . . . . . ▶					
<b>7a</b> Gross amount from sales of assets other than inventory	<b>7a</b>	(i) Securities	(ii) Other		
				1,358,137	

Inventory					
<b>b</b>	Less: cost or other basis and sales expenses	<b>7b</b>	1,349,043		
<b>c</b>	Gain or (loss)	<b>7c</b>	9,094		
<b>d</b>	Net gain or (loss)			9,094	
<b>Other Revenue</b>	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	<b>8a</b>			
	<b>8b</b> Less: direct expenses	<b>8b</b>			
	<b>8c</b> Net income or (loss) from fundraising events				
	<b>9a</b> Gross income from gaming activities. See Part IV, line 19	<b>9a</b>			
	<b>9b</b> Less: direct expenses	<b>9b</b>			
	<b>9c</b> Net income or (loss) from gaming activities				
	<b>10a</b> Gross sales of inventory, less returns and allowances	<b>10a</b>			
	<b>10b</b> Less: cost of goods sold	<b>10b</b>			
	<b>10c</b> Net income or (loss) from sales of inventory				
	<b>11a</b> Miscellaneous Revenue		<b>Business Code</b>		
<b>b</b>					
<b>c</b>					
<b>d</b>	All other revenue				
<b>e</b>	<b>Total.</b> Add lines 11a–11d				
<b>12</b>	<b>Total revenue.</b> See instructions			63,287	0

Form 990 (2020)

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column

Check if Schedule O contains a response or note to any line in this Part IX . . . . .

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management general e
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	200,000	200,000	
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .			
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. . . . .			
<b>4</b> Benefits paid to or for members . . . . .			
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .			
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3) (B) . . . . .			
<b>7</b> Other salaries and wages . . . . .			
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .			

<b>9</b> Other employee benefits . . . . .			
<b>10</b> Payroll taxes . . . . .			
<b>11</b> Fees for services (non-employees):			
<b>a</b> Management . . . . .			
<b>b</b> Legal . . . . .			
<b>c</b> Accounting . . . . .			
<b>d</b> Lobbying . . . . .			
<b>e</b> Professional fundraising services. See Part IV, line 17			
<b>f</b> Investment management fees . . . . .	12,674		
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)			
<b>12</b> Advertising and promotion . . . . .			
<b>13</b> Office expenses . . . . .			
<b>14</b> Information technology . . . . .			
<b>15</b> Royalties . . . . .			
<b>16</b> Occupancy . . . . .			

<b>17</b> Travel . . . . .			
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials .			
<b>19</b> Conferences, conventions, and meetings . . . . .			
<b>20</b> Interest . . . . .			
<b>21</b> Payments to affiliates . . . . .			
<b>22</b> Depreciation, depletion, and amortization . . . . .			
<b>23</b> Insurance . . . . .			
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)			
<b>a</b> SEE SCHEDULE O	17,811		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> All other expenses	200		

<b>25 Total functional expenses.</b> Add lines 1 through 24e	230,685	200,000
0		
<b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).		

Form 990 (2020)

Part X **Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX . . . . .

		(A) Beginning of year	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .		
	<b>2</b> Savings and temporary cash investments . . . . .	20,523	
	<b>3</b> Pledges and grants receivable, net . . . . .		
	<b>4</b> Accounts receivable, net . . . . .		
	<b>5</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .		
	<b>7</b> Notes and loans receivable, net . . . . .		
	<b>8</b> Inventories for sale or use . . . . .		
	<b>9</b> Prepaid expenses and deferred charges . . . . .		
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b>	
	<b>b</b> Less: accumulated depreciation	<b>10b</b>	:
	<b>11</b> Investments—publicly traded securities . . . . .		1,203,756
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .		1,328,354

<b>Liabilities</b>	13	Investments—program-related. See Part IV, line 11 . . . . .		
	14	Intangible assets . . . . .		
	15	Other assets. See Part IV, line 11 . . . . .		
	16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 33) . . . . .	2,552,633	
	17	Accounts payable and accrued expenses . . . . .		
	18	Grants payable . . . . .		
	19	Deferred revenue . . . . .		
	20	Tax-exempt bond liabilities . . . . .		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		
	23	Secured mortgages and notes payable to unrelated third parties . . . . .		
	24	Unsecured notes and loans payable to unrelated third parties . . . . .		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		
	26	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .	0	
	<b>Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>		
		27	Net assets without donor restrictions . . . . .	2,552,633
	28	Net assets with donor restrictions . . . . .		

[↑ Back to Top](#)

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<p><b>SCHEDULE A</b> <b>(Form 990 or 990EZ)</b></p> <p>Department of the Treasury Internal Revenue Service</p>	<p><b>Public Charity Status and Public Support</b></p> <p>Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ. ▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.</p>
<p><b>Name of the organization</b> MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDA</p>	
<p><b>Employer id</b> 34-1879613</p>	

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.  
The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the h
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in : Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public **(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or uni of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10  An organization that normally receives: (1) more than 33<sup>1</sup>/<sub>3</sub>% of its support from contributions, membership fees, and gros its exempt functions—subject to certain exceptions, and (2) no more than 33<sup>1</sup>/<sub>3</sub>% of its support from gross investment incc income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purpo supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lin the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving th power to regularly appoint or elect amajority of the directors or trustees of the supporting organization. **You must complet**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having cont organization vested in the same persons that control or manage the supported organization(s). **You must complete Part I**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, it instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III function functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . . 1
  - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amc monetary (see instr
			Yes	No	
(A) CLEVELAND FOUNDATION	340714588	8	Yes		
<b>Total</b>	<u>1</u>				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Cat. No. 11285F Sched

Schedule A (Form 990 or 990-EZ) 2020

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . . . .					
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . . .					
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge.. . . .					
<b>4 Total.</b> Add lines 1 through 3					
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . . .					
<b>6 Public support.</b> Subtract line 5 from line 4.					

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020
<b>7</b> Amounts from line 4. . . . .					
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . . .					
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on. . . . .					
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . . . .					
<b>11 Total support.</b> Add lines 7 through 10					
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization . . . . . <input type="checkbox"/>					

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2020 (line 6, column (f) divided by line 11, column (f)) . . . . .	
<b>15</b> Public support percentage for 2019 Schedule A, Part II, line 14 . . . . .	
<b>16a 33 1/3% support test—2020.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box	

- and **stop here.** The organization qualifies as a publicly supported organization . . . . .
- b 33 1/3% support test—2019.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .
- 17a 10%-facts-and-circumstances test—2020.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .
- b 10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .
- 18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .

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Schedule A (Form 990 or 990-EZ) 2020

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) :
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .					
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose					
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .					
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . . .					
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge					
<b>6 Total.</b> Add lines 1 through 5					
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons					
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year					

c	Add lines 7a and 7b.				
<b>8</b>	<b>Public support.</b> (Subtract line 7c from line 6.)				

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e)
<b>9</b> Amounts from line 6.					
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.					
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.					
<b>c</b> Add lines 10a and 10b.					
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.					
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)					
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)					
<b>14 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here.</b>					

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2020 (line 8, column (f) divided by line 13, column (f)).	
<b>16</b> Public support percentage from 2019 Schedule A, Part III, line 15.	

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2020</b> (line 10c, column (f) divided by line 13, column (f)).	
<b>18</b> Investment income percentage from <b>2019</b> Schedule A, Part III, line 17.	
<b>19a 33 1/3% support tests—2020.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is more than 33 1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. <input type="checkbox"/>	
<b>b 33 1/3% support tests—2019.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is more than 33 1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. <input type="checkbox"/>	
<b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.	

Scher

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part VI.)

Sections A and D, and complete Part v.)

**Section A. All Supporting Organizations**

- 1** Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*
- 2** Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*
- 3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*
- b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*
- c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes" **Part VI** what controls the organization put in place to ensure such use.*
- 4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked "Yes" on line 4a, answer lines 4b and 4c below.*
- b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with other supported organizations.*
- c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a** Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below. Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such an action; (iv) how the action was accomplished (such as by amendment to the organizing document).*
- b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only.** Was the substitution the result of an event beyond the organization's control?
- 6** Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes" provide detail in **Part VI**.*
- 7** Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 170(e)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Form 990 or 990-EZ.*
- 8** Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Form 990 or 990-EZ.*

Schedule A (Form 990 or 990-EZ)

- 9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 509(a)(1) or (2)? If "Yes," provide detail in **Part VI**.
- b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- 10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).

Schedule

Page 5

Schedule A (Form 990 or 990-EZ) 2020

**Part IV Supporting Organizations** (continued)

- 11** Has the organization accepted a gift or contribution from any of the following persons?
- a** A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing organization?
- b** A family member of a person described in 11a above?
- c** A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in **Part VI**.

**Section B. Type I Supporting Organizations**

- 1** Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or remove at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations, what conditions or restrictions, if any, applied to such powers during the tax year.
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how the supported organization(s) provided such benefit carried out the purposes of the supporting organization.

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### Section C. Type II Supporting Organizations

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- 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of organization's supported organization(s)? *If "No," describe in **Part VI** how control or management of the supporting organization was the same persons that controlled or managed the supported organization(s).*

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### Section D. All Type III Supporting Organizations

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- 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recent of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent previously provided?
- 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) the governing body of a supported organization? *If "No," explain in **Part VI** how the organization maintained a close and continuous relationship with the supported organization(s).*
- 3 By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *describe in **Part VI** the role the organization's supported organizations played in this regard.*

---

### Section E. Type III Functionally-Integrated Supporting Organizations

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- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):
- a  The organization satisfied the Activities Test. Complete **line 2** below.
- b  The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c  The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions).
- 2 Activities Test. **Answer lines 2a and 2b below.**
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization which the organization was responsive? *If "Yes," then in **Part VI** identify those supported organizations and explain how they directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*
- b Did the activities described in line 2a constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in **Part VI** the reasons for the organization's position that the supported organization(s) would have engaged in these activities but for the organization's involvement.*
- 3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No" provide details in **Part VI**.*
- b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in **Part VI** the role played by the organization in this regard.*

Schedule A (Form 990 or 990-EZ) 2020

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

**1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in **Part VI**). See instructions. Non-functionally integrated supporting organizations must complete Sections A through E.

**Section A - Adjusted Net Income**

(A) Prior Year

(B) Current Year (optional)

<b>1</b>	Net short-term capital gain	<b>1</b>
<b>2</b>	Recoveries of prior-year distributions	<b>2</b>
<b>3</b>	Other gross income (see instructions)	<b>3</b>
<b>4</b>	Add lines 1 through 3	<b>4</b>
<b>5</b>	Depreciation and depletion	<b>5</b>
<b>6</b>	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>
<b>7</b>	Other expenses (see instructions)	<b>7</b>
<b>8</b>	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	<b>8</b>

**Section B - Minimum Asset Amount**

(A) Prior Year

(B) Current Year (optional)

<b>1</b>	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	<b>1</b>
<b>a</b>	Average monthly value of securities	<b>1a</b>
<b>b</b>	Average monthly cash balances	<b>1b</b>
<b>c</b>	Fair market value of other non-exempt-use assets	<b>1c</b>
<b>d</b>	<b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>
<b>e</b>	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):	
<b>2</b>	Acquisition indebtedness applicable to non-exempt use assets	<b>2</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>
<b>4</b>	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	<b>4</b>
<b>5</b>	Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>
<b>6</b>	Multiply line 5 by 0.035	<b>6</b>
<b>7</b>	Recoveries of prior-year distributions	<b>7</b>
<b>8</b>	<b>Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>
<b>Section C - Distributable Amount</b>		
	Current Year	

<b>1</b>	Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>
<b>2</b>	Enter 85% of line 1	<b>2</b>
<b>3</b>	Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>
<b>4</b>	Enter greater of line 2 or line 3	<b>4</b>
<b>5</b>	Income tax imposed in prior year	<b>5</b>
<b>6</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	<b>6</b>
<b>7</b>	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (S	

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Schedule A (Form 990 or 990-EZ) 2020

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>		
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required - provide details in <b>Part VI</b> )	<b>5</b>
<b>6</b>	Other distributions (describe in <b>Part VI</b> ). See instructions	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions	<b>8</b>
<b>9</b>	Distributable amount for 2020 from Section C, line 6	<b>9</b>

10 Line 8 amount divided by Line 9 amount		10
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020
1 Distributable amount for 2020 from Section C, line 6		
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required-- explain in <b>Part VI</b> ). See instructions.		
3 Excess distributions carryover, if any, to 2020:		
a From 2015. . . . .		
b From 2016. . . . .		
c From 2017. . . . .		
d From 2018. . . . .		
e From 2019. . . . .		
f Total of lines 3a through e		
g Applied to underdistributions of prior years		
h Applied to 2020 distributable amount		
i Carryover from 2015 not applied (see instructions)		
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4 Distributions for 2020 from Section D, line 7:		
\$		
a Applied to underdistributions of prior years		
b Applied to 2020 distributable amount		
c Remainder. Subtract lines 4a and 4b from line 4.		
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.		
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.		
7 Excess distributions carryover to 2021. Add lines 3j and 4c.		
8 Breakdown of line 7:		
a Excess from 2016. . . . .		
b Excess from 2017. . . . .		
c Excess from 2018. . . . .		
d Excess from 2019. . . . .		
e Excess from 2020. . . . .		

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Schedule A (Form 990 or 990-EZ) 2020

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 5, 6, and 8; and Part V, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1a; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 1, 2, and 3.

Back to Top

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SCHEDULE D (Form 990)

Supplemental Financial Statements

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Table with 2 columns: Name of the organization (MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDA) and Employer identifi (34-1879613)

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Description, (a) Donor advised funds, (b) Funds. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two yes/no questions about donor advisement.

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Description and Held. Row 1: Purpose(s) of conservation easements held by the organization (check all that apply). Row 2: Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on of the tax year.

- b Total acreage restricted by conservation easements . . . . .
  - c Number of conservation easements on a certified historic structure included in (a) . . . . .
  - d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . .
- |    |  |
|----|--|
| 2b |  |
| 2c |  |
| 2d |  |
- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_
  - 4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_
  - 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . .
  - 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_
  - 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_
  - 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . .
  - 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**  
 Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the financial statements that describes these items.
- b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
  - (i) Revenue included on Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_
  - (ii) Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
  - a Revenue included on Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_
  - b Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_

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Schedule D (Form 990) 2020

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collector (apply):
  - a  Public exhibition
  - d  Loan or exchange programs

- b**  Scholarly research
  - c**  Preservation for future generations
  - e**  Other .....
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

- c** Beginning balance . . . . .
- d** Additions during the year . . . . .
- e** Distributions during the year . . . . .
- f** Ending balance . . . . .

	<b>Ai</b>
<b>1c</b>	
<b>1d</b>	
<b>1e</b>	
<b>1f</b>	

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . .

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years
<b>1a</b> Beginning of year balance . . . . .				
<b>b</b> Contributions . . . . .				
<b>c</b> Net investment earnings, gains, and losses				
<b>d</b> Grants or scholarships . . . . .				
<b>e</b> Other expenditures for facilities and programs . . . . .				
<b>f</b> Administrative expenses . . . . .				
<b>g</b> End of year balance . . . . .				

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶ .....
- b** Permanent endowment ▶ .....
- c** Term endowment ▶ .....

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) Unrelated organizations . . . . .
- (ii) Related organizations . . . . .
- b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . .
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation
	(d) Book value		
<b>1a</b> Land . . . . .			
<b>b</b> Buildings . . . . .			
<b>c</b> Leasehold improvements			
<b>d</b> Equipment . . . . .			
<b>e</b> Other . . . . .			
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶			
	0		

Schedule D (Form 990) 2020

**Part VII Investments Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of Cost or end-of-yea
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A) ABSOLUTE RETURN	70,750	F
(B) HEDGED EQUITY	623,625	F
(C) PRIVATE EQUITY	215,725	F

(D) REAL ASSETS	38,551	F
(E) COMMON TRUST FUNDS	474,625	F
(F) OTHERS	137,738	F
(G)		
(H)		
(I)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.)	1,561,014	

**Part VIII Investments Program Related.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	Co
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

**Part IX Other Assets.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description
(2)
(3)
(4)
(5)

(6)

(7)

(8)

(9)

(10)

Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)

**Part X Other Liabilities.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 2

1. (a) Description of liability

(1) Federal income taxes

(2)

(3)

(4)

(5)

(6)

(7)

(8)

(9)

Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the or uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2020

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1 Total revenue, gains, and other support per audited financial statements . . . . . 1

2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:

<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>	
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b> :		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>	
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>	
<b>c</b>	Other losses . . . . .	<b>2c</b>	

d Other (Describe in Part XIII.) . . . . .	<b>2d</b>	
e Add lines 2a through 2d . . . . .		<b>2e</b>
<b>3</b> Subtract line 2e from line 1 . . . . .		<b>3</b>
<b>4</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:		

[↑ Back to Top](#)

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**Schedule I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States**

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDA	En 34
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**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for a that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Dis noncas
(1) AMERICAN DIABETES ASSOCIATION 112 WASHINGTON PLACE STE 1520 PITTSBURGH, PA 15219	13-1623888	501 C 3	20,000		N/A	
(2) DOMESTIC VIOLENCE & CHILD ADVOCACY CENTER DBA JOURNEY CENTER FOR SAFETY AND PO BOX 5466 CLEVELAND, OH 44101	34-1278377	501 C 3	50,000		N/A	
(3) LESBIAN GAY BISEXUAL TRANSGENDER COMMUNITY CENTER 6600 DETROIT AVENUE CLEVELAND, OH 44102	34-1190920	501 C 3	50,000		N/A	
(4) SISTERS OF CHARITY FOUNDATION OF CLEVELAND 2475 EAST 22ND ST 4TH FLOOR CLEVELAND, OH 44115	34-1832698	501 C 3	25,000		N/A	
(5) UP SIDE OF DOWNS OF NORTHEAST OHIO PO BOX 31720 INDEPENDENCE, OH 44131	34-1630114	501 C 3	30,000		N/A	

(6) YOUTH CHALLENGE 800 SHARON DRIVE WESTLAKE, OH 44145	34-1396825	501 C 3	25,000		N/A
---	------------	---------	--------	--	-----

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶  
 3 Enter total number of other organizations listed in the line 1 table . . . . . ▶

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Schedule I (Form 990) 2020

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
FORM 990, SCHEDULE I, PART I	THE FUND REQUIRES GRANT RECIPIENTS TO SUBMIT SCHEDULED NARRATIVE AND FINANCIAL PROGRESS REPORTS ON ACTIVIT GRANT REPORTING FORMS, AS SCHEDULED IN THEIR GRANT AWARD LETTER. GRANT REPORTS ARE AN INTEGRAL PART OF OUF REPORTS ARE REVIEWED BY THE CLEVELAND FOUNDATION STAFF WHO FOLLOW-UP WITH THE FUND'S DIRECTORS IF THERE AF REVIEW. WE HAVE FOUND THESE FORMS SERVE AS A VALUABLE LEARNING TOOL FOR THE CLEVELAND FOUNDATION STAFF ANC EVALUATION IS PERFORMED ONCE THE FINAL REPORT IS COMPLETE.

**Additional Data**

Software ID:  
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[Back to top](#)

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**SCHEDULE O  
(Form 990 or 990-EZ)**

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Department of the Treasury

Internal Revenue Service

Name of the organization

MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDA

Employer

34-187961

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6	MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDATION IS AN OHIO NONPROFIT CORPORATION. MEMBERS WHO HAVE THE RIGHT UNDER OHIO STATE LAW AND THE ORGANIZING INSTRUMENT TO PARTICIPATE IN ITS GOVERNANCE.
FORM 990, PART VI, SECTION A, LINE 7A	THE MEMBERS OF MEDICAL MUTUAL OF OHIO CHARITABLE FOUNDATION ("MEDICAL MUTUAL") ARE THOSE INDIVIDUALS WHO FROM TIME TO TIME ARE SERVING AS THE TRUSTEES OF THE CLEVELAND FOUNDATION. THE CLEVELAND FOUNDATION APPOINTS A MAJORITY OF THE FULL NUMBER OF TRUSTEES OF THE CLEVELAND FOUNDATION. FORM 990 PART VI, SECTION A, LINE 7B: UNDER THE OHIO NONPROFIT CODE, MEMBERS HAVE THE ABILITY TO APPROVE CERTAIN KEY ACTIONS UNDERTAKEN BY A NONPROFIT CORPORATION, SUCH AS MERGER OF THE CORPORATION, SALE, TRANSFER, OR OTHER DISPOSITION OF SUBSTANTIAL ASSETS OF THE CORPORATION, AMENDMENT OF THE CORPORATION'S ARTICLES OF INCORPORATION, REGULATIONS, AND DISSOLUTION OF THE CORPORATION, AMONG OTHERS. THE MEMBERS OF THE CLEVELAND FOUNDATION HAVE NO ADDITIONAL SPECIAL RIGHTS OF APPROVAL OF THE ACTIONS OF THE CORPORATION.
FORM 990, PART VI, SECTION A, LINE 8B	THE MEDICAL MUTUAL FOUNDATION HAS NO COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE CORPORATION.
FORM 990, PART VI, SECTION B, LINE 11B	STAFF OF THE CLEVELAND FOUNDATION PREPARES THE FORM 990. THE FORM 990 IS REVIEWED AND APPROVED BY THE CLEVELAND FOUNDATION AND ONE OR MORE OFFICERS AND TRUSTEES OF THE MEDICAL MUTUAL FOUNDATION.
FORM 990, PART VI, SECTION B, LINE 12C	12A, 12B, 13 AND 14: THE MEDICAL MUTUAL FOUNDATION IS A SUPPORTING ORGANIZATION OF THE CLEVELAND FOUNDATION. ACTIVITIES OF THE CLEVELAND FOUNDATION'S SUPPORTING ORGANIZATION POLICIES FOR SUPPORTING ORGANIZATIONS. THE CLEVELAND FOUNDATION HAS IN EFFECT POLICIES TO ENSURE ITS SUPPORTING ORGANIZATIONS OPERATE IN A MANNER CONSISTENT WITH THE CLEVELAND FOUNDATION'S PRINCIPLES. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, SUPPORTING ORGANIZATIONS ARE REQUIRED TO FOLLOW EACH OF THE CONFLICT OF INTEREST, DOCUMENTATION RETENTION

	<p>POLICIES MAINTAINED BY THE CLEVELAND FOUNDATION, UNLESS THE BOARD OF THE S (WHICH IN ALL CASES IS CONTROLLED BY THE CLEVELAND FOUNDATION) ADOPTS A FUN POLICY EXPRESSLY IN PLACE OF ONE OF THE FOREGOING POLICIES. THE MEDICAL MUT THESE POLICIES OF THE CLEVELAND FOUNDATION. EXCEPT IN THE LIMITED CASE NOTEI OFFICERS WITH A CONFLICT OF INTEREST UNDER THE POLICY, MUST: (I) DISCLOSE THEII INTEREST AT THE MEETING; (II) PRESENT ANY RELEVANT INFORMATION CONCERNING TH CONFLICT, IF REQUESTED; AND (III) RECUSE THEMSELVES FROM THE MEETING FOR THE THE MATTER PRESENTING THE CONFLICT. IN LIMITED CASES INVOLVING THE APPROVAL WHERE TRUSTEES OR OFFICERS HAVE CERTAIN LIMITED POTENTIAL CONFLICTS OF INTE GRANT RECIPIENT, THE TRUSTEE OR OFFICERS MUST: (I) DISCLOSE THEIR POTENTIAL C( THE MEETING; AND (II) ABSTAIN FROM VOTING ON THE MATTER.</p>
<p>FORM 990, PART VI, SECTION B, LINE 15</p>	<p>A AND B: THE MEDICAL MUTUAL FOUNDATION HAS NO EMPLOYEES AND DOES NOT COMI THEREFORE DOES NOT MAINTAIN A PROCESS FOR DETERMINING COMPENSATION.</p>
<p>FORM 990, PART VI, SECTION C, LINE 19</p>	<p>THE MEDICAL MUTUAL FOUNDATION IS SUPPORTING ORGANIZATION OF THE CLEVELAND GENERALLY ACCEPTED ACCOUNTING PRINCIPLES, THE CLEVELAND FOUNDATION FINAN PREPARED AND AUDITED ON A CONSOLIDATED BASIS AND INCLUDE THE SUPPORTING O SUPPORTING ORGANIZATIONS ARE RECOGNIZED IN THE FOOTNOTES DISCLOSURE IN TH CLEVELAND FOUNDATION CONSOLIDATED FINANCIAL STATEMENTS ARE AVAILABLE FOR</p>









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